

Global Small Tactical Ground Robots (STGR) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Small Tactical Ground Robots (STGR) market size is expected to reach \$ 6763 million by 2032, rising at a market growth of 13.0% CAGR during the forecast period (2026-2032).

In 2025, global Small Tactical Ground Robots (STGR) production reached approximately 56 K units, with an average global market price of around US\$ 50,000 per unit. Annual production capacity is 60 K units. Gross Profit Margin: 40%. Small Tactical Ground Robots (STGR) are lightweight unmanned ground systems (typically under 25 kg) designed for tactical operations. Upstream includes sensors (vision, infrared, LiDAR), processors, batteries, and communication modules. Midstream focuses on robot manufacturing and system integration, while downstream markets include military, law enforcement, and emergency response agencies. The industry shows a clear trend of military demand combined with civilian technology integration (AI, autonomy). STGRs are evolving from simple tactical tools into intelligent nodes within network-centric warfare systems. In the future, they will not only gather information but also collaborate with drones, soldiers, and command systems in real time.

This report studies the global Small Tactical Ground Robots (STGR) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Small Tactical Ground Robots (STGR) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Small Tactical Ground Robots (STGR) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Small Tactical Ground Robots (STGR) total production and demand, 2021-2032, (Units)

Global Small Tactical Ground Robots (STGR) total production value, 2021-2032, (USD Million)

Global Small Tactical Ground Robots (STGR) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Small Tactical Ground Robots (STGR) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Small Tactical Ground Robots (STGR) domestic production, consumption, key domestic manufacturers and share

Global Small Tactical Ground Robots (STGR) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Small Tactical Ground Robots (STGR) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Small Tactical Ground Robots (STGR) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Small Tactical Ground Robots (STGR) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Teledyne Technologies (NYSE: TDY, USA), Northrop Grumman (NYSE: NOC, USA), Lockheed Martin (NYSE: LMT, USA), General Dynamics (NYSE: GD, USA), BAE Systems (LSE: BA, UK), Elbit Systems (NASDAQ: ESLT, Israel), Rheinmetall (ETR: RHM, Germany), QinetiQ (LSE: QQ., UK), Teledyne FLIR (Subsidiary of TDY, USA), Endeavor Robotics (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Small Tactical Ground Robots (STGR) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Small Tactical Ground Robots (STGR) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Small Tactical Ground Robots (STGR) Market, Segmentation by Type:

Tracked Tactical Robots

Wheeled Tactical Robots

Hybrid (Tracked + Wheeled) Robots

Legged (Quadruped) Robots

Micro / Throwbot Robots

Global Small Tactical Ground Robots (STGR) Market, Segmentation by Primary Function:

Intelligence, Surveillance, Reconnaissance (ISR) Robots

Explosive Ordnance Disposal (EOD) Robots

Combat Support Robots

Logistics / Supply Transport Robots

Hazardous Environment Inspection Robots (CBRN / Disaster Response)

Global Small Tactical Ground Robots (STGR) Market, Segmentation by Control Mode:

Teleoperated Robots

Semi-Autonomous Robots

Fully Autonomous Robots

Global Small Tactical Ground Robots (STGR) Market, Segmentation by Application:

Military Defense Forces

Law Enforcement Agencies

Homeland Security / Border Protection

Civil Emergency Response

Companies Profiled:

Teledyne Technologies (NYSE: TDY, USA)

Northrop Grumman (NYSE: NOC, USA)

Lockheed Martin (NYSE: LMT, USA)

General Dynamics (NYSE: GD, USA)

BAE Systems (LSE: BA, UK)

Elbit Systems (NASDAQ: ESLT, Israel)

Rheinmetall (ETR: RHM, Germany)

QinetiQ (LSE: QQ., UK)

Teledyne FLIR (Subsidiary of TDY, USA)

Endeavor Robotics (USA)

Textron (NYSE: TXT, USA)

L3Harris Technologies (NYSE: LHX, USA)

Siasun Robot & Automation (SZSE: 300024, China)

Unitree Robotics (Private, China)

Deep Robotics (Private, China)

China North Industries Group Corporation (Private, China)

Key Questions Answered:

1. How big is the global Small Tactical Ground Robots (STGR) market?
2. What is the demand of the global Small Tactical Ground Robots (STGR) market?
3. What is the year over year growth of the global Small Tactical Ground Robots (STGR) market?
4. What is the production and production value of the global Small Tactical Ground Robots (STGR) market?
5. Who are the key producers in the global Small Tactical Ground Robots (STGR) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Small Tactical Ground Robots (STGR) Introduction
- 1.2 World Small Tactical Ground Robots (STGR) Supply & Forecast
 - 1.2.1 World Small Tactical Ground Robots (STGR) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Small Tactical Ground Robots (STGR) Production (2021-2032)
 - 1.2.3 World Small Tactical Ground Robots (STGR) Pricing Trends (2021-2032)
- 1.3 World Small Tactical Ground Robots (STGR) Production by Region (Based on Production Site)
 - 1.3.1 World Small Tactical Ground Robots (STGR) Production Value by Region (2021-2032)
 - 1.3.2 World Small Tactical Ground Robots (STGR) Production by Region (2021-2032)
 - 1.3.3 World Small Tactical Ground Robots (STGR) Average Price by Region (2021-2032)
 - 1.3.4 North America Small Tactical Ground Robots (STGR) Production (2021-2032)
 - 1.3.5 Europe Small Tactical Ground Robots (STGR) Production (2021-2032)
 - 1.3.6 China Small Tactical Ground Robots (STGR) Production (2021-2032)
 - 1.3.7 Japan Small Tactical Ground Robots (STGR) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Small Tactical Ground Robots (STGR) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Small Tactical Ground Robots (STGR) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Small Tactical Ground Robots (STGR) Demand (2021-2032)
- 2.2 World Small Tactical Ground Robots (STGR) Consumption by Region
 - 2.2.1 World Small Tactical Ground Robots (STGR) Consumption by Region (2021-2026)
 - 2.2.2 World Small Tactical Ground Robots (STGR) Consumption Forecast by Region (2027-2032)
- 2.3 United States Small Tactical Ground Robots (STGR) Consumption (2021-2032)
- 2.4 China Small Tactical Ground Robots (STGR) Consumption (2021-2032)
- 2.5 Europe Small Tactical Ground Robots (STGR) Consumption (2021-2032)
- 2.6 Japan Small Tactical Ground Robots (STGR) Consumption (2021-2032)
- 2.7 South Korea Small Tactical Ground Robots (STGR) Consumption (2021-2032)

