

Global Small Hole EDM Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Small Hole EDM Machine market size is expected to reach \$ 38.34 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

A Small Hole EDM Machine is a specialized electrical discharge machining system designed to drill very small-diameter, high-aspect-ratio holes in electrically conductive materials using a rotating tubular electrode and controlled spark erosion, enabling precise hole creation in hardened steels and superalloys without mechanical cutting force.

Upstream comprises tubular electrodes, dielectric fluids, filters, power supply modules, CNC controllers, motion components, and wear parts; midstream includes small hole EDM machine OEMs, automation-station integrators, and service providers supplying standalone machines or multi-station drilling cells; downstream spans wire EDM workshops requiring start holes, mold and die factories, aerospace turbine and injector producers, automotive fuel-system manufacturers, medical device companies, and energy equipment plants that depend on high-speed, small-diameter, deep-hole drilling in hard conductive materials.

Projects under construction and planned focus on expanding automated small hole EDM drilling stations in mold and aerospace clusters, upgrading manual workshops to CNC multi-station EDM cells for higher throughput, localizing production of high-speed EDM drilling machines in China and Southeast Asia, developing robotic loading and unloading stations for lights-out operation, and integrating small hole EDM machines into digital manufacturing lines with centralized monitoring, process data collection, and standardized drilling parameter libraries.

2025 Global Market sales Volume: 375 Units. Average Global Market Price: US\$71,000 Per Unit. Market Average Gross Profit Margin: 30%.

The small hole EDM machine market is a niche but indispensable segment within

precision machining, primarily serving as an enabling process for wire EDM, mold venting, and advanced component cooling structures. Market demand is relatively stable because start-hole drilling is unavoidable in wire EDM workflows and because many hardened materials cannot be drilled mechanically at small diameters. Mold and die manufacturing remains the largest demand base by volume, while aerospace and energy applications contribute higher technical requirements and stronger margins. China is the largest production and consumption market, driven by dense tooling ecosystems and cost-sensitive buyers, while Japan and Europe dominate high-end applications emphasizing stability, consistency, and long-term reliability. Southeast Asia and India are growing steadily as manufacturing relocates and local tooling capability improves.

Opportunities are concentrated in automated drilling stations, where multiple small hole EDM machines are combined with robotic loading to improve utilization and reduce labor dependence. Higher-speed drilling, deeper aspect ratios, and angled-hole capability are key technology upgrade directions, especially for turbine and injector applications. Risks include substitution by laser drilling in thin-wall or high-volume aerospace parts and margin pressure in entry-level machines due to commoditization. Consumables such as tubular electrodes and dielectric fluids strongly influence operating cost and customer loyalty, shaping aftermarket competition. Market trends emphasize CNC integration, digital monitoring, and standardized process databases to reduce operator skill dependency. Competitive characteristics favor suppliers with proven process stability, strong local service networks, and turnkey drilling station solutions rather than single-machine sales. Over the long term, small hole EDM machines will remain a fundamental part of precision manufacturing, with steady growth aligned to advanced tooling, aerospace, and high-performance component demand. This report studies the global Small Hole EDM Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Small Hole EDM Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Small Hole EDM Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Small Hole EDM Machine total production and demand, 2021-2032, (Units)

Global Small Hole EDM Machine total production value, 2021-2032, (USD Million)

Global Small Hole EDM Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Small Hole EDM Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Small Hole EDM Machine domestic production, consumption, key domestic manufacturers and share

Global Small Hole EDM Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Small Hole EDM Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Small Hole EDM Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Small Hole EDM Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Electric, GF Machining Solutions, Sodick, Makino, CHMER EDM, Excetek, Kent Industrial, TEK4, OCEAN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Small Hole EDM Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Small Hole EDM Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Small Hole EDM Machine Market, Segmentation by Type:

Single-Channel Tube Electrode Type

Multi-Channel Tube Electrode Type

Global Small Hole EDM Machine Market, Segmentation by Axis:

Two-Axis

Three-Axis

Five-Axis

Global Small Hole EDM Machine Market, Segmentation by Performance Level:

Entry-Level

Mid-Range

Premium High-Precision

Ultra-Precision Micro

Global Small Hole EDM Machine Market, Segmentation by Application:

Mold and Die

Automotive

Aerospace and Defense

Medical Device

Electronics and Semiconductor

Others

Companies Profiled:

Mitsubishi Electric

GF Machining Solutions

Sodick

Makino

CHMER EDM

Excetek

Kent Industrial

TEK4

OCEAN

Key Questions Answered:

1. How big is the global Small Hole EDM Machine market?
2. What is the demand of the global Small Hole EDM Machine market?
3. What is the year over year growth of the global Small Hole EDM Machine market?
4. What is the production and production value of the global Small Hole EDM Machine market?
5. Who are the key producers in the global Small Hole EDM Machine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Small Hole EDM Machine Introduction
- 1.2 World Small Hole EDM Machine Supply & Forecast
 - 1.2.1 World Small Hole EDM Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Small Hole EDM Machine Production (2021-2032)
 - 1.2.3 World Small Hole EDM Machine Pricing Trends (2021-2032)
- 1.3 World Small Hole EDM Machine Production by Region (Based on Production Site)
 - 1.3.1 World Small Hole EDM Machine Production Value by Region (2021-2032)
 - 1.3.2 World Small Hole EDM Machine Production by Region (2021-2032)
 - 1.3.3 World Small Hole EDM Machine Average Price by Region (2021-2032)
 - 1.3.4 North America Small Hole EDM Machine Production (2021-2032)
 - 1.3.5 Europe Small Hole EDM Machine Production (2021-2032)
 - 1.3.6 China Small Hole EDM Machine Production (2021-2032)
 - 1.3.7 Japan Small Hole EDM Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Small Hole EDM Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Small Hole EDM Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Small Hole EDM Machine Demand (2021-2032)
- 2.2 World Small Hole EDM Machine Consumption by Region
 - 2.2.1 World Small Hole EDM Machine Consumption by Region (2021-2026)
 - 2.2.2 World Small Hole EDM Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Small Hole EDM Machine Consumption (2021-2032)
- 2.4 China Small Hole EDM Machine Consumption (2021-2032)
- 2.5 Europe Small Hole EDM Machine Consumption (2021-2032)
- 2.6 Japan Small Hole EDM Machine Consumption (2021-2032)
- 2.7 South Korea Small Hole EDM Machine Consumption (2021-2032)
- 2.8 ASEAN Small Hole EDM Machine Consumption (2021-2032)
- 2.9 India Small Hole EDM Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Small Hole EDM Machine Production Value by Manufacturer (2021-2026)

- 3.2 World Small Hole EDM Machine Production by Manufacturer (2021-2026)
- 3.3 World Small Hole EDM Machine Average Price by Manufacturer (2021-2026)
- 3.4 Small Hole EDM Machine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Small Hole EDM Machine Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Small Hole EDM Machine in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Small Hole EDM Machine in 2025
- 3.6 Small Hole EDM Machine Market: Overall Company Footprint Analysis
 - 3.6.1 Small Hole EDM Machine Market: Region Footprint
 - 3.6.2 Small Hole EDM Machine Market: Company Product Type Footprint
 - 3.6.3 Small Hole EDM Machine Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Small Hole EDM Machine Production Value Comparison
 - 4.1.1 United States VS China: Small Hole EDM Machine Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Small Hole EDM Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Small Hole EDM Machine Production Comparison
 - 4.2.1 United States VS China: Small Hole EDM Machine Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Small Hole EDM Machine Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Small Hole EDM Machine Consumption Comparison
 - 4.3.1 United States VS China: Small Hole EDM Machine Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Small Hole EDM Machine Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Small Hole EDM Machine Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Small Hole EDM Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Small Hole EDM Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Small Hole EDM Machine Production (2021-2026)

4.5 China Based Small Hole EDM Machine Manufacturers and Market Share

4.5.1 China Based Small Hole EDM Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Small Hole EDM Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Small Hole EDM Machine Production (2021-2026)

4.6 Rest of World Based Small Hole EDM Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Small Hole EDM Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Small Hole EDM Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Small Hole EDM Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Small Hole EDM Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single-Channel Tube Electrode Type

5.2.2 Multi-Channel Tube Electrode Type

5.3 Market Segment by Type

5.3.1 World Small Hole EDM Machine Production by Type (2021-2032)

5.3.2 World Small Hole EDM Machine Production Value by Type (2021-2032)

5.3.3 World Small Hole EDM Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY AXIS

6.1 World Small Hole EDM Machine Market Size Overview by Axis: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Axis

6.2.1 Two-Axis

6.2.2 Three-Axis

6.2.3 Five-Axis

6.3 Market Segment by Axis

- 6.3.1 World Small Hole EDM Machine Production by Axis (2021-2032)
- 6.3.2 World Small Hole EDM Machine Production Value by Axis (2021-2032)
- 6.3.3 World Small Hole EDM Machine Average Price by Axis (2021-2032)

7 MARKET ANALYSIS BY PERFORMANCE LEVEL

7.1 World Small Hole EDM Machine Market Size Overview by Performance Level: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Performance Level

- 7.2.1 Entry-Level
- 7.2.2 Mid-Range
- 7.2.3 Premium High-Precision
- 7.2.4 Ultra-Precision Micro

