

Global Small Outer Diameter Optical Fiber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Small Outer Diameter Optical Fiber market size was valued at US\$ 1671 million in 2025 and is forecast to a readjusted size of US\$ 2793 million by 2032 with a CAGR of 7.6% during review period.

Small outer diameter optical fiber is a type of specialty fiber designed to significantly reduce the overall outer diameter—typically from the standard 250 μ m down to 200 μ m or less—by decreasing the thickness of the cladding and coating layers while maintaining the standard core diameter. The upstream segment of the industry chain primarily involves raw materials for optical fiber preforms (such as high-purity quartz sand, silicon tetrachloride [SiCl₄], and germanium tetrachloride [GeCl₄]) as well as UV-curable coating resins, coloring inks, and precision fiber-drawing equipment; the preparation of high-purity preforms and the use of low-shrinkage coating materials are critical factors determining the fiber's performance. The midstream segment focuses on manufacturing, utilizing processes such as preform drawing, ultra-thin coating, in-line curing, coloring, and testing to produce single-mode, multi-mode, and bend-insensitive fibers with outer diameters of 200 μ m, 180 μ m, or smaller, which are subsequently processed into high-density optical cables. The downstream segment sees widespread application in areas such as micro-optical cables and compact optical components. In 2025, the global sales volume of small outer diameter optical fiber is projected to reach 230 million fiber-kilometers, with a production capacity of approximately 320 million fiber-kilometers; the average selling price is estimated at \$7.06 per fiber-kilometer, with an average gross margin of 35%–45%.

The global development of digital infrastructure, the upgrading of broadband networks, and the growth of the artificial intelligence industry continue to drive the expansion of

the optical communication market. Countries are increasingly investing in gigabit optical networks, data centers, next-generation communication infrastructure, and computing power networks, creating steady demand for small-diameter optical fibers. Meanwhile, network operators are continuously deploying ultra-high-fiber-count cables, further increasing the penetration of small-diameter optical fibers across backbone networks, metropolitan area networks, and data centers.

This report is a detailed and comprehensive analysis for global Small Outer Diameter Optical Fiber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Small Outer Diameter Optical Fiber market size and forecasts, in consumption value (\$ Million), sales quantity (M Fiber-km), and average selling prices (US\$/Fiber-km), 2021-2032

Global Small Outer Diameter Optical Fiber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Fiber-km), and average selling prices (US\$/Fiber-km), 2021-2032

Global Small Outer Diameter Optical Fiber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Fiber-km), and average selling prices (US\$/Fiber-km), 2021-2032

Global Small Outer Diameter Optical Fiber market shares of main players, shipments in revenue (\$ Million), sales quantity (M Fiber-km), and ASP (US\$/Fiber-km), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Small Outer Diameter Optical Fiber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Small Outer Diameter Optical Fiber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include YOFC, Corning, Sumitomo Electric, Fujikura, Furukawa Electric, Prysmian Group, Nexans, STL (Sterlite Technologies), Hengtong Optic-Electric, TKH Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Small Outer Diameter Optical Fiber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Outer Diameter 200 ?m

Outer Diameter 165 ?m

Outer Diameter 100 ?m

Market segment by Transmission Type

SMF Small Outer Diameter Fiber

MMF Small Outer Diameter Fiber

Market segment by Cladding Diameter

125?m

80?m

60?m

43?m

Market segment by Application

Micro-Optical Cables

Small-Sized Optical Components

Others

Major players covered

YOFC

Corning

Sumitomo Electric

Fujikura

Furukawa Electric

Prysmian Group

Nexans

STL (Sterlite Technologies)

Hengtong Optic-Electric

TKH Group

FiberHome Telecommunication

Hongan Group

Wuhan Guangxin Optoelectronics

F-tone Networks

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Small Outer Diameter Optical Fiber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Small Outer Diameter Optical Fiber, with price, sales quantity, revenue, and global market share of Small Outer Diameter Optical Fiber from 2021 to 2026.

Chapter 3, the Small Outer Diameter Optical Fiber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Small Outer Diameter Optical Fiber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Small Outer Diameter Optical Fiber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Small Outer Diameter Optical Fiber.

Chapter 14 and 15, to describe Small Outer Diameter Optical Fiber sales channel, distributors, customers, research findings and conclusion.

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