

Global Small Wind Power Equipment(Less than 50KW) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Small Wind Power Equipment(Less than 50KW) market size is expected to reach \$ 466 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

In 2025, global Small Wind Power Equipment(Less than 50KW) production reached approximately 100,928 units with average price of 3,028USD/Unit.

Small Wind Power Equipment (Less than 50 kW) refers to wind energy systems with a rated capacity below 50 kW. These systems capture wind energy through rotor blades and convert mechanical energy into electricity through a generator. A typical system consists of blades, a hub, a generator, a nacelle, yaw or overspeed protection devices, a controller, an inverter, a tower, and installation accessories. Depending on the application, the equipment may also be integrated with solar panels, batteries, energy-storage inverters, and remote monitoring systems to form a hybrid wind-solar-storage solution.

Unlike utility-scale wind turbines, small wind power equipment is generally installed close to the point of electricity consumption. Typical applications include residential properties, farms, rural facilities, telecommunications sites, street lighting, islands, marine facilities, and remote-area power systems. The U.S. Department of Energy describes distributed wind as turbines connected at the distribution level of an electricity system or used in off-grid applications to meet local energy needs.

The industry chain for Small Wind Power Equipment (Less than 50 kW) can be divided into three major stages: upstream materials and components, midstream turbine manufacturing and system integration, and downstream applications and services.

The upstream segment includes fiberglass or carbon-fiber composite blades, aluminum and steel structural parts, permanent-magnet generators, bearings, braking systems, controllers, inverters, cables, towers, and batteries. Micro wind turbines below 5 kW usually adopt relatively simple configurations, often featuring permanent-magnet generators, direct-drive structures, and off-grid controllers. Products in the 10?50 kW range generally require stronger towers, more sophisticated grid-connection controls, reliable braking systems, and remote monitoring functions.

Midstream companies are responsible for turbine design, assembly, testing, certification, and delivery. Some manufacturers supply turbine generator sets only, while others provide complete systems incorporating towers, inverters, batteries, electrical cabinets, and installation services. Downstream customers include households, farms, commercial facilities, telecommunications operators, municipalities, EPC contractors, and microgrid integrators. NREL notes that distributed wind systems are commonly installed at residential, agricultural, commercial, industrial, and community sites, ranging from small household turbines to larger local distribution-level systems.

The outlook for Small Wind Power Equipment (Less than 50 kW) is moderately positive. However, the market is unlikely to experience the same large-scale expansion as utility-scale wind power or distributed solar PV. Its core value lies in decentralized deployment, off-grid power supply, energy resilience, and adaptability to specific operating environments. In locations with weak grid coverage, high diesel-generation costs, or favorable wind resources, small wind turbines can complement solar panels and batteries. Solar panels primarily generate electricity during daylight hours, while wind turbines may continue to produce power at night, during winter, or under cloudy conditions. This complementary profile can reduce battery requirements and limit the use of backup diesel generators.

Future demand is expected to come from four major areas: off-grid electricity supply for remote communities, farms, islands, and rural regions; low-maintenance infrastructure such as telecommunications sites, monitoring equipment, and street lighting; distributed energy systems for farms, commercial facilities, and small industrial users; and resilience-related projects for extreme weather, emergency response, and energy security. The U.S. Department of Energy identifies residential, commercial, industrial, agricultural, and public facilities as potential distributed wind applications serving local electricity needs.

This report studies the global Small Wind Power Equipment(Less than 50KW)

production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Small Wind Power Equipment(Less than 50KW) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Small Wind Power Equipment(Less than 50KW) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Small Wind Power Equipment(Less than 50KW) total production and demand, 2021-2032, (Units)

Global Small Wind Power Equipment(Less than 50KW) total production value, 2021-2032, (USD Million)

Global Small Wind Power Equipment(Less than 50KW) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Small Wind Power Equipment(Less than 50KW) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Small Wind Power Equipment(Less than 50KW) domestic production, consumption, key domestic manufacturers and share

Global Small Wind Power Equipment(Less than 50KW) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Small Wind Power Equipment(Less than 50KW) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Small Wind Power Equipment(Less than 50KW) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Small Wind Power Equipment(Less than 50KW) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shanghai Ghrepower Green Energy Co., Ltd. (China), Ryse Energy (including Primus Wind Power / AIR Wind Power) (United Arab Emirates), Bergey Windpower Co. (United States), BRITWIND LIMITED (United Kingdom), SD Wind Energy Limited (United Kingdom), Kliux Innovation & Manufacturing S.L. / KLiUX Energies (Spain), ENESSERE S.r.l. (Italy), Eocycle Technologies Inc. (Canada), Ningbo WinPower / Zhejiang Fengsheng Energy-Saving Technology Co., Ltd. (China), Nanjing Oulu Electric Corp., Ltd. (China),

etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Small Wind Power Equipment(Less than 50KW) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Small Wind Power Equipment(Less than 50KW) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Small Wind Power Equipment(Less than 50KW) Market, Segmentation by Type:

Less than 5KW

5-20KW

20-50KW

Global Small Wind Power Equipment(Less than 50KW) Market, Segmentation by Structure:

Horizontal-axis Wind Turbine (HAWT)

Vertical-axis Wind Turbine (VAWT)

Global Small Wind Power Equipment(Less than 50KW) Market, Segmentation by Connection:

Off-grid Small Wind Power Equipment

Grid-connected Small Wind Power Equipment

Global Small Wind Power Equipment(Less than 50KW) Market, Segmentation by Application:

Residential Use

Business Use

Companies Profiled:

Shanghai Ghrepower Green Energy Co., Ltd. (China)

Ryse Energy (including Primus Wind Power / AIR Wind Power) (United Arab Emirates)

Bergey Windpower Co. (United States)

BRITWIND LIMITED (United Kingdom)

SD Wind Energy Limited (United Kingdom)

Kliux Innovation & Manufacturing S.L. / KLiUX Energies (Spain)

ENESSERE S.r.l. (Italy)

Eocycle Technologies Inc. (Canada)

Ningbo WinPower / Zhejiang Fengsheng Energy-Saving Technology Co., Ltd.
(China)

Nanjing Oulu Electric Corp., Ltd. (China)

Qingdao Anhua New Energy Equipment Co., Ltd. (China)

LuvSide GmbH (Germany)

Zephyr Corporation (Japan)

Guangzhou HY Energy Technology Limited Corp. (China)

Bornay Aerogeneradores, S.L.U. (Spain)

superwind GmbH (Germany)

Aeolos Wind Energy Ltd. (United Kingdom)

Northern Power Systems S.r.l. (Italy)

BRAUN Windturbinen GmbH (Germany)

FREEEn O? (Estonia)

Oy Windside Production Ltd. (Finland)

Viking Wind ApS (Denmark)

Solid Wind Power A/S (Denmark)

Hi-VAWT Technology Corp. (Taiwan, China)

Senwei Energy Technologies Inc. (China)

Wuxi Flyt New Energy Technology Co., Ltd. (China)

Qingdao Greef New Energy Equipment Co., Ltd. (China)

RIAMWIND Co., Ltd.(Japan)

Challenergy Inc(Japan)

A-WING International Co., Ltd.(Japan)

Taisei Techno Co., Ltd.(Japan)

Daiki Axis Sustainable Power Co., Ltd.(Japan)

Key Questions Answered:

