+357 96 030922
info@marketpublishers.com

Global Smart Irrigation Valve Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G288D0C727DDEN.html
Date: September 2026
Pages: 144
Price: US$ 4,480.00 (Single User License)
ID: G288D0C727DDEN

Abstracts

The global Smart Irrigation Valve market size is expected to reach $ 1343 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Intelligent irrigation valve is a device that uses modern information technology to achieve automatic control and precise irrigation. It uses sensors, control systems and software algorithms to automatically adjust valve switches based on crop water demand, soil moisture, weather forecast and other data to accurately control irrigation time and water volume to improve irrigation efficiency and reduce water waste.

Key Findings

In 2025, global sales of smart irrigation valves are projected to reach 9.685 million units, with a production capacity of approximately 13 million units, an average selling price of $105 per unit, and an average gross margin of 30%–40%.

Agricultural precision irrigation represents the largest application segment

Market Trends

The Smart Irrigation Valve industry is developing from traditional electrically controlled valves toward intelligent execution devices with connectivity, sensing and feedback capabilities. Product upgrades are increasingly focused on wireless communication, flow monitoring, pressure regulation, remote operation and integration with smart

+357 96 030922
info@marketpublishers.com

irrigation platforms. Demand is gradually shifting from simple valve opening and closing functions toward intelligent water management, where valves work together with controllers, sensors and digital platforms to achieve precise irrigation control. Agricultural applications are emphasizing water-fertilizer integration and large-scale remote management, while landscape applications are focusing on installation convenience, wireless control and operational efficiency.

Market Dynamics

Drivers

Increasing demand for water conservation, precision agriculture development and automated irrigation management are major drivers for Smart Irrigation Valve adoption. Agricultural producers, landscape operators and municipal water managers are increasingly adopting intelligent valve solutions to improve irrigation efficiency, reduce labor requirements and achieve more accurate water distribution.

Restraints

Market expansion is limited by higher product costs compared with conventional irrigation valves, complexity in upgrading existing irrigation infrastructure and differences in technical requirements across agricultural and landscape applications. In addition, smart valves require compatibility with controllers, communication systems and irrigation networks, increasing installation and maintenance requirements.

Opportunities

Integration with IoT networks, cloud platforms, artificial intelligence and advanced sensing technologies creates new opportunities for Smart Irrigation Valve development. Growth opportunities are emerging in smart farms, greenhouse agriculture, urban water-saving projects and digital landscape management, where intelligent valves can support predictive irrigation, automatic flow adjustment and centralized operation.

Challenges

The industry faces challenges related to product standardization, interoperability among

+357 96 030922
info@marketpublishers.com

different irrigation system components and balancing intelligent functions with cost competitiveness. Manufacturers need to improve reliability, energy efficiency, communication stability and service capabilities to support wider adoption across diverse irrigation environments.

Industry Chain Analysis

The Smart Irrigation Valve industry chain includes upstream suppliers of valve materials, electronic components, actuators, sensors, communication modules and control chips. Midstream manufacturers integrate mechanical valve structures with electronic control systems, communication technologies and intelligent management functions to develop smart valve products. Downstream applications cover agricultural irrigation, greenhouses, landscape management, municipal green spaces, golf courses and smart water management projects. The value creation process is gradually shifting from traditional valve manufacturing toward integrated intelligent irrigation solutions combining hardware, connectivity, data management and service capabilities. Product performance, control accuracy, durability and system compatibility are becoming key factors influencing market value.

Segment Insights

Smart Irrigation Valve products can be segmented by valve structure, drive method, communication technology, control capability and application scenario. Smart solenoid valves represent the largest product category due to their wide application range and relatively mature technology. Hydraulic control valves and electrically actuated regulating valves have higher value in large-scale agricultural and professional irrigation systems due to their ability to manage higher flow rates and more complex water networks. Products with wireless communication, flow feedback and closed-loop control functions represent higher-value development directions.

Downstream Market Opportunities

Agricultural precision irrigation is the largest downstream application area for Smart Irrigation Valve products, particularly in drip irrigation, greenhouse cultivation, orchards and water-fertilizer integration systems. Landscape irrigation, municipal green spaces, commercial properties and golf courses provide additional opportunities due to increasing demand for automated water management and operational efficiency. The

+357 96 030922
info@marketpublishers.com

market is gradually expanding from standalone valve products toward intelligent irrigation infrastructure solutions.

Regional Insights

North America represents one of the major Smart Irrigation Valve markets due to mature irrigation infrastructure, advanced landscape management practices and widespread adoption of automated irrigation equipment. The region has strong demand from residential landscapes, commercial properties and professional irrigation services. Asia-Pacific is becoming an important growth region driven by agricultural modernization, water-saving agriculture and smart city development. Europe focuses more on sustainable water management and efficient irrigation technologies. Regional market development varies according to agricultural structure, water resources, infrastructure maturity and adoption of intelligent irrigation technologies.

