

Global Small Scale Plasma Fractionation Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Small Scale Plasma Fractionation market size is expected to reach \$ 3146 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

The gross profit margin of major companies in the industry is between 40% ? 60%.

Small Scale Plasma Fractionation refers to compact processing lines and associated technologies used to separate human plasma into protein fractions such as albumin, immunoglobulins, and clotting factors at smaller batch sizes. These systems are designed for regional blood centers, emerging market facilities, and pilot-scale production where flexibility, lower capital intensity, and scalable capacity are critical. Typical configurations include cold ethanol fractionation modules, filtration and chromatography steps, virus inactivation/removal, sterile filling interfaces, and validated cleaning systems.

The industrial chain includes upstream consumables and equipment such as stainless steel vessels, pumps, valves, piping, sensors, process skids, filters, chromatography resins, single-use bags, and sterile connectors. Midstream integration covers process design, GMP validation, automation control, installation, commissioning, and operator training. Downstream users include blood plasma processors, contract manufacturers, and national or regional fractionation facilities supplying plasma-derived medicinal products. Supporting services include qualification, maintenance, calibration, and regulatory documentation.

The small scale plasma fractionation market is driven by increasing demand for plasma-derived medicinal products and the need to localize supply chains in emerging regions.

Smaller, modular facilities offer a pathway to reduce reliance on imports and improve resilience during supply disruptions. Technology trends include more closed processing, higher automation, and improved virus safety through validated inactivation and filtration steps. Single-use components are increasingly adopted to reduce cleaning burden and cross-contamination risk, though cost and waste management remain considerations. Regulatory compliance, GMP validation, and donor plasma availability significantly influence project timelines. Overall, steady growth is expected as governments and regional operators invest in scalable capacity and quality upgrades, especially where demand for immunoglobulins and albumin is rising rapidly.

This report studies the global Small Scale Plasma Fractionation demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Small Scale Plasma Fractionation, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Small Scale Plasma Fractionation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Small Scale Plasma Fractionation total market, 2021-2032, (USD Million)

Global Small Scale Plasma Fractionation total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Small Scale Plasma Fractionation total market, key domestic companies, and share, (USD Million)

Global Small Scale Plasma Fractionation revenue by player, revenue and market share 2021-2026, (USD Million)

Global Small Scale Plasma Fractionation total market by Type, CAGR, 2021-2032, (USD Million)

Global Small Scale Plasma Fractionation total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Small Scale Plasma Fractionation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Takeda, CSL, Grifols, Octapharma, Kedrion, LFB Group, Biotest, BPL, RAAS, CBPO, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Small Scale Plasma Fractionation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Small Scale Plasma Fractionation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Small Scale Plasma Fractionation Market, Segmentation by Type:

Immune Globulin

Coagulation Factor

Albumin

Others

Global Small Scale Plasma Fractionation Market, Segmentation by Production Capacity:

Pilot-Scale Fractionation

Small Batch Fractionation

Modular Fractionation Unit

Global Small Scale Plasma Fractionation Market, Segmentation by Product Purification Level:

Standard Purification

High Purification

Ultra-Purified Fractionation

Global Small Scale Plasma Fractionation Market, Segmentation by Application:

Hospital

Retail Pharmacy

Others

Companies Profiled:

Takeda

CSL

Grifols

Octapharma

Kedrion

LFB Group

Biotest

BPL

RAAS

CBPO

Hualan Bio

Tiantan Bio

Shuanglin Bio

Boya Bio

Yuanda Shuyang

Weiguang Bio

Nanyue Bio

KM Biologics

Key Questions Answered

1. How big is the global Small Scale Plasma Fractionation market?
2. What is the demand of the global Small Scale Plasma Fractionation market?
3. What is the year over year growth of the global Small Scale Plasma Fractionation market?
4. What is the total value of the global Small Scale Plasma Fractionation market?
5. Who are the Major Players in the global Small Scale Plasma Fractionation market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Small Scale Plasma Fractionation Introduction
- 1.2 World Small Scale Plasma Fractionation Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Small Scale Plasma Fractionation Total Market by Region (by Headquarter Location)
 - 1.3.1 World Small Scale Plasma Fractionation Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Small Scale Plasma Fractionation Revenue (2021-2032)
 - 1.3.3 China Based Company Small Scale Plasma Fractionation Revenue (2021-2032)
 - 1.3.4 Europe Based Company Small Scale Plasma Fractionation Revenue (2021-2032)
 - 1.3.5 Japan Based Company Small Scale Plasma Fractionation Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Small Scale Plasma Fractionation Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Small Scale Plasma Fractionation Revenue (2021-2032)
 - 1.3.8 India Based Company Small Scale Plasma Fractionation Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Small Scale Plasma Fractionation Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Small Scale Plasma Fractionation Consumption Value (2021-2032)
- 2.2 World Small Scale Plasma Fractionation Consumption Value by Region
 - 2.2.1 World Small Scale Plasma Fractionation Consumption Value by Region (2021-2026)
 - 2.2.2 World Small Scale Plasma Fractionation Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Small Scale Plasma Fractionation Consumption Value (2021-2032)
- 2.4 China Small Scale Plasma Fractionation Consumption Value (2021-2032)
- 2.5 Europe Small Scale Plasma Fractionation Consumption Value (2021-2032)
- 2.6 Japan Small Scale Plasma Fractionation Consumption Value (2021-2032)

- 2.7 South Korea Small Scale Plasma Fractionation Consumption Value (2021-2032)
- 2.8 ASEAN Small Scale Plasma Fractionation Consumption Value (2021-2032)
- 2.9 India Small Scale Plasma Fractionation Consumption Value (2021-2032)

3 WORLD SMALL SCALE PLASMA FRACTIONATION COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Small Scale Plasma Fractionation Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Small Scale Plasma Fractionation Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Small Scale Plasma Fractionation in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Small Scale Plasma Fractionation in 2025
- 3.3 Small Scale Plasma Fractionation Company Evaluation Quadrant
- 3.4 Small Scale Plasma Fractionation Market: Overall Company Footprint Analysis
 - 3.4.1 Small Scale Plasma Fractionation Market: Region Footprint
 - 3.4.2 Small Scale Plasma Fractionation Market: Company Product Type Footprint
 - 3.4.3 Small Scale Plasma Fractionation Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Small Scale Plasma Fractionation Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Small Scale Plasma Fractionation Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Small Scale Plasma Fractionation Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Small Scale Plasma Fractionation Consumption Value Comparison
 - 4.2.1 United States VS China: Small Scale Plasma Fractionation Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Small Scale Plasma Fractionation Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Small Scale Plasma Fractionation Companies and Market Share, 2021-2026

4.3.1 United States Based Small Scale Plasma Fractionation Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Small Scale Plasma Fractionation Revenue, (2021-2026)

4.4 China Based Companies Small Scale Plasma Fractionation Revenue and Market Share, 2021-2026

4.4.1 China Based Small Scale Plasma Fractionation Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Small Scale Plasma Fractionation Revenue, (2021-2026)

4.5 Rest of World Based Small Scale Plasma Fractionation Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Small Scale Plasma Fractionation Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Small Scale Plasma Fractionation Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Small Scale Plasma Fractionation Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Immune Globulin

5.2.2 Coagulation Factor

5.2.3 Albumin

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Small Scale Plasma Fractionation Market Size by Type (2021-2026)

5.3.2 World Small Scale Plasma Fractionation Market Size by Type (2027-2032)

5.3.3 World Small Scale Plasma Fractionation Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY PRODUCTION CAPACITY

6.1 World Small Scale Plasma Fractionation Market Size Overview by Production Capacity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Production Capacity

- 6.2.1 Pilot-Scale Fractionation
- 6.2.2 Small Batch Fractionation
- 6.2.3 Modular Fractionation Unit
- 6.3 Market Segment by Production Capacity
 - 6.3.1 World Small Scale Plasma Fractionation Market Size by Production Capacity (2021-2026)
 - 6.3.2 World Small Scale Plasma Fractionation Market Size by Production Capacity (2027-2032)
 - 6.3.3 World Small Scale Plasma Fractionation Market Size Market Share by Production Capacity (2027-2032)

