

Global Small Satellite Electric Propulsion Systems Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8DD1046ED9CEN.html>

Date: August 2026

Pages: 203

Price: US\$ 4,480.00 (Single User License)

ID: G8DD1046ED9CEN

Abstracts

The global Small Satellite Electric Propulsion Systems market size is expected to reach \$ 4321 million by 2032, rising at a market growth of 14.7% CAGR during the forecast period (2026-2032).

In 2025, global shipments of Small Satellite Electric Propulsion Systems reached approximately 7,600 sets, with an estimated average selling price of around 200 K USD/Set, corresponding to a market size of approximately 1,520 M USD. Small Satellite Electric Propulsion Systems are space propulsion systems designed for CubeSats, NanoSats, MicroSats, and small commercial satellite platforms, typically integrating thrusters, power processing units, propellant storage and feed units, flow control units, control electronics, and mounting interfaces. These systems accelerate or expel propellant through electric fields, magnetic fields, arc discharge, field emission, or electrothermal heating to provide in-orbit maneuvering capabilities such as orbit raising, station keeping, collision avoidance, deorbiting, and precision attitude control. The product scope mainly covers hall thruster systems, gridded ion thruster systems, electrostatic microthruster systems, gridless discharge thruster systems, electrothermal thruster systems, and other electric propulsion systems, serving applications including LEO communication constellations, small remote sensing satellites, IoT satellites, scientific demonstration satellites, and in-orbit servicing missions.

In terms of product trends, hall thruster systems remain an important route for medium- and high-power small satellites and constellation spacecraft, especially for orbit raising, station keeping, and higher-thrust maneuvering applications. Gridded ion thruster systems, electrostatic microthruster systems, and electrospray-based products are more suitable for precision orbit control, low-power platforms, and long-duration missions. The rise of water, iodine, metal, and electrothermal propulsion concepts

reflects a broader industry shift from traditional xenon-based architectures toward lower-cost, safer, easier-to-store, and more integrated propulsion solutions. Future competition will not be determined only by thrust, specific impulse, or power level, but also by system integration capability, mass delivery capability, in-orbit reliability, and standardized compatibility with small satellite platforms.

The competitive landscape is characterized by technology leadership in Europe and the United States, accelerating commercialization in China, and emerging innovation across Asia. Companies such as ENPULSION, ThrustMe, Exotrail, Busek, Orbion, ExoTerra, SITAEI, Pale Blue, and Bellatrix have established differentiated positions across various technology routes. In China, state-backed institutes under CASC and commercial players such as Aotian Technology, Beijing Edrive Space Technology, Nafei Satellite Power Technology, and Beijing Xingchen Space Technology are jointly expanding the domestic supply base. Since the industry is still highly project-based and qualification-driven, revenue scale alone is not sufficient to assess company competitiveness. In-orbit validation, stable delivery, platform compatibility, and scalable manufacturing capability are more important indicators of long-term market position.

On the demand side, future growth will be driven by three major applications. First, LEO constellations are creating structural demand for station keeping, collision avoidance, and deorbiting. Second, rideshare launch and large-scale constellation deployment are increasing the need for orbit raising and mission phasing. Third, stricter requirements for end-of-life disposal and space debris mitigation are turning propulsion systems from premium options into compliance-related capabilities for small satellites. With increasing satellite platform standardization, propulsion module miniaturization, and propellant supply maturity, the market is expected to maintain solid growth from 2026 to 2032, rising from approximately USD 1.84 billion to USD 4.27 billion, with a CAGR of around 15.6%.

This report studies the global Small Satellite Electric Propulsion Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Small Satellite Electric Propulsion Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Small Satellite Electric Propulsion Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Small Satellite Electric Propulsion Systems total production and demand, 2021-2032, (Units)

Global Small Satellite Electric Propulsion Systems total production value, 2021-2032, (USD Million)

Global Small Satellite Electric Propulsion Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Small Satellite Electric Propulsion Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Small Satellite Electric Propulsion Systems domestic production, consumption, key domestic manufacturers and share

Global Small Satellite Electric Propulsion Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Small Satellite Electric Propulsion Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Small Satellite Electric Propulsion Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Small Satellite Electric Propulsion Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ENPULSION GmbH, ThrustMe, Exotrail, Busek Co. Inc., ExoTerra Resource LLC, Orbion Space Technology Inc., Phase Four Inc., Accion Systems Inc., Astra Space Inc., Benchmark Space Systems Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Small Satellite Electric Propulsion Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Small Satellite Electric Propulsion Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Small Satellite Electric Propulsion Systems Market, Segmentation by Type:

Hall Thruster Systems

Gridded Ion Thruster Systems

Electrostatic Microthruster Systems

Gridless Discharge Thruster Systems

Electrothermal Thruster Systems

Other

Global Small Satellite Electric Propulsion Systems Market, Segmentation by Propellant Type:

Xenon Propellant Systems

Iodine Propellant Systems

Water Propellant Systems

Ionic Liquid Propellant Systems

Metal Propellant Systems

Atmospheric Propellant Systems

Other

Global Small Satellite Electric Propulsion Systems Market, Segmentation by Application:

Orbit Raising

Station Keeping

Collision Avoidance

Deorbiting

Precision Attitude Control

Other

Companies Profiled:

ENPULSION GmbH

ThrustMe

Exotrail

Busek Co. Inc.

ExoTerra Resource LLC

Orbion Space Technology Inc.

Phase Four Inc.

Accion Systems Inc.

Astra Space Inc.

Benchmark Space Systems Inc.

Safran Spacecraft Propulsion

Bradford Space

Morpheus Space

IENAI SPACE

Aliena Pte. Ltd.

Technology for Propulsion and Innovation S.p.A.

SITAEL S.p.A.

Neumann Space

Pale Blue Inc.

Rocket Lab Corporation

SETS

Magdrive Ltd

Aurora Propulsion Technologies Oy

SteamJet Space Systems

Mars Space Ltd

Bellatrix Aerospace

IHI Aerospace Co., Ltd.

Shanghai Institute of Space Propulsion, AAPT, CASC

Lanzhou Institute of Physics, CAST

Beijing Institute of Control Engineering, CAST

Shanghai Institute of Spaceflight Control Technology, SAST

Aotian Technology (Beijing) Co., Ltd.

Beijing Edrive Space Technology Co., Ltd.

Nafei Satellite Power Technology Co., Ltd.

Beijing Xingchen Space Technology Co., Ltd.