Competitive Landscape Analysis

The global Smart Irrigation Valve market includes competition among irrigation equipment manufacturers, precision agriculture solution providers and intelligent water management companies. Traditional irrigation companies generally compete through valve reliability, product portfolios and distribution networks, while technology-oriented companies emphasize connectivity, remote monitoring and data-driven management capabilities. Competitive differentiation is increasingly moving from individual valve products toward integrated smart irrigation solutions combining valves, controllers, sensors, software platforms and operational services.

Report Scope

This report studies the global Smart Irrigation Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smart Irrigation Valve and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smart Irrigation Valve that contribute to its increasing demand across many markets.

+357 96 030922
info@marketpublishers.com

Highlights and key features of the study

Global Smart Irrigation Valve total production and demand, 2021-2032, (K Units)

Global Smart Irrigation Valve total production value, 2021-2032, (USD Million)

Global Smart Irrigation Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Smart Irrigation Valve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Smart Irrigation Valve domestic production, consumption, key domestic manufacturers and share

Global Smart Irrigation Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Smart Irrigation Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Smart Irrigation Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Smart Irrigation Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lumo, BERMAD, Orbit Irrigation, Rain Bird, Grimsholm, Netafim, Hunter Industries, Toro, Rivulis, Bermad, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Smart Irrigation Valve market

+357 96 030922
info@marketpublishers.com

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Smart Irrigation Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Smart Irrigation Valve Market, Segmentation by Type:

Smart Solenoid Valve

Smart Electric Valve

Others

+357 96 030922
info@marketpublishers.com

Global Smart Irrigation Valve Market, Segmentation by Communication Method:

Wired Smart Irrigation Valve

Wireless Smart Irrigation Valve

Global Smart Irrigation Valve Market, Segmentation by Valve Pressure-Bearing Capacity:

?0.3 MPa

0.3–1.0 MPa

>1.0 MPa

Global Smart Irrigation Valve Market, Segmentation by Application:

Agriculture

Garden

Golf Course

Others

Companies Profiled:

Lumo

BERMAD

Orbit Irrigation

+357 96 030922
info@marketpublishers.com

Rain Bird

Grimsholm

Netafim

Hunter Industries

Toro

Rivulis

Bermad

Nelson Irrigation Corporation

DIG Corporation

XAG

Runze Huitian

Tiancheng Baode

Huapu IoT

Qiangtai Automation

Shandong Oubiao Information Technology

Heda Technology

Key Questions Answered

1. How big is the global Smart Irrigation Valve market?
2. What is the demand of the global Smart Irrigation Valve market?
3. What is the year over year growth of the global Smart Irrigation Valve market?

+357 96 030922
info@marketpublishers.com

4. What is the total value of the global Smart Irrigation Valve market?
5. Who are the Major Players in the global Smart Irrigation Valve market?
6. What are the growth factors driving the market demand?

+357 96 030922
info@marketpublishers.com

Contents

1 SUPPLY SUMMARY

1.1 Smart Irrigation Valve Introduction
1.2 World Smart Irrigation Valve Supply & Forecast
  1.2.1 World Smart Irrigation Valve Production Value (2021 & 2025 & 2032)
  1.2.2 World Smart Irrigation Valve Production (2021-2032)
  1.2.3 World Smart Irrigation Valve Pricing Trends (2021-2032)
1.3 World Smart Irrigation Valve Production by Region (Based on Production Site)
  1.3.1 World Smart Irrigation Valve Production Value by Region (2021-2032)
  1.3.2 World Smart Irrigation Valve Production by Region (2021-2032)
  1.3.3 World Smart Irrigation Valve Average Price by Region (2021-2032)
  1.3.4 North America Smart Irrigation Valve Production (2021-2032)
  1.3.5 Europe Smart Irrigation Valve Production (2021-2032)
  1.3.6 China Smart Irrigation Valve Production (2021-2032)
  1.3.7 Japan Smart Irrigation Valve Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Smart Irrigation Valve Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Smart Irrigation Valve Major Market Trends

2 DEMAND SUMMARY

2.1 World Smart Irrigation Valve Demand (2021-2032)
2.2 World Smart Irrigation Valve Consumption by Region
  2.2.1 World Smart Irrigation Valve Consumption by Region (2021-2026)
  2.2.2 World Smart Irrigation Valve Consumption Forecast by Region (2027-2032)
2.3 United States Smart Irrigation Valve Consumption (2021-2032)
2.4 China Smart Irrigation Valve Consumption (2021-2032)
2.5 Europe Smart Irrigation Valve Consumption (2021-2032)
2.6 Japan Smart Irrigation Valve Consumption (2021-2032)
2.7 South Korea Smart Irrigation Valve Consumption (2021-2032)
2.8 ASEAN Smart Irrigation Valve Consumption (2021-2032)
2.9 India Smart Irrigation Valve Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Smart Irrigation Valve Production Value by Manufacturer (2021-2026)

