

Global Small and Medium Industrial Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Small and Medium Industrial Robot market size was valued at US\$ 5685 million in 2025 and is forecast to a readjusted size of US\$ 8803 million by 2032 with a CAGR of 6.7% during review period.

Small and medium industrial robots are compact, multi-axis automated machines—typically with payloads ranging from a few kilograms to around 50 kg—designed to perform repetitive, precise, and flexible manufacturing tasks in industrial environments, balancing cost efficiency, footprint, speed, and adaptability.

Upstream includes suppliers of core components such as servo motors, reducers (harmonic and RV), controllers, sensors, vision systems, cables, bearings, and structural materials; midstream consists of robot manufacturers and system integrators responsible for mechanical design, control software development, assembly, testing, and customization into standardized or application-specific robot models; downstream covers end users across automotive, electronics, batteries, food, pharmaceuticals, logistics, and general manufacturing, where robots are deployed via direct purchase or turnkey automation projects, supported by installation, training, after-sales service, and long-term maintenance ecosystems.

Projects under construction and planned globally include new small and medium robot manufacturing plants, capacity expansions for articulated and SCARA robot lines, localized production facilities in Southeast Asia, India, and Eastern Europe, new reducer and servo motor plants to secure core components, R&D centers focused on lightweight structures and collaborative safety, software platform upgrades integrating AI vision and low-code programming, battery and electronics-focused robot application labs, and

automation demonstration factories aimed at accelerating adoption among small and medium-sized manufacturing enterprises.

2025 Global Market sales Volume: 850,000 units. Average Global Market Price: USD 6,500 per unit. Market Average Gross Profit Margin: 30%.

This report is a detailed and comprehensive analysis for global Small and Medium Industrial Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Small and Medium Industrial Robot market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Small and Medium Industrial Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Small and Medium Industrial Robot market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Small and Medium Industrial Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Small and Medium Industrial Robot

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Small and Medium Industrial Robot market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC, ABB, Yaskawa, KUKA, DENSO Robotics, Universal Robots, Epson, Doosan Robotics, EFORT Intelligent Robot Co.,Ltd., Delta, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Small and Medium Industrial Robot market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cartesian Robot

SCARA Robot

Articulated Arm Robot

Collaborative Robot

Market segment by Axis Count

Four-Axis

Five-Axis

Six-Axis

Seven-Axis

Market segment by Payload Class

Ultra-Light Payload Robots (<3 Kg)

Light Payload Robots (3–10 Kg)

Lower Medium Payload Robots (11–20 Kg)

Upper Medium Payload Robots (21–50 Kg)

Market segment by Application

Automotive

Electronics and Semiconductor

Lithium Battery and Energy Storage

General Machinery and Metalworking Companies

Food and Beverage

Pharmaceutical and Medical Device

Logistics and Warehousing

Others

Major players covered

FANUC

ABB

Yaskawa

KUKA

DENSO Robotics

Universal Robots

Epson

Doosan Robotics

EFORT Intelligent Robot Co.,Ltd.

Delta

OMRON Corporation

Mitsubishi Electric Corporation

Hikrobot

JANOME Corporation

Techrobots

Inovance Group

Guangdong Huayan Robotics Co

SIASUN DUCO

Estun

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Small and Medium Industrial Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast...

Chapter 1, to describe Small and Medium Industrial Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Small and Medium Industrial Robot, with price, sales quantity, revenue, and global market share of Small and Medium Industrial Robot from 2021 to 2026.

Chapter 3, the Small and Medium Industrial Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Small and Medium Industrial Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Small and Medium Industrial Robot market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Small and Medium Industrial Robot.

Chapter 14 and 15, to describe Small and Medium Industrial Robot sales channel, distributors, customers, research findings and conclusion.

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