- 2.8 ASEAN Small Tactical Ground Robots (STGR) Consumption (2021-2032)
- 2.9 India Small Tactical Ground Robots (STGR) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Small Tactical Ground Robots (STGR) Production Value by Manufacturer (2021-2026)
- 3.2 World Small Tactical Ground Robots (STGR) Production by Manufacturer (2021-2026)
- 3.3 World Small Tactical Ground Robots (STGR) Average Price by Manufacturer (2021-2026)
- 3.4 Small Tactical Ground Robots (STGR) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Small Tactical Ground Robots (STGR) Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Small Tactical Ground Robots (STGR) in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Small Tactical Ground Robots (STGR) in 2025
- 3.6 Small Tactical Ground Robots (STGR) Market: Overall Company Footprint Analysis
 - 3.6.1 Small Tactical Ground Robots (STGR) Market: Region Footprint
 - 3.6.2 Small Tactical Ground Robots (STGR) Market: Company Product Type Footprint
 - 3.6.3 Small Tactical Ground Robots (STGR) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Small Tactical Ground Robots (STGR) Production Value Comparison
 - 4.1.1 United States VS China: Small Tactical Ground Robots (STGR) Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Small Tactical Ground Robots (STGR) Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Small Tactical Ground Robots (STGR) Production Comparison

4.2.1 United States VS China: Small Tactical Ground Robots (STGR) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Small Tactical Ground Robots (STGR) Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Small Tactical Ground Robots (STGR) Consumption Comparison

4.3.1 United States VS China: Small Tactical Ground Robots (STGR) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Small Tactical Ground Robots (STGR) Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Small Tactical Ground Robots (STGR) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Small Tactical Ground Robots (STGR) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Small Tactical Ground Robots (STGR) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Small Tactical Ground Robots (STGR) Production (2021-2026)

4.5 China Based Small Tactical Ground Robots (STGR) Manufacturers and Market Share

4.5.1 China Based Small Tactical Ground Robots (STGR) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Small Tactical Ground Robots (STGR) Production Value (2021-2026)

4.5.3 China Based Manufacturers Small Tactical Ground Robots (STGR) Production (2021-2026)

4.6 Rest of World Based Small Tactical Ground Robots (STGR) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Small Tactical Ground Robots (STGR) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Small Tactical Ground Robots (STGR) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Small Tactical Ground Robots (STGR) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Small Tactical Ground Robots (STGR) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

- 5.2.1 Tracked Tactical Robots
- 5.2.2 Wheeled Tactical Robots
- 5.2.3 Hybrid (Tracked + Wheeled) Robots
- 5.2.4 Legged (Quadruped) Robots
- 5.2.5 Micro / Throwbot Robots

5.3 Market Segment by Type

- 5.3.1 World Small Tactical Ground Robots (STGR) Production by Type (2021-2032)
- 5.3.2 World Small Tactical Ground Robots (STGR) Production Value by Type (2021-2032)
- 5.3.3 World Small Tactical Ground Robots (STGR) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PRIMARY FUNCTION

6.1 World Small Tactical Ground Robots (STGR) Market Size Overview by Primary Function: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Primary Function

- 6.2.1 Intelligence, Surveillance, Reconnaissance (ISR) Robots
- 6.2.2 Explosive Ordnance Disposal (EOD) Robots
- 6.2.3 Combat Support Robots
- 6.2.4 Logistics / Supply Transport Robots
- 6.2.5 Hazardous Environment Inspection Robots (CBRN / Disaster Response)

6.3 Market Segment by Primary Function

- 6.3.1 World Small Tactical Ground Robots (STGR) Production by Primary Function (2021-2032)
- 6.3.2 World Small Tactical Ground Robots (STGR) Production Value by Primary Function (2021-2032)
- 6.3.3 World Small Tactical Ground Robots (STGR) Average Price by Primary Function (2021-2032)

7 MARKET ANALYSIS BY CONTROL MODE

7.1 World Small Tactical Ground Robots (STGR) Market Size Overview by Control Mode: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Control Mode