Beijing Lanjian Hongqing Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Small Satellite Electric Propulsion Systems market?
2. What is the demand of the global Small Satellite Electric Propulsion Systems market?
3. What is the year over year growth of the global Small Satellite Electric Propulsion Systems market?
4. What is the production and production value of the global Small Satellite Electric Propulsion Systems market?
5. Who are the key producers in the global Small Satellite Electric Propulsion Systems market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Small Satellite Electric Propulsion Systems Introduction
- 1.2 World Small Satellite Electric Propulsion Systems Supply & Forecast
 - 1.2.1 World Small Satellite Electric Propulsion Systems Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Small Satellite Electric Propulsion Systems Production (2021-2032)
 - 1.2.3 World Small Satellite Electric Propulsion Systems Pricing Trends (2021-2032)
- 1.3 World Small Satellite Electric Propulsion Systems Production by Region (Based on Production Site)
 - 1.3.1 World Small Satellite Electric Propulsion Systems Production Value by Region (2021-2032)
 - 1.3.2 World Small Satellite Electric Propulsion Systems Production by Region (2021-2032)
 - 1.3.3 World Small Satellite Electric Propulsion Systems Average Price by Region (2021-2032)
 - 1.3.4 North America Small Satellite Electric Propulsion Systems Production (2021-2032)
 - 1.3.5 Europe Small Satellite Electric Propulsion Systems Production (2021-2032)
 - 1.3.6 China Small Satellite Electric Propulsion Systems Production (2021-2032)
 - 1.3.7 Japan Small Satellite Electric Propulsion Systems Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Small Satellite Electric Propulsion Systems Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Small Satellite Electric Propulsion Systems Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Small Satellite Electric Propulsion Systems Demand (2021-2032)
- 2.2 World Small Satellite Electric Propulsion Systems Consumption by Region
 - 2.2.1 World Small Satellite Electric Propulsion Systems Consumption by Region (2021-2026)
 - 2.2.2 World Small Satellite Electric Propulsion Systems Consumption Forecast by Region (2027-2032)
- 2.3 United States Small Satellite Electric Propulsion Systems Consumption (2021-2032)
- 2.4 China Small Satellite Electric Propulsion Systems Consumption (2021-2032)
- 2.5 Europe Small Satellite Electric Propulsion Systems Consumption (2021-2032)

- 2.6 Japan Small Satellite Electric Propulsion Systems Consumption (2021-2032)
- 2.7 South Korea Small Satellite Electric Propulsion Systems Consumption (2021-2032)
- 2.8 ASEAN Small Satellite Electric Propulsion Systems Consumption (2021-2032)
- 2.9 India Small Satellite Electric Propulsion Systems Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Small Satellite Electric Propulsion Systems Production Value by Manufacturer (2021-2026)
- 3.2 World Small Satellite Electric Propulsion Systems Production by Manufacturer (2021-2026)
- 3.3 World Small Satellite Electric Propulsion Systems Average Price by Manufacturer (2021-2026)
- 3.4 Small Satellite Electric Propulsion Systems Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Small Satellite Electric Propulsion Systems Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Small Satellite Electric Propulsion Systems in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Small Satellite Electric Propulsion Systems in 2025
- 3.6 Small Satellite Electric Propulsion Systems Market: Overall Company Footprint Analysis
 - 3.6.1 Small Satellite Electric Propulsion Systems Market: Region Footprint
 - 3.6.2 Small Satellite Electric Propulsion Systems Market: Company Product Type Footprint
 - 3.6.3 Small Satellite Electric Propulsion Systems Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Small Satellite Electric Propulsion Systems Production Value Comparison

4.1.1 United States VS China: Small Satellite Electric Propulsion Systems Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Small Satellite Electric Propulsion Systems Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Small Satellite Electric Propulsion Systems Production Comparison

4.2.1 United States VS China: Small Satellite Electric Propulsion Systems Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Small Satellite Electric Propulsion Systems Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Small Satellite Electric Propulsion Systems Consumption Comparison

4.3.1 United States VS China: Small Satellite Electric Propulsion Systems Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Small Satellite Electric Propulsion Systems Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Small Satellite Electric Propulsion Systems Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Small Satellite Electric Propulsion Systems Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Small Satellite Electric Propulsion Systems Production Value (2021-2026)

4.4.3 United States Based Manufacturers Small Satellite Electric Propulsion Systems Production (2021-2026)

4.5 China Based Small Satellite Electric Propulsion Systems Manufacturers and Market Share

4.5.1 China Based Small Satellite Electric Propulsion Systems Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Small Satellite Electric Propulsion Systems Production Value (2021-2026)

4.5.3 China Based Manufacturers Small Satellite Electric Propulsion Systems Production (2021-2026)

4.6 Rest of World Based Small Satellite Electric Propulsion Systems Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Small Satellite Electric Propulsion Systems Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Small Satellite Electric Propulsion Systems Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Small Satellite Electric Propulsion Systems

Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Small Satellite Electric Propulsion Systems Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hall Thruster Systems

5.2.2 Gridded Ion Thruster Systems

5.2.3 Electrostatic Microthruster Systems

5.2.4 Gridless Discharge Thruster Systems

5.2.5 Electrothermal Thruster Systems

5.2.6 Other

5.3 Market Segment by Type

5.3.1 World Small Satellite Electric Propulsion Systems Production by Type (2021-2032)

5.3.2 World Small Satellite Electric Propulsion Systems Production Value by Type (2021-2032)

5.3.3 World Small Satellite Electric Propulsion Systems Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PROPELLANT TYPE

6.1 World Small Satellite Electric Propulsion Systems Market Size Overview by Propellant Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Propellant Type

6.2.1 Xenon Propellant Systems

6.2.2 Iodine Propellant Systems

6.2.3 Water Propellant Systems

6.2.4 Ionic Liquid Propellant Systems

6.2.5 Metal Propellant Systems

6.2.6 Atmospheric Propellant Systems

6.2.7 Other

6.3 Market Segment by Propellant Type

6.3.1 World Small Satellite Electric Propulsion Systems Production by Propellant Type (2021-2032)

6.3.2 World Small Satellite Electric Propulsion Systems Production Value by Propellant Type (2021-2032)

6.3.3 World Small Satellite Electric Propulsion Systems Average Price by Propellant

Type (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Small Satellite Electric Propulsion Systems Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Orbit Raising

7.2.2 Station Keeping

7.2.3 Collision Avoidance

7.2.4 Deorbiting

7.2.5 Precision Attitude Control

7.2.6 Other

7.3 Market Segment by Application

7.3.1 World Small Satellite Electric Propulsion Systems Production by Application (2021-2032)

7.3.2 World Small Satellite Electric Propulsion Systems Production Value by Application (2021-2032)

7.3.3 World Small Satellite Electric Propulsion Systems Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 ENPULSION GmbH

