

# Global Smart Control Valve Positioners Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Smart Control Valve Positioners market size was valued at USD 523.2 million in 2023 and is forecast to a readjusted size of USD 705 million by 2030 with a CAGR of 4.4% during review period.

The control valve is the terminal of the control system, and the Smart valve positioner plays a very important role in the control performance of the entire control valve and on-site performance. The Smart valve positioner can be used in the control process of the Smart valve positioner to achieve high-quality adjustment and increase the accuracy and stability of the process control. Smart valve positioners are digital valve controllers, microprocessor-based, current to pneumatic instruments with internal logic capability. They are designed to convert a current signal to a pressure signal to operate a valve while monitoring and recording data. They function very similarly to an analog-type positioner, except the electronic signal conversion is digital rather than analog.

Global top 5 players of Smart Control Valve Positioners occupied for 54% of the market, including Emerson, ABB, Baker Hughes, Neles (Valmet), Flowserve. Asia-Pacific is the largest market of Smart Control Valve Positioners, holding a share over 40%. Then Europe takes over 27%. In terms of type, Single Acting Positioners share over 68% of the market, while Double Acting Positioners share 32%. In terms of application, Oil, Gas & Petrochemical shares the largest percent of nearly 31%.

In China market, key players of Smart Control Valve Positioners include Emerson, ABB, Baker Hughes, Neles (Valmet) and Flowserve, etc. The top five players hold a share about 40%. In terms of product type, Double Acting Positioners is the largest segment, occupied for a share of about 70%, and in terms of application, Oil, Gas &

Petrochemical has a share about 37 percent.

The Global Info Research report includes an overview of the development of the Smart Control Valve Positioners industry chain, the market status of Oil, Gas & Petrochemical (Single Acting Positioners, Double Acting Positioners), Chemical (Single Acting Positioners, Double Acting Positioners), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Smart Control Valve Positioners.

Regionally, the report analyzes the Smart Control Valve Positioners markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Smart Control Valve Positioners market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Smart Control Valve Positioners market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Smart Control Valve Positioners industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Single Acting Positioners, Double Acting Positioners).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Smart Control Valve Positioners market.

**Regional Analysis:** The report involves examining the Smart Control Valve Positioners market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Smart Control Valve Positioners market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Smart Control Valve Positioners:

**Company Analysis:** Report covers individual Smart Control Valve Positioners manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Smart Control Valve Positioners. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil, Gas & Petrochemical, Chemical).

**Technology Analysis:** Report covers specific technologies relevant to Smart Control Valve Positioners. It assesses the current state, advancements, and potential future developments in Smart Control Valve Positioners areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Smart Control Valve Positioners market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Smart Control Valve Positioners market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

#### Single Acting Positioners

Double Acting Positioners

Market segment by Application

Oil, Gas & Petrochemical

Chemical

Power Industry

Metals & Metallurgy

Paper & Pulp

Pharmaceutical

Food & Beverages

Others

Major players covered

Emerson

ABB

Baker Hughes

Neles (Valmet)

Flowserve

Siemens

SAMSON

Schneider Electric

Shenzhen Maxonic

Nihon KOSO Co.,Ltd

Rotork

Chongqing Chuanyi Automation

GEMU Group

B?rkert

Azbil

SMC

Wuhan Toledo

Westlock Controls

3S CO.,LTD.

ChangShu Huier

Rotex Automation

Wuzhong Instrument

North Photoelectric

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Smart Control Valve Positioners product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smart Control Valve Positioners, with price, sales, revenue and global market share of Smart Control Valve Positioners from 2019 to 2024.

Chapter 3, the Smart Control Valve Positioners competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smart Control Valve Positioners breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Smart Control Valve Positioners market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smart Control Valve Positioners.

Chapter 14 and 15, to describe Smart Control Valve Positioners sales channel, distributors, customers, research findings and conclusion.

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