

# Global Smart Checkout Systems Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Smart Checkout Systems market size was valued at US\$ 5000 million in 2024 and is forecast to a readjusted size of USD 7889 million by 2031 with a CAGR of 6.2% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Smart Checkout Systems are advanced retail point-of-sale (POS) solutions that leverage technologies such as artificial intelligence (AI), computer vision, radio-frequency identification (RFID), mobile payments, and the Internet of Things (IoT) to enable faster, more seamless, and often cashierless checkout experiences. These systems can include self-service kiosks, scan-and-go apps, smart carts, and fully automated stores where products are detected and billed automatically as shoppers leave. Their main goals are to reduce checkout time, minimize human error, optimize labor costs, and enhance the overall customer shopping experience.

The Smart Checkout Systems market is expanding rapidly, driven by rising consumer demand for frictionless shopping and labor cost optimization. Major retailers are investing in cashierless technologies and AI-driven solutions to enhance customer experiences and reduce wait times. North America and Europe currently dominate market adoption, thanks to high labor costs and tech-savvy consumers, while Asia-Pacific, especially China and Japan, is witnessing fast growth with innovations in smart convenience stores. Retailers are increasingly adopting hybrid models that combine traditional self-checkout kiosks with advanced computer vision and RFID-based

solutions. The COVID-19 pandemic further accelerated interest in contactless and touch-free checkout experiences. Technological advancements—such as AI-powered computer vision, deep learning for object recognition, and real-time payment integrations—are reshaping system capabilities. Integration with loyalty apps and personalized promotions is becoming standard. However, challenges like high upfront investment, privacy concerns, and store retrofitting complexities remain barriers, especially for smaller retailers.

This report is a detailed and comprehensive analysis for global Smart Checkout Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Smart Checkout Systems market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Smart Checkout Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Smart Checkout Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Smart Checkout Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Smart Checkout Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Smart Checkout Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Diebold Nixdorf, NCR Corporation, Toshiba, Fujitsu, Bizerba, Panasonic, Ingenico, Avery Dennison, Amazon, Standard AI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Smart Checkout Systems market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Hardware

Software

#### Market segment by Application

Supermarkets

Department Stores

Convenience Stores

Pharmacies

Others

## Major players covered

Diebold Nixdorf

NCR Corporation

Toshiba

Fujitsu

Bizerba

Panasonic

Ingenico

Avery Dennison

Amazon

Standard AI

Zippin

Focal Systems

Grabango

Trigo

AiFi

Mashgin

Capgemini

Shopic

CloudPick

Sensei

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Smart Checkout Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Smart Checkout Systems, with price, sales quantity, revenue, and global market share of Smart Checkout Systems from 2020 to 2025.

Chapter 3, the Smart Checkout Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Smart Checkout Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Smart Checkout Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Smart Checkout Systems.

Chapter 14 and 15, to describe Smart Checkout Systems sales channel, distributors, customers, research findings and conclusion.

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