

# Global Small Hole EDM Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Small Hole EDM Machine market size was valued at US\$ 27.40 million in 2025 and is forecast to a readjusted size of US\$ 38.34 million by 2032 with a CAGR of 4.9% during review period.

A Small Hole EDM Machine is a specialized electrical discharge machining system designed to drill very small-diameter, high-aspect-ratio holes in electrically conductive materials using a rotating tubular electrode and controlled spark erosion, enabling precise hole creation in hardened steels and superalloys without mechanical cutting force.

Upstream comprises tubular electrodes, dielectric fluids, filters, power supply modules, CNC controllers, motion components, and wear parts; midstream includes small hole EDM machine OEMs, automation-station integrators, and service providers supplying standalone machines or multi-station drilling cells; downstream spans wire EDM workshops requiring start holes, mold and die factories, aerospace turbine and injector producers, automotive fuel-system manufacturers, medical device companies, and energy equipment plants that depend on high-speed, small-diameter, deep-hole drilling in hard conductive materials.

Projects under construction and planned focus on expanding automated small hole EDM drilling stations in mold and aerospace clusters, upgrading manual workshops to CNC multi-station EDM cells for higher throughput, localizing production of high-speed EDM drilling machines in China and Southeast Asia, developing robotic loading and unloading stations for lights-out operation, and integrating small hole EDM machines

into digital manufacturing lines with centralized monitoring, process data collection, and standardized drilling parameter libraries.

2025 Global Market sales Volume: 375 Units. Average Global Market Price: US\$71,000 Per Unit. Market Average Gross Profit Margin: 30%.

The small hole EDM machine market is a niche but indispensable segment within precision machining, primarily serving as an enabling process for wire EDM, mold venting, and advanced component cooling structures. Market demand is relatively stable because start-hole drilling is unavoidable in wire EDM workflows and because many hardened materials cannot be drilled mechanically at small diameters. Mold and die manufacturing remains the largest demand base by volume, while aerospace and energy applications contribute higher technical requirements and stronger margins. China is the largest production and consumption market, driven by dense tooling ecosystems and cost-sensitive buyers, while Japan and Europe dominate high-end applications emphasizing stability, consistency, and long-term reliability. Southeast Asia and India are growing steadily as manufacturing relocates and local tooling capability improves.

Opportunities are concentrated in automated drilling stations, where multiple small hole EDM machines are combined with robotic loading to improve utilization and reduce labor dependence. Higher-speed drilling, deeper aspect ratios, and angled-hole capability are key technology upgrade directions, especially for turbine and injector applications. Risks include substitution by laser drilling in thin-wall or high-volume aerospace parts and margin pressure in entry-level machines due to commoditization. Consumables such as tubular electrodes and dielectric fluids strongly influence operating cost and customer loyalty, shaping aftermarket competition. Market trends emphasize CNC integration, digital monitoring, and standardized process databases to reduce operator skill dependency. Competitive characteristics favor suppliers with proven process stability, strong local service networks, and turnkey drilling station solutions rather than single-machine sales. Over the long term, small hole EDM machines will remain a fundamental part of precision manufacturing, with steady growth aligned to advanced tooling, aerospace, and high-performance component demand.

This report is a detailed and comprehensive analysis for global Small Hole EDM Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Small Hole EDM Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Small Hole EDM Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Small Hole EDM Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Small Hole EDM Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Small Hole EDM Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Small Hole EDM Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Electric, GF Machining Solutions, Sodick, Makino, CHMER EDM, Excetek, Kent Industrial, TEK4, OCEAN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Small Hole EDM Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Single-Channel Tube Electrode Type

Multi-Channel Tube Electrode Type

### Market segment by Axis

Two-Axis

Three-Axis

Five-Axis

### Market segment by Performance Level

Entry-Level

Mid-Range

Premium High-Precision

Ultra-Precision Micro

### Market segment by Application

Mold and Die

Automotive

Aerospace and Defense

Medical Device

Electronics and Semiconductor

Others

#### Major players covered

Mitsubishi Electric

GF Machining Solutions

Sodick

Makino

CHMER EDM

Excetek

Kent Industrial

TEK4

OCEAN

#### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Small Hole EDM Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Small Hole EDM Machine, with price, sales quantity, revenue, and global market share of Small Hole EDM Machine from 2021 to 2026.

Chapter 3, the Small Hole EDM Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Small Hole EDM Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Small Hole EDM Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Small Hole EDM Machine.

Chapter 14 and 15, to describe Small Hole EDM Machine sales channel, distributors,

customers, research findings and conclusion.

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