7 MARKET ANALYSIS BY PRODUCT PURIFICATION LEVEL

- 7.1 World Small Scale Plasma Fractionation Market Size Overview by Product Purification Level: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Product Purification Level
 - 7.2.1 Standard Purification
 - 7.2.2 High Purification
 - 7.2.3 Ultra-Purified Fractionation
- 7.3 Market Segment by Product Purification Level
 - 7.3.1 World Small Scale Plasma Fractionation Market Size by Product Purification Level (2021-2026)
 - 7.3.2 World Small Scale Plasma Fractionation Market Size by Product Purification Level (2027-2032)
 - 7.3.3 World Small Scale Plasma Fractionation Market Size Market Share by Product Purification Level (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Small Scale Plasma Fractionation Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Hospital
 - 8.2.2 Retail Pharmacy
 - 8.2.3 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Small Scale Plasma Fractionation Market Size by Application (2021-2026)
 - 8.3.2 World Small Scale Plasma Fractionation Market Size by Application (2027-2032)
 - 8.3.3 World Small Scale Plasma Fractionation Market Size Market Share by

Application (2021-2032)

9 COMPANY PROFILES

9.1 Takeda

9.1.1 Takeda Details

9.1.2 Takeda Major Business

9.1.3 Takeda Small Scale Plasma Fractionation Product and Services

9.1.4 Takeda Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Takeda Recent Developments/Updates

9.1.6 Takeda Competitive Strengths & Weaknesses

9.2 CSL

9.2.1 CSL Details

9.2.2 CSL Major Business

9.2.3 CSL Small Scale Plasma Fractionation Product and Services

9.2.4 CSL Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 CSL Recent Developments/Updates

9.2.6 CSL Competitive Strengths & Weaknesses

9.3 Grifols

9.3.1 Grifols Details

9.3.2 Grifols Major Business

9.3.3 Grifols Small Scale Plasma Fractionation Product and Services

9.3.4 Grifols Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Grifols Recent Developments/Updates

9.3.6 Grifols Competitive Strengths & Weaknesses

9.4 Octapharma

9.4.1 Octapharma Details

9.4.2 Octapharma Major Business

9.4.3 Octapharma Small Scale Plasma Fractionation Product and Services

9.4.4 Octapharma Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Octapharma Recent Developments/Updates

9.4.6 Octapharma Competitive Strengths & Weaknesses

9.5 Kedrion

9.5.1 Kedrion Details

9.5.2 Kedrion Major Business

- 9.5.3 Kedrion Small Scale Plasma Fractionation Product and Services
- 9.5.4 Kedrion Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026)
- 9.5.5 Kedrion Recent Developments/Updates
- 9.5.6 Kedrion Competitive Strengths & Weaknesses
- 9.6 LFB Group
 - 9.6.1 LFB Group Details
 - 9.6.2 LFB Group Major Business
 - 9.6.3 LFB Group Small Scale Plasma Fractionation Product and Services
 - 9.6.4 LFB Group Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026)
 - 9.6.5 LFB Group Recent Developments/Updates
 - 9.6.6 LFB Group Competitive Strengths & Weaknesses
- 9.7 Biotest
 - 9.7.1 Biotest Details
 - 9.7.2 Biotest Major Business
 - 9.7.3 Biotest Small Scale Plasma Fractionation Product and Services
 - 9.7.4 Biotest Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Biotest Recent Developments/Updates
 - 9.7.6 Biotest Competitive Strengths & Weaknesses
- 9.8 BPL
 - 9.8.1 BPL Details
 - 9.8.2 BPL Major Business
 - 9.8.3 BPL Small Scale Plasma Fractionation Product and Services
 - 9.8.4 BPL Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 BPL Recent Developments/Updates
 - 9.8.6 BPL Competitive Strengths & Weaknesses
- 9.9 RAAS
 - 9.9.1 RAAS Details
 - 9.9.2 RAAS Major Business
 - 9.9.3 RAAS Small Scale Plasma Fractionation Product and Services
 - 9.9.4 RAAS Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 RAAS Recent Developments/Updates
 - 9.9.6 RAAS Competitive Strengths & Weaknesses
- 9.10 CBPO
 - 9.10.1 CBPO Details