- 7.2.1 Teleoperated Robots

7.2.2 Semi-Autonomous Robots

7.2.3 Fully Autonomous Robots

7.3 Market Segment by Control Mode

7.3.1 World Small Tactical Ground Robots (STGR) Production by Control Mode (2021-2032)

7.3.2 World Small Tactical Ground Robots (STGR) Production Value by Control Mode (2021-2032)

7.3.3 World Small Tactical Ground Robots (STGR) Average Price by Control Mode (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Small Tactical Ground Robots (STGR) Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Military Defense Forces

8.2.2 Law Enforcement Agencies

8.2.3 Homeland Security / Border Protection

8.2.4 Civil Emergency Response

8.3 Market Segment by Application

8.3.1 World Small Tactical Ground Robots (STGR) Production by Application (2021-2032)

8.3.2 World Small Tactical Ground Robots (STGR) Production Value by Application (2021-2032)

8.3.3 World Small Tactical Ground Robots (STGR) Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Teledyne Technologies (NYSE: TDY, USA)

9.1.1 Teledyne Technologies (NYSE: TDY, USA) Details

9.1.2 Teledyne Technologies (NYSE: TDY, USA) Major Business

9.1.3 Teledyne Technologies (NYSE: TDY, USA) Small Tactical Ground Robots (STGR) Product and Services

9.1.4 Teledyne Technologies (NYSE: TDY, USA) Small Tactical Ground Robots (STGR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Teledyne Technologies (NYSE: TDY, USA) Recent Developments/Updates

9.1.6 Teledyne Technologies (NYSE: TDY, USA) Competitive Strengths & Weaknesses

9.2 Northrop Grumman (NYSE: NOC, USA)

9.2.1 Northrop Grumman (NYSE: NOC, USA) Details

9.2.2 Northrop Grumman (NYSE: NOC, USA) Major Business

9.2.3 Northrop Grumman (NYSE: NOC, USA) Small Tactical Ground Robots (STGR)

Product and Services

9.2.4 Northrop Grumman (NYSE: NOC, USA) Small Tactical Ground Robots (STGR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Northrop Grumman (NYSE: NOC, USA) Recent Developments/Updates

9.2.6 Northrop Grumman (NYSE: NOC, USA) Competitive Strengths & Weaknesses

9.3 Lockheed Martin (NYSE: LMT, USA)

9.3.1 Lockheed Martin (NYSE: LMT, USA) Details

9.3.2 Lockheed Martin (NYSE: LMT, USA) Major Business

9.3.3 Lockheed Martin (NYSE: LMT, USA) Small Tactical Ground Robots (STGR)

Product and Services

9.3.4 Lockheed Martin (NYSE: LMT, USA) Small Tactical Ground Robots (STGR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Lockheed Martin (NYSE: LMT, USA) Recent Developments/Updates

9.3.6 Lockheed Martin (NYSE: LMT, USA) Competitive Strengths & Weaknesses

9.4 General Dynamics (NYSE: GD, USA)

9.4.1 General Dynamics (NYSE: GD, USA) Details

9.4.2 General Dynamics (NYSE: GD, USA) Major Business

9.4.3 General Dynamics (NYSE: GD, USA) Small Tactical Ground Robots (STGR)

Product and Services

9.4.4 General Dynamics (NYSE: GD, USA) Small Tactical Ground Robots (STGR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 General Dynamics (NYSE: GD, USA) Recent Developments/Updates

9.4.6 General Dynamics (NYSE: GD, USA) Competitive Strengths & Weaknesses

9.5 BAE Systems (LSE: BA, UK)

9.5.1 BAE Systems (LSE: BA, UK) Details

9.5.2 BAE Systems (LSE: BA, UK) Major Business

9.5.3 BAE Systems (LSE: BA, UK) Small Tactical Ground Robots (STGR) Product and Services

9.5.4 BAE Systems (LSE: BA, UK) Small Tactical Ground Robots (STGR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 BAE Systems (LSE: BA, UK) Recent Developments/Updates

9.5.6 BAE Systems (LSE: BA, UK) Competitive Strengths & Weaknesses

9.6 Elbit Systems (NASDAQ: ESLT, Israel)

9.6.1 Elbit Systems (NASDAQ: ESLT, Israel) Details

9.6.2 Elbit Systems (NASDAQ: ESLT, Israel) Major Business

9.6.3 Elbit Systems (NASDAQ: ESLT, Israel) Small Tactical Ground Robots (STGR) Product and Services

9.6.4 Elbit Systems (NASDAQ: ESLT, Israel) Small Tactical Ground Robots (STGR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Elbit Systems (NASDAQ: ESLT, Israel) Recent Developments/Updates

9.6.6 Elbit Systems (NASDAQ: ESLT, Israel) Competitive Strengths & Weaknesses

9.7 Rheinmetall (ETR: RHM, Germany)

9.7.1 Rheinmetall (ETR: RHM, Germany) Details

9.7.2 Rheinmetall (ETR: RHM, Germany) Major Business

9.7.3 Rheinmetall (ETR: RHM, Germany) Small Tactical Ground Robots (STGR)

Product and Services

9.7.4 Rheinmetall (ETR: RHM, Germany) Small Tactical Ground Robots (STGR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Rheinmetall (ETR: RHM, Germany) Recent Developments/Updates

9.7.6 Rheinmetall (ETR: RHM, Germany) Competitive Strengths & Weaknesses

9.8 QinetiQ (LSE: QQ., UK)

9.8.1 QinetiQ (LSE: QQ., UK) Details

9.8.2 QinetiQ (LSE: QQ., UK) Major Business

9.8.3 QinetiQ (LSE: QQ., UK) Small Tactical Ground Robots (STGR) Product and Services

9.8.4 QinetiQ (LSE: QQ., UK) Small Tactical Ground Robots (STGR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 QinetiQ (LSE: QQ., UK) Recent Developments/Updates

