

# Global Small and Medium Industrial Robot Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Small and Medium Industrial Robot market size is expected to reach \$ 8803 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Small and medium industrial robots are compact, multi-axis automated machines—typically with payloads ranging from a few kilograms to around 50 kg—designed to perform repetitive, precise, and flexible manufacturing tasks in industrial environments, balancing cost efficiency, footprint, speed, and adaptability.

Upstream includes suppliers of core components such as servo motors, reducers (harmonic and RV), controllers, sensors, vision systems, cables, bearings, and structural materials; midstream consists of robot manufacturers and system integrators responsible for mechanical design, control software development, assembly, testing, and customization into standardized or application-specific robot models; downstream covers end users across automotive, electronics, batteries, food, pharmaceuticals, logistics, and general manufacturing, where robots are deployed via direct purchase or turnkey automation projects, supported by installation, training, after-sales service, and long-term maintenance ecosystems.

Projects under construction and planned globally include new small and medium robot manufacturing plants, capacity expansions for articulated and SCARA robot lines, localized production facilities in Southeast Asia, India, and Eastern Europe, new reducer and servo motor plants to secure core components, R&D centers focused on lightweight structures and collaborative safety, software platform upgrades integrating AI vision and low-code programming, battery and electronics-focused robot application labs, and automation demonstration factories aimed at accelerating adoption among small and

medium-sized manufacturing enterprises.

2025 Global Market sales Volume: 850,000 units. Average Global Market Price: USD 6,500 per unit. Market Average Gross Profit Margin: 30%.

This report studies the global Small and Medium Industrial Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Small and Medium Industrial Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Small and Medium Industrial Robot that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Small and Medium Industrial Robot total production and demand, 2021-2032, (K Units)

Global Small and Medium Industrial Robot total production value, 2021-2032, (USD Million)

Global Small and Medium Industrial Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Small and Medium Industrial Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Small and Medium Industrial Robot domestic production, consumption, key domestic manufacturers and share

Global Small and Medium Industrial Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Small and Medium Industrial Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Small and Medium Industrial Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Small and Medium Industrial Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC, ABB, Yaskawa, KUKA, DENSO Robotics, Universal Robots, Epson, Doosan Robotics, EFORT Intelligent Robot Co.,Ltd., Delta, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Small and Medium Industrial Robot market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Small and Medium Industrial Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Small and Medium Industrial Robot Market, Segmentation by Type:

Cartesian Robot

SCARA Robot

Articulated Arm Robot

Collaborative Robot

### Global Small and Medium Industrial Robot Market, Segmentation by Axis Count:

Four-Axis

Five-Axis

Six-Axis

Seven-Axis

### Global Small and Medium Industrial Robot Market, Segmentation by Payload Class:

Ultra-Light Payload Robots (<3 Kg)

Light Payload Robots (3–10 Kg)

Lower Medium Payload Robots (11–20 Kg)

Upper Medium Payload Robots (21–50 Kg)

### Global Small and Medium Industrial Robot Market, Segmentation by Application:

Automotive

Electronics and Semiconductor

Lithium Battery and Energy Storage

General Machinery and Metalworking Companies

Food and Beverage

Pharmaceutical and Medical Device

Logistics and Warehousing

Others

Companies Profiled:

FANUC

ABB

Yaskawa

KUKA

DENSO Robotics

Universal Robots

Epson

Doosan Robotics

EFORT Intelligent Robot Co.,Ltd.

Delta

OMRON Corporation

Mitsubishi Electric Corporation

Hikrobot

JANOME Corporation

Techrobots

Inovance Group

Guangdong Huayan Robotics Co

SIASUN DUCO

Estun

**Key Questions Answered:**

1. How big is the global Small and Medium Industrial Robot market?
2. What is the demand of the global Small and Medium Industrial Robot market?
3. What is the year over year growth of the global Small and Medium Industrial Robot market?
4. What is the production and production value of the global Small and Medium Industrial Robot market?
5. Who are the key producers in the global Small and Medium Industrial Robot market?
6. What are the growth factors driving the market demand?

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