1. How big is the global Small Wind Power Equipment(Less than 50KW) market?
2. What is the demand of the global Small Wind Power Equipment(Less than 50KW) market?
3. What is the year over year growth of the global Small Wind Power Equipment(Less than 50KW) market?
4. What is the production and production value of the global Small Wind Power Equipment(Less than 50KW) market?
5. Who are the key producers in the global Small Wind Power Equipment(Less than 50KW) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Small Wind Power Equipment(Less than 50KW) Introduction
- 1.2 World Small Wind Power Equipment(Less than 50KW) Supply & Forecast
 - 1.2.1 World Small Wind Power Equipment(Less than 50KW) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Small Wind Power Equipment(Less than 50KW) Production (2021-2032)
 - 1.2.3 World Small Wind Power Equipment(Less than 50KW) Pricing Trends (2021-2032)
- 1.3 World Small Wind Power Equipment(Less than 50KW) Production by Region (Based on Production Site)
 - 1.3.1 World Small Wind Power Equipment(Less than 50KW) Production Value by Region (2021-2032)
 - 1.3.2 World Small Wind Power Equipment(Less than 50KW) Production by Region (2021-2032)
 - 1.3.3 World Small Wind Power Equipment(Less than 50KW) Average Price by Region (2021-2032)
 - 1.3.4 North America Small Wind Power Equipment(Less than 50KW) Production (2021-2032)
 - 1.3.5 Europe Small Wind Power Equipment(Less than 50KW) Production (2021-2032)
 - 1.3.6 China Small Wind Power Equipment(Less than 50KW) Production (2021-2032)
 - 1.3.7 Japan Small Wind Power Equipment(Less than 50KW) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Small Wind Power Equipment(Less than 50KW) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Small Wind Power Equipment(Less than 50KW) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Small Wind Power Equipment(Less than 50KW) Demand (2021-2032)
- 2.2 World Small Wind Power Equipment(Less than 50KW) Consumption by Region
 - 2.2.1 World Small Wind Power Equipment(Less than 50KW) Consumption by Region (2021-2026)
 - 2.2.2 World Small Wind Power Equipment(Less than 50KW) Consumption Forecast by Region (2027-2032)
- 2.3 United States Small Wind Power Equipment(Less than 50KW) Consumption (2021-2032)

- 2.4 China Small Wind Power Equipment(Less than 50KW) Consumption (2021-2032)
- 2.5 Europe Small Wind Power Equipment(Less than 50KW) Consumption (2021-2032)
- 2.6 Japan Small Wind Power Equipment(Less than 50KW) Consumption (2021-2032)
- 2.7 South Korea Small Wind Power Equipment(Less than 50KW) Consumption (2021-2032)
- 2.8 ASEAN Small Wind Power Equipment(Less than 50KW) Consumption (2021-2032)
- 2.9 India Small Wind Power Equipment(Less than 50KW) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Small Wind Power Equipment(Less than 50KW) Production Value by Manufacturer (2021-2026)
- 3.2 World Small Wind Power Equipment(Less than 50KW) Production by Manufacturer (2021-2026)
- 3.3 World Small Wind Power Equipment(Less than 50KW) Average Price by Manufacturer (2021-2026)
- 3.4 Small Wind Power Equipment(Less than 50KW) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Small Wind Power Equipment(Less than 50KW) Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Small Wind Power Equipment(Less than 50KW) in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Small Wind Power Equipment(Less than 50KW) in 2025
- 3.6 Small Wind Power Equipment(Less than 50KW) Market: Overall Company Footprint Analysis
 - 3.6.1 Small Wind Power Equipment(Less than 50KW) Market: Region Footprint
 - 3.6.2 Small Wind Power Equipment(Less than 50KW) Market: Company Product Type Footprint
 - 3.6.3 Small Wind Power Equipment(Less than 50KW) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Small Wind Power Equipment(Less than 50KW) Production Value Comparison

4.1.1 United States VS China: Small Wind Power Equipment(Less than 50KW)
Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Small Wind Power Equipment(Less than 50KW)
Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Small Wind Power Equipment(Less than 50KW) Production Comparison

4.2.1 United States VS China: Small Wind Power Equipment(Less than 50KW)
Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Small Wind Power Equipment(Less than 50KW)
Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Small Wind Power Equipment(Less than 50KW) Consumption Comparison

4.3.1 United States VS China: Small Wind Power Equipment(Less than 50KW)
Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Small Wind Power Equipment(Less than 50KW)
Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Small Wind Power Equipment(Less than 50KW) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Small Wind Power Equipment(Less than 50KW)
Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Small Wind Power Equipment(Less than
50KW) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Small Wind Power Equipment(Less than
50KW) Production (2021-2026)

4.5 China Based Small Wind Power Equipment(Less than 50KW) Manufacturers and Market Share

4.5.1 China Based Small Wind Power Equipment(Less than 50KW) Manufacturers,
Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Small Wind Power Equipment(Less than 50KW)
Production Value (2021-2026)

4.5.3 China Based Manufacturers Small Wind Power Equipment(Less than 50KW)
Production (2021-2026)

4.6 Rest of World Based Small Wind Power Equipment(Less than 50KW) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Small Wind Power Equipment(Less than 50KW)
Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Small Wind Power Equipment(Less than 50KW) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Small Wind Power Equipment(Less than 50KW) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Small Wind Power Equipment(Less than 50KW) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Less than 5KW

5.2.2 5-20KW

5.2.3 20-50KW

5.3 Market Segment by Type

5.3.1 World Small Wind Power Equipment(Less than 50KW) Production by Type (2021-2032)

5.3.2 World Small Wind Power Equipment(Less than 50KW) Production Value by Type (2021-2032)

5.3.3 World Small Wind Power Equipment(Less than 50KW) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURE

6.1 World Small Wind Power Equipment(Less than 50KW) Market Size Overview by Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structure

6.2.1 Horizontal-axis Wind Turbine (HAWT)

6.2.2 Vertical-axis Wind Turbine (VAWT)

6.3 Market Segment by Structure

6.3.1 World Small Wind Power Equipment(Less than 50KW) Production by Structure (2021-2032)

6.3.2 World Small Wind Power Equipment(Less than 50KW) Production Value by Structure (2021-2032)

6.3.3 World Small Wind Power Equipment(Less than 50KW) Average Price by Structure (2021-2032)

7 MARKET ANALYSIS BY CONNECTION

7.1 World Small Wind Power Equipment(Less than 50KW) Market Size Overview by

Connection: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Connection

7.2.1 Off-grid Small Wind Power Equipment

7.2.2 Grid-connected Small Wind Power Equipment

7.3 Market Segment by Connection

7.3.1 World Small Wind Power Equipment(Less than 50KW) Production by Connection (2021-2032)

7.3.2 World Small Wind Power Equipment(Less than 50KW) Production Value by Connection (2021-2032)

7.3.3 World Small Wind Power Equipment(Less than 50KW) Average Price by Connection (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Small Wind Power Equipment(Less than 50KW) Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Residential Use

8.2.2 Business Use

8.3 Market Segment by Application

8.3.1 World Small Wind Power Equipment(Less than 50KW) Production by Application (2021-2032)

8.3.2 World Small Wind Power Equipment(Less than 50KW) Production Value by Application (2021-2032)

8.3.3 World Small Wind Power Equipment(Less than 50KW) Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Shanghai Ghrepower Green Energy Co., Ltd. (China)

9.1.1 Shanghai Ghrepower Green Energy Co., Ltd. (China) Details

9.1.2 Shanghai Ghrepower Green Energy Co., Ltd. (China) Major Business

9.1.3 Shanghai Ghrepower Green Energy Co., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Product and Services

9.1.4 Shanghai Ghrepower Green Energy Co., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Shanghai Ghrepower Green Energy Co., Ltd. (China) Recent Developments/Updates

