

Global Smart Home Temperature & Humidity Sensors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Smart Home Temperature & Humidity Sensors market size is expected to reach \$ 1004 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

Smart home temperature and humidity sensors are connected indoor climate sensing devices designed for residential and light home automation environments. They measure temperature, relative humidity and, in some configurations, additional environmental parameters such as atmospheric pressure, light, motion, VOCs, CO₂ or particulate matter. These devices connect to smart home hubs, mobile applications, smart thermostats, voice assistants or local automation platforms through Zigbee, Wi-Fi, Bluetooth Low Energy, Thread, Matter, Z-Wave, Sub-GHz RF, LoRaWAN or similar protocols. The scope of this study focuses on connected end devices with smart monitoring, data logging, alerts, threshold-based automation and home climate control value. Typical product forms include standalone temperature and humidity sensors, display-based smart thermo-hygrometers, remote room sensors for smart thermostats, temperature-and-humidity sensing units embedded in indoor air quality monitors, and multi-function environmental sensors used in home automation. Key use cases include room comfort management, HVAC linkage, baby-room and elderly-room monitoring, humidity and mold prevention, energy-saving control, indoor health monitoring and whole-home automation triggers.

Based on our research, smart home temperature and humidity sensors should be understood as a foundational layer of connected home sensing rather than as simple digital thermometers. The defining boundary is not whether a product measures temperature alone, but whether it is connected, automatable, recordable, alert-enabled and integrated into a smart home ecosystem. The market has expanded from basic

Zigbee temperature-and-humidity pucks to display-based Bluetooth thermo-hygrometers, Wi-Fi cloud-connected monitors, remote room sensors for smart thermostats, Matter/Thread devices, Z-Wave multi-sensors and indoor air quality monitors with temperature and humidity functions. Since temperature and humidity measurement is already technically mature, competitive differentiation increasingly comes from ecosystem compatibility, low-power design, app experience, automation logic, distribution coverage, cost control and the depth of linkage with HVAC and indoor air quality devices.

Demand growth is driven by three structural forces. The first is room-level comfort and energy management, where smart thermostats use remote room sensors to reduce hot and cold spots and improve HVAC control. The second is indoor health and environmental awareness, including humidity, mold prevention, baby rooms, elderly care, pet rooms, plant care and broader indoor air quality. The third is low-cost whole-home automation, as Zigbee, BLE, Wi-Fi and Matter devices become inexpensive triggers for air conditioners, humidifiers, dehumidifiers, fans, floor heating, ventilation systems and alerts. At the same time, price pressure is significant. Basic sensors are highly commoditized, and standalone hardware margins are likely to compress unless vendors attach sensors to ecosystems, bundles, gateways, app services or higher-value multi-function devices.

From a technology roadmap perspective, Zigbee remains highly relevant for low-power multi-node home automation, Wi-Fi is useful for hub-free consumer devices, Bluetooth is common in low-cost display-based monitors, and Z-Wave continues to serve North American and European DIY or installer-led ecosystems. Matter over Thread is the most important incremental interoperability direction because it allows devices to work across Apple Home, Google Home, Amazon Alexa and Samsung SmartThings ecosystems, but adoption will depend on certification cost, gateway penetration, device pricing and user education. Product differentiation will come from e-paper or low-power displays, longer battery life, sensor calibration, local automation, privacy features and multi-platform compatibility. Measuring temperature and humidity alone is no longer enough to create a durable competitive moat.

This report studies the global Smart Home Temperature & Humidity Sensors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smart Home Temperature & Humidity Sensors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores

demand trends and competition, as well as details the characteristics of Smart Home Temperature & Humidity Sensors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Smart Home Temperature & Humidity Sensors total production and demand, 2021-2032, (Units)

Global Smart Home Temperature & Humidity Sensors total production value, 2021-2032, (USD Million)

Global Smart Home Temperature & Humidity Sensors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Smart Home Temperature & Humidity Sensors consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Smart Home Temperature & Humidity Sensors domestic production, consumption, key domestic manufacturers and share

Global Smart Home Temperature & Humidity Sensors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Smart Home Temperature & Humidity Sensors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Smart Home Temperature & Humidity Sensors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Smart Home Temperature & Humidity Sensors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alphabet Inc., Amazon.com, Inc., Xiaomi Corporation, Inter IKEA Group, ABB Ltd., Legrand SA, Resideo Technologies, Inc., Generac Holdings Inc., TP-Link, Govee, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Smart Home Temperature & Humidity Sensors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Smart Home Temperature & Humidity Sensors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Smart Home Temperature & Humidity Sensors Market, Segmentation by Type:

Standalone Temperature & Humidity Sensor

Indoor Air Quality Monitor with Temperature & Humidity

Other Smart Climate Sensors

Global Smart Home Temperature & Humidity Sensors Market, Segmentation by Installation Method:

Desktop / Portable

Wall-mounted

Embedded / Integrated

Other

Global Smart Home Temperature & Humidity Sensors Market, Segmentation by Power Supply:

Coin Cell Battery Powered

AA / AAA Battery Powered

Rechargeable Battery Powered

USB / Plug-in Powered

Global Smart Home Temperature & Humidity Sensors Market, Segmentation by Application:

Home Comfort Monitoring

Plant and Greenhouse Monitoring

Other

Companies Profiled:

Alphabet Inc.

Amazon.com, Inc.

Xiaomi Corporation

Inter IKEA Group

ABB Ltd.

Legrand SA

Resideo Technologies, Inc.

Generac Holdings Inc.

TP-Link

Govee

Lumi United Technology Co., Ltd.

Shelly Group AD

tado GmbH

eQ-3 AG

Onics

Aeotec Group GmbH

Shenzhen SONOFF Technologies Co., Ltd.

SwitchBot Inc.

Meross Technology Limited

Qingping Technology (Beijing) Co., Ltd.

Shenzhen Heiman Technology Co., Ltd.

OWON Technology Inc.

ORVIBO

LifeSmart

SensorPush LLC

Zooz

Airthings ASA

Key Questions Answered:

1. How big is the global Smart Home Temperature & Humidity Sensors market?
2. What is the demand of the global Smart Home Temperature & Humidity Sensors market?
3. What is the year over year growth of the global Smart Home Temperature & Humidity Sensors market?
4. What is the production and production value of the global Smart Home Temperature & Humidity Sensors market?
5. Who are the key producers in the global Smart Home Temperature & Humidity Sensors market?
6. What are the growth factors driving the market demand?

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