

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Small Hydro Power Market 2018, Forecast to 2023

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## Abstracts

Hydroelectricity is the term referring to electricity generated by hydropower; the production of electrical power through the use of the gravitational force of falling or flowing water. It is the most widely used form of renewable energy. Small hydro is the development of hydroelectric power on a scale serving a small community or industrial plant. The definition of a small hydro project varies, but a generating Installed Capacity of 1 to 10 megawatts (MW) is generally accepted, which aligns to the concept of distributed generation.

Scope of the Report:

This report focuses on the Small Hydro Power in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The globally installed SHP capacity is estimated at 80 GW in 2017, with an average growth rate of 3 percent from 2013. In the coming years, the market will reach 90 GW in 2023 with CAGR about 2.12%.

SHP represents approximately 1.9 per cent of the world's total power capacity, 7 per cent of the total renewable energy capacity and 6.5 percent ( 10 MW) of the total hydropower capacity (including pumped storage). As one of the world's most important renewable energy sources, SHP is fifth in development, with large hydropower having the highest installed capacity to date, followed by wind and solar power.

China continues to dominate the SHP landscape. Fifty-one percent of the world's total installed capacity (definition of below 10 MW) is located in China. It has more than 3

times the SHP installed capacity of Italy, Japan, Norway and the United States combined.

Largely due to the dominance of China in SHP, Asia has the highest share of installed SHP capacity, with 51919 MW, constituting approximately 65 percent of the total share. Oceania, on the other hand, has the lowest share, with less than 1 percent of the total global installed SHP capacity. The Latin America and Africa have the fourth and fifth-highest installed capacity and potential of all five regions. SHP in Africa can be characterized as having a relatively low level of installed capacity but with considerable potential for development.

Together, the top five countries—China, Italy, Japan, Norway and the USA account for 67 per cent of the world's total installed capacity.

The worldwide market for Small Hydro Power is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

China

United States

Japan

Italy

Norway

India

Spain

France

Vietnam

Germany

Austria

Sweden

Turkey

Canada

Brazil

Switzerland

Romania

Mexico

Australia

New Zealand

Congo

South Africa

Uganda

Central African Republic

Kenya

Madagascar

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Small hydro (1 MW – 10 MW)

Mini hydro (100 kW – 1 MW)

Micro hydro (5 kW – 100 kW)

Others

Market Segment by Applications, can be divided into

Farm

Ranch

Village

Others

There are 15 Chapters to deeply display the global Small Hydro Power market. Chapter 1, to describe Small Hydro Power Introduction, product scope, market overview, market opportunities, market risk, market driving force; Chapter 2, to analyze the top manufacturers of Small Hydro Power, with sales, revenue, and price of Small Hydro Power, in 2016 and 2017; Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017; Chapter 4, to show the global market by regions, with sales, revenue and market share of Small Hydro Power, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Small Hydro Power market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Small Hydro Power sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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