+357 96 030922
info@marketpublishers.com

3.2 World Smart Irrigation Valve Production by Manufacturer (2021-2026)
3.3 World Smart Irrigation Valve Average Price by Manufacturer (2021-2026)
3.4 Smart Irrigation Valve Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Smart Irrigation Valve Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Smart Irrigation Valve in 2025
  3.5.3 Global Concentration Ratios (CR8) for Smart Irrigation Valve in 2025
3.6 Smart Irrigation Valve Market: Overall Company Footprint Analysis
  3.6.1 Smart Irrigation Valve Market: Region Footprint
  3.6.2 Smart Irrigation Valve Market: Company Product Type Footprint
  3.6.3 Smart Irrigation Valve Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Smart Irrigation Valve Production Value Comparison
  4.1.1 United States VS China: Smart Irrigation Valve Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Smart Irrigation Valve Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Smart Irrigation Valve Production Comparison
  4.2.1 United States VS China: Smart Irrigation Valve Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Smart Irrigation Valve Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Smart Irrigation Valve Consumption Comparison
  4.3.1 United States VS China: Smart Irrigation Valve Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Smart Irrigation Valve Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Smart Irrigation Valve Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based Smart Irrigation Valve Manufacturers, Headquarters and Production Site (States, Country)

+357 96 030922
info@marketpublishers.com

4.4.2 United States Based Manufacturers Smart Irrigation Valve Production Value (2021-2026)
4.4.3 United States Based Manufacturers Smart Irrigation Valve Production (2021-2026)
4.5 China Based Smart Irrigation Valve Manufacturers and Market Share
4.5.1 China Based Smart Irrigation Valve Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Smart Irrigation Valve Production Value (2021-2026)
4.5.3 China Based Manufacturers Smart Irrigation Valve Production (2021-2026)
4.6 Rest of World Based Smart Irrigation Valve Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Smart Irrigation Valve Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Smart Irrigation Valve Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Smart Irrigation Valve Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Smart Irrigation Valve Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Smart Solenoid Valve
5.2.2 Smart Electric Valve
5.2.3 Others
5.3 Market Segment by Type
5.3.1 World Smart Irrigation Valve Production by Type (2021-2032)
5.3.2 World Smart Irrigation Valve Production Value by Type (2021-2032)
5.3.3 World Smart Irrigation Valve Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY COMMUNICATION METHOD

6.1 World Smart Irrigation Valve Market Size Overview by Communication Method: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Communication Method
6.2.1 Wired Smart Irrigation Valve
6.2.2 Wireless Smart Irrigation Valve
6.3 Market Segment by Communication Method

+357 96 030922
info@marketpublishers.com

6.3.1 World Smart Irrigation Valve Production by Communication Method (2021-2032)
6.3.2 World Smart Irrigation Valve Production Value by Communication Method (2021-2032)
6.3.3 World Smart Irrigation Valve Average Price by Communication Method (2021-2032)

7 MARKET ANALYSIS BY VALVE PRESSURE-BEARING CAPACITY

7.1 World Smart Irrigation Valve Market Size Overview by Valve Pressure-Bearing Capacity: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Valve Pressure-Bearing Capacity
7.2.1 ?0.3 MPa
7.2.2 0.3–1.0 MPa
7.2.3 >1.0 MPa
7.3 Market Segment by Valve Pressure-Bearing Capacity
7.3.1 World Smart Irrigation Valve Production by Valve Pressure-Bearing Capacity (2021-2032)
7.3.2 World Smart Irrigation Valve Production Value by Valve Pressure-Bearing Capacity (2021-2032)
7.3.3 World Smart Irrigation Valve Average Price by Valve Pressure-Bearing Capacity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Smart Irrigation Valve Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Agriculture
8.2.2 Garden
8.2.3 Golf Course
8.2.4 Others
8.3 Market Segment by Application
8.3.1 World Smart Irrigation Valve Production by Application (2021-2032)
8.3.2 World Smart Irrigation Valve Production Value by Application (2021-2032)
8.3.3 World Smart Irrigation Valve Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Lumo