8.1.1 ENPULSION GmbH Details

8.1.2 ENPULSION GmbH Major Business

8.1.3 ENPULSION GmbH Small Satellite Electric Propulsion Systems Product and Services

8.1.4 ENPULSION GmbH Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 ENPULSION GmbH Recent Developments/Updates

8.1.6 ENPULSION GmbH Competitive Strengths & Weaknesses

8.2 ThrustMe

8.2.1 ThrustMe Details

8.2.2 ThrustMe Major Business

8.2.3 ThrustMe Small Satellite Electric Propulsion Systems Product and Services

8.2.4 ThrustMe Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 ThrustMe Recent Developments/Updates

8.2.6 ThrustMe Competitive Strengths & Weaknesses

8.3 Exotrail

8.3.1 Exotrail Details

8.3.2 Exotrail Major Business

8.3.3 Exotrail Small Satellite Electric Propulsion Systems Product and Services

8.3.4 Exotrail Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Exotrail Recent Developments/Updates

8.3.6 Exotrail Competitive Strengths & Weaknesses

8.4 Busek Co. Inc.

8.4.1 Busek Co. Inc. Details

8.4.2 Busek Co. Inc. Major Business

8.4.3 Busek Co. Inc. Small Satellite Electric Propulsion Systems Product and Services

8.4.4 Busek Co. Inc. Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Busek Co. Inc. Recent Developments/Updates

8.4.6 Busek Co. Inc. Competitive Strengths & Weaknesses

8.5 ExoTerra Resource LLC

8.5.1 ExoTerra Resource LLC Details

8.5.2 ExoTerra Resource LLC Major Business

8.5.3 ExoTerra Resource LLC Small Satellite Electric Propulsion Systems Product and Services

8.5.4 ExoTerra Resource LLC Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 ExoTerra Resource LLC Recent Developments/Updates

8.5.6 ExoTerra Resource LLC Competitive Strengths & Weaknesses

8.6 Orbion Space Technology Inc.

8.6.1 Orbion Space Technology Inc. Details

8.6.2 Orbion Space Technology Inc. Major Business

8.6.3 Orbion Space Technology Inc. Small Satellite Electric Propulsion Systems Product and Services

8.6.4 Orbion Space Technology Inc. Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Orbion Space Technology Inc. Recent Developments/Updates

8.6.6 Orbion Space Technology Inc. Competitive Strengths & Weaknesses

8.7 Phase Four Inc.

8.7.1 Phase Four Inc. Details

8.7.2 Phase Four Inc. Major Business

8.7.3 Phase Four Inc. Small Satellite Electric Propulsion Systems Product and

Services

8.7.4 Phase Four Inc. Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Phase Four Inc. Recent Developments/Updates

8.7.6 Phase Four Inc. Competitive Strengths & Weaknesses

8.8 Accion Systems Inc.

8.8.1 Accion Systems Inc. Details

8.8.2 Accion Systems Inc. Major Business

8.8.3 Accion Systems Inc. Small Satellite Electric Propulsion Systems Product and Services

8.8.4 Accion Systems Inc. Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Accion Systems Inc. Recent Developments/Updates

8.8.6 Accion Systems Inc. Competitive Strengths & Weaknesses

8.9 Astra Space Inc.

8.9.1 Astra Space Inc. Details

8.9.2 Astra Space Inc. Major Business

8.9.3 Astra Space Inc. Small Satellite Electric Propulsion Systems Product and Services

8.9.4 Astra Space Inc. Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Astra Space Inc. Recent Developments/Updates

8.9.6 Astra Space Inc. Competitive Strengths & Weaknesses

8.10 Benchmark Space Systems Inc.

8.10.1 Benchmark Space Systems Inc. Details

8.10.2 Benchmark Space Systems Inc. Major Business

8.10.3 Benchmark Space Systems Inc. Small Satellite Electric Propulsion Systems Product and Services

8.10.4 Benchmark Space Systems Inc. Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Benchmark Space Systems Inc. Recent Developments/Updates

8.10.6 Benchmark Space Systems Inc. Competitive Strengths & Weaknesses

8.11 Safran Spacecraft Propulsion

8.11.1 Safran Spacecraft Propulsion Details

8.11.2 Safran Spacecraft Propulsion Major Business

8.11.3 Safran Spacecraft Propulsion Small Satellite Electric Propulsion Systems Product and Services

8.11.4 Safran Spacecraft Propulsion Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.11.5 Safran Spacecraft Propulsion Recent Developments/Updates
- 8.11.6 Safran Spacecraft Propulsion Competitive Strengths & Weaknesses
- 8.12 Bradford Space
 - 8.12.1 Bradford Space Details
 - 8.12.2 Bradford Space Major Business
 - 8.12.3 Bradford Space Small Satellite Electric Propulsion Systems Product and Services
 - 8.12.4 Bradford Space Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Bradford Space Recent Developments/Updates
 - 8.12.6 Bradford Space Competitive Strengths & Weaknesses
- 8.13 Morpheus Space
 - 8.13.1 Morpheus Space Details
 - 8.13.2 Morpheus Space Major Business
 - 8.13.3 Morpheus Space Small Satellite Electric Propulsion Systems Product and Services
 - 8.13.4 Morpheus Space Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Morpheus Space Recent Developments/Updates
 - 8.13.6 Morpheus Space Competitive Strengths & Weaknesses
- 8.14 IENAI SPACE
 - 8.14.1 IENAI SPACE Details
 - 8.14.2 IENAI SPACE Major Business
 - 8.14.3 IENAI SPACE Small Satellite Electric Propulsion Systems Product and Services
 - 8.14.4 IENAI SPACE Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 IENAI SPACE Recent Developments/Updates
 - 8.14.6 IENAI SPACE Competitive Strengths & Weaknesses
- 8.15 Aliena Pte. Ltd.
 - 8.15.1 Aliena Pte. Ltd. Details
 - 8.15.2 Aliena Pte. Ltd. Major Business
 - 8.15.3 Aliena Pte. Ltd. Small Satellite Electric Propulsion Systems Product and Services
 - 8.15.4 Aliena Pte. Ltd. Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Aliena Pte. Ltd. Recent Developments/Updates
 - 8.15.6 Aliena Pte. Ltd. Competitive Strengths & Weaknesses
- 8.16 Technology for Propulsion and Innovation S.p.A.
 - 8.16.1 Technology for Propulsion and Innovation S.p.A. Details

- 8.16.2 Technology for Propulsion and Innovation S.p.A. Major Business
- 8.16.3 Technology for Propulsion and Innovation S.p.A. Small Satellite Electric Propulsion Systems Product and Services
- 8.16.4 Technology for Propulsion and Innovation S.p.A. Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.16.5 Technology for Propulsion and Innovation S.p.A. Recent Developments/Updates
- 8.16.6 Technology for Propulsion and Innovation S.p.A. Competitive Strengths & Weaknesses
- 8.17 SITAEL S.p.A.
 - 8.17.1 SITAEL S.p.A. Details
 - 8.17.2 SITAEL S.p.A. Major Business
 - 8.17.3 SITAEL S.p.A. Small Satellite Electric Propulsion Systems Product and Services
 - 8.17.4 SITAEL S.p.A. Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.17.5 SITAEL S.p.A. Recent Developments/Updates
 - 8.17.6 SITAEL S.p.A. Competitive Strengths & Weaknesses
- 8.18 Neumann Space
 - 8.18.1 Neumann Space Details
 - 8.18.2 Neumann Space Major Business
 - 8.18.3 Neumann Space Small Satellite Electric Propulsion Systems Product and Services
 - 8.18.4 Neumann Space Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.18.5 Neumann Space Recent Developments/Updates
 - 8.18.6 Neumann Space Competitive Strengths & Weaknesses
- 8.19 Pale Blue Inc.
 - 8.19.1 Pale Blue Inc. Details
 - 8.19.2 Pale Blue Inc. Major Business
 - 8.19.3 Pale Blue Inc. Small Satellite Electric Propulsion Systems Product and Services
 - 8.19.4 Pale Blue Inc. Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.19.5 Pale Blue Inc. Recent Developments/Updates
 - 8.19.6 Pale Blue Inc. Competitive Strengths & Weaknesses
- 8.20 Rocket Lab Corporation
 - 8.20.1 Rocket Lab Corporation Details
 - 8.20.2 Rocket Lab Corporation Major Business

