

Global Smart Gas Meter Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Smart Gas Meter market size was valued at USD 2827.6 million in 2023 and is forecast to a readjusted size of USD 4451.8 million by 2030 with a CAGR of 6.7% during review period.

Smart Gas Meter (Intelligent Gas Meter), is a new type measuring instrument, adopting microcomputer program control, automatic compensation of ball valve, other high technology, integrates measuring, prepayment, automatic control and other functions, which can be widely used in measuring control for manufactured gas, natural gas, liquefied gas and other various pipe gases.

Global Smart Gas Meter key players include Elster Group GmbH, Itron, Goldcard, Viewshine, Landis+Gyr, etc. Global top five manufacturers hold a share about 50%. Europe is the largest market, with a share about 41%, followed by North America and China, both have a share over 38 percent. In terms of product, AMR is the largest segment, with a share over 79%. And in terms of application, the largest application is Residential, followed by Industrial and Commercial, etc.

The Global Info Research report includes an overview of the development of the Smart Gas Meter industry chain, the market status of Residential (Automatic Meter Reading (AMR), Advanced Metering Infrastructure (AMI)), Commercial (Automatic Meter Reading (AMR), Advanced Metering Infrastructure (AMI)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Smart Gas Meter.

Regionally, the report analyzes the Smart Gas Meter markets in key regions. North

America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Smart Gas Meter market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Smart Gas Meter market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Smart Gas Meter industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Automatic Meter Reading (AMR), Advanced Metering Infrastructure (AMI)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Smart Gas Meter market.

Regional Analysis: The report involves examining the Smart Gas Meter market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Smart Gas Meter market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Smart Gas Meter:

Company Analysis: Report covers individual Smart Gas Meter manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Smart Gas Meter. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential, Commercial).

Technology Analysis: Report covers specific technologies relevant to Smart Gas Meter. It assesses the current state, advancements, and potential future developments in Smart Gas Meter areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Smart Gas Meter market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Smart Gas Meter market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Automatic Meter Reading (AMR)

Advanced Metering Infrastructure (AMI)

Market segment by Application

Residential

Commercial

Industrial

Major players covered

Elster Group GmbH

Itron

Goldcard

Viewshine

Landis+Gyr

Sensus

Flonidan

Diehl Metering

MeterSit

Hangzhou Innover Technology

EDMI

Liaoning SC Technology

Chengdu Qinchuan IoT Technology

Qianjia science and technology

ZENNER

Suntront

Zenner-Metering

Chongqing Shancheng Gas Equipment

Haili Intelligent & Technology

Apator Group

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Smart Gas Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smart Gas Meter, with price, sales, revenue and global market share of Smart Gas Meter from 2019 to 2024.

Chapter 3, the Smart Gas Meter competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smart Gas Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Smart Gas Meter market forecast, by regions, type and application, with

sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smart Gas Meter.

Chapter 14 and 15, to describe Smart Gas Meter sales channel, distributors, customers, research findings and conclusion.

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