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Global Small Plastic Granulator Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Small Plastic Granulator Machine market size is expected to reach $ 335 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Small Plastic Granulator Machine refers in this study to compact industrial equipment used to convert thermoplastic production scrap, film waste, woven materials, nonwovens, rigid regrind and other recyclable plastic feedstocks into reusable pellets through extrusion-based recycling and granulation. The research scope focuses on equipment with nominal finished-pellet output of approximately 200 kg/h or below, covering direct-feed, force-feed, cutter-compactor-integrated and shredder-extruder-integrated configurations. A typical Small Plastic Granulator Machine incorporates material feeding and conditioning, melt extrusion, degassing, melt filtration, cooling and pellet cutting, with single-stage single-screw and two-stage cascade extrusion representing mainstream machine architectures. Depending on polymer characteristics and pellet requirements, strand cutting, water-ring die-face cutting, air-cooled die-face cutting and selected underwater pelletizing systems may be adopted. The equipment is primarily deployed for in-house recycling of post-industrial scrap, small and medium-scale plastic recycling operations and decentralized material recovery applications where lower throughput, compact footprint, flexible material handling and manageable capital investment are important purchasing criteria.

Key Findings

In 2025, global Small Plastic Granulator Machine production reached approximately 9,209.The average price is approximately $23,000

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The 2025 global weighted average selling price was approximately US$97,200 per unit

Europe represented about 27% of market revenue, followed by China at 22% and Taiwan at 17%

The core competitive model covers about 29 manufacturers while the extended global supplier pool exceeds 60 manufacturer and manufacturer-candidate entities

Rated finished-pellet output of approximately 200 kg/h or below defines the core equipment scope

Market Trends

The Small Plastic Granulator Machine market is moving from conventional stand-alone extrusion and strand-cutting configurations toward more integrated recycling systems that combine material conditioning, controlled feeding, extrusion, degassing, melt filtration and pelletizing within a compact footprint. Cutter-compactor and shredder-extruder configurations are gaining relevance where users need to process low-bulk-density film, edge trim, woven materials or irregular production scrap with less manual handling. At the same time, automatic screen changing, improved vacuum degassing, recipe-based control and more compact die-face pelletizing systems are increasing operating stability and reducing dependence on experienced operators. Product development is therefore increasingly focused on process integration, energy efficiency, ease of operation and consistent pellet quality rather than simply increasing nominal throughput. The market is also becoming more clearly segmented between premium highly automated equipment and standardized cost-efficient machines, allowing different customer groups to select systems according to material quality requirements, labor costs, operating intensity and capital budgets.

Market Dynamics

Drivers

Growth is primarily supported by increasing in-house recovery of post-industrial plastic scrap, higher attention to recycled-content utilization, rising disposal and material-handling costs, and the economic value of returning relatively clean production waste directly into manufacturing. Regulatory developments are also reinforcing the long-term

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recycling investment environment. The EU Packaging and Packaging Waste Regulation has generally applied since 12 August 2026 and introduces progressively stronger circularity requirements, including recycled-content and recyclability measures scheduled from 2030, supporting broader investment in plastic recycling infrastructure.

Restraints

Market growth is constrained by fluctuations in recycled-resin economics, weak profitability among some recyclers, financing sensitivity among small customers and strong competition from lower-priced regional machinery suppliers. High energy costs and periods of weak demand for recyclates can delay equipment purchases, particularly in mature European markets. EREMA Group reported that the plastics recycling sector remained under pressure in fiscal 2025/26 as customers postponed investments amid high energy costs, weaker recyclate demand and intense international competition, illustrating the capital-expenditure sensitivity of the broader recycling machinery industry.

Opportunities

The strongest opportunities are emerging in decentralized recycling, factory-level closed-loop material recovery and compact automated systems for processors that generate stable streams of relatively clean scrap. Film converters, packaging producers, nonwoven manufacturers, injection molders and extrusion plants increasingly have an economic incentive to reduce external waste handling and recover material internally. Additional opportunities are developing around higher-performance filtration, lower-temperature processing, improved degassing and flexible multi-material operation, allowing small machines to address feedstocks that previously required larger or more specialized recycling systems.

