

Global Small Size All-electric Injection Molding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Small Size All-electric Injection Molding Machine market size is expected to reach \$ 323 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

To address the issues of high energy consumption, high noise, pollution risks (oil leakage), insufficient repeatability, and slow response speed of traditional small hydraulic injection molding machines in the field of high-precision micro-part molding, small size all-electric injection molding machines utilize fully closed-loop servo motor drive and digital control technology to achieve millisecond-level precise control of injection speed, pressure, and position. This meets the stringent requirements of high-value-added industries such as medical, electronics, and precision gears for ultra-clean environments, extreme precision, and energy-saving production. The demand primarily stems from the rigid requirements of downstream industries such as precision electronics, medical consumables, optical devices, and micro-connectors for ultra-precision, micro-sized plastic parts. These industries require clean production environments, micron-level molding precision, and short production cycles. The upstream supply chain heavily relies on suppliers of high-performance servo motors, precision ball screws/guides, high-end motion controllers, and high-rigidity special alloy steel from Japan and Germany. The core of this approach is achieving millisecond-level response and nanometer-level repeatability through the integration of top-tier electromechanical components. The downstream supply chain is concentrated in advanced precision manufacturing industries with stringent requirements for miniaturization, high precision, and production environments. This mainly includes medical consumables and devices (such as syringes and microfluidic chips), electronic components (such as connectors and sensor housings), optical components (such as

lens mounts), and automotive electronics (such as precision gears). In 2025, the production volume of small size all-electric injection molding machines is estimated at approximately 15,000 units, with an average price of approximately US\$15,000 per unit, a gross profit margin of approximately 35%, and a single-line capacity of 200 units per year.

This report studies the global Small Size All-electric Injection Molding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Small Size All-electric Injection Molding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Small Size All-electric Injection Molding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Small Size All-electric Injection Molding Machine total production and demand, 2021-2032, (Units)

Global Small Size All-electric Injection Molding Machine total production value, 2021-2032, (USD Million)

Global Small Size All-electric Injection Molding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Small Size All-electric Injection Molding Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Small Size All-electric Injection Molding Machine domestic production, consumption, key domestic manufacturers and share

Global Small Size All-electric Injection Molding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Small Size All-electric Injection Molding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Small Size All-electric Injection Molding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Small Size All-electric Injection Molding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fanuc

Corporation (TYO: 6954, Yamanashi Japan), Sumitomo Heavy Industries, Ltd. (TYO: 6302, Tokyo Japan), Toshiba Machine Co., Ltd. (TYO: 6104, Tokyo Japan), Guangzhou YIZUMI Injection Molding Machinery Co., Ltd. (SHE: 300415, Guangdong China), Haitian International Holdings Ltd. (HKG: 1882, Zhejiang China), Tederic Machinery Co., Ltd. (SSE: 603289, Zhejiang China), Borche Intelligent Equipment Co., Ltd. (SHE: 300548, Guangdong China), KraussMaffei Group GmbH (Unlisted, Munich Germany), Engel Austria GmbH (Unlisted, Schwertberg Austria), ARBURG GmbH + Co KG (Unlisted, Lossburg Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Small Size All-electric Injection Molding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Small Size All-electric Injection Molding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Small Size All-electric Injection Molding Machine Market, Segmentation by Type:

Toggle-Type

Direct-Clamping

Global Small Size All-electric Injection Molding Machine Market, Segmentation by Performance:

High-Speed Type

High-Precision Type

Global Small Size All-electric Injection Molding Machine Market, Segmentation by Application:

Medical

Electronic

Optical Instrument

Automotive

Other

Companies Profiled:

Fanuc Corporation (TYO: 6954, Yamanashi Japan)

Sumitomo Heavy Industries, Ltd. (TYO: 6302, Tokyo Japan)

Toshiba Machine Co., Ltd. (TYO: 6104, Tokyo Japan)

Guangzhou YIZUMI Injection Molding Machinery Co., Ltd. (SHE: 300415, Guangdong China)

Haitian International Holdings Ltd. (HKG: 1882, Zhejiang China)

Tederic Machinery Co., Ltd. (SSE: 603289, Zhejiang China)

Borche Intelligent Equipment Co., Ltd. (SHE: 300548, Guangdong China)

KraussMaffei Group GmbH (Unlisted, Munich Germany)

Engel Austria GmbH (Unlisted, Schwertberg Austria)

ARBURG GmbH + Co KG (Unlisted, Lossburg Germany)

Wittmann Battenfeld GmbH (Unlisted, Kottlingbrunn Austria)

Nissei Plastic Industrial Co., Ltd. (Unlisted, Nagano Japan)

LS Mtron Ltd. (KRX: 010040, Seoul South Korea)

Negri Bossi S.p.A. (Unlisted, Cologno Monzese Italy)

The Japan Steel Works, Ltd. (TYO: 5631, Tokyo Japan)

Fu Chun Shin Machinery Manufacture Co., Ltd. (TWSE: 6603, Taiwan China)

Ningbo Yonghua Plastic Machinery Co., Ltd. (Unlisted, Zhejiang China)

Dr. Boy GmbH & Co. KG (Unlisted, Neufeld Germany)

Key Questions Answered:

1. How big is the global Small Size All-electric Injection Molding Machine market?
2. What is the demand of the global Small Size All-electric Injection Molding Machine market?
3. What is the year over year growth of the global Small Size All-electric Injection Molding Machine market?

4. What is the production and production value of the global Small Size All-electric Injection Molding Machine market?
5. Who are the key producers in the global Small Size All-electric Injection Molding Machine market?
6. What are the growth factors driving the market demand?

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