

Global Smart Electric Toothbrush Replacement Brush Heads Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Smart Electric Toothbrush Replacement Brush Heads market size was valued at US\$ 1517 million in 2025 and is forecast to a readjusted size of US\$ 2023 million by 2032 with a CAGR of 4.2% during review period.

In 2025, global production of smart electric toothbrush replacement brush heads reached 351 million units, with an estimated average selling price of \$4.20 per head. A smart electric toothbrush replacement brush head refers to a brush head assembly installed at the front of the electric toothbrush handle that can be replaced periodically. It typically consists of bristles, a brush head housing, a bristle implantation structure, a connecting interface, a transmission adapter, and a sealing structure. It is used with sonic, rotary, reciprocating, or U-shaped electric toothbrushes to perform daily teeth cleaning, gum care, sensitive tooth care, whitening and polishing, children's oral care, and orthodontic cleaning. Essentially a consumable for electric toothbrushes, it is generally recommended to replace it every 3-4 months, as the cleaning effect decreases after the bristles wear down. The upstream of the industry chain includes PBT/nylon bristles, silicone, PP, ABS, POM, TPE, and color masterbatch, etc.; the midstream includes injection molding, bristle implantation, bristle trimming and rounding, interface processing, adaptation testing, and packaging sterilization; and the downstream targets original equipment manufacturers (OEMs), electric toothbrush manufacturers, e-commerce platforms, dental clinics, supermarkets and pharmacies, and cross-border e-commerce. The gross profit margin is approximately 20%-40%.

This report is a detailed and comprehensive analysis for global Smart Electric Toothbrush Replacement Brush Heads market. Both quantitative and qualitative

analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Smart Electric Toothbrush Replacement Brush Heads market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Electric Toothbrush Replacement Brush Heads market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Electric Toothbrush Replacement Brush Heads market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Electric Toothbrush Replacement Brush Heads market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Smart Electric Toothbrush Replacement Brush Heads

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Smart Electric Toothbrush Replacement Brush Heads market based on the following parameters - company overview, sales

quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Procter & Gamble, Lion Corporation, Ebisu, Hawley & Hazel, Panasonic, Colgate-Palmolive, Libode, PROORAL, ROAMAN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Smart Electric Toothbrush Replacement Brush Heads market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Acoustic Reciprocating Type

Rotary Vibration Type

U-Shaped Type

Others

Market segment by Function

Cleaning Head

Gum Care Head

Whitening & Polishing Head

Orthodontic Head

Other

Market segment by Interface System

Original Replacement

Third-Party Compatible

Market segment by Application

Adults

Children

Major players covered

Philips

Procter & Gamble

Lion Corporation

Ebisu

Hawley & Hazel

Panasonic

Colgate-Palmolive

Libode

PROORAL

ROAMAN

Xiaomi

WEIMEIZI

Oclean

Usmile

Laifen

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Smart Electric Toothbrush Replacement Brush Heads product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smart Electric Toothbrush Replacement Brush Heads, with price, sales quantity, revenue, and global market share of Smart Electric Toothbrush Replacement Brush Heads from 2021 to 2026.

Chapter 3, the Smart Electric Toothbrush Replacement Brush Heads competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smart Electric Toothbrush Replacement Brush Heads breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Smart Electric Toothbrush Replacement Brush Heads market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smart Electric Toothbrush Replacement Brush Heads.

Chapter 14 and 15, to describe Smart Electric Toothbrush Replacement Brush Heads sales channel, distributors, customers, research findings and conclusion.

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