Challenges

The industry faces persistent challenges related to fragmented equipment standards, large differences in machine quality among suppliers and inconsistent definitions of rated throughput and system configuration. Equipment quotations may include different combinations of feeding systems, compactors, filters, pelletizers and auxiliary equipment, making direct price comparison difficult. Manufacturers must also balance low capital cost with increasingly demanding requirements for pellet uniformity, filtration

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performance, energy efficiency and automation. For smaller OEMs, building international service capability and maintaining reliable after-sales support are additional barriers to expanding beyond regional markets.

Industry Chain Analysis

The upstream industry chain of the Small Plastic Granulator Machine market includes carbon steel and stainless steel structures, screws and barrels, gearboxes, motors, variable-frequency drives, heaters, temperature-control components, vacuum systems, screens and melt filters, cutting assemblies, pumps, sensors, PLCs and electrical control components. Screws, barrels, gearboxes, filtration systems and control hardware have a particularly direct influence on equipment lifetime, melt stability and maintenance requirements. As product integration increases, the proportion of value associated with automation, process control and proprietary extrusion design is gradually rising relative to basic fabricated structures.

The midstream consists of equipment OEMs responsible for mechanical design, extrusion-system integration, fabrication, assembly, commissioning and after-sales service. Downstream customers include plastic film and packaging processors, woven-bag and nonwoven producers, injection molding and extrusion plants, independent plastic recyclers and other manufacturers generating recyclable thermoplastic scrap. Value creation shifts from basic equipment fabrication toward process stability, lower labor requirements, improved yield and recycled-pellet quality, while supplier profitability is increasingly differentiated by brand, engineering capability, international distribution and lifecycle service rather than by machine manufacturing alone.

Segment Insights

By rated throughput, the market is commonly structured into up to 50 kg/h, above 50–100 kg/h and above 100–200 kg/h equipment. Ultra-small systems are primarily suited to edge trim, small-volume production scrap and specialty recycling, while 50–200 kg/h machines address a broader range of industrial in-house recycling and independent recycling applications. The upper end of the scope generally provides greater flexibility for film, woven materials and rigid regrind while still retaining the compact footprint and moderate investment characteristics associated with the Small Plastic Granulator Machine category.

By equipment configuration, direct-feed and conventional force-feed systems remain

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widely used for clean and relatively uniform scrap, while cutter-compactor-integrated and shredder-extruder-integrated machines are increasingly important for low-density or irregular feedstocks. Single-stage single-screw extrusion remains a mainstream architecture because of its relatively simple operation and maintenance, while two-stage or cascade systems are preferred where stronger degassing, filtration or process stabilization is required. Strand pelletizing remains cost-effective for many standard applications, whereas water-ring and air-cooled die-face systems are gaining importance where users prioritize automation and reduced manual intervention.

Downstream Market Opportunities

Post-industrial in-house recycling represents one of the most attractive downstream opportunity areas because production scrap is generally more homogeneous and cleaner than mixed post-consumer waste, reducing the need for extensive washing and sorting. Film extrusion, flexible packaging, woven bags, nonwovens, injection molding and sheet extrusion generate recurring scrap streams that can often be reprocessed close to the production line. Small Plastic Granulator Machine systems are particularly well suited to customers seeking to reduce resin losses, lower waste-disposal costs and shorten material circulation loops without investing in large centralized recycling plants. Specialty plastics and small-batch recycling also provide opportunities where customers value flexible production and faster material changeovers.

Regional Insights

Europe was the largest regional market by revenue in the 2025 research model, representing approximately 27% of global revenue, while China accounted for about 22% and Taiwan approximately 17%. Europe benefits from higher equipment selling prices and stronger demand for automation, process consistency and advanced filtration, whereas China has the largest and most diverse manufacturing base for economical and mid-range systems. Taiwan holds a distinctive position as an export-oriented manufacturing hub, with strong capabilities in integrated three-in-one, cutter-compactor and conventional recycling extrusion equipment. India and Turkey also represent important supply centers for cost-competitive small-capacity machines, while local manufacturing participation in North America, Japan and South Korea is comparatively more limited within the narrow ?200 kg/h scope.