- 9.10.2 CBPO Major Business
- 9.10.3 CBPO Small Scale Plasma Fractionation Product and Services
- 9.10.4 CBPO Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026)
- 9.10.5 CBPO Recent Developments/Updates
- 9.10.6 CBPO Competitive Strengths & Weaknesses
- 9.11 Hualan Bio
 - 9.11.1 Hualan Bio Details
 - 9.11.2 Hualan Bio Major Business
 - 9.11.3 Hualan Bio Small Scale Plasma Fractionation Product and Services
 - 9.11.4 Hualan Bio Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Hualan Bio Recent Developments/Updates
 - 9.11.6 Hualan Bio Competitive Strengths & Weaknesses
- 9.12 Tiantan Bio
 - 9.12.1 Tiantan Bio Details
 - 9.12.2 Tiantan Bio Major Business
 - 9.12.3 Tiantan Bio Small Scale Plasma Fractionation Product and Services
 - 9.12.4 Tiantan Bio Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Tiantan Bio Recent Developments/Updates
 - 9.12.6 Tiantan Bio Competitive Strengths & Weaknesses
- 9.13 Shuanglin Bio
 - 9.13.1 Shuanglin Bio Details
 - 9.13.2 Shuanglin Bio Major Business
 - 9.13.3 Shuanglin Bio Small Scale Plasma Fractionation Product and Services
 - 9.13.4 Shuanglin Bio Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Shuanglin Bio Recent Developments/Updates
 - 9.13.6 Shuanglin Bio Competitive Strengths & Weaknesses
- 9.14 Boya Bio
 - 9.14.1 Boya Bio Details
 - 9.14.2 Boya Bio Major Business
 - 9.14.3 Boya Bio Small Scale Plasma Fractionation Product and Services
 - 9.14.4 Boya Bio Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Boya Bio Recent Developments/Updates
 - 9.14.6 Boya Bio Competitive Strengths & Weaknesses
- 9.15 Yuanda Shuyang

- 9.15.1 Yuanda Shuyang Details
- 9.15.2 Yuanda Shuyang Major Business
- 9.15.3 Yuanda Shuyang Small Scale Plasma Fractionation Product and Services
- 9.15.4 Yuanda Shuyang Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026)
- 9.15.5 Yuanda Shuyang Recent Developments/Updates
- 9.15.6 Yuanda Shuyang Competitive Strengths & Weaknesses
- 9.16 Weiguang Bio
 - 9.16.1 Weiguang Bio Details
 - 9.16.2 Weiguang Bio Major Business
 - 9.16.3 Weiguang Bio Small Scale Plasma Fractionation Product and Services
 - 9.16.4 Weiguang Bio Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Weiguang Bio Recent Developments/Updates
 - 9.16.6 Weiguang Bio Competitive Strengths & Weaknesses
- 9.17 Nanyue Bio
 - 9.17.1 Nanyue Bio Details
 - 9.17.2 Nanyue Bio Major Business
 - 9.17.3 Nanyue Bio Small Scale Plasma Fractionation Product and Services
 - 9.17.4 Nanyue Bio Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Nanyue Bio Recent Developments/Updates
 - 9.17.6 Nanyue Bio Competitive Strengths & Weaknesses
- 9.18 KM Biologics
 - 9.18.1 KM Biologics Details
 - 9.18.2 KM Biologics Major Business
 - 9.18.3 KM Biologics Small Scale Plasma Fractionation Product and Services
 - 9.18.4 KM Biologics Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026)
 - 9.18.5 KM Biologics Recent Developments/Updates
 - 9.18.6 KM Biologics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Small Scale Plasma Fractionation Industry Chain
- 10.2 Small Scale Plasma Fractionation Upstream Analysis
- 10.3 Small Scale Plasma Fractionation Midstream Analysis
- 10.4 Small Scale Plasma Fractionation Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Small Scale Plasma Fractionation Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Small Scale Plasma Fractionation Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Small Scale Plasma Fractionation Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Small Scale Plasma Fractionation Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Small Scale Plasma Fractionation Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Small Scale Plasma Fractionation Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Small Scale Plasma Fractionation Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Small Scale Plasma Fractionation Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Small Scale Plasma Fractionation Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Small Scale Plasma Fractionation Players in 2025