8.20.3 Rocket Lab Corporation Small Satellite Electric Propulsion Systems Product and Services

8.20.4 Rocket Lab Corporation Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.20.5 Rocket Lab Corporation Recent Developments/Updates

8.20.6 Rocket Lab Corporation Competitive Strengths & Weaknesses

8.21 SETS

8.21.1 SETS Details

8.21.2 SETS Major Business

8.21.3 SETS Small Satellite Electric Propulsion Systems Product and Services

8.21.4 SETS Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.21.5 SETS Recent Developments/Updates

8.21.6 SETS Competitive Strengths & Weaknesses

8.22 Magdrive Ltd

8.22.1 Magdrive Ltd Details

8.22.2 Magdrive Ltd Major Business

8.22.3 Magdrive Ltd Small Satellite Electric Propulsion Systems Product and Services

8.22.4 Magdrive Ltd Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.22.5 Magdrive Ltd Recent Developments/Updates

8.22.6 Magdrive Ltd Competitive Strengths & Weaknesses

8.23 Aurora Propulsion Technologies Oy

8.23.1 Aurora Propulsion Technologies Oy Details

8.23.2 Aurora Propulsion Technologies Oy Major Business

8.23.3 Aurora Propulsion Technologies Oy Small Satellite Electric Propulsion Systems Product and Services

8.23.4 Aurora Propulsion Technologies Oy Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.23.5 Aurora Propulsion Technologies Oy Recent Developments/Updates

8.23.6 Aurora Propulsion Technologies Oy Competitive Strengths & Weaknesses

8.24 SteamJet Space Systems

8.24.1 SteamJet Space Systems Details

8.24.2 SteamJet Space Systems Major Business

8.24.3 SteamJet Space Systems Small Satellite Electric Propulsion Systems Product and Services

8.24.4 SteamJet Space Systems Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.24.5 SteamJet Space Systems Recent Developments/Updates

- 8.24.6 SteamJet Space Systems Competitive Strengths & Weaknesses
- 8.25 Mars Space Ltd
 - 8.25.1 Mars Space Ltd Details
 - 8.25.2 Mars Space Ltd Major Business
 - 8.25.3 Mars Space Ltd Small Satellite Electric Propulsion Systems Product and Services
 - 8.25.4 Mars Space Ltd Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.25.5 Mars Space Ltd Recent Developments/Updates
 - 8.25.6 Mars Space Ltd Competitive Strengths & Weaknesses
- 8.26 Bellatrix Aerospace
 - 8.26.1 Bellatrix Aerospace Details
 - 8.26.2 Bellatrix Aerospace Major Business
 - 8.26.3 Bellatrix Aerospace Small Satellite Electric Propulsion Systems Product and Services
 - 8.26.4 Bellatrix Aerospace Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.26.5 Bellatrix Aerospace Recent Developments/Updates
 - 8.26.6 Bellatrix Aerospace Competitive Strengths & Weaknesses
- 8.27 IHI Aerospace Co., Ltd.
 - 8.27.1 IHI Aerospace Co., Ltd. Details
 - 8.27.2 IHI Aerospace Co., Ltd. Major Business
 - 8.27.3 IHI Aerospace Co., Ltd. Small Satellite Electric Propulsion Systems Product and Services
 - 8.27.4 IHI Aerospace Co., Ltd. Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.27.5 IHI Aerospace Co., Ltd. Recent Developments/Updates
 - 8.27.6 IHI Aerospace Co., Ltd. Competitive Strengths & Weaknesses
- 8.28 Shanghai Institute of Space Propulsion, AAPT, CASC
 - 8.28.1 Shanghai Institute of Space Propulsion, AAPT, CASC Details
 - 8.28.2 Shanghai Institute of Space Propulsion, AAPT, CASC Major Business
 - 8.28.3 Shanghai Institute of Space Propulsion, AAPT, CASC Small Satellite Electric Propulsion Systems Product and Services
 - 8.28.4 Shanghai Institute of Space Propulsion, AAPT, CASC Small Satellite Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.28.5 Shanghai Institute of Space Propulsion, AAPT, CASC Recent Developments/Updates
 - 8.28.6 Shanghai Institute of Space Propulsion, AAPT, CASC Competitive Strengths &

Weaknesses

8.29 Lanzhou Institute of Physics, CAST

8.29.1 Lanzhou Institute of Physics, CAST Details

8.29.2 Lanzhou Institute of Physics, CAST Major Business

8.29.3 Lanzhou Institute of Physics, CAST Small Satellite Electric Propulsion Systems

Product and Services

8.29.4 Lanzhou Institute of Physics, CAST Small Satellite Electric Propulsion Systems

Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.29.5 Lanzhou Institute of Physics, CAST Recent Developments/Updates

8.29.6 Lanzhou Institute of Physics, CAST Competitive Strengths & Weaknesses

8.30 Beijing Institute of Control Engineering, CAST

8.30.1 Beijing Institute of Control Engineering, CAST Details

8.30.2 Beijing Institute of Control Engineering, CAST Major Business

8.30.3 Beijing Institute of Control Engineering, CAST Small Satellite Electric

Propulsion Systems Product and Services

8.30.4 Beijing Institute of Control Engineering, CAST Small Satellite Electric

Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.30.5 Beijing Institute of Control Engineering, CAST Recent Developments/Updates

8.30.6 Beijing Institute of Control Engineering, CAST Competitive Strengths &

Weaknesses

8.31 Shanghai Institute of Spaceflight Control Technology, SAST

8.31.1 Shanghai Institute of Spaceflight Control Technology, SAST Details

8.31.2 Shanghai Institute of Spaceflight Control Technology, SAST Major Business

8.31.3 Shanghai Institute of Spaceflight Control Technology, SAST Small Satellite

Electric Propulsion Systems Product and Services

8.31.4 Shanghai Institute of Spaceflight Control Technology, SAST Small Satellite

Electric Propulsion Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.31.5 Shanghai Institute of Spaceflight Control Technology, SAST Recent