9.8.6 QinetiQ (LSE: QQ., UK) Competitive Strengths & Weaknesses

9.9 Teledyne FLIR (Subsidiary of TDY, USA)

9.9.1 Teledyne FLIR (Subsidiary of TDY, USA) Details

9.9.2 Teledyne FLIR (Subsidiary of TDY, USA) Major Business

9.9.3 Teledyne FLIR (Subsidiary of TDY, USA) Small Tactical Ground Robots (STGR)

Product and Services

9.9.4 Teledyne FLIR (Subsidiary of TDY, USA) Small Tactical Ground Robots (STGR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Teledyne FLIR (Subsidiary of TDY, USA) Recent Developments/Updates

9.9.6 Teledyne FLIR (Subsidiary of TDY, USA) Competitive Strengths & Weaknesses

9.10 Endeavor Robotics (USA)

9.10.1 Endeavor Robotics (USA) Details

9.10.2 Endeavor Robotics (USA) Major Business

9.10.3 Endeavor Robotics (USA) Small Tactical Ground Robots (STGR) Product and Services

9.10.4 Endeavor Robotics (USA) Small Tactical Ground Robots (STGR) Production,

Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Endeavor Robotics (USA) Recent Developments/Updates

9.10.6 Endeavor Robotics (USA) Competitive Strengths & Weaknesses

9.11 Textron (NYSE: TXT, USA)

9.11.1 Textron (NYSE: TXT, USA) Details

9.11.2 Textron (NYSE: TXT, USA) Major Business

9.11.3 Textron (NYSE: TXT, USA) Small Tactical Ground Robots (STGR) Product and Services

9.11.4 Textron (NYSE: TXT, USA) Small Tactical Ground Robots (STGR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Textron (NYSE: TXT, USA) Recent Developments/Updates

9.11.6 Textron (NYSE: TXT, USA) Competitive Strengths & Weaknesses

9.12 L3Harris Technologies (NYSE: LHX, USA)

9.12.1 L3Harris Technologies (NYSE: LHX, USA) Details

9.12.2 L3Harris Technologies (NYSE: LHX, USA) Major Business

9.12.3 L3Harris Technologies (NYSE: LHX, USA) Small Tactical Ground Robots (STGR) Product and Services

9.12.4 L3Harris Technologies (NYSE: LHX, USA) Small Tactical Ground Robots (STGR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 L3Harris Technologies (NYSE: LHX, USA) Recent Developments/Updates

9.12.6 L3Harris Technologies (NYSE: LHX, USA) Competitive Strengths & Weaknesses

9.13 Siasun Robot & Automation (SZSE: 300024, China)

9.13.1 Siasun Robot & Automation (SZSE: 300024, China) Details

9.13.2 Siasun Robot & Automation (SZSE: 300024, China) Major Business

9.13.3 Siasun Robot & Automation (SZSE: 300024, China) Small Tactical Ground Robots (STGR) Product and Services

9.13.4 Siasun Robot & Automation (SZSE: 300024, China) Small Tactical Ground Robots (STGR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Siasun Robot & Automation (SZSE: 300024, China) Recent Developments/Updates

9.13.6 Siasun Robot & Automation (SZSE: 300024, China) Competitive Strengths & Weaknesses

9.14 Unitree Robotics (Private, China)

9.14.1 Unitree Robotics (Private, China) Details

9.14.2 Unitree Robotics (Private, China) Major Business

9.14.3 Unitree Robotics (Private, China) Small Tactical Ground Robots (STGR) Product and Services

9.14.4 Unitree Robotics (Private, China) Small Tactical Ground Robots (STGR)

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Unitree Robotics (Private, China) Recent Developments/Updates

9.14.6 Unitree Robotics (Private, China) Competitive Strengths & Weaknesses

9.15 Deep Robotics (Private, China)

9.15.1 Deep Robotics (Private, China) Details

9.15.2 Deep Robotics (Private, China) Major Business

9.15.3 Deep Robotics (Private, China) Small Tactical Ground Robots (STGR) Product and Services

9.15.4 Deep Robotics (Private, China) Small Tactical Ground Robots (STGR)

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Deep Robotics (Private, China) Recent Developments/Updates

9.15.6 Deep Robotics (Private, China) Competitive Strengths & Weaknesses

9.16 China North Industries Group Corporation (Private, China)

9.16.1 China North Industries Group Corporation (Private, China) Details

9.16.2 China North Industries Group Corporation (Private, China) Major Business

9.16.3 China North Industries Group Corporation (Private, China) Small Tactical Ground Robots (STGR) Product and Services

9.16.4 China North Industries Group Corporation (Private, China) Small Tactical Ground Robots (STGR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 China North Industries Group Corporation (Private, China) Recent Developments/Updates

9.16.6 China North Industries Group Corporation (Private, China) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Small Tactical Ground Robots (STGR) Industry Chain

10.2 Small Tactical Ground Robots (STGR) Upstream Analysis

10.2.1 Small Tactical Ground Robots (STGR) Core Raw Materials

10.2.2 Main Manufacturers of Small Tactical Ground Robots (STGR) Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Small Tactical Ground Robots (STGR) Production Mode