Table 12. World Small Scale Plasma Fractionation Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Small Scale Plasma Fractionation Company Evaluation Quadrant

Table 14. Head Office of Key Small Scale Plasma Fractionation Players

Table 15. Small Scale Plasma Fractionation Market: Company Product Type Footprint

Table 16. Small Scale Plasma Fractionation Market: Company Product Application Footprint

Table 17. Small Scale Plasma Fractionation Mergers & Acquisitions Activity

Table 18. United States VS China Small Scale Plasma Fractionation Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Small Scale Plasma Fractionation Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Small Scale Plasma Fractionation Companies, Headquarters (States, Country)

Table 21. United States Based Companies Small Scale Plasma Fractionation Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Small Scale Plasma Fractionation Revenue Market Share (2021-2026)

Table 23. China Based Small Scale Plasma Fractionation Companies, Headquarters (Province, Country)

Table 24. China Based Companies Small Scale Plasma Fractionation Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Small Scale Plasma Fractionation Revenue Market Share (2021-2026)

Table 26. Rest of World Based Small Scale Plasma Fractionation Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Small Scale Plasma Fractionation Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Small Scale Plasma Fractionation Revenue Market Share (2021-2026)

Table 29. World Small Scale Plasma Fractionation Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Small Scale Plasma Fractionation Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Small Scale Plasma Fractionation Market Size by Type (2027-2032) & (USD Million)

Table 32. World Small Scale Plasma Fractionation Market Size by Production Capacity, (USD Million), 2021 & 2025 & 2032

Table 33. World Small Scale Plasma Fractionation Market Size Value by Production Capacity (2021-2026) & (USD Million)

Table 34. World Small Scale Plasma Fractionation Market Size by Production Capacity (2027-2032) & (USD Million)

Table 35. World Small Scale Plasma Fractionation Market Size by Product Purification Level, (USD Million), 2021 & 2025 & 2032

Table 36. World Small Scale Plasma Fractionation Market Size Value by Product Purification Level (2021-2026) & (USD Million)

Table 37. World Small Scale Plasma Fractionation Market Size by Product Purification Level (2027-2032) & (USD Million)

Table 38. World Small Scale Plasma Fractionation Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Small Scale Plasma Fractionation Market Size by Application (2021-2026) & (USD Million)

Table 40. World Small Scale Plasma Fractionation Market Size by Application

(2027-2032) & (USD Million)

Table 41. Takeda Basic Information, Manufacturing Base and Competitors

Table 42. Takeda Major Business

Table 43. Takeda Small Scale Plasma Fractionation Product and Services

Table 44. Takeda Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Takeda Recent Developments/Updates

Table 46. Takeda Competitive Strengths & Weaknesses

Table 47. CSL Basic Information, Manufacturing Base and Competitors

Table 48. CSL Major Business

Table 49. CSL Small Scale Plasma Fractionation Product and Services

Table 50. CSL Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. CSL Recent Developments/Updates

Table 52. CSL Competitive Strengths & Weaknesses

Table 53. Grifols Basic Information, Manufacturing Base and Competitors

Table 54. Grifols Major Business

Table 55. Grifols Small Scale Plasma Fractionation Product and Services

Table 56. Grifols Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Grifols Recent Developments/Updates

Table 58. Grifols Competitive Strengths & Weaknesses

Table 59. Octapharma Basic Information, Manufacturing Base and Competitors

Table 60. Octapharma Major Business

Table 61. Octapharma Small Scale Plasma Fractionation Product and Services

Table 62. Octapharma Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Octapharma Recent Developments/Updates

Table 64. Octapharma Competitive Strengths & Weaknesses

Table 65. Kedrion Basic Information, Manufacturing Base and Competitors

Table 66. Kedrion Major Business

Table 67. Kedrion Small Scale Plasma Fractionation Product and Services

Table 68. Kedrion Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Kedrion Recent Developments/Updates

Table 70. Kedrion Competitive Strengths & Weaknesses

Table 71. LFB Group Basic Information, Manufacturing Base and Competitors

Table 72. LFB Group Major Business

Table 73. LFB Group Small Scale Plasma Fractionation Product and Services

Table 74. LFB Group Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. LFB Group Recent Developments/Updates