+357 96 030922
info@marketpublishers.com

9.1.1 Lumo Details
9.1.2 Lumo Major Business
9.1.3 Lumo Smart Irrigation Valve Product and Services
9.1.4 Lumo Smart Irrigation Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Lumo Recent Developments/Updates
9.1.6 Lumo Competitive Strengths & Weaknesses
9.2 BERMAD
9.2.1 BERMAD Details
9.2.2 BERMAD Major Business
9.2.3 BERMAD Smart Irrigation Valve Product and Services
9.2.4 BERMAD Smart Irrigation Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 BERMAD Recent Developments/Updates
9.2.6 BERMAD Competitive Strengths & Weaknesses
9.3 Orbit Irrigation
9.3.1 Orbit Irrigation Details
9.3.2 Orbit Irrigation Major Business
9.3.3 Orbit Irrigation Smart Irrigation Valve Product and Services
9.3.4 Orbit Irrigation Smart Irrigation Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Orbit Irrigation Recent Developments/Updates
9.3.6 Orbit Irrigation Competitive Strengths & Weaknesses
9.4 Rain Bird
9.4.1 Rain Bird Details
9.4.2 Rain Bird Major Business
9.4.3 Rain Bird Smart Irrigation Valve Product and Services
9.4.4 Rain Bird Smart Irrigation Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Rain Bird Recent Developments/Updates
9.4.6 Rain Bird Competitive Strengths & Weaknesses
9.5 Grimsholm
9.5.1 Grimsholm Details
9.5.2 Grimsholm Major Business
9.5.3 Grimsholm Smart Irrigation Valve Product and Services
9.5.4 Grimsholm Smart Irrigation Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Grimsholm Recent Developments/Updates
9.5.6 Grimsholm Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.6 Netafim
9.6.1 Netafim Details
9.6.2 Netafim Major Business
9.6.3 Netafim Smart Irrigation Valve Product and Services
9.6.4 Netafim Smart Irrigation Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Netafim Recent Developments/Updates
9.6.6 Netafim Competitive Strengths & Weaknesses
9.7 Hunter Industries
9.7.1 Hunter Industries Details
9.7.2 Hunter Industries Major Business
9.7.3 Hunter Industries Smart Irrigation Valve Product and Services
9.7.4 Hunter Industries Smart Irrigation Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Hunter Industries Recent Developments/Updates
9.7.6 Hunter Industries Competitive Strengths & Weaknesses
9.8 Toro
9.8.1 Toro Details
9.8.2 Toro Major Business
9.8.3 Toro Smart Irrigation Valve Product and Services
9.8.4 Toro Smart Irrigation Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Toro Recent Developments/Updates
9.8.6 Toro Competitive Strengths & Weaknesses
9.9 Rivulis
9.9.1 Rivulis Details
9.9.2 Rivulis Major Business
9.9.3 Rivulis Smart Irrigation Valve Product and Services
9.9.4 Rivulis Smart Irrigation Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Rivulis Recent Developments/Updates
9.9.6 Rivulis Competitive Strengths & Weaknesses
9.10 Bermad
9.10.1 Bermad Details
9.10.2 Bermad Major Business
9.10.3 Bermad Smart Irrigation Valve Product and Services
9.10.4 Bermad Smart Irrigation Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Bermad Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

9.10.6 Bermad Competitive Strengths & Weaknesses
9.11 Nelson Irrigation Corporation
9.11.1 Nelson Irrigation Corporation Details
9.11.2 Nelson Irrigation Corporation Major Business
9.11.3 Nelson Irrigation Corporation Smart Irrigation Valve Product and Services
9.11.4 Nelson Irrigation Corporation Smart Irrigation Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Nelson Irrigation Corporation Recent Developments/Updates
9.11.6 Nelson Irrigation Corporation Competitive Strengths & Weaknesses
9.12 DIG Corporation
9.12.1 DIG Corporation Details
9.12.2 DIG Corporation Major Business
9.12.3 DIG Corporation Smart Irrigation Valve Product and Services
9.12.4 DIG Corporation Smart Irrigation Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 DIG Corporation Recent Developments/Updates
9.12.6 DIG Corporation Competitive Strengths & Weaknesses
9.13 XAG
9.13.1 XAG Details
9.13.2 XAG Major Business
9.13.3 XAG Smart Irrigation Valve Product and Services
9.13.4 XAG Smart Irrigation Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 XAG Recent Developments/Updates
9.13.6 XAG Competitive Strengths & Weaknesses
9.14 Runze Huitian
9.14.1 Runze Huitian Details
9.14.2 Runze Huitian Major Business
9.14.3 Runze Huitian Smart Irrigation Valve Product and Services
9.14.4 Runze Huitian Smart Irrigation Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Runze Huitian Recent Developments/Updates
9.14.6 Runze Huitian Competitive Strengths & Weaknesses
9.15 Tiancheng Baode
9.15.1 Tiancheng Baode Details
9.15.2 Tiancheng Baode Major Business
9.15.3 Tiancheng Baode Smart Irrigation Valve Product and Services
9.15.4 Tiancheng Baode Smart Irrigation Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

