

# Global Small UAV Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Small UAV market size was valued at USD 4683.5 million in 2023 and is forecast to a readjusted size of USD 6052.9 million by 2030 with a CAGR of 3.7% during review period.

A small UAV (SUAV) is an unmanned aerial vehicle small enough to be man-portable. This report mainly studies Small UAV market; by type (Fixed Wing, Helicopter, Rotary Blade, and Other), by application (Defense & Commercial and Civil).

China is the largest Small UAV market with about 78% market share. United States is follower, accounting for about 11% market share. DJI is the leading manufacturer in the global Small UAV market with the market share of 70.49%, in terms of revenue, followed by AeroVironment, Parrot, Lockheed Martin, Applied Aeronautics, Textron, FLIR Systems, IAI, Elbit Systems and Zero Tech. The top 10 listed companies accounted for 84.10% of the market share in 2018.

The Global Info Research report includes an overview of the development of the Small UAV industry chain, the market status of Defense (Fixed Wing, Helicopter), Commercial and Civil (Fixed Wing, Helicopter), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Small UAV.

Regionally, the report analyzes the Small UAV markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Small UAV market, with robust domestic demand, supportive policies, and a strong manufacturing base.

## Key Features:

The report presents comprehensive understanding of the Small UAV market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Small UAV industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Fixed Wing, Helicopter).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Small UAV market.

**Regional Analysis:** The report involves examining the Small UAV market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Small UAV market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Small UAV:

**Company Analysis:** Report covers individual Small UAV manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Small UAV This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Defense, Commercial and Civil).

**Technology Analysis:** Report covers specific technologies relevant to Small UAV. It assesses the current state, advancements, and potential future developments in Small UAV areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Small UAV market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Small UAV market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Fixed Wing

Helicopter

Rotary Blade

#### Market segment by Application

Defense

Commercial and Civil

#### Major players covered

DJI

AeroVironment

Parrot

Lockheed Martin

Applied Aeronautics

Textron

FLIR Systems

IAI

Elbit Systems

Zero Tech

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Small UAV product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Small UAV, with price, sales, revenue and global market share of Small UAV from 2019 to 2024.

Chapter 3, the Small UAV competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Small UAV breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Small UAV market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Small UAV.

Chapter 14 and 15, to describe Small UAV sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope of Small UAV

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Small UAV Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Fixed Wing

1.3.3 Helicopter

1.3.4 Rotary Blade

1.4 Market Analysis by Application

1.4.1 Overview: Global Small UAV Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Defense

1.4.3 Commercial and Civil

1.5 Global Small UAV Market Size & Forecast

1.5.1 Global Small UAV Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Small UAV Sales Quantity (2019-2030)

1.5.3 Global Small UAV Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

2.1 DJI

2.1.1 DJI Details

2.1.2 DJI Major Business

2.1.3 DJI Small UAV Product and Services

2.1.4 DJI Small UAV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 DJI Recent Developments/Updates

2.2 AeroVironment

2.2.1 AeroVironment Details

2.2.2 AeroVironment Major Business

2.2.3 AeroVironment Small UAV Product and Services

2.2.4 AeroVironment Small UAV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 AeroVironment Recent Developments/Updates

2.3 Parrot

- 2.3.1 Parrot Details
- 2.3.2 Parrot Major Business
- 2.3.3 Parrot Small UAV Product and Services
- 2.3.4 Parrot Small UAV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 Parrot Recent Developments/Updates
- 2.4 Lockheed Martin
  - 2.4.1 Lockheed Martin Details
  - 2.4.2 Lockheed Martin Major Business
  - 2.4.3 Lockheed Martin Small UAV Product and Services
  - 2.4.4 Lockheed Martin Small UAV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Lockheed Martin Recent Developments/Updates
- 2.5 Applied Aeronautics
  - 2.5.1 Applied Aeronautics Details
  - 2.5.2 Applied Aeronautics Major Business
  - 2.5.3 Applied Aeronautics Small UAV Product and Services
  - 2.5.4 Applied Aeronautics Small UAV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Applied Aeronautics Recent Developments/Updates
- 2.6 Textron
  - 2.6.1 Textron Details
  - 2.6.2 Textron Major Business
  - 2.6.3 Textron Small UAV Product and Services
  - 2.6.4 Textron Small UAV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Textron Recent Developments/Updates
- 2.7 FLIR Systems
  - 2.7.1 FLIR Systems Details
  - 2.7.2 FLIR Systems Major Business
  - 2.7.3 FLIR Systems Small UAV Product and Services
  - 2.7.4 FLIR Systems Small UAV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 FLIR Systems Recent Developments/Updates
- 2.8 IAI
  - 2.8.1 IAI Details
  - 2.8.2 IAI Major Business
  - 2.8.3 IAI Small UAV Product and Services
  - 2.8.4 IAI Small UAV Sales Quantity, Average Price, Revenue, Gross Margin and