Table 76. LFB Group Competitive Strengths & Weaknesses

Table 77. Biotest Basic Information, Manufacturing Base and Competitors

Table 78. Biotest Major Business

Table 79. Biotest Small Scale Plasma Fractionation Product and Services

Table 80. Biotest Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Biotest Recent Developments/Updates

Table 82. Biotest Competitive Strengths & Weaknesses

Table 83. BPL Basic Information, Manufacturing Base and Competitors

Table 84. BPL Major Business

Table 85. BPL Small Scale Plasma Fractionation Product and Services

Table 86. BPL Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. BPL Recent Developments/Updates

Table 88. BPL Competitive Strengths & Weaknesses

Table 89. RAAS Basic Information, Manufacturing Base and Competitors

Table 90. RAAS Major Business

Table 91. RAAS Small Scale Plasma Fractionation Product and Services

Table 92. RAAS Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. RAAS Recent Developments/Updates

Table 94. RAAS Competitive Strengths & Weaknesses

Table 95. CBPO Basic Information, Manufacturing Base and Competitors

Table 96. CBPO Major Business

Table 97. CBPO Small Scale Plasma Fractionation Product and Services

Table 98. CBPO Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. CBPO Recent Developments/Updates

Table 100. CBPO Competitive Strengths & Weaknesses

Table 101. Hualan Bio Basic Information, Manufacturing Base and Competitors

Table 102. Hualan Bio Major Business

Table 103. Hualan Bio Small Scale Plasma Fractionation Product and Services

Table 104. Hualan Bio Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Hualan Bio Recent Developments/Updates

Table 106. Hualan Bio Competitive Strengths & Weaknesses

- Table 107. Tiantan Bio Basic Information, Manufacturing Base and Competitors
- Table 108. Tiantan Bio Major Business
- Table 109. Tiantan Bio Small Scale Plasma Fractionation Product and Services
- Table 110. Tiantan Bio Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Tiantan Bio Recent Developments/Updates
- Table 112. Tiantan Bio Competitive Strengths & Weaknesses
- Table 113. Shuanglin Bio Basic Information, Manufacturing Base and Competitors
- Table 114. Shuanglin Bio Major Business
- Table 115. Shuanglin Bio Small Scale Plasma Fractionation Product and Services
- Table 116. Shuanglin Bio Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. Shuanglin Bio Recent Developments/Updates
- Table 118. Shuanglin Bio Competitive Strengths & Weaknesses
- Table 119. Boya Bio Basic Information, Manufacturing Base and Competitors
- Table 120. Boya Bio Major Business
- Table 121. Boya Bio Small Scale Plasma Fractionation Product and Services
- Table 122. Boya Bio Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 123. Boya Bio Recent Developments/Updates
- Table 124. Boya Bio Competitive Strengths & Weaknesses
- Table 125. Yuanda Shuyang Basic Information, Manufacturing Base and Competitors
- Table 126. Yuanda Shuyang Major Business
- Table 127. Yuanda Shuyang Small Scale Plasma Fractionation Product and Services
- Table 128. Yuanda Shuyang Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 129. Yuanda Shuyang Recent Developments/Updates
- Table 130. Yuanda Shuyang Competitive Strengths & Weaknesses
- Table 131. Weiguang Bio Basic Information, Manufacturing Base and Competitors
- Table 132. Weiguang Bio Major Business
- Table 133. Weiguang Bio Small Scale Plasma Fractionation Product and Services
- Table 134. Weiguang Bio Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 135. Weiguang Bio Recent Developments/Updates
- Table 136. Weiguang Bio Competitive Strengths & Weaknesses
- Table 137. Nanyue Bio Basic Information, Manufacturing Base and Competitors
- Table 138. Nanyue Bio Major Business
- Table 139. Nanyue Bio Small Scale Plasma Fractionation Product and Services
- Table 140. Nanyue Bio Small Scale Plasma Fractionation Revenue, Gross Margin and

Market Share (2021-2026) & (USD Million)

