

Global Small Parts Feeding Automation Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GED4AB5733D6EN.html>

Date: April 2026

Pages: 222

Price: US\$ 4,480.00 (Single User License)

ID: GED4AB5733D6EN

Abstracts

The global Small Parts Feeding Automation Equipment market size is expected to reach \$ 1254 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Small parts feeding automation equipment refers to industrial automation systems designed to automatically sort, orient, and deliver small components from bulk storage to designated positions on production or assembly lines. These systems replace manual feeding operations and ensure consistent part orientation and continuous supply, improving efficiency and reliability in automated manufacturing processes.

In 2025, the global production of small parts feeding automation equipments was 93,000 units, with an average price of US\$10,500 per unit.

Upstream includes suppliers of industrial control components such as PLCs, sensors and servo motors, manufacturers of vibration drive components and precision mechanical structures, machine vision system providers, pneumatic component suppliers and key automation equipment parts manufacturers. Control systems, servo drives and precision mechanical structures represent a large portion of cost, followed by vision modules and system integration or commissioning costs. Equipment performance largely depends on vibration control precision, track design capability and automation control stability.

Downstream applications cover electronic component assembly, automotive fastener production, medical device assembly, consumer electronics manufacturing and precision mechanical processing. These systems automatically arrange and feed small items such as screws, springs, terminals and connectors to designated stations,

improving production efficiency, reducing manual labor and ensuring assembly consistency. With increasing automation levels in manufacturing, the adoption of such equipment in smart factories continues to expand.

Industry trends focus on intelligent feeding systems, integration of machine vision guidance, flexible equipment design and modular system architectures. Traditional vibratory bowl feeders are increasingly combined with machine vision and robotic pick-and-place systems to handle complex-shaped components. At the same time, flexible manufacturing requirements are driving equipment capable of supporting multi-product and small-batch production.

Gross margins typically range from 25% to 45%. Standard vibratory feeding equipment generally achieves margins of approximately 25%–35%, while high-end systems integrating vision technology or robotic feeding may reach 35%–45%. The industry belongs to the broader automation equipment sector, with key barriers in system integration capability, track design expertise and automation control technology. Market demand is closely tied to manufacturing automation upgrades and investment in smart manufacturing.

This report studies the global Small Parts Feeding Automation Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Small Parts Feeding Automation Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Small Parts Feeding Automation Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Small Parts Feeding Automation Equipment total production and demand, 2021-2032, (Units)

Global Small Parts Feeding Automation Equipment total production value, 2021-2032, (USD Million)

Global Small Parts Feeding Automation Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Small Parts Feeding Automation Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Small Parts Feeding Automation Equipment domestic production, consumption, key domestic manufacturers and share

Global Small Parts Feeding Automation Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Small Parts Feeding Automation Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Small Parts Feeding Automation Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Small Parts Feeding Automation Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NTN, SINFONIA TECHNOLOGY, RNA Automation, Emerson, Asyri, ARS Automation, Hoosier Feeder, Fortville Feeders, Moorfeed, Vibromatic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Small Parts Feeding Automation Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Small Parts Feeding Automation Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Small Parts Feeding Automation Equipment Market, Segmentation by Type:

Vibratory Feeding

Centrifugal Feeding

Flexible Feeding

Pneumatic/Gravity Feeding

Global Small Parts Feeding Automation Equipment Market, Segmentation by Automation Level:

Semi-automatic

Fully Automatic

Global Small Parts Feeding Automation Equipment Market, Segmentation by Feeding Method:

Bulk Feeding

Tape & Reel Feeding

Tray Feeding

Global Small Parts Feeding Automation Equipment Market, Segmentation by Application:

Electronics & Semiconductors

Automotive Parts

Medical Devices & Pharmaceuticals

Hardware & Fasteners

Cosmetics

Consumer Products

Other

Companies Profiled:

NTN

SINFONIA TECHNOLOGY

RNA Automation

Emerson

Asytil

ARS Automation

Hoosier Feeder

Fortville Feeders

Moorfeed

Vibromatic

Automation Devices

Performance Feeders

VTR Feeder Solutions

TAD

Shibuya Hoppmann

DEPRAG

WEBER

Feedall

SANKI

Service Engineering

Podmores

California Vibratory Feeders

CDS Manufacturing

Danikor

FlexFactory

SWOER

Suzhou Best Bowl Feeder

Zhuhai Gaona

Micromat

Shenzhen Zege

JKTECH

Key Questions Answered:

1. How big is the global Small Parts Feeding Automation Equipment market?
2. What is the demand of the global Small Parts Feeding Automation Equipment market?
3. What is the year over year growth of the global Small Parts Feeding Automation Equipment market?
4. What is the production and production value of the global Small Parts Feeding Automation Equipment market?
5. Who are the key producers in the global Small Parts Feeding Automation Equipment market?
6. What are the growth factors driving the market demand?

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