9.15.5 Tiancheng Baode Recent Developments/Updates
9.15.6 Tiancheng Baode Competitive Strengths & Weaknesses
9.16 Huapu IoT
9.16.1 Huapu IoT Details
9.16.2 Huapu IoT Major Business
9.16.3 Huapu IoT Smart Irrigation Valve Product and Services
9.16.4 Huapu IoT Smart Irrigation Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Huapu IoT Recent Developments/Updates
9.16.6 Huapu IoT Competitive Strengths & Weaknesses
9.17 Qiangtai Automation
9.17.1 Qiangtai Automation Details
9.17.2 Qiangtai Automation Major Business
9.17.3 Qiangtai Automation Smart Irrigation Valve Product and Services
9.17.4 Qiangtai Automation Smart Irrigation Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Qiangtai Automation Recent Developments/Updates
9.17.6 Qiangtai Automation Competitive Strengths & Weaknesses
9.18 Shandong Oubiao Information Technology
9.18.1 Shandong Oubiao Information Technology Details
9.18.2 Shandong Oubiao Information Technology Major Business
9.18.3 Shandong Oubiao Information Technology Smart Irrigation Valve Product and Services
9.18.4 Shandong Oubiao Information Technology Smart Irrigation Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 Shandong Oubiao Information Technology Recent Developments/Updates
9.18.6 Shandong Oubiao Information Technology Competitive Strengths & Weaknesses
9.19 Heda Technology
9.19.1 Heda Technology Details
9.19.2 Heda Technology Major Business
9.19.3 Heda Technology Smart Irrigation Valve Product and Services
9.19.4 Heda Technology Smart Irrigation Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 Heda Technology Recent Developments/Updates
9.19.6 Heda Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

+357 96 030922
info@marketpublishers.com

10.1 Smart Irrigation Valve Industry Chain
10.2 Smart Irrigation Valve Upstream Analysis
10.2.1 Smart Irrigation Valve Core Raw Materials
10.2.2 Main Manufacturers of Smart Irrigation Valve Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Smart Irrigation Valve Production Mode
10.6 Smart Irrigation Valve Procurement Model
10.7 Smart Irrigation Valve Industry Sales Model and Sales Channels
10.7.1 Smart Irrigation Valve Sales Model
10.7.2 Smart Irrigation Valve Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Smart Irrigation Valve Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Smart Irrigation Valve Production Value by Region (2021-2026) & (USD Million)
Table 3. World Smart Irrigation Valve Production Value by Region (2027-2032) & (USD Million)
Table 4. World Smart Irrigation Valve Production Value Market Share by Region (2021-2026)
Table 5. World Smart Irrigation Valve Production Value Market Share by Region (2027-2032)
Table 6. World Smart Irrigation Valve Production by Region (2021-2026) & (K Units)
Table 7. World Smart Irrigation Valve Production by Region (2027-2032) & (K Units)
Table 8. World Smart Irrigation Valve Production Market Share by Region (2021-2026)
Table 9. World Smart Irrigation Valve Production Market Share by Region (2027-2032)
Table 10. World Smart Irrigation Valve Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Smart Irrigation Valve Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Smart Irrigation Valve Major Market Trends
Table 13. World Smart Irrigation Valve Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Smart Irrigation Valve Consumption by Region (2021-2026) & (K Units)
Table 15. World Smart Irrigation Valve Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Smart Irrigation Valve Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Smart Irrigation Valve Producers in 2025
Table 18. World Smart Irrigation Valve Production by Manufacturer (2021-2026) & (K Units)
Table 19. Production Market Share of Key Smart Irrigation Valve Producers in 2025
Table 20. World Smart Irrigation Valve Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Smart Irrigation Valve Company Evaluation Quadrant
Table 22. World Smart Irrigation Valve Industry Rank of Major Manufacturers, Based on

+357 96 030922
info@marketpublishers.com

Production Value in 2025
Table 23. Head Office and Smart Irrigation Valve Production Site of Key Manufacturer
Table 24. Smart Irrigation Valve Market: Company Product Type Footprint
Table 25. Smart Irrigation Valve Market: Company Product Application Footprint
Table 26. Smart Irrigation Valve Competitive Factors
Table 27. Smart Irrigation Valve New Entrant and Capacity Expansion Plans
Table 28. Smart Irrigation Valve Mergers & Acquisitions Activity
Table 29. United States VS China Smart Irrigation Valve Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Smart Irrigation Valve Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Smart Irrigation Valve Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Smart Irrigation Valve Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Smart Irrigation Valve Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Smart Irrigation Valve Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Smart Irrigation Valve Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Smart Irrigation Valve Production Market Share (2021-2026)
Table 37. China Based Smart Irrigation Valve Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Smart Irrigation Valve Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Smart Irrigation Valve Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Smart Irrigation Valve Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Smart Irrigation Valve Production Market Share (2021-2026)
Table 42. Rest of World Based Smart Irrigation Valve Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Smart Irrigation Valve Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Smart Irrigation Valve Production Value Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 45. Rest of World Based Manufacturers Smart Irrigation Valve Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Smart Irrigation Valve Production Market Share (2021-2026)
Table 47. World Smart Irrigation Valve Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Smart Irrigation Valve Production by Type (2021-2026) & (K Units)
Table 49. World Smart Irrigation Valve Production by Type (2027-2032) & (K Units)
Table 50. World Smart Irrigation Valve Production Value by Type (2021-2026) & (USD Million)
Table 51. World Smart Irrigation Valve Production Value by Type (2027-2032) & (USD Million)
Table 52. World Smart Irrigation Valve Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Smart Irrigation Valve Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Smart Irrigation Valve Production Value by Communication Method, (USD Million), 2021 & 2025 & 2032
Table 55. World Smart Irrigation Valve Production by Communication Method (2021-2026) & (K Units)
Table 56. World Smart Irrigation Valve Production by Communication Method (2027-2032) & (K Units)
Table 57. World Smart Irrigation Valve Production Value by Communication Method (2021-2026) & (USD Million)
Table 58. World Smart Irrigation Valve Production Value by Communication Method (2027-2032) & (USD Million)
Table 59. World Smart Irrigation Valve Average Price by Communication Method (2021-2026) & (US$/Unit)
Table 60. World Smart Irrigation Valve Average Price by Communication Method (2027-2032) & (US$/Unit)
Table 61. World Smart Irrigation Valve Production Value by Valve Pressure-Bearing Capacity, (USD Million), 2021 & 2025 & 2032
Table 62. World Smart Irrigation Valve Production by Valve Pressure-Bearing Capacity (2021-2026) & (K Units)
Table 63. World Smart Irrigation Valve Production by Valve Pressure-Bearing Capacity (2027-2032) & (K Units)
Table 64. World Smart Irrigation Valve Production Value by Valve Pressure-Bearing Capacity (2021-2026) & (USD Million)
Table 65. World Smart Irrigation Valve Production Value by Valve Pressure-Bearing Capacity (2027-2032) & (USD Million)
Table 66. World Smart Irrigation Valve Average Price by Valve Pressure-Bearing

