

Global Smart Cookware Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Smart Cookware market size was valued at US\$ 1543 million in 2025 and is forecast to a readjusted size of US\$ 2651 million by 2032 with a CAGR of 8.0% during review period.

In 2025, global production capacity for smart cookware is estimated at approximately 15 million units, with actual shipments reaching about 12.5 million units. The average selling price is around US\$ 120 per unit, depending on connectivity features (Bluetooth/Wi-Fi), embedded sensors (temperature, weight), app integration, and brand positioning. Gross margins typically range from 30% to 45%, supported by software ecosystem integration and premium branding strategies. Smart Cookware refers to cooking utensils integrated with embedded sensors, connectivity modules, and software applications that enable real-time temperature monitoring, cooking guidance, and data interaction via smartphones or cloud platforms. Products include smart frying pans, connected pressure cookers, intelligent induction-compatible pots, and temperature-controlled cookware systems. These products enhance cooking precision, reduce energy waste, and provide guided recipe execution. Smart cookware represents the intersection of traditional kitchenware manufacturing and IoT-enabled consumer electronics.

Upstream includes sensor suppliers, microcontroller providers, and connectivity chip manufacturers such as STMicroelectronics and Espressif Systems. Midstream manufacturers integrate hardware design with mobile application ecosystems. Representative brands include Xiaomi and Tefal. Downstream demand mainly comes from urban households, smart home ecosystem users, and mid-to-high-end kitchen appliance consumers.

The smart cookware market is benefiting from the broader expansion of the smart home ecosystem and increasing consumer interest in data-driven lifestyle products. As IoT penetration in households grows, kitchen appliances and cookware are gradually becoming connected nodes within integrated home platforms.

Unlike traditional cookware, smart cookware offers differentiated value through digital guidance, cooking precision, and user data analytics. This enables premium pricing and stronger brand loyalty. However, adoption remains concentrated in urban and higher-income demographics.

Over the next five years, growth is expected to remain above the broader cookware industry average, supported by smart home integration, health-conscious consumption trends, and the expansion of app-based cooking ecosystems.

This report is a detailed and comprehensive analysis for global Smart Cookware market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Smart Cookware market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Cookware market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Cookware market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Smart Cookware market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Smart Cookware
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Smart Cookware market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Midea Group, Joyoung, Supor (SEB Group), Philips, Panasonic, Xiaomi (Mi Home), Haier, Galanz, Bear Electric Appliance, AUX Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Smart Cookware market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Smart Rice Cooker

Smart Cooking Robot

Smart Oven

Smart Air Fryer

Smart Induction Cooktop

Others

Market segment by Control Interface

Touch Screen Display (LCD/LED)

Voice Control

Smartphone App (iOS/Android)

Multi-modal Control (Voice + Touch + App)

Market segment by Application

Home Kitchen

Restaurant

Institutional (School, Hospital)

Others

Major players covered

Midea Group

Joyoung

Supor (SEB Group)

Philips

Panasonic

Xiaomi (Mi Home)

Haier

Galanz

Bear Electric Appliance

AUX Group

Morphy Richards

Breville

Instant Pot (Instant Brands)

Thermomix (Vorwerk)

June Oven (Weber)

Anova Culinary

ChefIQ

Samsung Electronics

LG Electronics

Whirlpool Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Smart Cookware product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smart Cookware, with price, sales quantity, revenue, and global market share of Smart Cookware from 2021 to 2026.

Chapter 3, the Smart Cookware competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smart Cookware breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Smart Cookware market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smart Cookware.

Chapter 14 and 15, to describe Smart Cookware sales channel, distributors, customers, research findings and conclusion.

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