## Market Share (2019-2024)

### 2.8.5 IAI Recent Developments/Updates

## 2.9 Elbit Systems

### 2.9.1 Elbit Systems Details

### 2.9.2 Elbit Systems Major Business

### 2.9.3 Elbit Systems Small UAV Product and Services

### 2.9.4 Elbit Systems Small UAV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.9.5 Elbit Systems Recent Developments/Updates

## 2.10 Zero Tech

### 2.10.1 Zero Tech Details

### 2.10.2 Zero Tech Major Business

### 2.10.3 Zero Tech Small UAV Product and Services

### 2.10.4 Zero Tech Small UAV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.10.5 Zero Tech Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: SMALL UAV BY MANUFACTURER**

### 3.1 Global Small UAV Sales Quantity by Manufacturer (2019-2024)

### 3.2 Global Small UAV Revenue by Manufacturer (2019-2024)

### 3.3 Global Small UAV Average Price by Manufacturer (2019-2024)

### 3.4 Market Share Analysis (2023)

#### 3.4.1 Producer Shipments of Small UAV by Manufacturer Revenue (\$MM) and Market Share (%): 2023

#### 3.4.2 Top 3 Small UAV Manufacturer Market Share in 2023

#### 3.4.2 Top 6 Small UAV Manufacturer Market Share in 2023

### 3.5 Small UAV Market: Overall Company Footprint Analysis

#### 3.5.1 Small UAV Market: Region Footprint

#### 3.5.2 Small UAV Market: Company Product Type Footprint

#### 3.5.3 Small UAV Market: Company Product Application Footprint

### 3.6 New Market Entrants and Barriers to Market Entry

### 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

### 4.1 Global Small UAV Market Size by Region

#### 4.1.1 Global Small UAV Sales Quantity by Region (2019-2030)

#### 4.1.2 Global Small UAV Consumption Value by Region (2019-2030)



- 4.1.3 Global Small UAV Average Price by Region (2019-2030)
- 4.2 North America Small UAV Consumption Value (2019-2030)
- 4.3 Europe Small UAV Consumption Value (2019-2030)
- 4.4 Asia-Pacific Small UAV Consumption Value (2019-2030)
- 4.5 South America Small UAV Consumption Value (2019-2030)
- 4.6 Middle East and Africa Small UAV Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Small UAV Sales Quantity by Type (2019-2030)
- 5.2 Global Small UAV Consumption Value by Type (2019-2030)
- 5.3 Global Small UAV Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Small UAV Sales Quantity by Application (2019-2030)
- 6.2 Global Small UAV Consumption Value by Application (2019-2030)
- 6.3 Global Small UAV Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Small UAV Sales Quantity by Type (2019-2030)
- 7.2 North America Small UAV Sales Quantity by Application (2019-2030)
- 7.3 North America Small UAV Market Size by Country
  - 7.3.1 North America Small UAV Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Small UAV Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Small UAV Sales Quantity by Type (2019-2030)
- 8.2 Europe Small UAV Sales Quantity by Application (2019-2030)
- 8.3 Europe Small UAV Market Size by Country
  - 8.3.1 Europe Small UAV Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Small UAV Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Small UAV Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Small UAV Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Small UAV Market Size by Region

9.3.1 Asia-Pacific Small UAV Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Small UAV Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

10.1 South America Small UAV Sales Quantity by Type (2019-2030)

10.2 South America Small UAV Sales Quantity by Application (2019-2030)

10.3 South America Small UAV Market Size by Country

10.3.1 South America Small UAV Sales Quantity by Country (2019-2030)

10.3.2 South America Small UAV Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Small UAV Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Small UAV Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Small UAV Market Size by Country