+357 96 030922
info@marketpublishers.com

Capacity (2021-2026) & (US$/Unit)
Table 67. World Smart Irrigation Valve Average Price by Valve Pressure-Bearing Capacity (2027-2032) & (US$/Unit)
Table 68. World Smart Irrigation Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Smart Irrigation Valve Production by Application (2021-2026) & (K Units)
Table 70. World Smart Irrigation Valve Production by Application (2027-2032) & (K Units)
Table 71. World Smart Irrigation Valve Production Value by Application (2021-2026) & (USD Million)
Table 72. World Smart Irrigation Valve Production Value by Application (2027-2032) & (USD Million)
Table 73. World Smart Irrigation Valve Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Smart Irrigation Valve Average Price by Application (2027-2032) & (US$/Unit)
Table 75. Lumo Basic Information, Manufacturing Base and Competitors
Table 76. Lumo Major Business
Table 77. Lumo Smart Irrigation Valve Product and Services
Table 78. Lumo Smart Irrigation Valve Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Lumo Recent Developments/Updates
Table 80. Lumo Competitive Strengths & Weaknesses
Table 81. BERMAD Basic Information, Manufacturing Base and Competitors
Table 82. BERMAD Major Business
Table 83. BERMAD Smart Irrigation Valve Product and Services
Table 84. BERMAD Smart Irrigation Valve Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. BERMAD Recent Developments/Updates
Table 86. BERMAD Competitive Strengths & Weaknesses
Table 87. Orbit Irrigation Basic Information, Manufacturing Base and Competitors
Table 88. Orbit Irrigation Major Business
Table 89. Orbit Irrigation Smart Irrigation Valve Product and Services
Table 90. Orbit Irrigation Smart Irrigation Valve Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Orbit Irrigation Recent Developments/Updates
Table 92. Orbit Irrigation Competitive Strengths & Weaknesses
Table 93. Rain Bird Basic Information, Manufacturing Base and Competitors

+357 96 030922
info@marketpublishers.com

Table 94. Rain Bird Major Business
Table 95. Rain Bird Smart Irrigation Valve Product and Services
Table 96. Rain Bird Smart Irrigation Valve Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Rain Bird Recent Developments/Updates
Table 98. Rain Bird Competitive Strengths & Weaknesses
Table 99. Grimsholm Basic Information, Manufacturing Base and Competitors
Table 100. Grimsholm Major Business
Table 101. Grimsholm Smart Irrigation Valve Product and Services
Table 102. Grimsholm Smart Irrigation Valve Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Grimsholm Recent Developments/Updates
Table 104. Grimsholm Competitive Strengths & Weaknesses
Table 105. Netafim Basic Information, Manufacturing Base and Competitors
Table 106. Netafim Major Business
Table 107. Netafim Smart Irrigation Valve Product and Services
Table 108. Netafim Smart Irrigation Valve Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Netafim Recent Developments/Updates
Table 110. Netafim Competitive Strengths & Weaknesses
Table 111. Hunter Industries Basic Information, Manufacturing Base and Competitors
Table 112. Hunter Industries Major Business
Table 113. Hunter Industries Smart Irrigation Valve Product and Services
Table 114. Hunter Industries Smart Irrigation Valve Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Hunter Industries Recent Developments/Updates
Table 116. Hunter Industries Competitive Strengths & Weaknesses
Table 117. Toro Basic Information, Manufacturing Base and Competitors
Table 118. Toro Major Business
Table 119. Toro Smart Irrigation Valve Product and Services
Table 120. Toro Smart Irrigation Valve Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Toro Recent Developments/Updates
Table 122. Toro Competitive Strengths & Weaknesses
Table 123. Rivulis Basic Information, Manufacturing Base and Competitors
Table 124. Rivulis Major Business
Table 125. Rivulis Smart Irrigation Valve Product and Services
Table 126. Rivulis Smart Irrigation Valve Production (K Units), Price (US$/Unit),