9.1.6 Shanghai Ghrepower Green Energy Co., Ltd. (China) Competitive Strengths & Weaknesses

9.2 Ryse Energy (including Primus Wind Power / AIR Wind Power) (United Arab Emirates)

9.2.1 Ryse Energy (including Primus Wind Power / AIR Wind Power) (United Arab Emirates) Details

9.2.2 Ryse Energy (including Primus Wind Power / AIR Wind Power) (United Arab Emirates) Major Business

9.2.3 Ryse Energy (including Primus Wind Power / AIR Wind Power) (United Arab Emirates) Small Wind Power Equipment(Less than 50KW) Product and Services

9.2.4 Ryse Energy (including Primus Wind Power / AIR Wind Power) (United Arab Emirates) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Ryse Energy (including Primus Wind Power / AIR Wind Power) (United Arab Emirates) Recent Developments/Updates

9.2.6 Ryse Energy (including Primus Wind Power / AIR Wind Power) (United Arab Emirates) Competitive Strengths & Weaknesses

9.3 Bergey Windpower Co. (United States)

9.3.1 Bergey Windpower Co. (United States) Details

9.3.2 Bergey Windpower Co. (United States) Major Business

9.3.3 Bergey Windpower Co. (United States) Small Wind Power Equipment(Less than 50KW) Product and Services

9.3.4 Bergey Windpower Co. (United States) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Bergey Windpower Co. (United States) Recent Developments/Updates

9.3.6 Bergey Windpower Co. (United States) Competitive Strengths & Weaknesses

9.4 BRITWIND LIMITED (United Kingdom)

9.4.1 BRITWIND LIMITED (United Kingdom) Details

9.4.2 BRITWIND LIMITED (United Kingdom) Major Business

9.4.3 BRITWIND LIMITED (United Kingdom) Small Wind Power Equipment(Less than 50KW) Product and Services

9.4.4 BRITWIND LIMITED (United Kingdom) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 BRITWIND LIMITED (United Kingdom) Recent Developments/Updates

9.4.6 BRITWIND LIMITED (United Kingdom) Competitive Strengths & Weaknesses

9.5 SD Wind Energy Limited (United Kingdom)

9.5.1 SD Wind Energy Limited (United Kingdom) Details

9.5.2 SD Wind Energy Limited (United Kingdom) Major Business

9.5.3 SD Wind Energy Limited (United Kingdom) Small Wind Power Equipment(Less

than 50KW) Product and Services

9.5.4 SD Wind Energy Limited (United Kingdom) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 SD Wind Energy Limited (United Kingdom) Recent Developments/Updates

9.5.6 SD Wind Energy Limited (United Kingdom) Competitive Strengths & Weaknesses

9.6 Kliux Innovation & Manufacturing S.L. / KLiUX Energies (Spain)

9.6.1 Kliux Innovation & Manufacturing S.L. / KLiUX Energies (Spain) Details

9.6.2 Kliux Innovation & Manufacturing S.L. / KLiUX Energies (Spain) Major Business

9.6.3 Kliux Innovation & Manufacturing S.L. / KLiUX Energies (Spain) Small Wind Power Equipment(Less than 50KW) Product and Services

9.6.4 Kliux Innovation & Manufacturing S.L. / KLiUX Energies (Spain) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Kliux Innovation & Manufacturing S.L. / KLiUX Energies (Spain) Recent Developments/Updates

9.6.6 Kliux Innovation & Manufacturing S.L. / KLiUX Energies (Spain) Competitive Strengths & Weaknesses

9.7 ENESSERE S.r.l. (Italy)

9.7.1 ENESSERE S.r.l. (Italy) Details

9.7.2 ENESSERE S.r.l. (Italy) Major Business

9.7.3 ENESSERE S.r.l. (Italy) Small Wind Power Equipment(Less than 50KW) Product and Services

9.7.4 ENESSERE S.r.l. (Italy) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 ENESSERE S.r.l. (Italy) Recent Developments/Updates

9.7.6 ENESSERE S.r.l. (Italy) Competitive Strengths & Weaknesses

9.8 Eocycle Technologies Inc. (Canada)

9.8.1 Eocycle Technologies Inc. (Canada) Details

9.8.2 Eocycle Technologies Inc. (Canada) Major Business

9.8.3 Eocycle Technologies Inc. (Canada) Small Wind Power Equipment(Less than 50KW) Product and Services

9.8.4 Eocycle Technologies Inc. (Canada) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Eocycle Technologies Inc. (Canada) Recent Developments/Updates

9.8.6 Eocycle Technologies Inc. (Canada) Competitive Strengths & Weaknesses

9.9 Ningbo WinPower / Zhejiang Fengsheng Energy-Saving Technology Co., Ltd. (China)

9.9.1 Ningbo WinPower / Zhejiang Fengsheng Energy-Saving Technology Co., Ltd.

(China) Details

9.9.2 Ningbo WinPower / Zhejiang Fengsheng Energy-Saving Technology Co., Ltd.

(China) Major Business

9.9.3 Ningbo WinPower / Zhejiang Fengsheng Energy-Saving Technology Co., Ltd.

(China) Small Wind Power Equipment(Less than 50KW) Product and Services

9.9.4 Ningbo WinPower / Zhejiang Fengsheng Energy-Saving Technology Co., Ltd.

(China) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Ningbo WinPower / Zhejiang Fengsheng Energy-Saving Technology Co., Ltd.

(China) Recent Developments/Updates

9.9.6 Ningbo WinPower / Zhejiang Fengsheng Energy-Saving Technology Co., Ltd.

(China) Competitive Strengths & Weaknesses

9.10 Nanjing Oulu Electric Corp., Ltd. (China)

9.10.1 Nanjing Oulu Electric Corp., Ltd. (China) Details

9.10.2 Nanjing Oulu Electric Corp., Ltd. (China) Major Business

9.10.3 Nanjing Oulu Electric Corp., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Product and Services

9.10.4 Nanjing Oulu Electric Corp., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Nanjing Oulu Electric Corp., Ltd. (China) Recent Developments/Updates

9.10.6 Nanjing Oulu Electric Corp., Ltd. (China) Competitive Strengths & Weaknesses

9.11 Qingdao Anhua New Energy Equipment Co., Ltd. (China)

9.11.1 Qingdao Anhua New Energy Equipment Co., Ltd. (China) Details

9.11.2 Qingdao Anhua New Energy Equipment Co., Ltd. (China) Major Business

9.11.3 Qingdao Anhua New Energy Equipment Co., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Product and Services

9.11.4 Qingdao Anhua New Energy Equipment Co., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Qingdao Anhua New Energy Equipment Co., Ltd. (China) Recent Developments/Updates

9.11.6 Qingdao Anhua New Energy Equipment Co., Ltd. (China) Competitive Strengths & Weaknesses

9.12 LuvSide GmbH (Germany)

9.12.1 LuvSide GmbH (Germany) Details

9.12.2 LuvSide GmbH (Germany) Major Business

9.12.3 LuvSide GmbH (Germany) Small Wind Power Equipment(Less than 50KW) Product and Services

9.12.4 LuvSide GmbH (Germany) Small Wind Power Equipment(Less than 50KW)

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 LuvSide GmbH (Germany) Recent Developments/Updates

9.12.6 LuvSide GmbH (Germany) Competitive Strengths & Weaknesses

9.13 Zephyr Corporation (Japan)

9.13.1 Zephyr Corporation (Japan) Details

9.13.2 Zephyr Corporation (Japan) Major Business

9.13.3 Zephyr Corporation (Japan) Small Wind Power Equipment(Less than 50KW)

Product and Services

9.13.4 Zephyr Corporation (Japan) Small Wind Power Equipment(Less than 50KW)

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Zephyr Corporation (Japan) Recent Developments/Updates

