

Global Smart Breeding Market 2023 by Company, Regions, Type and Application, Forecast to 2029

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Abstracts

According to our (Global Info Research) latest study, the global Smart Breeding market size was valued at USD 1804.8 million in 2022 and is forecast to a readjusted size of USD 2667.8 million by 2029 with a CAGR of 5.7% during review period.

Smart livestock breeding is the management of the entire process. From agricultural breeding, acquisition, processing, transportation, and sales, all links are visualized and managed to achieve comprehensive and intelligent management of livestock breeding, providing scientific and technological support for government supervision and enterprise management. , Intelligent livestock and poultry breeding achieves the goals of healthy breeding, saving costs, reducing labor, saving energy and reducing consumption by changing on-site environmental conditions and remotely controlling equipment.

According to the United Nations Food and Agriculture Organization, the livestock industry provides food that contributes 34% of protein and 17% of calorie intake in the global diet. By 2050, the world's population is expected to reach 10 billion, and demand for livestock products is expected to grow by 39%. The OECD estimates that world meat production will increase by 5% in 2021, reaching approximately 339 million tons, and imports will reach 40 million tons. Major meat exporting countries such as Brazil, the European Union, and the United States meet most of the import demand. As population and per capita income grow, meat consumption is expected to continue to increase in the coming years. China is the world's largest meat consumer and producer. The 'China Agricultural Outlook Report (2023-2032)' shows that China's meat production and consumption maintain growth, and imports first increased and then decreased. During the outlook period, as the meat industry gradually transforms and upgrades, the supply capacity of the livestock and poultry industry will increase and output will maintain growth. According to data from the National Bureau of Statistics, the



added value of China's agriculture, forestry, animal husbandry and fishery will reach 9,258.2 billion yuan in 2022, a year-on-year increase of 4.3%, accounting for 7.65% of GDP. The livestock industry grew steadily throughout the year. The annual output of pig, beef, mutton and poultry was 92.27 million tons, an increase of 3.8% over the previous year.

The Global Info Research report includes an overview of the development of the Smart Breeding industry chain, the market status of Farm (Software, Hardware), Company (Software, Hardware), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Smart Breeding.

Regionally, the report analyzes the Smart Breeding markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Smart Breeding market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Smart Breeding market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Smart Breeding industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Software, Hardware).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Smart Breeding market.

Regional Analysis: The report involves examining the Smart Breeding market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour



to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Smart Breeding market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Smart Breeding:

Company Analysis: Report covers individual Smart Breeding players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Smart Breeding This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Farm, Company).

Technology Analysis: Report covers specific technologies relevant to Smart Breeding. It assesses the current state, advancements, and potential future developments in Smart Breeding areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Smart Breeding market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Smart Breeding market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Software

Hardware



Market segment by Application

Farm

Company

Market segment by players, this report covers

Ro-main

Convisosmart

Huawei

Jiangsu Xigu Network Technology Co., Ltd.

Shenzhen Aoyuexin Technology Co., Ltd.

Alibaba

Shenzhen Vp Information Technology Co., Ltd.

Chengdu Ruixu Electronic Technology Co., Ltd.

Guangzhou Jiankun Network Technology Development Co., Ltd.

Vision Century (Beijing) Technology Co., Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and



Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Smart Breeding product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Smart Breeding, with revenue, gross margin and global market share of Smart Breeding from 2018 to 2023.

Chapter 3, the Smart Breeding competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2018 to 2029.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2018 to 2023.and Smart Breeding market forecast, by regions, type and application, with consumption value, from 2024 to 2029.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Smart Breeding.

Chapter 13, to describe Smart Breeding research findings and conclusion.



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