11.3.1 Middle East & Africa Small UAV Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Small UAV Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Small UAV Market Drivers
- 12.2 Small UAV Market Restraints
- 12.3 Small UAV Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Small UAV and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Small UAV
- 13.3 Small UAV Production Process
- 13.4 Small UAV Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Small UAV Typical Distributors
- 14.3 Small UAV Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global Small UAV Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Small UAV Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. DJI Basic Information, Manufacturing Base and Competitors
- Table 4. DJI Major Business
- Table 5. DJI Small UAV Product and Services
- Table 6. DJI Small UAV Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. DJI Recent Developments/Updates
- Table 8. AeroVironment Basic Information, Manufacturing Base and Competitors
- Table 9. AeroVironment Major Business
- Table 10. AeroVironment Small UAV Product and Services
- Table 11. AeroVironment Small UAV Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. AeroVironment Recent Developments/Updates
- Table 13. Parrot Basic Information, Manufacturing Base and Competitors
- Table 14. Parrot Major Business
- Table 15. Parrot Small UAV Product and Services
- Table 16. Parrot Small UAV Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. Parrot Recent Developments/Updates
- Table 18. Lockheed Martin Basic Information, Manufacturing Base and Competitors
- Table 19. Lockheed Martin Major Business
- Table 20. Lockheed Martin Small UAV Product and Services
- Table 21. Lockheed Martin Small UAV Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. Lockheed Martin Recent Developments/Updates
- Table 23. Applied Aeronautics Basic Information, Manufacturing Base and Competitors
- Table 24. Applied Aeronautics Major Business
- Table 25. Applied Aeronautics Small UAV Product and Services
- Table 26. Applied Aeronautics Small UAV Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 27. Applied Aeronautics Recent Developments/Updates
- Table 28. Textron Basic Information, Manufacturing Base and Competitors

- Table 29. Textron Major Business
- Table 30. Textron Small UAV Product and Services
- Table 31. Textron Small UAV Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Textron Recent Developments/Updates
- Table 33. FLIR Systems Basic Information, Manufacturing Base and Competitors
- Table 34. FLIR Systems Major Business
- Table 35. FLIR Systems Small UAV Product and Services
- Table 36. FLIR Systems Small UAV Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. FLIR Systems Recent Developments/Updates
- Table 38. IAI Basic Information, Manufacturing Base and Competitors
- Table 39. IAI Major Business
- Table 40. IAI Small UAV Product and Services
- Table 41. IAI Small UAV Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. IAI Recent Developments/Updates
- Table 43. Elbit Systems Basic Information, Manufacturing Base and Competitors
- Table 44. Elbit Systems Major Business
- Table 45. Elbit Systems Small UAV Product and Services
- Table 46. Elbit Systems Small UAV Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Elbit Systems Recent Developments/Updates
- Table 48. Zero Tech Basic Information, Manufacturing Base and Competitors
- Table 49. Zero Tech Major Business
- Table 50. Zero Tech Small UAV Product and Services
- Table 51. Zero Tech Small UAV Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Zero Tech Recent Developments/Updates
- Table 53. Global Small UAV Sales Quantity by Manufacturer (2019-2024) & (Units)
- Table 54. Global Small UAV Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 55. Global Small UAV Average Price by Manufacturer (2019-2024) & (USD/Unit)
- Table 56. Market Position of Manufacturers in Small UAV, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 57. Head Office and Small UAV Production Site of Key Manufacturer
- Table 58. Small UAV Market: Company Product Type Footprint
- Table 59. Small UAV Market: Company Product Application Footprint
- Table 60. Small UAV New Market Entrants and Barriers to Market Entry
- Table 61. Small UAV Mergers, Acquisition, Agreements, and Collaborations



Table 62. Global Small UAV Sales Quantity by Region (2019-2024) & (Units)

Table 63. Global Small UAV Sales Quantity by Region (2025-2030) & (Units)

Table 64. Global Small UAV Consumption Value by Region (2019-2024) & (USD Million)

Table 65. Global Small UAV Consumption Value by Region (2025-2030) & (USD Million)

Table 66. Global Small UAV Average Price by Region (2019-2024) & (USD/Unit)

Table 67. Global Small UAV Average Price by Region (2025-2030) & (USD/Unit)

Table 68. Global Small UAV Sales Quantity by Type (2019-2024) & (Units)

Table 69. Global Small UAV Sales Quantity by Type (2025-2030) & (Units)

Table 70. Global Small UAV Consumption Value by Type (2019-2024) & (USD Million)

Table 71. Global Small UAV Consumption Value by Type (2025-2030) & (USD Million)

Table 72. Global Small UAV Average Price by Type (2019-2024) & (USD/Unit)

Table 73. Global Small UAV Average Price by Type (2025-2030) & (USD/Unit)

Table 74. Global Small UAV Sales Quantity by Application (2019-2024) & (Units)

Table 75. Global Small UAV Sales Quantity by Application (2025-2030) & (Units)

Table 76. Global Small UAV Consumption Value by Application (2019-2024) & (USD Million)

Table 77. Global Small UAV Consumption Value by Application (2025-2030) & (USD Million)

Table 78. Global Small UAV Average Price by Application (2019-2024) & (USD/Unit)