Developments/Updates

8.31.6 Shanghai Institute of Spaceflight Control Technology, SAST Competitive

Strengths & Weaknesses

8.32 Aotian Technology (Beijing) Co., Ltd.

8.32.1 Aotian Technology (Beijing) Co., Ltd. Details

8.32.2 Aotian Technology (Beijing) Co., Ltd. Major Business

8.32.3 Aotian Technology (Beijing) Co., Ltd. Small Satellite Electric Propulsion

Systems Product and Services

8.32.4 Aotian Technology (Beijing) Co., Ltd. Small Satellite Electric Propulsion

Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.32.5 Aotian Technology (Beijing) Co., Ltd. Recent Developments/Updates

8.32.6 Aotian Technology (Beijing) Co., Ltd. Competitive Strengths & Weaknesses

8.33 Beijing Edrive Space Technology Co., Ltd.

8.33.1 Beijing Edrive Space Technology Co., Ltd. Details

8.33.2 Beijing Edrive Space Technology Co., Ltd. Major Business

8.33.3 Beijing Edrive Space Technology Co., Ltd. Small Satellite Electric Propulsion

Systems Product and Services

8.33.4 Beijing Edrive Space Technology Co., Ltd. Small Satellite Electric Propulsion

Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.33.5 Beijing Edrive Space Technology Co., Ltd. Recent Developments/Updates

8.33.6 Beijing Edrive Space Technology Co., Ltd. Competitive Strengths &

Weaknesses

8.34 Nafei Satellite Power Technology Co., Ltd.

8.34.1 Nafei Satellite Power Technology Co., Ltd. Details

8.34.2 Nafei Satellite Power Technology Co., Ltd. Major Business

8.34.3 Nafei Satellite Power Technology Co., Ltd. Small Satellite Electric Propulsion

Systems Product and Services

8.34.4 Nafei Satellite Power Technology Co., Ltd. Small Satellite Electric Propulsion

Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.34.5 Nafei Satellite Power Technology Co., Ltd. Recent Developments/Updates

8.34.6 Nafei Satellite Power Technology Co., Ltd. Competitive Strengths &

Weaknesses

8.35 Beijing Xingchen Space Technology Co., Ltd.

8.35.1 Beijing Xingchen Space Technology Co., Ltd. Details

8.35.2 Beijing Xingchen Space Technology Co., Ltd. Major Business

8.35.3 Beijing Xingchen Space Technology Co., Ltd. Small Satellite Electric Propulsion

Systems Product and Services

8.35.4 Beijing Xingchen Space Technology Co., Ltd. Small Satellite Electric Propulsion

Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.35.5 Beijing Xingchen Space Technology Co., Ltd. Recent Developments/Updates

8.35.6 Beijing Xingchen Space Technology Co., Ltd. Competitive Strengths &

Weaknesses

8.36 Beijing Lanjian Hongqing Technology Co., Ltd.

8.36.1 Beijing Lanjian Hongqing Technology Co., Ltd. Details

8.36.2 Beijing Lanjian Hongqing Technology Co., Ltd. Major Business

8.36.3 Beijing Lanjian Hongqing Technology Co., Ltd. Small Satellite Electric

Propulsion Systems Product and Services

8.36.4 Beijing Lanjian Hongqing Technology Co., Ltd. Small Satellite Electric

Propulsion Systems Production, Price, Value, Gross Margin and Market Share
(2021-2026)

8.36.5 Beijing Lanjian Hongqing Technology Co., Ltd. Recent Developments/Updates

8.36.6 Beijing Lanjian Hongqing Technology Co., Ltd. Competitive Strengths &
Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Small Satellite Electric Propulsion Systems Industry Chain

9.2 Small Satellite Electric Propulsion Systems Upstream Analysis

9.2.1 Small Satellite Electric Propulsion Systems Core Raw Materials

9.2.2 Main Manufacturers of Small Satellite Electric Propulsion Systems Core Raw
Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Small Satellite Electric Propulsion Systems Production Mode

9.6 Small Satellite Electric Propulsion Systems Procurement Model

9.7 Small Satellite Electric Propulsion Systems Industry Sales Model and Sales
Channels

9.7.1 Small Satellite Electric Propulsion Systems Sales Model

9.7.2 Small Satellite Electric Propulsion Systems Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Small Satellite Electric Propulsion Systems Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Small Satellite Electric Propulsion Systems Production Value by Region (2021-2026) & (USD Million)

Table 3. World Small Satellite Electric Propulsion Systems Production Value by Region (2027-2032) & (USD Million)

Table 4. World Small Satellite Electric Propulsion Systems Production Value Market Share by Region (2021-2026)

Table 5. World Small Satellite Electric Propulsion Systems Production Value Market Share by Region (2027-2032)

Table 6. World Small Satellite Electric Propulsion Systems Production by Region (2021-2026) & (Units)

Table 7. World Small Satellite Electric Propulsion Systems Production by Region (2027-2032) & (Units)

Table 8. World Small Satellite Electric Propulsion Systems Production Market Share by Region (2021-2026)

Table 9. World Small Satellite Electric Propulsion Systems Production Market Share by Region (2027-2032)

Table 10. World Small Satellite Electric Propulsion Systems Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Small Satellite Electric Propulsion Systems Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Small Satellite Electric Propulsion Systems Major Market Trends

Table 13. World Small Satellite Electric Propulsion Systems Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Small Satellite Electric Propulsion Systems Consumption by Region (2021-2026) & (Units)

Table 15. World Small Satellite Electric Propulsion Systems Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Small Satellite Electric Propulsion Systems Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Small Satellite Electric Propulsion Systems Producers in 2025

Table 18. World Small Satellite Electric Propulsion Systems Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Small Satellite Electric Propulsion Systems Producers in 2025

Table 20. World Small Satellite Electric Propulsion Systems Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Small Satellite Electric Propulsion Systems Company Evaluation Quadrant

Table 22. World Small Satellite Electric Propulsion Systems Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Small Satellite Electric Propulsion Systems Production Site of Key Manufacturer

Table 24. Small Satellite Electric Propulsion Systems Market: Company Product Type Footprint

Table 25. Small Satellite Electric Propulsion Systems Market: Company Product Application Footprint

Table 26. Small Satellite Electric Propulsion Systems Competitive Factors

Table 27. Small Satellite Electric Propulsion Systems New Entrant and Capacity Expansion Plans

Table 28. Small Satellite Electric Propulsion Systems Mergers & Acquisitions Activity

Table 29. United States VS China Small Satellite Electric Propulsion Systems Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Small Satellite Electric Propulsion Systems Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Small Satellite Electric Propulsion Systems Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Small Satellite Electric Propulsion Systems Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Small Satellite Electric Propulsion Systems Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Small Satellite Electric Propulsion Systems Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Small Satellite Electric Propulsion Systems Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Small Satellite Electric Propulsion Systems Production Market Share (2021-2026)

Table 37. China Based Small Satellite Electric Propulsion Systems Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Small Satellite Electric Propulsion Systems Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Small Satellite Electric Propulsion Systems