Regional opportunities are therefore different in nature. Europe is more attractive for premium automation and efficiency upgrades but currently faces greater investment

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caution in the recycling sector; China, India and other Asian markets offer broader opportunities for volume expansion and replacement demand; Southeast Asia, Latin America and parts of the Middle East remain import-oriented markets where equipment affordability, service availability and adaptability to locally available waste streams are major purchasing factors. EREMA Group's August 2026 update also highlighted continuing international expansion in markets including China and India while noting weaker recycling investment conditions in Europe, reinforcing the increasingly differentiated regional demand environment.

Competitive Landscape Analysis

The Small Plastic Granulator Machine market is structurally fragmented, combining premium global recycling-technology suppliers, export-oriented Taiwanese manufacturers, a broad Chinese OEM base and numerous regional manufacturers in India, Turkey and other markets. Competition at the premium end centers on automation, melt quality, degassing, filtration, energy efficiency and integrated material handling, while mid-range and economy suppliers compete more intensively on capital cost, configuration flexibility, delivery time and customization. The research database identifies approximately 29 manufacturers in the core competitive model and more than 60 manufacturer or manufacturer-candidate entities in the extended global pool, illustrating that the market is substantially broader than a conventional top-ten supplier structure. European suppliers typically achieve higher equipment values but lower unit volumes, while Chinese, Indian and Turkish manufacturers have stronger exposure to price-sensitive customers and standardized machines. Taiwanese manufacturers occupy an important middle position, combining export experience with integrated equipment design and relatively competitive pricing. Competitive differentiation is expected to shift further toward automation, process integration, filtration capability, lower operating costs and global after-sales support, while continued price competition will limit the ability of premium technology to displace standardized equipment in emerging and small-scale recycling markets.

Report Scope

This report studies the global Small Plastic Granulator Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Small

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Plastic Granulator Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Small Plastic Granulator Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Small Plastic Granulator Machine total production and demand, 2021-2032, (Units)

Global Small Plastic Granulator Machine total production value, 2021-2032, (USD Million)

Global Small Plastic Granulator Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Small Plastic Granulator Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Small Plastic Granulator Machine domestic production, consumption, key domestic manufacturers and share

Global Small Plastic Granulator Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Small Plastic Granulator Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Small Plastic Granulator Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Small Plastic Granulator Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EREMA Group, NGR, POLYSTAR, Starlinger, Gamma Meccanica, Genius Machinery, YE I Machinery, Panchal Plastic

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Machinery, HIKON India, SEIBT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Small Plastic Granulator Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Small Plastic Granulator Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

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Global Small Plastic Granulator Machine Market, Segmentation by Type:

Up to 50 kg/h

>50–100 kg/h

>100–200 kg/h

Global Small Plastic Granulator Machine Market, Segmentation by Feeding & Pre-processing Configuration:

Direct-feed Type

Force-feed Type

Cutter-compactor Integrated Type

Shredder-extruder Integrated Type

Others

Global Small Plastic Granulator Machine Market, Segmentation by Pelletizing Method:

Strand Pelletizing

Water-ring Die-face Pelletizing

Air-cooled Die-face Pelletizing

Underwater Pelletizing

Others

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Global Small Plastic Granulator Machine Market, Segmentation by Application:

In-house Post-industrial Recycling

Independent Recycling Operations

Small-scale Recycling

Others

Companies Profiled:

EREMA Group

NGR

POLYSTAR

Starlinger

Gamma Meccanica

Genius Machinery

YE I Machinery

Panchal Plastic Machinery

HIKON India

SEIBT

Netplasmak

Partico Machinery

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RR Plast Extrusions

GEORDING

KOOEN

ACERETECH

S&K Machinery

PURUI

Regulus Machinery

WANROOETECH

Huajin

Nanyi

HPMC

HuaZhao

JSW?Japan Steel Works, Ltd.

Sanyo Makina

SIKOPLAST

CYKF

SINOTECH

KITECH

Key Questions Answered

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1. How big is the global Small Plastic Granulator Machine market?
2. What is the demand of the global Small Plastic Granulator Machine market?
3. What is the year over year growth of the global Small Plastic Granulator Machine market?
4. What is the total value of the global Small Plastic Granulator Machine market?
5. Who are the Major Players in the global Small Plastic Granulator Machine market?
6. What are the growth factors driving the market demand?

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