+357 96 030922
info@marketpublishers.com

Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Rivulis Recent Developments/Updates
Table 128. Rivulis Competitive Strengths & Weaknesses
Table 129. Bermad Basic Information, Manufacturing Base and Competitors
Table 130. Bermad Major Business
Table 131. Bermad Smart Irrigation Valve Product and Services
Table 132. Bermad Smart Irrigation Valve Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Bermad Recent Developments/Updates
Table 134. Bermad Competitive Strengths & Weaknesses
Table 135. Nelson Irrigation Corporation Basic Information, Manufacturing Base and Competitors
Table 136. Nelson Irrigation Corporation Major Business
Table 137. Nelson Irrigation Corporation Smart Irrigation Valve Product and Services
Table 138. Nelson Irrigation Corporation Smart Irrigation Valve Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Nelson Irrigation Corporation Recent Developments/Updates
Table 140. Nelson Irrigation Corporation Competitive Strengths & Weaknesses
Table 141. DIG Corporation Basic Information, Manufacturing Base and Competitors
Table 142. DIG Corporation Major Business
Table 143. DIG Corporation Smart Irrigation Valve Product and Services
Table 144. DIG Corporation Smart Irrigation Valve Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. DIG Corporation Recent Developments/Updates
Table 146. DIG Corporation Competitive Strengths & Weaknesses
Table 147. XAG Basic Information, Manufacturing Base and Competitors
Table 148. XAG Major Business
Table 149. XAG Smart Irrigation Valve Product and Services
Table 150. XAG Smart Irrigation Valve Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. XAG Recent Developments/Updates
Table 152. XAG Competitive Strengths & Weaknesses
Table 153. Runze Huitian Basic Information, Manufacturing Base and Competitors
Table 154. Runze Huitian Major Business
Table 155. Runze Huitian Smart Irrigation Valve Product and Services
Table 156. Runze Huitian Smart Irrigation Valve Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 157. Runze Huitian Recent Developments/Updates
Table 158. Runze Huitian Competitive Strengths & Weaknesses
Table 159. Tiancheng Baode Basic Information, Manufacturing Base and Competitors
Table 160. Tiancheng Baode Major Business
Table 161. Tiancheng Baode Smart Irrigation Valve Product and Services
Table 162. Tiancheng Baode Smart Irrigation Valve Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Tiancheng Baode Recent Developments/Updates
Table 164. Tiancheng Baode Competitive Strengths & Weaknesses
Table 165. Huapu IoT Basic Information, Manufacturing Base and Competitors
Table 166. Huapu IoT Major Business
Table 167. Huapu IoT Smart Irrigation Valve Product and Services
Table 168. Huapu IoT Smart Irrigation Valve Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Huapu IoT Recent Developments/Updates
Table 170. Huapu IoT Competitive Strengths & Weaknesses
Table 171. Qiangtai Automation Basic Information, Manufacturing Base and Competitors
Table 172. Qiangtai Automation Major Business
Table 173. Qiangtai Automation Smart Irrigation Valve Product and Services
Table 174. Qiangtai Automation Smart Irrigation Valve Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Qiangtai Automation Recent Developments/Updates
Table 176. Qiangtai Automation Competitive Strengths & Weaknesses
Table 177. Shandong Oubiao Information Technology Basic Information, Manufacturing Base and Competitors
Table 178. Shandong Oubiao Information Technology Major Business
Table 179. Shandong Oubiao Information Technology Smart Irrigation Valve Product and Services
Table 180. Shandong Oubiao Information Technology Smart Irrigation Valve Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Shandong Oubiao Information Technology Recent Developments/Updates
Table 182. Shandong Oubiao Information Technology Competitive Strengths & Weaknesses
Table 183. Heda Technology Basic Information, Manufacturing Base and Competitors
Table 184. Heda Technology Major Business

+357 96 030922
info@marketpublishers.com

Table 185. Heda Technology Smart Irrigation Valve Product and Services
Table 186. Heda Technology Smart Irrigation Valve Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Heda Technology Recent Developments/Updates
Table 188. Heda Technology Competitive Strengths & Weaknesses
Table 189. Global Key Players of Smart Irrigation Valve Upstream (Raw Materials)
Table 190. Global Smart Irrigation Valve Typical Customers
Table 191. Smart Irrigation Valve Typical Distributors