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Small Satellite Electric Propulsion Systems Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Small Satellite Electric Propulsion Systems Production Market Share (2021-2026)

Table 42. Rest of World Based Small Satellite Electric Propulsion Systems Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Small Satellite Electric Propulsion Systems Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Small Satellite Electric Propulsion Systems Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Small Satellite Electric Propulsion Systems Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Small Satellite Electric Propulsion Systems Production Market Share (2021-2026)

Table 47. World Small Satellite Electric Propulsion Systems Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Small Satellite Electric Propulsion Systems Production by Type (2021-2026) & (Units)

Table 49. World Small Satellite Electric Propulsion Systems Production by Type (2027-2032) & (Units)

Table 50. World Small Satellite Electric Propulsion Systems Production Value by Type (2021-2026) & (USD Million)

Table 51. World Small Satellite Electric Propulsion Systems Production Value by Type (2027-2032) & (USD Million)

Table 52. World Small Satellite Electric Propulsion Systems Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Small Satellite Electric Propulsion Systems Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Small Satellite Electric Propulsion Systems Production Value by Propellant Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Small Satellite Electric Propulsion Systems Production by Propellant Type (2021-2026) & (Units)

Table 56. World Small Satellite Electric Propulsion Systems Production by Propellant Type (2027-2032) & (Units)

Table 57. World Small Satellite Electric Propulsion Systems Production Value by Propellant Type (2021-2026) & (USD Million)

Table 58. World Small Satellite Electric Propulsion Systems Production Value by Propellant Type (2027-2032) & (USD Million)

Table 59. World Small Satellite Electric Propulsion Systems Average Price by Propellant Type (2021-2026) & (US\$/Unit)

Table 60. World Small Satellite Electric Propulsion Systems Average Price by Propellant Type (2027-2032) & (US\$/Unit)

Table 61. World Small Satellite Electric Propulsion Systems Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Small Satellite Electric Propulsion Systems Production by Application (2021-2026) & (Units)

Table 63. World Small Satellite Electric Propulsion Systems Production by Application (2027-2032) & (Units)

Table 64. World Small Satellite Electric Propulsion Systems Production Value by Application (2021-2026) & (USD Million)

Table 65. World Small Satellite Electric Propulsion Systems Production Value by Application (2027-2032) & (USD Million)

Table 66. World Small Satellite Electric Propulsion Systems Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Small Satellite Electric Propulsion Systems Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. ENPULSION GmbH Basic Information, Manufacturing Base and Competitors

Table 69. ENPULSION GmbH Major Business

Table 70. ENPULSION GmbH Small Satellite Electric Propulsion Systems Product and Services

Table 71. ENPULSION GmbH Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. ENPULSION GmbH Recent Developments/Updates

Table 73. ENPULSION GmbH Competitive Strengths & Weaknesses

Table 74. ThrustMe Basic Information, Manufacturing Base and Competitors

Table 75. ThrustMe Major Business

Table 76. ThrustMe Small Satellite Electric Propulsion Systems Product and Services

Table 77. ThrustMe Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. ThrustMe Recent Developments/Updates

Table 79. ThrustMe Competitive Strengths & Weaknesses

Table 80. Exotrail Basic Information, Manufacturing Base and Competitors

Table 81. Exotrail Major Business

Table 82. Exotrail Small Satellite Electric Propulsion Systems Product and Services

Table 83. Exotrail Small Satellite Electric Propulsion Systems Production (Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 84. Exotrail Recent Developments/Updates

Table 85. Exotrail Competitive Strengths & Weaknesses

Table 86. Busek Co. Inc. Basic Information, Manufacturing Base and Competitors

Table 87. Busek Co. Inc. Major Business

Table 88. Busek Co. Inc. Small Satellite Electric Propulsion Systems Product and Services

Table 89. Busek Co. Inc. Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Busek Co. Inc. Recent Developments/Updates

Table 91. Busek Co. Inc. Competitive Strengths & Weaknesses

Table 92. ExoTerra Resource LLC Basic Information, Manufacturing Base and Competitors

Table 93. ExoTerra Resource LLC Major Business

Table 94. ExoTerra Resource LLC Small Satellite Electric Propulsion Systems Product and Services

Table 95. ExoTerra Resource LLC Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. ExoTerra Resource LLC Recent Developments/Updates

Table 97. ExoTerra Resource LLC Competitive Strengths & Weaknesses

Table 98. Orbion Space Technology Inc. Basic Information, Manufacturing Base and Competitors

Table 99. Orbion Space Technology Inc. Major Business

Table 100. Orbion Space Technology Inc. Small Satellite Electric Propulsion Systems Product and Services

Table 101. Orbion Space Technology Inc. Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Orbion Space Technology Inc. Recent Developments/Updates

Table 103. Orbion Space Technology Inc. Competitive Strengths & Weaknesses

Table 104. Phase Four Inc. Basic Information, Manufacturing Base and Competitors

Table 105. Phase Four Inc. Major Business

Table 106. Phase Four Inc. Small Satellite Electric Propulsion Systems Product and Services

Table 107. Phase Four Inc. Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 108. Phase Four Inc. Recent Developments/Updates

Table 109. Phase Four Inc. Competitive Strengths & Weaknesses

Table 110. Accion Systems Inc. Basic Information, Manufacturing Base and Competitors

Table 111. Accion Systems Inc. Major Business

Table 112. Accion Systems Inc. Small Satellite Electric Propulsion Systems Product and Services

Table 113. Accion Systems Inc. Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Accion Systems Inc. Recent Developments/Updates

Table 115. Accion Systems Inc. Competitive Strengths & Weaknesses

Table 116. Astra Space Inc. Basic Information, Manufacturing Base and Competitors

Table 117. Astra Space Inc. Major Business

Table 118. Astra Space Inc. Small Satellite Electric Propulsion Systems Product and Services

Table 119. Astra Space Inc. Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Astra Space Inc. Recent Developments/Updates

Table 121. Astra Space Inc. Competitive Strengths & Weaknesses

Table 122. Benchmark Space Systems Inc. Basic Information, Manufacturing Base and Competitors

Table 123. Benchmark Space Systems Inc. Major Business

Table 124. Benchmark Space Systems Inc. Small Satellite Electric Propulsion Systems Product and Services

Table 125. Benchmark Space Systems Inc. Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Benchmark Space Systems Inc. Recent Developments/Updates

Table 127. Benchmark Space Systems Inc. Competitive Strengths & Weaknesses

Table 128. Safran Spacecraft Propulsion Basic Information, Manufacturing Base and Competitors

Table 129. Safran Spacecraft Propulsion Major Business

Table 130. Safran Spacecraft Propulsion Small Satellite Electric Propulsion Systems Product and Services

Table 131. Safran Spacecraft Propulsion Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and

Market Share (2021-2026)

Table 132. Safran Spacecraft Propulsion Recent Developments/Updates

Table 133. Safran Spacecraft Propulsion Competitive Strengths & Weaknesses

Table 134. Bradford Space Basic Information, Manufacturing Base and Competitors

Table 135. Bradford Space Major Business

Table 136. Bradford Space Small Satellite Electric Propulsion Systems Product and Services