10.6 Small Tactical Ground Robots (STGR) Procurement Model

10.7 Small Tactical Ground Robots (STGR) Industry Sales Model and Sales Channels

10.7.1 Small Tactical Ground Robots (STGR) Sales Model

10.7.2 Small Tactical Ground Robots (STGR) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Small Tactical Ground Robots (STGR) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Small Tactical Ground Robots (STGR) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Small Tactical Ground Robots (STGR) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Small Tactical Ground Robots (STGR) Production Value Market Share by Region (2021-2026)

Table 5. World Small Tactical Ground Robots (STGR) Production Value Market Share by Region (2027-2032)

Table 6. World Small Tactical Ground Robots (STGR) Production by Region (2021-2026) & (Units)

Table 7. World Small Tactical Ground Robots (STGR) Production by Region (2027-2032) & (Units)

Table 8. World Small Tactical Ground Robots (STGR) Production Market Share by Region (2021-2026)

Table 9. World Small Tactical Ground Robots (STGR) Production Market Share by Region (2027-2032)

Table 10. World Small Tactical Ground Robots (STGR) Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Small Tactical Ground Robots (STGR) Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Small Tactical Ground Robots (STGR) Major Market Trends

Table 13. World Small Tactical Ground Robots (STGR) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Small Tactical Ground Robots (STGR) Consumption by Region (2021-2026) & (Units)

Table 15. World Small Tactical Ground Robots (STGR) Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Small Tactical Ground Robots (STGR) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Small Tactical Ground Robots (STGR) Producers in 2025

Table 18. World Small Tactical Ground Robots (STGR) Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Small Tactical Ground Robots (STGR) Producers in 2025

Table 20. World Small Tactical Ground Robots (STGR) Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Small Tactical Ground Robots (STGR) Company Evaluation Quadrant

Table 22. World Small Tactical Ground Robots (STGR) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Small Tactical Ground Robots (STGR) Production Site of Key Manufacturer

Table 24. Small Tactical Ground Robots (STGR) Market: Company Product Type Footprint

Table 25. Small Tactical Ground Robots (STGR) Market: Company Product Application Footprint

Table 26. Small Tactical Ground Robots (STGR) Competitive Factors

Table 27. Small Tactical Ground Robots (STGR) New Entrant and Capacity Expansion Plans

Table 28. Small Tactical Ground Robots (STGR) Mergers & Acquisitions Activity

Table 29. United States VS China Small Tactical Ground Robots (STGR) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Small Tactical Ground Robots (STGR) Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Small Tactical Ground Robots (STGR) Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Small Tactical Ground Robots (STGR) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Small Tactical Ground Robots (STGR) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Small Tactical Ground Robots (STGR) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Small Tactical Ground Robots (STGR) Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Small Tactical Ground Robots (STGR) Production Market Share (2021-2026)

Table 37. China Based Small Tactical Ground Robots (STGR) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Small Tactical Ground Robots (STGR) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Small Tactical Ground Robots (STGR) Production Value Market Share (2021-2026)

- Table 40. China Based Manufacturers Small Tactical Ground Robots (STGR) Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Small Tactical Ground Robots (STGR) Production Market Share (2021-2026)
- Table 42. Rest of World Based Small Tactical Ground Robots (STGR) Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Small Tactical Ground Robots (STGR) Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Small Tactical Ground Robots (STGR) Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Small Tactical Ground Robots (STGR) Production, (2021-2026) & (Units)
- Table 46. Rest of World Based Manufacturers Small Tactical Ground Robots (STGR) Production Market Share (2021-2026)
- Table 47. World Small Tactical Ground Robots (STGR) Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Small Tactical Ground Robots (STGR) Production by Type (2021-2026) & (Units)
- Table 49. World Small Tactical Ground Robots (STGR) Production by Type (2027-2032) & (Units)
- Table 50. World Small Tactical Ground Robots (STGR) Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Small Tactical Ground Robots (STGR) Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Small Tactical Ground Robots (STGR) Average Price by Type (2021-2026) & (US\$/Unit)
- Table 53. World Small Tactical Ground Robots (STGR) Average Price by Type (2027-2032) & (US\$/Unit)
- Table 54. World Small Tactical Ground Robots (STGR) Production Value by Primary Function, (USD Million), 2021 & 2025 & 2032
- Table 55. World Small Tactical Ground Robots (STGR) Production by Primary Function (2021-2026) & (Units)
- Table 56. World Small Tactical Ground Robots (STGR) Production by Primary Function (2027-2032) & (Units)
- Table 57. World Small Tactical Ground Robots (STGR) Production Value by Primary Function (2021-2026) & (USD Million)
- Table 58. World Small Tactical Ground Robots (STGR) Production Value by Primary Function (2027-2032) & (USD Million)
- Table 59. World Small Tactical Ground Robots (STGR) Average Price by Primary

Function (2021-2026) & (US\$/Unit)

Table 60. World Small Tactical Ground Robots (STGR) Average Price by Primary Function (2027-2032) & (US\$/Unit)

Table 61. World Small Tactical Ground Robots (STGR) Production Value by Control Mode, (USD Million), 2021 & 2025 & 2032

Table 62. World Small Tactical Ground Robots (STGR) Production by Control Mode (2021-2026) & (Units)

Table 63. World Small Tactical Ground Robots (STGR) Production by Control Mode (2027-2032) & (Units)

Table 64. World Small Tactical Ground Robots (STGR) Production Value by Control Mode (2021-2026) & (USD Million)