9.13.6 Zephyr Corporation (Japan) Competitive Strengths & Weaknesses

9.14 Guangzhou HY Energy Technology Limited Corp. (China)

9.14.1 Guangzhou HY Energy Technology Limited Corp. (China) Details

9.14.2 Guangzhou HY Energy Technology Limited Corp. (China) Major Business

9.14.3 Guangzhou HY Energy Technology Limited Corp. (China) Small Wind Power

Equipment(Less than 50KW) Product and Services

9.14.4 Guangzhou HY Energy Technology Limited Corp. (China) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Guangzhou HY Energy Technology Limited Corp. (China) Recent Developments/Updates

9.14.6 Guangzhou HY Energy Technology Limited Corp. (China) Competitive Strengths & Weaknesses

9.15 Bornay Aerogeneradores, S.L.U. (Spain)

9.15.1 Bornay Aerogeneradores, S.L.U. (Spain) Details

9.15.2 Bornay Aerogeneradores, S.L.U. (Spain) Major Business

9.15.3 Bornay Aerogeneradores, S.L.U. (Spain) Small Wind Power Equipment(Less than 50KW) Product and Services

9.15.4 Bornay Aerogeneradores, S.L.U. (Spain) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Bornay Aerogeneradores, S.L.U. (Spain) Recent Developments/Updates

9.15.6 Bornay Aerogeneradores, S.L.U. (Spain) Competitive Strengths & Weaknesses

9.16 superwind GmbH (Germany)

9.16.1 superwind GmbH (Germany) Details

9.16.2 superwind GmbH (Germany) Major Business

9.16.3 superwind GmbH (Germany) Small Wind Power Equipment(Less than 50KW)

Product and Services

9.16.4 superwind GmbH (Germany) Small Wind Power Equipment(Less than 50KW)

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 superwind GmbH (Germany) Recent Developments/Updates

9.16.6 superwind GmbH (Germany) Competitive Strengths & Weaknesses

9.17 Aeolos Wind Energy Ltd. (United Kingdom)

9.17.1 Aeolos Wind Energy Ltd. (United Kingdom) Details

9.17.2 Aeolos Wind Energy Ltd. (United Kingdom) Major Business

9.17.3 Aeolos Wind Energy Ltd. (United Kingdom) Small Wind Power Equipment(Less than 50KW) Product and Services

9.17.4 Aeolos Wind Energy Ltd. (United Kingdom) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Aeolos Wind Energy Ltd. (United Kingdom) Recent Developments/Updates

9.17.6 Aeolos Wind Energy Ltd. (United Kingdom) Competitive Strengths & Weaknesses

9.18 Northern Power Systems S.r.l. (Italy)

9.18.1 Northern Power Systems S.r.l. (Italy) Details

9.18.2 Northern Power Systems S.r.l. (Italy) Major Business

9.18.3 Northern Power Systems S.r.l. (Italy) Small Wind Power Equipment(Less than 50KW) Product and Services

9.18.4 Northern Power Systems S.r.l. (Italy) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Northern Power Systems S.r.l. (Italy) Recent Developments/Updates

9.18.6 Northern Power Systems S.r.l. (Italy) Competitive Strengths & Weaknesses

9.19 BRAUN Windturbinen GmbH (Germany)

9.19.1 BRAUN Windturbinen GmbH (Germany) Details

9.19.2 BRAUN Windturbinen GmbH (Germany) Major Business

9.19.3 BRAUN Windturbinen GmbH (Germany) Small Wind Power Equipment(Less than 50KW) Product and Services

9.19.4 BRAUN Windturbinen GmbH (Germany) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 BRAUN Windturbinen GmbH (Germany) Recent Developments/Updates

9.19.6 BRAUN Windturbinen GmbH (Germany) Competitive Strengths & Weaknesses

9.20 FREEn O? (Estonia)

9.20.1 FREEn O? (Estonia) Details

9.20.2 FREEn O? (Estonia) Major Business

9.20.3 FREEn O? (Estonia) Small Wind Power Equipment(Less than 50KW) Product and Services

9.20.4 FREEn O? (Estonia) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 FREEn O? (Estonia) Recent Developments/Updates

- 9.20.6 FREEEn O? (Estonia) Competitive Strengths & Weaknesses
- 9.21 Oy Windside Production Ltd. (Finland)
 - 9.21.1 Oy Windside Production Ltd. (Finland) Details
 - 9.21.2 Oy Windside Production Ltd. (Finland) Major Business
 - 9.21.3 Oy Windside Production Ltd. (Finland) Small Wind Power Equipment(Less than 50KW) Product and Services
 - 9.21.4 Oy Windside Production Ltd. (Finland) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Oy Windside Production Ltd. (Finland) Recent Developments/Updates
 - 9.21.6 Oy Windside Production Ltd. (Finland) Competitive Strengths & Weaknesses
- 9.22 Viking Wind ApS (Denmark)
 - 9.22.1 Viking Wind ApS (Denmark) Details
 - 9.22.2 Viking Wind ApS (Denmark) Major Business
 - 9.22.3 Viking Wind ApS (Denmark) Small Wind Power Equipment(Less than 50KW) Product and Services
 - 9.22.4 Viking Wind ApS (Denmark) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Viking Wind ApS (Denmark) Recent Developments/Updates
 - 9.22.6 Viking Wind ApS (Denmark) Competitive Strengths & Weaknesses
- 9.23 Solid Wind Power A/S (Denmark)
 - 9.23.1 Solid Wind Power A/S (Denmark) Details
 - 9.23.2 Solid Wind Power A/S (Denmark) Major Business
 - 9.23.3 Solid Wind Power A/S (Denmark) Small Wind Power Equipment(Less than 50KW) Product and Services
 - 9.23.4 Solid Wind Power A/S (Denmark) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Solid Wind Power A/S (Denmark) Recent Developments/Updates
 - 9.23.6 Solid Wind Power A/S (Denmark) Competitive Strengths & Weaknesses
- 9.24 Hi-VAWT Technology Corp. (Taiwan, China)
 - 9.24.1 Hi-VAWT Technology Corp. (Taiwan, China) Details
 - 9.24.2 Hi-VAWT Technology Corp. (Taiwan, China) Major Business
 - 9.24.3 Hi-VAWT Technology Corp. (Taiwan, China) Small Wind Power Equipment(Less than 50KW) Product and Services
 - 9.24.4 Hi-VAWT Technology Corp. (Taiwan, China) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Hi-VAWT Technology Corp. (Taiwan, China) Recent Developments/Updates
 - 9.24.6 Hi-VAWT Technology Corp. (Taiwan, China) Competitive Strengths & Weaknesses

9.25 Senwei Energy Technologies Inc. (China)

9.25.1 Senwei Energy Technologies Inc. (China) Details

9.25.2 Senwei Energy Technologies Inc. (China) Major Business

9.25.3 Senwei Energy Technologies Inc. (China) Small Wind Power Equipment(Less than 50KW) Product and Services

9.25.4 Senwei Energy Technologies Inc. (China) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Senwei Energy Technologies Inc. (China) Recent Developments/Updates