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Smart Irrigation Valve Picture
Figure 2. World Smart Irrigation Valve Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Smart Irrigation Valve Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Smart Irrigation Valve Production (2021-2032) & (K Units)
Figure 5. World Smart Irrigation Valve Average Price (2021-2032) & (US$/Unit)
Figure 6. World Smart Irrigation Valve Production Value Market Share by Region (2021-2032)
Figure 7. World Smart Irrigation Valve Production Market Share by Region (2021-2032)
Figure 8. North America Smart Irrigation Valve Production (2021-2032) & (K Units)
Figure 9. Europe Smart Irrigation Valve Production (2021-2032) & (K Units)
Figure 10. China Smart Irrigation Valve Production (2021-2032) & (K Units)
Figure 11. Japan Smart Irrigation Valve Production (2021-2032) & (K Units)
Figure 12. Smart Irrigation Valve Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Smart Irrigation Valve Consumption (2021-2032) & (K Units)
Figure 15. World Smart Irrigation Valve Consumption Market Share by Region (2021-2032)
Figure 16. United States Smart Irrigation Valve Consumption (2021-2032) & (K Units)
Figure 17. China Smart Irrigation Valve Consumption (2021-2032) & (K Units)
Figure 18. Europe Smart Irrigation Valve Consumption (2021-2032) & (K Units)
Figure 19. Japan Smart Irrigation Valve Consumption (2021-2032) & (K Units)
Figure 20. South Korea Smart Irrigation Valve Consumption (2021-2032) & (K Units)
Figure 21. ASEAN Smart Irrigation Valve Consumption (2021-2032) & (K Units)
Figure 22. India Smart Irrigation Valve Consumption (2021-2032) & (K Units)
Figure 23. Producer Shipments of Smart Irrigation Valve by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Smart Irrigation Valve Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Smart Irrigation Valve Markets in 2025
Figure 26. United States VS China: Smart Irrigation Valve Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Smart Irrigation Valve Production Market Share

+357 96 030922
info@marketpublishers.com

Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Smart Irrigation Valve Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Smart Irrigation Valve Production Market Share 2025
Figure 30. China Based Manufacturers Smart Irrigation Valve Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Smart Irrigation Valve Production Market Share 2025
Figure 32. World Smart Irrigation Valve Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Smart Irrigation Valve Production Value Market Share by Type in 2025
Figure 34. Smart Solenoid Valve
Figure 35. Smart Electric Valve
Figure 36. Others
Figure 37. World Smart Irrigation Valve Production Market Share by Type (2021-2032)
Figure 38. World Smart Irrigation Valve Production Value Market Share by Type (2021-2032)
Figure 39. World Smart Irrigation Valve Average Price by Type (2021-2032) & (US$/Unit)
Figure 40. World Smart Irrigation Valve Production Value by Communication Method, (USD Million), 2021 & 2025 & 2032
Figure 41. World Smart Irrigation Valve Production Value Market Share by Communication Method in 2025
Figure 42. Wired Smart Irrigation Valve
Figure 43. Wireless Smart Irrigation Valve
Figure 44. World Smart Irrigation Valve Production Market Share by Communication Method (2021-2032)
Figure 45. World Smart Irrigation Valve Production Value Market Share by Communication Method (2021-2032)
Figure 46. World Smart Irrigation Valve Average Price by Communication Method (2021-2032) & (US$/Unit)
Figure 47. World Smart Irrigation Valve Production Value by Valve Pressure-Bearing Capacity, (USD Million), 2021 & 2025 & 2032
Figure 48. World Smart Irrigation Valve Production Value Market Share by Valve Pressure-Bearing Capacity in 2025
Figure 49. ?0.3 MPa
Figure 50. 0.3–1.0 MPa
Figure 51. >1.0 MPa

+357 96 030922
info@marketpublishers.com

Figure 52. World Smart Irrigation Valve Production Market Share by Valve Pressure-Bearing Capacity (2021-2032)
Figure 53. World Smart Irrigation Valve Production Value Market Share by Valve Pressure-Bearing Capacity (2021-2032)
Figure 54. World Smart Irrigation Valve Average Price by Valve Pressure-Bearing Capacity (2021-2032) & (US$/Unit)
Figure 55. World Smart Irrigation Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 56. World Smart Irrigation Valve Production Value Market Share by Application in 2025
Figure 57. Agriculture
Figure 58. Garden
Figure 59. Golf Course
Figure 60. Others
Figure 61. World Smart Irrigation Valve Production Market Share by Application (2021-2032)
Figure 62. World Smart Irrigation Valve Production Value Market Share by Application (2021-2032)
Figure 63. World Smart Irrigation Valve Average Price by Application (2021-2032) & (US$/Unit)
Figure 64. Smart Irrigation Valve Industry Chain
Figure 65. Smart Irrigation Valve Procurement Model
Figure 66. Smart Irrigation Valve Sales Model
Figure 67. Smart Irrigation Valve Sales Channels, Direct Sales, and Distribution
Figure 68. Methodology
Figure 69. Research Process and Data Source

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Smart Irrigation Valve Supply, Demand and Key Producers, 2026-2032

Product link: https://marketpublishers.com/r/G288D0C727DDEN.html

Price: US$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G288D0C727DDEN.html