Table 65. World Small Tactical Ground Robots (STGR) Production Value by Control Mode (2027-2032) & (USD Million)

Table 66. World Small Tactical Ground Robots (STGR) Average Price by Control Mode (2021-2026) & (US\$/Unit)

Table 67. World Small Tactical Ground Robots (STGR) Average Price by Control Mode (2027-2032) & (US\$/Unit)

Table 68. World Small Tactical Ground Robots (STGR) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Small Tactical Ground Robots (STGR) Production by Application (2021-2026) & (Units)

Table 70. World Small Tactical Ground Robots (STGR) Production by Application (2027-2032) & (Units)

Table 71. World Small Tactical Ground Robots (STGR) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Small Tactical Ground Robots (STGR) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Small Tactical Ground Robots (STGR) Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Small Tactical Ground Robots (STGR) Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Teledyne Technologies (NYSE: TDY, USA) Basic Information, Manufacturing Base and Competitors

Table 76. Teledyne Technologies (NYSE: TDY, USA) Major Business

Table 77. Teledyne Technologies (NYSE: TDY, USA) Small Tactical Ground Robots (STGR) Product and Services

Table 78. Teledyne Technologies (NYSE: TDY, USA) Small Tactical Ground Robots (STGR) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Teledyne Technologies (NYSE: TDY, USA) Recent Developments/Updates

Table 80. Teledyne Technologies (NYSE: TDY, USA) Competitive Strengths & Weaknesses

Table 81. Northrop Grumman (NYSE: NOC, USA) Basic Information, Manufacturing Base and Competitors

Table 82. Northrop Grumman (NYSE: NOC, USA) Major Business

Table 83. Northrop Grumman (NYSE: NOC, USA) Small Tactical Ground Robots (STGR) Product and Services

Table 84. Northrop Grumman (NYSE: NOC, USA) Small Tactical Ground Robots (STGR) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Northrop Grumman (NYSE: NOC, USA) Recent Developments/Updates

Table 86. Northrop Grumman (NYSE: NOC, USA) Competitive Strengths & Weaknesses

Table 87. Lockheed Martin (NYSE: LMT, USA) Basic Information, Manufacturing Base and Competitors

Table 88. Lockheed Martin (NYSE: LMT, USA) Major Business

Table 89. Lockheed Martin (NYSE: LMT, USA) Small Tactical Ground Robots (STGR) Product and Services

Table 90. Lockheed Martin (NYSE: LMT, USA) Small Tactical Ground Robots (STGR) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Lockheed Martin (NYSE: LMT, USA) Recent Developments/Updates

Table 92. Lockheed Martin (NYSE: LMT, USA) Competitive Strengths & Weaknesses

Table 93. General Dynamics (NYSE: GD, USA) Basic Information, Manufacturing Base and Competitors

Table 94. General Dynamics (NYSE: GD, USA) Major Business

Table 95. General Dynamics (NYSE: GD, USA) Small Tactical Ground Robots (STGR) Product and Services

Table 96. General Dynamics (NYSE: GD, USA) Small Tactical Ground Robots (STGR) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. General Dynamics (NYSE: GD, USA) Recent Developments/Updates

Table 98. General Dynamics (NYSE: GD, USA) Competitive Strengths & Weaknesses

Table 99. BAE Systems (LSE: BA, UK) Basic Information, Manufacturing Base and Competitors

Table 100. BAE Systems (LSE: BA, UK) Major Business

Table 101. BAE Systems (LSE: BA, UK) Small Tactical Ground Robots (STGR) Product and Services

Table 102. BAE Systems (LSE: BA, UK) Small Tactical Ground Robots (STGR) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. BAE Systems (LSE: BA, UK) Recent Developments/Updates

Table 104. BAE Systems (LSE: BA, UK) Competitive Strengths & Weaknesses

Table 105. Elbit Systems (NASDAQ: ESLT, Israel) Basic Information, Manufacturing Base and Competitors

Table 106. Elbit Systems (NASDAQ: ESLT, Israel) Major Business

Table 107. Elbit Systems (NASDAQ: ESLT, Israel) Small Tactical Ground Robots (STGR) Product and Services

Table 108. Elbit Systems (NASDAQ: ESLT, Israel) Small Tactical Ground Robots (STGR) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Elbit Systems (NASDAQ: ESLT, Israel) Recent Developments/Updates

Table 110. Elbit Systems (NASDAQ: ESLT, Israel) Competitive Strengths & Weaknesses

Table 111. Rheinmetall (ETR: RHM, Germany) Basic Information, Manufacturing Base and Competitors

Table 112. Rheinmetall (ETR: RHM, Germany) Major Business

Table 113. Rheinmetall (ETR: RHM, Germany) Small Tactical Ground Robots (STGR) Product and Services

Table 114. Rheinmetall (ETR: RHM, Germany) Small Tactical Ground Robots (STGR) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Rheinmetall (ETR: RHM, Germany) Recent Developments/Updates

Table 116. Rheinmetall (ETR: RHM, Germany) Competitive Strengths & Weaknesses

Table 117. QinetiQ (LSE: QQ., UK) Basic Information, Manufacturing Base and Competitors

Table 118. QinetiQ (LSE: QQ., UK) Major Business

Table 119. QinetiQ (LSE: QQ., UK) Small Tactical Ground Robots (STGR) Product and Services

Table 120. QinetiQ (LSE: QQ., UK) Small Tactical Ground Robots (STGR) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. QinetiQ (LSE: QQ., UK) Recent Developments/Updates

