

Global Smart Greenhouse Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Smart Greenhouse market size was valued at USD 989.7 million in 2023 and is forecast to a readjusted size of USD 1191 million by 2030 with a CAGR of 2.7% during review period.

Smart greenhouse is based on the vision of a greenhouse that would maintain a perfect micro-climate for a particular crop being cultivated inside. It would be perfectly tailored to the vegetation inside to maximize its efficiency. In some regions, smart greenhouse is also the best choice for water saving due to the advanced irrigation system. In recent years, people also access to electric power through solar-photovoltaic technology.

Smart greenhouse has cognitive abilities to sense its surrounding environment and either use or block certain features to maintain the micro-climate. Such environment variables that are most important for crop are air temperature and soil humidity level. Control systems get information through specific sensors and compare it with set value to judge whether or not to change the state of HVAC system and irrigation system.

Generally, a smart greenhouse should have several components like control system, HVAC system, irrigation system, growing light and others. With these systems, smart greenhouses are widely applied in the cultivations of Vegetables, Flowers & Ornamentals, Fruit Plants, and Nursery Crops.

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The major players in global Smart Greenhouse market include Venlo, Palram, RBI, etc. The top 3 players occupy about 15% shares of the global market. North America and Europe are main markets, they occupy over 75% of the global market. PC Board Smart Greenhouse is the main type, with a share about 50%. Vegetables, Flowers & Ornamentals are main applications, which hold a share over 60%.

The Global Info Research report includes an overview of the development of the Smart Greenhouse industry chain, the market status of Vegetables (Glass Smart Greenhouse, PC Board Smart Greenhouse), Flowers & Ornamentals (Glass Smart Greenhouse, PC Board Smart Greenhouse), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Smart Greenhouse.

Regionally, the report analyzes the Smart Greenhouse markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Smart Greenhouse market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Smart Greenhouse market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Smart Greenhouse industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Glass Smart Greenhouse, PC Board Smart Greenhouse).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Smart Greenhouse market.

Regional Analysis: The report involves examining the Smart Greenhouse market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Smart Greenhouse market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Smart Greenhouse:

Company Analysis: Report covers individual Smart Greenhouse manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Smart Greenhouse This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Vegetables, Flowers & Ornamentals).

Technology Analysis: Report covers specific technologies relevant to Smart Greenhouse. It assesses the current state, advancements, and potential future developments in Smart Greenhouse areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers,

the report present insights into the competitive landscape of the Smart Greenhouse market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Smart Greenhouse market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Glass Smart Greenhouse

PC Board Smart Greenhouse

Plastic Film Smart Greenhouse

Hollow Perspex Smart Greenhouse

Market segment by Application

Vegetables

Flowers & Ornamentals

Fruit Plants

Nursery Crops

Others

Major players covered

Venlo

Palram

RBI

Kubo

Nexus Corporation

Agra Tech

Luiten

Atlas Manufacturing

AgrowTec

TOP Greenhouse

FatDragon

Fenglong Technology

Hua Kun

HuiZhong XingTong

Shangyang Greenhouse

Shanghai Jinong

Xinyu Greenhouse

NongBang Greenhouse

GaoZongZhi

Nanjing Tengyong

Jin Zhi You

Qingzhou Jinxin

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Smart Greenhouse product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smart Greenhouse, with price, sales, revenue and global market share of Smart Greenhouse from 2019 to 2024.

Chapter 3, the Smart Greenhouse competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smart Greenhouse breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Smart Greenhouse market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smart Greenhouse.

Chapter 14 and 15, to describe Smart Greenhouse sales channel, distributors, customers, research findings and conclusion.

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