9.25.6 Senwei Energy Technologies Inc. (China) Competitive Strengths & Weaknesses

9.26 Wuxi Flyt New Energy Technology Co., Ltd. (China)

9.26.1 Wuxi Flyt New Energy Technology Co., Ltd. (China) Details

9.26.2 Wuxi Flyt New Energy Technology Co., Ltd. (China) Major Business

9.26.3 Wuxi Flyt New Energy Technology Co., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Product and Services

9.26.4 Wuxi Flyt New Energy Technology Co., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Wuxi Flyt New Energy Technology Co., Ltd. (China) Recent Developments/Updates

9.26.6 Wuxi Flyt New Energy Technology Co., Ltd. (China) Competitive Strengths & Weaknesses

9.27 Qingdao Greef New Energy Equipment Co., Ltd. (China)

9.27.1 Qingdao Greef New Energy Equipment Co., Ltd. (China) Details

9.27.2 Qingdao Greef New Energy Equipment Co., Ltd. (China) Major Business

9.27.3 Qingdao Greef New Energy Equipment Co., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Product and Services

9.27.4 Qingdao Greef New Energy Equipment Co., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 Qingdao Greef New Energy Equipment Co., Ltd. (China) Recent Developments/Updates

9.27.6 Qingdao Greef New Energy Equipment Co., Ltd. (China) Competitive Strengths & Weaknesses

9.28 RIAMWIND Co., Ltd.(Japan)

9.28.1 RIAMWIND Co., Ltd.(Japan) Details

9.28.2 RIAMWIND Co., Ltd.(Japan) Major Business

9.28.3 RIAMWIND Co., Ltd.(Japan) Small Wind Power Equipment(Less than 50KW) Product and Services

- 9.28.4 RIAMWIND Co., Ltd.(Japan) Small Wind Power Equipment(Less than 50KW)
Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.28.5 RIAMWIND Co., Ltd.(Japan) Recent Developments/Updates
- 9.28.6 RIAMWIND Co., Ltd.(Japan) Competitive Strengths & Weaknesses
- 9.29 Challenergy Inc(Japan)
 - 9.29.1 Challenergy Inc(Japan) Details
 - 9.29.2 Challenergy Inc(Japan) Major Business
 - 9.29.3 Challenergy Inc(Japan) Small Wind Power Equipment(Less than 50KW)
Product and Services
 - 9.29.4 Challenergy Inc(Japan) Small Wind Power Equipment(Less than 50KW)
Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.29.5 Challenergy Inc(Japan) Recent Developments/Updates
 - 9.29.6 Challenergy Inc(Japan) Competitive Strengths & Weaknesses
- 9.30 A-WING International Co., Ltd.(Japan)
 - 9.30.1 A-WING International Co., Ltd.(Japan) Details
 - 9.30.2 A-WING International Co., Ltd.(Japan) Major Business
 - 9.30.3 A-WING International Co., Ltd.(Japan) Small Wind Power Equipment(Less than 50KW) Product and Services
 - 9.30.4 A-WING International Co., Ltd.(Japan) Small Wind Power Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.30.5 A-WING International Co., Ltd.(Japan) Recent Developments/Updates
 - 9.30.6 A-WING International Co., Ltd.(Japan) Competitive Strengths & Weaknesses
- 9.31 Taisei Techno Co., Ltd.(Japan)
 - 9.31.1 Taisei Techno Co., Ltd.(Japan) Details
 - 9.31.2 Taisei Techno Co., Ltd.(Japan) Major Business
 - 9.31.3 Taisei Techno Co., Ltd.(Japan) Small Wind Power Equipment(Less than 50KW)
Product and Services
 - 9.31.4 Taisei Techno Co., Ltd.(Japan) Small Wind Power Equipment(Less than 50KW)
Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.31.5 Taisei Techno Co., Ltd.(Japan) Recent Developments/Updates
 - 9.31.6 Taisei Techno Co., Ltd.(Japan) Competitive Strengths & Weaknesses
- 9.32 Daiki Axis Sustainable Power Co., Ltd.(Japan)
 - 9.32.1 Daiki Axis Sustainable Power Co., Ltd.(Japan) Details
 - 9.32.2 Daiki Axis Sustainable Power Co., Ltd.(Japan) Major Business
 - 9.32.3 Daiki Axis Sustainable Power Co., Ltd.(Japan) Small Wind Power
Equipment(Less than 50KW) Product and Services
 - 9.32.4 Daiki Axis Sustainable Power Co., Ltd.(Japan) Small Wind Power
Equipment(Less than 50KW) Production, Price, Value, Gross Margin and Market Share
(2021-2026)

- 9.32.5 Daiki Axis Sustainable Power Co., Ltd.(Japan) Recent Developments/Updates
- 9.32.6 Daiki Axis Sustainable Power Co., Ltd.(Japan) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Small Wind Power Equipment(Less than 50KW) Industry Chain
- 10.2 Small Wind Power Equipment(Less than 50KW) Upstream Analysis
 - 10.2.1 Small Wind Power Equipment(Less than 50KW) Core Raw Materials
 - 10.2.2 Main Manufacturers of Small Wind Power Equipment(Less than 50KW) Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Small Wind Power Equipment(Less than 50KW) Production Mode
- 10.6 Small Wind Power Equipment(Less than 50KW) Procurement Model
- 10.7 Small Wind Power Equipment(Less than 50KW) Industry Sales Model and Sales Channels
 - 10.7.1 Small Wind Power Equipment(Less than 50KW) Sales Model
 - 10.7.2 Small Wind Power Equipment(Less than 50KW) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Small Wind Power Equipment(Less than 50KW) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Small Wind Power Equipment(Less than 50KW) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Small Wind Power Equipment(Less than 50KW) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Small Wind Power Equipment(Less than 50KW) Production Value Market Share by Region (2021-2026)

Table 5. World Small Wind Power Equipment(Less than 50KW) Production Value Market Share by Region (2027-2032)

Table 6. World Small Wind Power Equipment(Less than 50KW) Production by Region (2021-2026) & (Units)

Table 7. World Small Wind Power Equipment(Less than 50KW) Production by Region (2027-2032) & (Units)

Table 8. World Small Wind Power Equipment(Less than 50KW) Production Market Share by Region (2021-2026)

Table 9. World Small Wind Power Equipment(Less than 50KW) Production Market Share by Region (2027-2032)

Table 10. World Small Wind Power Equipment(Less than 50KW) Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Small Wind Power Equipment(Less than 50KW) Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Small Wind Power Equipment(Less than 50KW) Major Market Trends

Table 13. World Small Wind Power Equipment(Less than 50KW) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Small Wind Power Equipment(Less than 50KW) Consumption by Region (2021-2026) & (Units)

Table 15. World Small Wind Power Equipment(Less than 50KW) Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Small Wind Power Equipment(Less than 50KW) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Small Wind Power Equipment(Less than 50KW) Producers in 2025

Table 18. World Small Wind Power Equipment(Less than 50KW) Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Small Wind Power Equipment(Less than 50KW) Producers in 2025

Table 20. World Small Wind Power Equipment(Less than 50KW) Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Small Wind Power Equipment(Less than 50KW) Company Evaluation Quadrant

Table 22. World Small Wind Power Equipment(Less than 50KW) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Small Wind Power Equipment(Less than 50KW) Production Site of Key Manufacturer

Table 24. Small Wind Power Equipment(Less than 50KW) Market: Company Product Type Footprint

Table 25. Small Wind Power Equipment(Less than 50KW) Market: Company Product Application Footprint

Table 26. Small Wind Power Equipment(Less than 50KW) Competitive Factors

Table 27. Small Wind Power Equipment(Less than 50KW) New Entrant and Capacity Expansion Plans

Table 28. Small Wind Power Equipment(Less than 50KW) Mergers & Acquisitions Activity