Table 122. QinetiQ (LSE: QQ., UK) Competitive Strengths & Weaknesses

Table 123. Teledyne FLIR (Subsidiary of TDY, USA) Basic Information, Manufacturing Base and Competitors

Table 124. Teledyne FLIR (Subsidiary of TDY, USA) Major Business

Table 125. Teledyne FLIR (Subsidiary of TDY, USA) Small Tactical Ground Robots (STGR) Product and Services

Table 126. Teledyne FLIR (Subsidiary of TDY, USA) Small Tactical Ground Robots (STGR) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Teledyne FLIR (Subsidiary of TDY, USA) Recent Developments/Updates

Table 128. Teledyne FLIR (Subsidiary of TDY, USA) Competitive Strengths & Weaknesses

Table 129. Endeavor Robotics (USA) Basic Information, Manufacturing Base and Competitors

Table 130. Endeavor Robotics (USA) Major Business

Table 131. Endeavor Robotics (USA) Small Tactical Ground Robots (STGR) Product and Services

Table 132. Endeavor Robotics (USA) Small Tactical Ground Robots (STGR) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Endeavor Robotics (USA) Recent Developments/Updates

Table 134. Endeavor Robotics (USA) Competitive Strengths & Weaknesses

Table 135. Textron (NYSE: TXT, USA) Basic Information, Manufacturing Base and Competitors

Table 136. Textron (NYSE: TXT, USA) Major Business

Table 137. Textron (NYSE: TXT, USA) Small Tactical Ground Robots (STGR) Product and Services

Table 138. Textron (NYSE: TXT, USA) Small Tactical Ground Robots (STGR) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Textron (NYSE: TXT, USA) Recent Developments/Updates

Table 140. Textron (NYSE: TXT, USA) Competitive Strengths & Weaknesses

Table 141. L3Harris Technologies (NYSE: LHX, USA) Basic Information, Manufacturing Base and Competitors

Table 142. L3Harris Technologies (NYSE: LHX, USA) Major Business

Table 143. L3Harris Technologies (NYSE: LHX, USA) Small Tactical Ground Robots (STGR) Product and Services

Table 144. L3Harris Technologies (NYSE: LHX, USA) Small Tactical Ground Robots (STGR) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. L3Harris Technologies (NYSE: LHX, USA) Recent Developments/Updates

Table 146. L3Harris Technologies (NYSE: LHX, USA) Competitive Strengths & Weaknesses

Table 147. Siasun Robot & Automation (SZSE: 300024, China) Basic Information, Manufacturing Base and Competitors

Table 148. Siasun Robot & Automation (SZSE: 300024, China) Major Business

Table 149. Siasun Robot & Automation (SZSE: 300024, China) Small Tactical Ground Robots (STGR) Product and Services

Table 150. Siasun Robot & Automation (SZSE: 300024, China) Small Tactical Ground Robots (STGR) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Siasun Robot & Automation (SZSE: 300024, China) Recent Developments/Updates

Table 152. Siasun Robot & Automation (SZSE: 300024, China) Competitive Strengths & Weaknesses

Table 153. Unitree Robotics (Private, China) Basic Information, Manufacturing Base and Competitors

Table 154. Unitree Robotics (Private, China) Major Business

Table 155. Unitree Robotics (Private, China) Small Tactical Ground Robots (STGR) Product and Services

Table 156. Unitree Robotics (Private, China) Small Tactical Ground Robots (STGR) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Unitree Robotics (Private, China) Recent Developments/Updates

Table 158. Unitree Robotics (Private, China) Competitive Strengths & Weaknesses

Table 159. Deep Robotics (Private, China) Basic Information, Manufacturing Base and Competitors

Table 160. Deep Robotics (Private, China) Major Business

Table 161. Deep Robotics (Private, China) Small Tactical Ground Robots (STGR) Product and Services

Table 162. Deep Robotics (Private, China) Small Tactical Ground Robots (STGR) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Deep Robotics (Private, China) Recent Developments/Updates

Table 164. Deep Robotics (Private, China) Competitive Strengths & Weaknesses

Table 165. China North Industries Group Corporation (Private, China) Basic Information, Manufacturing Base and Competitors

Table 166. China North Industries Group Corporation (Private, China) Major Business

Table 167. China North Industries Group Corporation (Private, China) Small Tactical Ground Robots (STGR) Product and Services

Table 168. China North Industries Group Corporation (Private, China) Small Tactical Ground Robots (STGR) Production (Units), Price (US\$/Unit), Production Value (USD

Million), Gross Margin and Market Share (2021-2026)

Table 169. China North Industries Group Corporation (Private, China) Recent Developments/Updates

Table 170. China North Industries Group Corporation (Private, China) Competitive Strengths & Weaknesses

Table 171. Global Key Players of Small Tactical Ground Robots (STGR) Upstream (Raw Materials)

Table 172. Global Small Tactical Ground Robots (STGR) Typical Customers

Table 173. Small Tactical Ground Robots (STGR) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Small Tactical Ground Robots (STGR) Picture

Figure 2. World Small Tactical Ground Robots (STGR) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Small Tactical Ground Robots (STGR) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Small Tactical Ground Robots (STGR) Production (2021-2032) & (Units)

Figure 5. World Small Tactical Ground Robots (STGR) Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Small Tactical Ground Robots (STGR) Production Value Market Share by Region (2021-2032)

