

Global Smart Elderly Care Safety Monitoring System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Smart Elderly Care Safety Monitoring System market size is expected to reach \$ 558 million by 2032, rising at a market growth of 11.7% CAGR during the forecast period (2026-2032).

The Smart Elderly Care Safety Monitoring System is a digital protection system designed for various elderly care scenarios, including homes, communities, and nursing homes. It integrates video surveillance, vital sign monitoring (heart rate, respiration, blood oxygen), behavior recognition (falls, prolonged inactivity, abnormal nighttime bed leaving), spatial safety perception (smoke, gas, door and window status, electronic fence), and emergency call linkage, using IoT devices, AI algorithms, and a cloud platform. The front end relies on smart bracelets/mattresses, cameras, door magnets, sensors and other devices to collect data. The middle platform uses algorithms to automatically identify risks and push alarms. The back end provides family members, caregivers and management departments with multi-terminal viewing, risk warning, historical record archiving and statistical analysis. Under the premise of minimizing disturbance and protecting privacy, it can achieve continuous safety protection for the elderly that is 'visible to risks, can be called for emergency response, and can be traced afterward'.

From the perspective of demand and policy environment, smart elderly care safety monitoring systems have gradually evolved from a 'bonus feature' to an essential infrastructure where 'incomplete configuration is unacceptable.' On one hand, the proportion of elderly people with dementia/semi-disability is rising, and there are more and more families living alone, in empty nests, and with children living in different places. Traditional models relying on phone calls, neighbor care, and property inspections are clearly inadequate. On the other hand, when promoting the construction of an elderly care service system that coordinates home, community, and institutional care, and integrates medical, nursing, and rehabilitation services, various regions have

generally included 'safety monitoring, emergency rescue, and remote protection' in the pilot indicators and government-purchased services for smart elderly care. If a system can demonstrate quantifiable results in areas such as 'earlier problem detection,' 'automatic alerts for falls, missing persons, and nighttime anomalies,' and 'the ability of governments and local authorities to identify risk distribution and key populations,' it will often directly translate into regional platform construction, age-friendly renovation projects, and long-term maintenance budgets, providing the industry with a relatively stable and predictable source of B2B demand.

From a supply and business model perspective, smart elderly care safety monitoring systems are also upgrading from 'selling equipment' and 'construction projects' to 'platformization + SaaS subscription + service bundling.' The underlying sensor hardware (wristbands, mattresses, cameras, door sensors, smoke detectors, gas alarms, etc.) is highly homogenized and price-transparent. The real differences are shifting to algorithmic capabilities (false alarm rate for fall/bed exit recognition, behavioral pattern learning capabilities), platform integration (the ability to simultaneously connect to civil affairs, health, property management, home care service teams, and family members), and subsequent service design (efficiency of integration with in-home care, call centers, nursing stations, and family doctors). Leading players are leveraging bundled solutions encompassing hardware, platforms, call centers, and in-home services to secure partnerships with local governments and large elderly care operation groups. Simultaneously, they are exploring consumer-facing models such as 'home care packages' and 'remote monitoring memberships,' using relatively low hardware barriers coupled with monthly/annual subscription fees to generate sustained cash flow. Whoever can transform 'security monitoring' into a core entry point connecting insurance, healthcare, and long-term care services while ensuring privacy compliance and data security will have the opportunity to evolve from a single-project supplier into a regional smart elderly care infrastructure and long-term operator. This report studies the global Smart Elderly Care Safety Monitoring System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Smart Elderly Care Safety Monitoring System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Smart Elderly Care Safety Monitoring System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Smart Elderly Care Safety Monitoring System total market, 2021-2032, (USD Million)

Global Smart Elderly Care Safety Monitoring System total market by region & country,

CAGR, 2021-2032, (USD Million)

U.S. VS China: Smart Elderly Care Safety Monitoring System total market, key domestic companies, and share, (USD Million)

Global Smart Elderly Care Safety Monitoring System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Smart Elderly Care Safety Monitoring System total market by Type, CAGR, 2021-2032, (USD Million)

Global Smart Elderly Care Safety Monitoring System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Smart Elderly Care Safety Monitoring System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GetSafe, One Call Alert, Life Protect 24/7, Medical Alert, MobileHelp, Bay Alarm Medical, Medical Guardian, LifeFone, LifeStation, ADT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Smart Elderly Care Safety Monitoring System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Smart Elderly Care Safety Monitoring System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Smart Elderly Care Safety Monitoring System Market, Segmentation by Type:

Automatic Alarm

Active Alarm

Global Smart Elderly Care Safety Monitoring System Market, Segmentation by User Interaction Method:

Wearable Systems

Non-Wearable / Ambient Systems

Global Smart Elderly Care Safety Monitoring System Market, Segmentation by Core Sensing Technology:

Environmental & Physical Sensing

Radar & Vision Sensing

Global Smart Elderly Care Safety Monitoring System Market, Segmentation by Application:

Family

Nursing Home

Hospital

Others

Companies Profiled:

GetSafe

One Call Alert

Life Protect 24/7

Medical Alert

MobileHelp

Bay Alarm Medical

Medical Guardian

LifeFone

LifeStation

ADT

Aeyesafe

Lorex Elderly Care Solutions

Philips Lifeline

Connect America

Mytrex, Inc

Semtech Corporation

Better Alerts

MediPedant

Key Questions Answered

1. How big is the global Smart Elderly Care Safety Monitoring System market?
2. What is the demand of the global Smart Elderly Care Safety Monitoring System market?
3. What is the year over year growth of the global Smart Elderly Care Safety Monitoring System market?
4. What is the total value of the global Smart Elderly Care Safety Monitoring System market?
5. Who are the Major Players in the global Smart Elderly Care Safety Monitoring System market?
6. What are the growth factors driving the market demand?

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