Table 29. United States VS China Small Wind Power Equipment(Less than 50KW) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Small Wind Power Equipment(Less than 50KW) Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Small Wind Power Equipment(Less than 50KW) Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Small Wind Power Equipment(Less than 50KW) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Small Wind Power Equipment(Less than 50KW) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Small Wind Power Equipment(Less than 50KW) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Small Wind Power Equipment(Less than 50KW) Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Small Wind Power Equipment(Less than 50KW) Production Market Share (2021-2026)

Table 37. China Based Small Wind Power Equipment(Less than 50KW) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Small Wind Power Equipment(Less than 50KW) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Small Wind Power Equipment(Less than 50KW)
Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Small Wind Power Equipment(Less than 50KW)
Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Small Wind Power Equipment(Less than 50KW)
Production Market Share (2021-2026)

Table 42. Rest of World Based Small Wind Power Equipment(Less than 50KW)
Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Small Wind Power Equipment(Less than
50KW) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Small Wind Power Equipment(Less than
50KW) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Small Wind Power Equipment(Less than
50KW) Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Small Wind Power Equipment(Less than
50KW) Production Market Share (2021-2026)

Table 47. World Small Wind Power Equipment(Less than 50KW) Production Value by
Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Small Wind Power Equipment(Less than 50KW) Production by Type
(2021-2026) & (Units)

Table 49. World Small Wind Power Equipment(Less than 50KW) Production by Type
(2027-2032) & (Units)

Table 50. World Small Wind Power Equipment(Less than 50KW) Production Value by
Type (2021-2026) & (USD Million)

Table 51. World Small Wind Power Equipment(Less than 50KW) Production Value by
Type (2027-2032) & (USD Million)

Table 52. World Small Wind Power Equipment(Less than 50KW) Average Price by Type
(2021-2026) & (US\$/Unit)

Table 53. World Small Wind Power Equipment(Less than 50KW) Average Price by Type
(2027-2032) & (US\$/Unit)

Table 54. World Small Wind Power Equipment(Less than 50KW) Production Value by
Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Small Wind Power Equipment(Less than 50KW) Production by
Structure (2021-2026) & (Units)

Table 56. World Small Wind Power Equipment(Less than 50KW) Production by
Structure (2027-2032) & (Units)

Table 57. World Small Wind Power Equipment(Less than 50KW) Production Value by
Structure (2021-2026) & (USD Million)

Table 58. World Small Wind Power Equipment(Less than 50KW) Production Value by

Structure (2027-2032) & (USD Million)

Table 59. World Small Wind Power Equipment(Less than 50KW) Average Price by Structure (2021-2026) & (US\$/Unit)

Table 60. World Small Wind Power Equipment(Less than 50KW) Average Price by Structure (2027-2032) & (US\$/Unit)

Table 61. World Small Wind Power Equipment(Less than 50KW) Production Value by Connection, (USD Million), 2021 & 2025 & 2032

Table 62. World Small Wind Power Equipment(Less than 50KW) Production by Connection (2021-2026) & (Units)

Table 63. World Small Wind Power Equipment(Less than 50KW) Production by Connection (2027-2032) & (Units)

Table 64. World Small Wind Power Equipment(Less than 50KW) Production Value by Connection (2021-2026) & (USD Million)

Table 65. World Small Wind Power Equipment(Less than 50KW) Production Value by Connection (2027-2032) & (USD Million)

Table 66. World Small Wind Power Equipment(Less than 50KW) Average Price by Connection (2021-2026) & (US\$/Unit)

Table 67. World Small Wind Power Equipment(Less than 50KW) Average Price by Connection (2027-2032) & (US\$/Unit)

Table 68. World Small Wind Power Equipment(Less than 50KW) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Small Wind Power Equipment(Less than 50KW) Production by Application (2021-2026) & (Units)

Table 70. World Small Wind Power Equipment(Less than 50KW) Production by Application (2027-2032) & (Units)

Table 71. World Small Wind Power Equipment(Less than 50KW) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Small Wind Power Equipment(Less than 50KW) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Small Wind Power Equipment(Less than 50KW) Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Small Wind Power Equipment(Less than 50KW) Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Shanghai Ghrepower Green Energy Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 76. Shanghai Ghrepower Green Energy Co., Ltd. (China) Major Business

Table 77. Shanghai Ghrepower Green Energy Co., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 78. Shanghai Ghrepower Green Energy Co., Ltd. (China) Small Wind Power

Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Shanghai Ghrepower Green Energy Co., Ltd. (China) Recent Developments/Updates

Table 80. Shanghai Ghrepower Green Energy Co., Ltd. (China) Competitive Strengths & Weaknesses

Table 81. Ryse Energy (including Primus Wind Power / AIR Wind Power) (United Arab Emirates) Basic Information, Manufacturing Base and Competitors

Table 82. Ryse Energy (including Primus Wind Power / AIR Wind Power) (United Arab Emirates) Major Business

Table 83. Ryse Energy (including Primus Wind Power / AIR Wind Power) (United Arab Emirates) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 84. Ryse Energy (including Primus Wind Power / AIR Wind Power) (United Arab Emirates) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Ryse Energy (including Primus Wind Power / AIR Wind Power) (United Arab Emirates) Recent Developments/Updates

Table 86. Ryse Energy (including Primus Wind Power / AIR Wind Power) (United Arab Emirates) Competitive Strengths & Weaknesses

Table 87. Bergey Windpower Co. (United States) Basic Information, Manufacturing Base and Competitors

Table 88. Bergey Windpower Co. (United States) Major Business

Table 89. Bergey Windpower Co. (United States) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 90. Bergey Windpower Co. (United States) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Bergey Windpower Co. (United States) Recent Developments/Updates

Table 92. Bergey Windpower Co. (United States) Competitive Strengths & Weaknesses

Table 93. BRITWIND LIMITED (United Kingdom) Basic Information, Manufacturing Base and Competitors

Table 94. BRITWIND LIMITED (United Kingdom) Major Business

Table 95. BRITWIND LIMITED (United Kingdom) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 96. BRITWIND LIMITED (United Kingdom) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. BRITWIND LIMITED (United Kingdom) Recent Developments/Updates

Table 98. BRITWIND LIMITED (United Kingdom) Competitive Strengths & Weaknesses

Table 99. SD Wind Energy Limited (United Kingdom) Basic Information, Manufacturing Base and Competitors

Table 100. SD Wind Energy Limited (United Kingdom) Major Business

Table 101. SD Wind Energy Limited (United Kingdom) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 102. SD Wind Energy Limited (United Kingdom) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. SD Wind Energy Limited (United Kingdom) Recent Developments/Updates

Table 104. SD Wind Energy Limited (United Kingdom) Competitive Strengths & Weaknesses

Table 105. Kliux Innovation & Manufacturing S.L. / KLiUX Energies (Spain) Basic Information, Manufacturing Base and Competitors

Table 106. Kliux Innovation & Manufacturing S.L. / KLiUX Energies (Spain) Major Business

Table 107. Kliux Innovation & Manufacturing S.L. / KLiUX Energies (Spain) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 108. Kliux Innovation & Manufacturing S.L. / KLiUX Energies (Spain) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Kliux Innovation & Manufacturing S.L. / KLiUX Energies (Spain) Recent Developments/Updates

Table 110. Kliux Innovation & Manufacturing S.L. / KLiUX Energies (Spain) Competitive Strengths & Weaknesses

Table 111. ENESSERE S.r.l. (Italy) Basic Information, Manufacturing Base and Competitors