Table 137. Bradford Space Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Bradford Space Recent Developments/Updates

Table 139. Bradford Space Competitive Strengths & Weaknesses

Table 140. Morpheus Space Basic Information, Manufacturing Base and Competitors

Table 141. Morpheus Space Major Business

Table 142. Morpheus Space Small Satellite Electric Propulsion Systems Product and Services

Table 143. Morpheus Space Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Morpheus Space Recent Developments/Updates

Table 145. Morpheus Space Competitive Strengths & Weaknesses

Table 146. IENAI SPACE Basic Information, Manufacturing Base and Competitors

Table 147. IENAI SPACE Major Business

Table 148. IENAI SPACE Small Satellite Electric Propulsion Systems Product and Services

Table 149. IENAI SPACE Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. IENAI SPACE Recent Developments/Updates

Table 151. IENAI SPACE Competitive Strengths & Weaknesses

Table 152. Aliena Pte. Ltd. Basic Information, Manufacturing Base and Competitors

Table 153. Aliena Pte. Ltd. Major Business

Table 154. Aliena Pte. Ltd. Small Satellite Electric Propulsion Systems Product and Services

Table 155. Aliena Pte. Ltd. Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Aliena Pte. Ltd. Recent Developments/Updates

Table 157. Aliena Pte. Ltd. Competitive Strengths & Weaknesses

Table 158. Technology for Propulsion and Innovation S.p.A. Basic Information, Manufacturing Base and Competitors

Table 159. Technology for Propulsion and Innovation S.p.A. Major Business

Table 160. Technology for Propulsion and Innovation S.p.A. Small Satellite Electric Propulsion Systems Product and Services

Table 161. Technology for Propulsion and Innovation S.p.A. Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Technology for Propulsion and Innovation S.p.A. Recent Developments/Updates

Table 163. Technology for Propulsion and Innovation S.p.A. Competitive Strengths & Weaknesses

Table 164. SITAEEL S.p.A. Basic Information, Manufacturing Base and Competitors

Table 165. SITAEEL S.p.A. Major Business

Table 166. SITAEEL S.p.A. Small Satellite Electric Propulsion Systems Product and Services

Table 167. SITAEEL S.p.A. Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. SITAEEL S.p.A. Recent Developments/Updates

Table 169. SITAEEL S.p.A. Competitive Strengths & Weaknesses

Table 170. Neumann Space Basic Information, Manufacturing Base and Competitors

Table 171. Neumann Space Major Business

Table 172. Neumann Space Small Satellite Electric Propulsion Systems Product and Services

Table 173. Neumann Space Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Neumann Space Recent Developments/Updates

Table 175. Neumann Space Competitive Strengths & Weaknesses

Table 176. Pale Blue Inc. Basic Information, Manufacturing Base and Competitors

Table 177. Pale Blue Inc. Major Business

Table 178. Pale Blue Inc. Small Satellite Electric Propulsion Systems Product and Services

Table 179. Pale Blue Inc. Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Pale Blue Inc. Recent Developments/Updates

Table 181. Pale Blue Inc. Competitive Strengths & Weaknesses

Table 182. Rocket Lab Corporation Basic Information, Manufacturing Base and Competitors

Table 183. Rocket Lab Corporation Major Business

Table 184. Rocket Lab Corporation Small Satellite Electric Propulsion Systems Product and Services

Table 185. Rocket Lab Corporation Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. Rocket Lab Corporation Recent Developments/Updates

Table 187. Rocket Lab Corporation Competitive Strengths & Weaknesses

Table 188. SETS Basic Information, Manufacturing Base and Competitors

Table 189. SETS Major Business

Table 190. SETS Small Satellite Electric Propulsion Systems Product and Services

Table 191. SETS Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. SETS Recent Developments/Updates

Table 193. SETS Competitive Strengths & Weaknesses

Table 194. Magdrive Ltd Basic Information, Manufacturing Base and Competitors

Table 195. Magdrive Ltd Major Business

Table 196. Magdrive Ltd Small Satellite Electric Propulsion Systems Product and Services

Table 197. Magdrive Ltd Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 198. Magdrive Ltd Recent Developments/Updates

Table 199. Magdrive Ltd Competitive Strengths & Weaknesses

Table 200. Aurora Propulsion Technologies Oy Basic Information, Manufacturing Base and Competitors

Table 201. Aurora Propulsion Technologies Oy Major Business

Table 202. Aurora Propulsion Technologies Oy Small Satellite Electric Propulsion Systems Product and Services

Table 203. Aurora Propulsion Technologies Oy Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 204. Aurora Propulsion Technologies Oy Recent Developments/Updates

Table 205. Aurora Propulsion Technologies Oy Competitive Strengths & Weaknesses

Table 206. SteamJet Space Systems Basic Information, Manufacturing Base and Competitors

Table 207. SteamJet Space Systems Major Business
Table 208. SteamJet Space Systems Small Satellite Electric Propulsion Systems Product and Services
Table 209. SteamJet Space Systems Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 210. SteamJet Space Systems Recent Developments/Updates
Table 211. SteamJet Space Systems Competitive Strengths & Weaknesses
Table 212. Mars Space Ltd Basic Information, Manufacturing Base and Competitors
Table 213. Mars Space Ltd Major Business
Table 214. Mars Space Ltd Small Satellite Electric Propulsion Systems Product and Services
Table 215. Mars Space Ltd Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 216. Mars Space Ltd Recent Developments/Updates
Table 217. Mars Space Ltd Competitive Strengths & Weaknesses
Table 218. Bellatrix Aerospace Basic Information, Manufacturing Base and Competitors
Table 219. Bellatrix Aerospace Major Business
Table 220. Bellatrix Aerospace Small Satellite Electric Propulsion Systems Product and Services
Table 221. Bellatrix Aerospace Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 222. Bellatrix Aerospace Recent Developments/Updates
Table 223. Bellatrix Aerospace Competitive Strengths & Weaknesses
Table 224. IHI Aerospace Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 225. IHI Aerospace Co., Ltd. Major Business
Table 226. IHI Aerospace Co., Ltd. Small Satellite Electric Propulsion Systems Product and Services
Table 227. IHI Aerospace Co., Ltd. Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 228. IHI Aerospace Co., Ltd. Recent Developments/Updates
Table 229. IHI Aerospace Co., Ltd. Competitive Strengths & Weaknesses
Table 230. Shanghai Institute of Space Propulsion, AAPT, CASC Basic Information, Manufacturing Base and Competitors
Table 231. Shanghai Institute of Space Propulsion, AAPT, CASC Major Business

Table 232. Shanghai Institute of Space Propulsion, AAPT, CASC Small Satellite Electric Propulsion Systems Product and Services