Table 141. Nanyue Bio Recent Developments/Updates

Table 142. Nanyue Bio Competitive Strengths & Weaknesses

Table 143. KM Biologics Basic Information, Manufacturing Base and Competitors

Table 144. KM Biologics Major Business

Table 145. KM Biologics Small Scale Plasma Fractionation Product and Services

Table 146. KM Biologics Small Scale Plasma Fractionation Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. KM Biologics Recent Developments/Updates

Table 148. KM Biologics Competitive Strengths & Weaknesses

Table 149. Global Key Players of Small Scale Plasma Fractionation Upstream (Raw Materials)

Table 150. Global Small Scale Plasma Fractionation Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Small Scale Plasma Fractionation Picture

Figure 2. World Small Scale Plasma Fractionation Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Small Scale Plasma Fractionation Total Revenue (2021-2032) & (USD Million)

Figure 4. World Small Scale Plasma Fractionation Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Small Scale Plasma Fractionation Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Small Scale Plasma Fractionation Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Small Scale Plasma Fractionation Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Small Scale Plasma Fractionation Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Small Scale Plasma Fractionation Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Small Scale Plasma Fractionation Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Small Scale Plasma Fractionation Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Small Scale Plasma Fractionation Revenue (2021-2032) & (USD Million)

Figure 13. Small Scale Plasma Fractionation Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Small Scale Plasma Fractionation Consumption Value (2021-2032) & (USD Million)

Figure 16. World Small Scale Plasma Fractionation Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Small Scale Plasma Fractionation Consumption Value (2021-2032) & (USD Million)

Figure 18. China Small Scale Plasma Fractionation Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Small Scale Plasma Fractionation Consumption Value (2021-2032) & (USD Million)

- Figure 20. Japan Small Scale Plasma Fractionation Consumption Value (2021-2032) & (USD Million)
- Figure 21. South Korea Small Scale Plasma Fractionation Consumption Value (2021-2032) & (USD Million)
- Figure 22. ASEAN Small Scale Plasma Fractionation Consumption Value (2021-2032) & (USD Million)
- Figure 23. India Small Scale Plasma Fractionation Consumption Value (2021-2032) & (USD Million)
- Figure 24. Producer Shipments of Small Scale Plasma Fractionation by Player Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for Small Scale Plasma Fractionation Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for Small Scale Plasma Fractionation Markets in 2025
- Figure 27. United States VS China: Small Scale Plasma Fractionation Revenue Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Small Scale Plasma Fractionation Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. World Small Scale Plasma Fractionation Market Size by Type, (USD Million), 2021 & 2025 & 2032
- Figure 30. World Small Scale Plasma Fractionation Market Size Market Share by Type in 2025
- Figure 31. Immune Globulin
- Figure 32. Coagulation Factor
- Figure 33. Albumin
- Figure 34. Others
- Figure 35. World Small Scale Plasma Fractionation Market Size Market Share by Type (2021-2032)
- Figure 36. World Small Scale Plasma Fractionation Market Size by Production Capacity, (USD Million), 2021 & 2025 & 2032
- Figure 37. World Small Scale Plasma Fractionation Market Size Market Share by Production Capacity in 2025
- Figure 38. Pilot-Scale Fractionation
- Figure 39. Small Batch Fractionation
- Figure 40. Modular Fractionation Unit
- Figure 41. World Small Scale Plasma Fractionation Market Size Market Share by Production Capacity (2021-2032)
- Figure 42. World Small Scale Plasma Fractionation Market Size by Product Purification Level, (USD Million), 2021 & 2025 & 2032

Figure 43. World Small Scale Plasma Fractionation Market Size Market Share by Product Purification Level in 2025

Figure 44. Standard Purification

Figure 45. High Purification

Figure 46. Ultra-Purified Fractionation

Figure 47. World Small Scale Plasma Fractionation Market Size Market Share by Product Purification Level (2021-2032)

Figure 48. World Small Scale Plasma Fractionation Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Small Scale Plasma Fractionation Market Size Market Share by Application in 2025

Figure 50. Hospital

Figure 51. Retail Pharmacy

Figure 52. Others

Figure 53. World Small Scale Plasma Fractionation Market Size Market Share by Application (2021-2032)

Figure 54. Small Scale Plasma Fractionation Industrial Chain

Figure 55. Methodology

Figure 56. Research Process and Data Source

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