Table 79. Global Small UAV Average Price by Application (2025-2030) & (USD/Unit)

Table 80. North America Small UAV Sales Quantity by Type (2019-2024) & (Units)

Table 81. North America Small UAV Sales Quantity by Type (2025-2030) & (Units)

Table 82. North America Small UAV Sales Quantity by Application (2019-2024) & (Units)

Table 83. North America Small UAV Sales Quantity by Application (2025-2030) & (Units)

Table 84. North America Small UAV Sales Quantity by Country (2019-2024) & (Units)

Table 85. North America Small UAV Sales Quantity by Country (2025-2030) & (Units)

Table 86. North America Small UAV Consumption Value by Country (2019-2024) & (USD Million)

Table 87. North America Small UAV Consumption Value by Country (2025-2030) & (USD Million)

Table 88. Europe Small UAV Sales Quantity by Type (2019-2024) & (Units)

Table 89. Europe Small UAV Sales Quantity by Type (2025-2030) & (Units)

Table 90. Europe Small UAV Sales Quantity by Application (2019-2024) & (Units)

Table 91. Europe Small UAV Sales Quantity by Application (2025-2030) & (Units)

Table 92. Europe Small UAV Sales Quantity by Country (2019-2024) & (Units)

Table 93. Europe Small UAV Sales Quantity by Country (2025-2030) & (Units)

Table 94. Europe Small UAV Consumption Value by Country (2019-2024) & (USD Million)

Table 95. Europe Small UAV Consumption Value by Country (2025-2030) & (USD Million)

Table 96. Asia-Pacific Small UAV Sales Quantity by Type (2019-2024) & (Units)

Table 97. Asia-Pacific Small UAV Sales Quantity by Type (2025-2030) & (Units)

Table 98. Asia-Pacific Small UAV Sales Quantity by Application (2019-2024) & (Units)

Table 99. Asia-Pacific Small UAV Sales Quantity by Application (2025-2030) & (Units)

Table 100. Asia-Pacific Small UAV Sales Quantity by Region (2019-2024) & (Units)

Table 101. Asia-Pacific Small UAV Sales Quantity by Region (2025-2030) & (Units)

Table 102. Asia-Pacific Small UAV Consumption Value by Region (2019-2024) & (USD Million)

Table 103. Asia-Pacific Small UAV Consumption Value by Region (2025-2030) & (USD Million)

Table 104. South America Small UAV Sales Quantity by Type (2019-2024) & (Units)

Table 105. South America Small UAV Sales Quantity by Type (2025-2030) & (Units)

Table 106. South America Small UAV Sales Quantity by Application (2019-2024) & (Units)

Table 107. South America Small UAV Sales Quantity by Application (2025-2030) & (Units)

Table 108. South America Small UAV Sales Quantity by Country (2019-2024) & (Units)

Table 109. South America Small UAV Sales Quantity by Country (2025-2030) & (Units)

Table 110. South America Small UAV Consumption Value by Country (2019-2024) & (USD Million)

Table 111. South America Small UAV Consumption Value by Country (2025-2030) & (USD Million)

Table 112. Middle East & Africa Small UAV Sales Quantity by Type (2019-2024) & (Units)

Table 113. Middle East & Africa Small UAV Sales Quantity by Type (2025-2030) & (Units)

Table 114. Middle East & Africa Small UAV Sales Quantity by Application (2019-2024) & (Units)

Table 115. Middle East & Africa Small UAV Sales Quantity by Application (2025-2030) & (Units)

Table 116. Middle East & Africa Small UAV Sales Quantity by Region (2019-2024) & (Units)

Table 117. Middle East & Africa Small UAV Sales Quantity by Region (2025-2030) & (Units)

Table 118. Middle East & Africa Small UAV Consumption Value by Region (2019-2024)  
& (USD Million)

Table 119. Middle East & Africa Small UAV Consumption Value by Region (2025-2030)  
& (USD Million)

Table 120. Small UAV Raw Material

Table 121. Key Manufacturers of Small UAV Raw Materials

Table 122. Small UAV Typical Distributors

Table 123. Small UAV Typical Customers



## List Of Figures

### LIST OF FIGURES

Figure 1. Small UAV Picture

Figure 2. Global Small UAV Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Small UAV Consumption Value Market Share by Type in 2023

Figure 4. Fixed Wing Examples

Figure 5. Helicopter Examples

Figure 6. Rotary Blade Examples

Figure 7. Global Small UAV Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Small UAV Consumption Value Market Share by Application in 2023