Figure 7. World Small Tactical Ground Robots (STGR) Production Market Share by Region (2021-2032)

Figure 8. North America Small Tactical Ground Robots (STGR) Production (2021-2032) & (Units)

Figure 9. Europe Small Tactical Ground Robots (STGR) Production (2021-2032) & (Units)

Figure 10. China Small Tactical Ground Robots (STGR) Production (2021-2032) & (Units)

Figure 11. Japan Small Tactical Ground Robots (STGR) Production (2021-2032) & (Units)

Figure 12. Small Tactical Ground Robots (STGR) Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Small Tactical Ground Robots (STGR) Consumption (2021-2032) & (Units)

Figure 15. World Small Tactical Ground Robots (STGR) Consumption Market Share by Region (2021-2032)

Figure 16. United States Small Tactical Ground Robots (STGR) Consumption (2021-2032) & (Units)

Figure 17. China Small Tactical Ground Robots (STGR) Consumption (2021-2032) & (Units)

Figure 18. Europe Small Tactical Ground Robots (STGR) Consumption (2021-2032) & (Units)

Figure 19. Japan Small Tactical Ground Robots (STGR) Consumption (2021-2032) & (Units)

- Figure 20. South Korea Small Tactical Ground Robots (STGR) Consumption (2021-2032) & (Units)
- Figure 21. ASEAN Small Tactical Ground Robots (STGR) Consumption (2021-2032) & (Units)
- Figure 22. India Small Tactical Ground Robots (STGR) Consumption (2021-2032) & (Units)
- Figure 23. Producer Shipments of Small Tactical Ground Robots (STGR) by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Small Tactical Ground Robots (STGR) Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Small Tactical Ground Robots (STGR) Markets in 2025
- Figure 26. United States VS China: Small Tactical Ground Robots (STGR) Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Small Tactical Ground Robots (STGR) Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Small Tactical Ground Robots (STGR) Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Small Tactical Ground Robots (STGR) Production Market Share 2025
- Figure 30. China Based Manufacturers Small Tactical Ground Robots (STGR) Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Small Tactical Ground Robots (STGR) Production Market Share 2025
- Figure 32. World Small Tactical Ground Robots (STGR) Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Small Tactical Ground Robots (STGR) Production Value Market Share by Type in 2025
- Figure 34. Tracked Tactical Robots
- Figure 35. Wheeled Tactical Robots
- Figure 36. Hybrid (Tracked + Wheeled) Robots
- Figure 37. Legged (Quadruped) Robots
- Figure 38. Micro / Throwbot Robots
- Figure 39. World Small Tactical Ground Robots (STGR) Production Market Share by Type (2021-2032)
- Figure 40. World Small Tactical Ground Robots (STGR) Production Value Market Share by Type (2021-2032)
- Figure 41. World Small Tactical Ground Robots (STGR) Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Small Tactical Ground Robots (STGR) Production Value by Primary Function, (USD Million), 2021 & 2025 & 2032

Figure 43. World Small Tactical Ground Robots (STGR) Production Value Market Share by Primary Function in 2025

Figure 44. Intelligence, Surveillance, Reconnaissance (ISR) Robots

Figure 45. Explosive Ordnance Disposal (EOD) Robots

Figure 46. Combat Support Robots

Figure 47. Logistics / Supply Transport Robots

Figure 48. Hazardous Environment Inspection Robots (CBRN / Disaster Response)

Figure 49. World Small Tactical Ground Robots (STGR) Production Market Share by Primary Function (2021-2032)

Figure 50. World Small Tactical Ground Robots (STGR) Production Value Market Share by Primary Function (2021-2032)

Figure 51. World Small Tactical Ground Robots (STGR) Average Price by Primary Function (2021-2032) & (US\$/Unit)

Figure 52. World Small Tactical Ground Robots (STGR) Production Value by Control Mode, (USD Million), 2021 & 2025 & 2032

Figure 53. World Small Tactical Ground Robots (STGR) Production Value Market Share by Control Mode in 2025

Figure 54. Teleoperated Robots

Figure 55. Semi-Autonomous Robots

Figure 56. Fully Autonomous Robots

Figure 57. World Small Tactical Ground Robots (STGR) Production Market Share by Control Mode (2021-2032)

Figure 58. World Small Tactical Ground Robots (STGR) Production Value Market Share by Control Mode (2021-2032)

Figure 59. World Small Tactical Ground Robots (STGR) Average Price by Control Mode (2021-2032) & (US\$/Unit)

Figure 60. World Small Tactical Ground Robots (STGR) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Small Tactical Ground Robots (STGR) Production Value Market Share by Application in 2025

Figure 62. Military Defense Forces

Figure 63. Law Enforcement Agencies

Figure 64. Homeland Security / Border Protection

Figure 65. Civil Emergency Response

Figure 66. World Small Tactical Ground Robots (STGR) Production Market Share by Application (2021-2032)

Figure 67. World Small Tactical Ground Robots (STGR) Production Value Market Share

by Application (2021-2032)

Figure 68. World Small Tactical Ground Robots (STGR) Average Price by Application (2021-2032) & (US\$/Unit)

Figure 69. Small Tactical Ground Robots (STGR) Industry Chain

Figure 70. Small Tactical Ground Robots (STGR) Procurement Model

Figure 71. Small Tactical Ground Robots (STGR) Sales Model

Figure 72. Small Tactical Ground Robots (STGR) Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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