Table 112. ENESSERE S.r.l. (Italy) Major Business

Table 113. ENESSERE S.r.l. (Italy) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 114. ENESSERE S.r.l. (Italy) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. ENESSERE S.r.l. (Italy) Recent Developments/Updates

Table 116. ENESSERE S.r.l. (Italy) Competitive Strengths & Weaknesses

Table 117. Eocycle Technologies Inc. (Canada) Basic Information, Manufacturing Base and Competitors

Table 118. Eocycle Technologies Inc. (Canada) Major Business

Table 119. Eocycle Technologies Inc. (Canada) Small Wind Power Equipment(Less

than 50KW) Product and Services

Table 120. Eocycle Technologies Inc. (Canada) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Eocycle Technologies Inc. (Canada) Recent Developments/Updates

Table 122. Eocycle Technologies Inc. (Canada) Competitive Strengths & Weaknesses

Table 123. Ningbo WinPower / Zhejiang Fengsheng Energy-Saving Technology Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 124. Ningbo WinPower / Zhejiang Fengsheng Energy-Saving Technology Co., Ltd. (China) Major Business

Table 125. Ningbo WinPower / Zhejiang Fengsheng Energy-Saving Technology Co., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 126. Ningbo WinPower / Zhejiang Fengsheng Energy-Saving Technology Co., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Ningbo WinPower / Zhejiang Fengsheng Energy-Saving Technology Co., Ltd. (China) Recent Developments/Updates

Table 128. Ningbo WinPower / Zhejiang Fengsheng Energy-Saving Technology Co., Ltd. (China) Competitive Strengths & Weaknesses

Table 129. Nanjing Oulu Electric Corp., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 130. Nanjing Oulu Electric Corp., Ltd. (China) Major Business

Table 131. Nanjing Oulu Electric Corp., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 132. Nanjing Oulu Electric Corp., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Nanjing Oulu Electric Corp., Ltd. (China) Recent Developments/Updates

Table 134. Nanjing Oulu Electric Corp., Ltd. (China) Competitive Strengths & Weaknesses

Table 135. Qingdao Anhua New Energy Equipment Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 136. Qingdao Anhua New Energy Equipment Co., Ltd. (China) Major Business

Table 137. Qingdao Anhua New Energy Equipment Co., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 138. Qingdao Anhua New Energy Equipment Co., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Qingdao Anhua New Energy Equipment Co., Ltd. (China) Recent Developments/Updates
Table 140. Qingdao Anhua New Energy Equipment Co., Ltd. (China) Competitive Strengths & Weaknesses
Table 141. LuvSide GmbH (Germany) Basic Information, Manufacturing Base and Competitors
Table 142. LuvSide GmbH (Germany) Major Business
Table 143. LuvSide GmbH (Germany) Small Wind Power Equipment(Less than 50KW) Product and Services
Table 144. LuvSide GmbH (Germany) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. LuvSide GmbH (Germany) Recent Developments/Updates
Table 146. LuvSide GmbH (Germany) Competitive Strengths & Weaknesses
Table 147. Zephyr Corporation (Japan) Basic Information, Manufacturing Base and Competitors
Table 148. Zephyr Corporation (Japan) Major Business
Table 149. Zephyr Corporation (Japan) Small Wind Power Equipment(Less than 50KW) Product and Services
Table 150. Zephyr Corporation (Japan) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Zephyr Corporation (Japan) Recent Developments/Updates
Table 152. Zephyr Corporation (Japan) Competitive Strengths & Weaknesses
Table 153. Guangzhou HY Energy Technology Limited Corp. (China) Basic Information, Manufacturing Base and Competitors
Table 154. Guangzhou HY Energy Technology Limited Corp. (China) Major Business
Table 155. Guangzhou HY Energy Technology Limited Corp. (China) Small Wind Power Equipment(Less than 50KW) Product and Services
Table 156. Guangzhou HY Energy Technology Limited Corp. (China) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Guangzhou HY Energy Technology Limited Corp. (China) Recent Developments/Updates
Table 158. Guangzhou HY Energy Technology Limited Corp. (China) Competitive Strengths & Weaknesses
Table 159. Bornay Aerogeneradores, S.L.U. (Spain) Basic Information, Manufacturing Base and Competitors
Table 160. Bornay Aerogeneradores, S.L.U. (Spain) Major Business

Table 161. Bornay Aerogeneradores, S.L.U. (Spain) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 162. Bornay Aerogeneradores, S.L.U. (Spain) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Bornay Aerogeneradores, S.L.U. (Spain) Recent Developments/Updates

Table 164. Bornay Aerogeneradores, S.L.U. (Spain) Competitive Strengths & Weaknesses

Table 165. superwind GmbH (Germany) Basic Information, Manufacturing Base and Competitors

Table 166. superwind GmbH (Germany) Major Business

Table 167. superwind GmbH (Germany) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 168. superwind GmbH (Germany) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. superwind GmbH (Germany) Recent Developments/Updates

Table 170. superwind GmbH (Germany) Competitive Strengths & Weaknesses

Table 171. Aeolos Wind Energy Ltd. (United Kingdom) Basic Information, Manufacturing Base and Competitors

Table 172. Aeolos Wind Energy Ltd. (United Kingdom) Major Business

Table 173. Aeolos Wind Energy Ltd. (United Kingdom) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 174. Aeolos Wind Energy Ltd. (United Kingdom) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Aeolos Wind Energy Ltd. (United Kingdom) Recent Developments/Updates

Table 176. Aeolos Wind Energy Ltd. (United Kingdom) Competitive Strengths & Weaknesses

Table 177. Northern Power Systems S.r.l. (Italy) Basic Information, Manufacturing Base and Competitors

Table 178. Northern Power Systems S.r.l. (Italy) Major Business

Table 179. Northern Power Systems S.r.l. (Italy) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 180. Northern Power Systems S.r.l. (Italy) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Northern Power Systems S.r.l. (Italy) Recent Developments/Updates

Table 182. Northern Power Systems S.r.l. (Italy) Competitive Strengths & Weaknesses

Table 183. BRAUN Windturbinen GmbH (Germany) Basic Information, Manufacturing Base and Competitors

Table 184. BRAUN Windturbinen GmbH (Germany) Major Business

Table 185. BRAUN Windturbinen GmbH (Germany) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 186. BRAUN Windturbinen GmbH (Germany) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. BRAUN Windturbinen GmbH (Germany) Recent Developments/Updates

Table 188. BRAUN Windturbinen GmbH (Germany) Competitive Strengths & Weaknesses

Table 189. FREEn O? (Estonia) Basic Information, Manufacturing Base and Competitors

Table 190. FREEn O? (Estonia) Major Business

Table 191. FREEn O? (Estonia) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 192. FREEn O? (Estonia) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. FREEn O? (Estonia) Recent Developments/Updates

Table 194. FREEn O? (Estonia) Competitive Strengths & Weaknesses

Table 195. Oy Windside Production Ltd. (Finland) Basic Information, Manufacturing Base and Competitors

Table 196. Oy Windside Production Ltd. (Finland) Major Business

Table 197. Oy Windside Production Ltd. (Finland) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 198. Oy Windside Production Ltd. (Finland) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Oy Windside Production Ltd. (Finland) Recent Developments/Updates

Table 200. Oy Windside Production Ltd. (Finland) Competitive Strengths & Weaknesses

Table 201. Viking Wind ApS (Denmark) Basic Information, Manufacturing Base and Competitors