Figure 9. Defense Examples

Figure 10. Commercial and Civil Examples

Figure 11. Global Small UAV Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 12. Global Small UAV Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 13. Global Small UAV Sales Quantity (2019-2030) & (Units)

Figure 14. Global Small UAV Average Price (2019-2030) & (USD/Unit)

Figure 15. Global Small UAV Sales Quantity Market Share by Manufacturer in 2023

Figure 16. Global Small UAV Consumption Value Market Share by Manufacturer in 2023

Figure 17. Producer Shipments of Small UAV by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 18. Top 3 Small UAV Manufacturer (Consumption Value) Market Share in 2023

Figure 19. Top 6 Small UAV Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Global Small UAV Sales Quantity Market Share by Region (2019-2030)

Figure 21. Global Small UAV Consumption Value Market Share by Region (2019-2030)

Figure 22. North America Small UAV Consumption Value (2019-2030) & (USD Million)

Figure 23. Europe Small UAV Consumption Value (2019-2030) & (USD Million)

Figure 24. Asia-Pacific Small UAV Consumption Value (2019-2030) & (USD Million)

Figure 25. South America Small UAV Consumption Value (2019-2030) & (USD Million)

Figure 26. Middle East & Africa Small UAV Consumption Value (2019-2030) & (USD Million)

Figure 27. Global Small UAV Sales Quantity Market Share by Type (2019-2030)

Figure 28. Global Small UAV Consumption Value Market Share by Type (2019-2030)

Figure 29. Global Small UAV Average Price by Type (2019-2030) & (USD/Unit)

Figure 30. Global Small UAV Sales Quantity Market Share by Application (2019-2030)

Figure 31. Global Small UAV Consumption Value Market Share by Application (2019-2030)

Figure 32. Global Small UAV Average Price by Application (2019-2030) & (USD/Unit)

Figure 33. North America Small UAV Sales Quantity Market Share by Type (2019-2030)

Figure 34. North America Small UAV Sales Quantity Market Share by Application (2019-2030)

Figure 35. North America Small UAV Sales Quantity Market Share by Country (2019-2030)

Figure 36. North America Small UAV Consumption Value Market Share by Country (2019-2030)

Figure 37. United States Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Canada Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Mexico Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Europe Small UAV Sales Quantity Market Share by Type (2019-2030)

Figure 41. Europe Small UAV Sales Quantity Market Share by Application (2019-2030)

Figure 42. Europe Small UAV Sales Quantity Market Share by Country (2019-2030)

Figure 43. Europe Small UAV Consumption Value Market Share by Country (2019-2030)

Figure 44. Germany Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. France Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. United Kingdom Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Russia Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Italy Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Asia-Pacific Small UAV Sales Quantity Market Share by Type (2019-2030)

Figure 50. Asia-Pacific Small UAV Sales Quantity Market Share by Application (2019-2030)

Figure 51. Asia-Pacific Small UAV Sales Quantity Market Share by Region (2019-2030)

Figure 52. Asia-Pacific Small UAV Consumption Value Market Share by Region (2019-2030)

Figure 53. China Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

Million)

Figure 54. Japan Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Korea Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. India Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Southeast Asia Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Australia Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. South America Small UAV Sales Quantity Market Share by Type (2019-2030)

Figure 60. South America Small UAV Sales Quantity Market Share by Application (2019-2030)

Figure 61. South America Small UAV Sales Quantity Market Share by Country (2019-2030)

Figure 62. South America Small UAV Consumption Value Market Share by Country (2019-2030)

Figure 63. Brazil Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Argentina Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Middle East & Africa Small UAV Sales Quantity Market Share by Type (2019-2030)

Figure 66. Middle East & Africa Small UAV Sales Quantity Market Share by Application (2019-2030)

Figure 67. Middle East & Africa Small UAV Sales Quantity Market Share by Region (2019-2030)

Figure 68. Middle East & Africa Small UAV Consumption Value Market Share by Region (2019-2030)

Figure 69. Turkey Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Egypt Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Saudi Arabia Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. South Africa Small UAV Consumption Value and Growth Rate (2019-2030) & (USD Million)

- Figure 73. Small UAV Market Drivers
- Figure 74. Small UAV Market Restraints
- Figure 75. Small UAV Market Trends
- Figure 76. Porters Five Forces Analysis
- Figure 77. Manufacturing Cost Structure Analysis of Small UAV in 2023
- Figure 78. Manufacturing Process Analysis of Small UAV
- Figure 79. Small UAV Industrial Chain
- Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors
- Figure 81. Direct Channel Pros & Cons
- Figure 82. Indirect Channel Pros & Cons
- Figure 83. Methodology
- Figure 84. Research Process and Data Source

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