

Global Smart Fisheries Integrated Management Platform Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Smart Fisheries Integrated Management Platform market size is expected to reach \$ 322 million by 2032, rising at a market growth of 9.9% CAGR during the forecast period (2026-2032).

The Smart Fisheries Integrated Management Platform is an integrated digital management solution designed for modern aquaculture enterprises, fishing fleets, and marine aquaculture bases. Through IoT sensors, satellite positioning, data analysis, intelligent early warning, and cloud management, it enables water quality monitoring, stocking density optimization, feeding management, fishing trajectory tracking, and environmental risk control. The system typically includes water quality sensors, video monitoring equipment, GPS positioning modules, data processing terminals, and management platform software, capable of real-time collection and analysis of water temperature, dissolved oxygen, pH, ammonia nitrogen concentration, and fish activity status.

Upstream raw materials mainly include sensors, electronic modules, communication equipment, and software development components; downstream suppliers primarily include large-scale aquaculture enterprises, fishing fleets, and marine ranches.

In the future, with the increasing demand for intelligent, sustainable, and remote management in marine fisheries, the Smart Fisheries Integrated Management Platform market will continue to grow. Business opportunities will mainly focus on high-precision sensors, intelligent analysis algorithms, remote monitoring, and data-driven aquaculture optimization solutions, while also extending to digital fisheries ecosystems and integrated service platforms.

The market for intelligent fisheries integrated management platforms is experiencing rapid growth, primarily driven by global fisheries intelligent upgrades, sustainable development policies, and the demand for marine resource management. As modern aquaculture enterprises and fishing fleets increasingly demand water quality monitoring, stocking density control, feeding optimization, and fish activity tracking, traditional manual management methods are gradually being replaced by digital and intelligent management platforms.

Upstream supply of sensors, communication modules, and data processing equipment is relatively stable, but high-precision water quality sensors, long-life video monitoring equipment, and intelligent data analysis algorithms remain key technological and cost factors. Downstream customers are mainly large-scale aquaculture enterprises, fishing fleets, and marine ranches, resulting in a high market concentration. Meanwhile, demand for low-cost, modular platforms from small and medium-sized aquaculture farms is also steadily increasing.

In the future, with the development of digitalization, remote monitoring, and intelligent algorithm optimization in marine fisheries, intelligent fisheries integrated management platforms will not only be used for single-point management but will also be deeply integrated with fisheries ecosystems, meteorological, and marine data platforms to form a data-driven decision support and comprehensive service model, providing enterprises with long-term market growth potential and technological innovation space.

This report studies the global Smart Fisheries Integrated Management Platform demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smart Fisheries Integrated Management Platform, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smart Fisheries Integrated Management Platform that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Smart Fisheries Integrated Management Platform total market, 2021-2032, (USD Million)

Global Smart Fisheries Integrated Management Platform total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Smart Fisheries Integrated Management Platform total market, key domestic companies, and share, (USD Million)

Global Smart Fisheries Integrated Management Platform revenue by player, revenue and market share 2021-2026, (USD Million)

Global Smart Fisheries Integrated Management Platform total market by Type, CAGR, 2021-2032, (USD Million)

Global Smart Fisheries Integrated Management Platform total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Smart Fisheries Integrated Management Platform market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Inspur, Trackwell FIMS, Advantive, AKVA, Innovasea Systems, DONGRUN, Hikvision, inecta LLC., Bitcliq Technologies, Wisefish, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Smart Fisheries Integrated Management Platform market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Smart Fisheries Integrated Management Platform Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Smart Fisheries Integrated Management Platform Market, Segmentation by Type:

Local Deployment Platform

SaaS Cloud Platform

Others

Global Smart Fisheries Integrated Management Platform Market, Segmentation by Functions:

Water Quality Monitoring Type

Feeding Management Type

Fishing/Fish School Monitoring Type

Others

Global Smart Fisheries Integrated Management Platform Market, Segmentation by Number of Smart Functions:

Number of Smart Functions: ?6

Number of Smart Functions: 3-5

Number of Smart Functions: 1-2

Global Smart Fisheries Integrated Management Platform Market, Segmentation by Application:

Aquaculture Base

Fishery Administration

Others

Companies Profiled:

Inspur

Trackwell FiMS

Advantive

AKVA

Innovasea Systems

DONGRUN

Hikvision

inecta LLC.

Bitcliq Technologies

Wisefish

NAVFarm

Groovy Web

YUNKUN

AquaTracker

Umitron

i-enter Corporation

SRT Marine Systems

Woods Hole Group

DALIAN ZHIHUIYUYE

Gosmart

Key Questions Answered

1. How big is the global Smart Fisheries Integrated Management Platform market?
2. What is the demand of the global Smart Fisheries Integrated Management Platform market?
3. What is the year over year growth of the global Smart Fisheries Integrated Management Platform market?
4. What is the total value of the global Smart Fisheries Integrated Management Platform market?
5. Who are the Major Players in the global Smart Fisheries Integrated Management Platform market?
6. What are the growth factors driving the market demand?

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