Table 202. Viking Wind ApS (Denmark) Major Business

Table 203. Viking Wind ApS (Denmark) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 204. Viking Wind ApS (Denmark) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Viking Wind ApS (Denmark) Recent Developments/Updates
Table 206. Viking Wind ApS (Denmark) Competitive Strengths & Weaknesses
Table 207. Solid Wind Power A/S (Denmark) Basic Information, Manufacturing Base and Competitors
Table 208. Solid Wind Power A/S (Denmark) Major Business
Table 209. Solid Wind Power A/S (Denmark) Small Wind Power Equipment(Less than 50KW) Product and Services
Table 210. Solid Wind Power A/S (Denmark) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Solid Wind Power A/S (Denmark) Recent Developments/Updates
Table 212. Solid Wind Power A/S (Denmark) Competitive Strengths & Weaknesses
Table 213. Hi-VAWT Technology Corp. (Taiwan, China) Basic Information, Manufacturing Base and Competitors
Table 214. Hi-VAWT Technology Corp. (Taiwan, China) Major Business
Table 215. Hi-VAWT Technology Corp. (Taiwan, China) Small Wind Power Equipment(Less than 50KW) Product and Services
Table 216. Hi-VAWT Technology Corp. (Taiwan, China) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Hi-VAWT Technology Corp. (Taiwan, China) Recent Developments/Updates
Table 218. Hi-VAWT Technology Corp. (Taiwan, China) Competitive Strengths & Weaknesses
Table 219. Senwei Energy Technologies Inc. (China) Basic Information, Manufacturing Base and Competitors
Table 220. Senwei Energy Technologies Inc. (China) Major Business
Table 221. Senwei Energy Technologies Inc. (China) Small Wind Power Equipment(Less than 50KW) Product and Services
Table 222. Senwei Energy Technologies Inc. (China) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 223. Senwei Energy Technologies Inc. (China) Recent Developments/Updates
Table 224. Senwei Energy Technologies Inc. (China) Competitive Strengths & Weaknesses
Table 225. Wuxi Flyt New Energy Technology Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors
Table 226. Wuxi Flyt New Energy Technology Co., Ltd. (China) Major Business
Table 227. Wuxi Flyt New Energy Technology Co., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 228. Wuxi Flyt New Energy Technology Co., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Wuxi Flyt New Energy Technology Co., Ltd. (China) Recent Developments/Updates

Table 230. Wuxi Flyt New Energy Technology Co., Ltd. (China) Competitive Strengths & Weaknesses

Table 231. Qingdao Greef New Energy Equipment Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 232. Qingdao Greef New Energy Equipment Co., Ltd. (China) Major Business

Table 233. Qingdao Greef New Energy Equipment Co., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 234. Qingdao Greef New Energy Equipment Co., Ltd. (China) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Qingdao Greef New Energy Equipment Co., Ltd. (China) Recent Developments/Updates

Table 236. Qingdao Greef New Energy Equipment Co., Ltd. (China) Competitive Strengths & Weaknesses

Table 237. RIAMWIND Co., Ltd.(Japan) Basic Information, Manufacturing Base and Competitors

Table 238. RIAMWIND Co., Ltd.(Japan) Major Business

Table 239. RIAMWIND Co., Ltd.(Japan) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 240. RIAMWIND Co., Ltd.(Japan) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. RIAMWIND Co., Ltd.(Japan) Recent Developments/Updates

Table 242. RIAMWIND Co., Ltd.(Japan) Competitive Strengths & Weaknesses

Table 243. Challenergy Inc(Japan) Basic Information, Manufacturing Base and Competitors

Table 244. Challenergy Inc(Japan) Major Business

Table 245. Challenergy Inc(Japan) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 246. Challenergy Inc(Japan) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Challenergy Inc(Japan) Recent Developments/Updates

Table 248. Challenergy Inc(Japan) Competitive Strengths & Weaknesses

Table 249. A-WING International Co., Ltd.(Japan) Basic Information, Manufacturing Base and Competitors

Table 250. A-WING International Co., Ltd.(Japan) Major Business

Table 251. A-WING International Co., Ltd.(Japan) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 252. A-WING International Co., Ltd.(Japan) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. A-WING International Co., Ltd.(Japan) Recent Developments/Updates

Table 254. A-WING International Co., Ltd.(Japan) Competitive Strengths & Weaknesses

Table 255. Taisei Techno Co., Ltd.(Japan) Basic Information, Manufacturing Base and Competitors

Table 256. Taisei Techno Co., Ltd.(Japan) Major Business

Table 257. Taisei Techno Co., Ltd.(Japan) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 258. Taisei Techno Co., Ltd.(Japan) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Taisei Techno Co., Ltd.(Japan) Recent Developments/Updates

Table 260. Taisei Techno Co., Ltd.(Japan) Competitive Strengths & Weaknesses

Table 261. Daiki Axis Sustainable Power Co., Ltd.(Japan) Basic Information, Manufacturing Base and Competitors

Table 262. Daiki Axis Sustainable Power Co., Ltd.(Japan) Major Business

Table 263. Daiki Axis Sustainable Power Co., Ltd.(Japan) Small Wind Power Equipment(Less than 50KW) Product and Services

Table 264. Daiki Axis Sustainable Power Co., Ltd.(Japan) Small Wind Power Equipment(Less than 50KW) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 265. Daiki Axis Sustainable Power Co., Ltd.(Japan) Recent Developments/Updates

Table 266. Daiki Axis Sustainable Power Co., Ltd.(Japan) Competitive Strengths & Weaknesses

Table 267. Global Key Players of Small Wind Power Equipment(Less than 50KW) Upstream (Raw Materials)

Table 268. Global Small Wind Power Equipment(Less than 50KW) Typical Customers

Table 269. Small Wind Power Equipment(Less than 50KW) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Small Wind Power Equipment(Less than 50KW) Picture

Figure 2. World Small Wind Power Equipment(Less than 50KW) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Small Wind Power Equipment(Less than 50KW) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Small Wind Power Equipment(Less than 50KW) Production (2021-2032) & (Units)

Figure 5. World Small Wind Power Equipment(Less than 50KW) Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Small Wind Power Equipment(Less than 50KW) Production Value Market Share by Region (2021-2032)

Figure 7. World Small Wind Power Equipment(Less than 50KW) Production Market Share by Region (2021-2032)

Figure 8. North America Small Wind Power Equipment(Less than 50KW) Production (2021-2032) & (Units)

Figure 9. Europe Small Wind Power Equipment(Less than 50KW) Production (2021-2032) & (Units)

Figure 10. China Small Wind Power Equipment(Less than 50KW) Production (2021-2032) & (Units)

Figure 11. Japan Small Wind Power Equipment(Less than 50KW) Production (2021-2032) & (Units)

Figure 12. Small Wind Power Equipment(Less than 50KW) Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Small Wind Power Equipment(Less than 50KW) Consumption (2021-2032) & (Units)

Figure 15. World Small Wind Power Equipment(Less than 50KW) Consumption Market Share by Region (2021-2032)

Figure 16. United States Small Wind Power Equipment(Less than 50KW) Consumption (2021-2032) & (Units)

Figure 17. China Small Wind Power Equipment(Less than 50KW) Consumption (2021-2032) & (Units)

Figure 18. Europe Small Wind Power Equipment(Less than 50KW) Consumption (2021-2032) & (Units)

Figure 19. Japan Small Wind Power Equipment(Less than 50KW) Consumption (2021-2032) & (Units)

Figure 20. South Korea Small Wind Power Equipment(Less than 50KW) Consumption (2021-2032) & (Units)

Figure 21. ASEAN Small Wind Power Equipment(Less than 50KW) Consumption (2021-2032) & (Units)

Figure 22. India Small Wind Power Equipment(Less than 50KW) Consumption

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