Table 233. Shanghai Institute of Space Propulsion, AAPT, CASC Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 234. Shanghai Institute of Space Propulsion, AAPT, CASC Recent Developments/Updates

Table 235. Shanghai Institute of Space Propulsion, AAPT, CASC Competitive Strengths & Weaknesses

Table 236. Lanzhou Institute of Physics, CAST Basic Information, Manufacturing Base and Competitors

Table 237. Lanzhou Institute of Physics, CAST Major Business

Table 238. Lanzhou Institute of Physics, CAST Small Satellite Electric Propulsion Systems Product and Services

Table 239. Lanzhou Institute of Physics, CAST Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 240. Lanzhou Institute of Physics, CAST Recent Developments/Updates

Table 241. Lanzhou Institute of Physics, CAST Competitive Strengths & Weaknesses

Table 242. Beijing Institute of Control Engineering, CAST Basic Information, Manufacturing Base and Competitors

Table 243. Beijing Institute of Control Engineering, CAST Major Business

Table 244. Beijing Institute of Control Engineering, CAST Small Satellite Electric Propulsion Systems Product and Services

Table 245. Beijing Institute of Control Engineering, CAST Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 246. Beijing Institute of Control Engineering, CAST Recent Developments/Updates

Table 247. Beijing Institute of Control Engineering, CAST Competitive Strengths & Weaknesses

Table 248. Shanghai Institute of Spaceflight Control Technology, SAST Basic Information, Manufacturing Base and Competitors

Table 249. Shanghai Institute of Spaceflight Control Technology, SAST Major Business

Table 250. Shanghai Institute of Spaceflight Control Technology, SAST Small Satellite Electric Propulsion Systems Product and Services

Table 251. Shanghai Institute of Spaceflight Control Technology, SAST Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 252. Shanghai Institute of Spaceflight Control Technology, SAST Recent Developments/Updates

Table 253. Shanghai Institute of Spaceflight Control Technology, SAST Competitive Strengths & Weaknesses

Table 254. Aotian Technology (Beijing) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 255. Aotian Technology (Beijing) Co., Ltd. Major Business

Table 256. Aotian Technology (Beijing) Co., Ltd. Small Satellite Electric Propulsion Systems Product and Services

Table 257. Aotian Technology (Beijing) Co., Ltd. Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 258. Aotian Technology (Beijing) Co., Ltd. Recent Developments/Updates

Table 259. Aotian Technology (Beijing) Co., Ltd. Competitive Strengths & Weaknesses

Table 260. Beijing Edrive Space Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 261. Beijing Edrive Space Technology Co., Ltd. Major Business

Table 262. Beijing Edrive Space Technology Co., Ltd. Small Satellite Electric Propulsion Systems Product and Services

Table 263. Beijing Edrive Space Technology Co., Ltd. Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 264. Beijing Edrive Space Technology Co., Ltd. Recent Developments/Updates

Table 265. Beijing Edrive Space Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 266. Nafei Satellite Power Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 267. Nafei Satellite Power Technology Co., Ltd. Major Business

Table 268. Nafei Satellite Power Technology Co., Ltd. Small Satellite Electric Propulsion Systems Product and Services

Table 269. Nafei Satellite Power Technology Co., Ltd. Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 270. Nafei Satellite Power Technology Co., Ltd. Recent Developments/Updates

Table 271. Nafei Satellite Power Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 272. Beijing Xingchen Space Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 273. Beijing Xingchen Space Technology Co., Ltd. Major Business

Table 274. Beijing Xingchen Space Technology Co., Ltd. Small Satellite Electric Propulsion Systems Product and Services

Table 275. Beijing Xingchen Space Technology Co., Ltd. Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 276. Beijing Xingchen Space Technology Co., Ltd. Recent Developments/Updates

Table 277. Beijing Xingchen Space Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 278. Beijing Lanjian Hongqing Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 279. Beijing Lanjian Hongqing Technology Co., Ltd. Major Business

Table 280. Beijing Lanjian Hongqing Technology Co., Ltd. Small Satellite Electric Propulsion Systems Product and Services

Table 281. Beijing Lanjian Hongqing Technology Co., Ltd. Small Satellite Electric Propulsion Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 282. Beijing Lanjian Hongqing Technology Co., Ltd. Recent Developments/Updates

Table 283. Beijing Lanjian Hongqing Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 284. Global Key Players of Small Satellite Electric Propulsion Systems Upstream (Raw Materials)

Table 285. Global Small Satellite Electric Propulsion Systems Typical Customers

Table 286. Small Satellite Electric Propulsion Systems Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Small Satellite Electric Propulsion Systems Picture

Figure 2. World Small Satellite Electric Propulsion Systems Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Small Satellite Electric Propulsion Systems Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Small Satellite Electric Propulsion Systems Production (2021-2032) & (Units)

Figure 5. World Small Satellite Electric Propulsion Systems Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Small Satellite Electric Propulsion Systems Production Value Market Share by Region (2021-2032)

Figure 7. World Small Satellite Electric Propulsion Systems Production Market Share by Region (2021-2032)

Figure 8. North America Small Satellite Electric Propulsion Systems Production (2021-2032) & (Units)

Figure 9. Europe Small Satellite Electric Propulsion Systems Production (2021-2032) & (Units)

Figure 10. China Small Satellite Electric Propulsion Systems Production (2021-2032) & (Units)

Figure 11. Japan Small Satellite Electric Propulsion Systems Production (2021-2032) & (Units)

Figure 12. Small Satellite Electric Propulsion Systems Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Small Satellite Electric Propulsion Systems Consumption (2021-2032) & (Units)

Figure 15. World Small Satellite Electric Propulsion Systems Consumption Market Share by Region (2021-2032)

Figure 16. United States Small Satellite Electric Propulsion Systems Consumption (2021-2032) & (Units)

Figure 17. China Small Satellite Electric Propulsion Systems Consumption (2021-2032) & (Units)

Figure 18. Europe Small Satellite Electric Propulsion Systems Consumption (2021-2032) & (Units)

Figure 19. Japan Small Satellite Electric Propulsion Systems Consumption (2021-2032) & (Units)

Figure 20. South Korea Small Satellite Electric Propulsion Systems Consumption (2021-2032) & (Units)

Figure 21. ASEAN Small Satellite Electric Propulsion Systems Consumption (2021-2032) & (Units)

Figure 22. India Small Satellite Electric Propulsion Systems Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Small Satellite Electric Propulsion Systems by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Small Satellite Electric Propulsion Systems Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Small Satellite Electric Propulsion Systems Markets in 2025

Figure 26. United States VS China: Small Satellite Electric Propulsion Systems Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Small Satellite Electric Propulsion Systems Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Small Satellite Electric Propulsion Systems Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Small Satellite Electric Propulsion Systems Production Market Share 2025

Figure 30. China Based Manufacturers Small Satellite Electric Propulsion Systems Production Market Share 2025

I would like to order

Product name: Global Small Satellite Electric Propulsion Systems Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G8DD1046ED9CEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8DD1046ED9CEN.html>