7.3 Market Segment by Performance Level

- 7.3.1 World Small Hole EDM Machine Production by Performance Level (2021-2032)
- 7.3.2 World Small Hole EDM Machine Production Value by Performance Level (2021-2032)
- 7.3.3 World Small Hole EDM Machine Average Price by Performance Level (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Small Hole EDM Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Mold and Die
- 8.2.2 Automotive
- 8.2.3 Aerospace and Defense
- 8.2.4 Medical Device
- 8.2.5 Electronics and Semiconductor
- 8.2.6 Others

8.3 Market Segment by Application

- 8.3.1 World Small Hole EDM Machine Production by Application (2021-2032)
- 8.3.2 World Small Hole EDM Machine Production Value by Application (2021-2032)
- 8.3.3 World Small Hole EDM Machine Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Mitsubishi Electric

9.1.1 Mitsubishi Electric Details

9.1.2 Mitsubishi Electric Major Business

9.1.3 Mitsubishi Electric Small Hole EDM Machine Product and Services

9.1.4 Mitsubishi Electric Small Hole EDM Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Mitsubishi Electric Recent Developments/Updates

9.1.6 Mitsubishi Electric Competitive Strengths & Weaknesses

9.2 GF Machining Solutions

9.2.1 GF Machining Solutions Details

9.2.2 GF Machining Solutions Major Business

9.2.3 GF Machining Solutions Small Hole EDM Machine Product and Services

9.2.4 GF Machining Solutions Small Hole EDM Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 GF Machining Solutions Recent Developments/Updates

9.2.6 GF Machining Solutions Competitive Strengths & Weaknesses

9.3 Sodick

9.3.1 Sodick Details

9.3.2 Sodick Major Business

9.3.3 Sodick Small Hole EDM Machine Product and Services

9.3.4 Sodick Small Hole EDM Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Sodick Recent Developments/Updates

9.3.6 Sodick Competitive Strengths & Weaknesses

9.4 Makino

9.4.1 Makino Details

9.4.2 Makino Major Business

9.4.3 Makino Small Hole EDM Machine Product and Services

9.4.4 Makino Small Hole EDM Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Makino Recent Developments/Updates

9.4.6 Makino Competitive Strengths & Weaknesses

9.5 CHMER EDM

9.5.1 CHMER EDM Details

9.5.2 CHMER EDM Major Business

9.5.3 CHMER EDM Small Hole EDM Machine Product and Services

9.5.4 CHMER EDM Small Hole EDM Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 CHMER EDM Recent Developments/Updates

9.5.6 CHMER EDM Competitive Strengths & Weaknesses

9.6 Excetek

9.6.1 Excetek Details

9.6.2 Excetek Major Business

9.6.3 Excetek Small Hole EDM Machine Product and Services

9.6.4 Excetek Small Hole EDM Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Excetek Recent Developments/Updates

9.6.6 Excetek Competitive Strengths & Weaknesses

9.7 Kent Industrial

9.7.1 Kent Industrial Details

9.7.2 Kent Industrial Major Business

9.7.3 Kent Industrial Small Hole EDM Machine Product and Services

9.7.4 Kent Industrial Small Hole EDM Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Kent Industrial Recent Developments/Updates

9.7.6 Kent Industrial Competitive Strengths & Weaknesses

9.8 TEK4

9.8.1 TEK4 Details

9.8.2 TEK4 Major Business

9.8.3 TEK4 Small Hole EDM Machine Product and Services

9.8.4 TEK4 Small Hole EDM Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 TEK4 Recent Developments/Updates

9.8.6 TEK4 Competitive Strengths & Weaknesses

9.9 OCEAN

9.9.1 OCEAN Details

9.9.2 OCEAN Major Business

9.9.3 OCEAN Small Hole EDM Machine Product and Services

9.9.4 OCEAN Small Hole EDM Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 OCEAN Recent Developments/Updates

9.9.6 OCEAN Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Small Hole EDM Machine Industry Chain

10.2 Small Hole EDM Machine Upstream Analysis

10.2.1 Small Hole EDM Machine Core Raw Materials

- 10.2.2 Main Manufacturers of Small Hole EDM Machine Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Small Hole EDM Machine Production Mode
- 10.6 Small Hole EDM Machine Procurement Model
- 10.7 Small Hole EDM Machine Industry Sales Model and Sales Channels
 - 10.7.1 Small Hole EDM Machine Sales Model
 - 10.7.2 Small Hole EDM Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Small Hole EDM Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Small Hole EDM Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Small Hole EDM Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Small Hole EDM Machine Production Value Market Share by Region (2021-2026)

Table 5. World Small Hole EDM Machine Production Value Market Share by Region (2027-2032)

Table 6. World Small Hole EDM Machine Production by Region (2021-2026) & (Units)

Table 7. World Small Hole EDM Machine Production by Region (2027-2032) & (Units)

Table 8. World Small Hole EDM Machine Production Market Share by Region (2021-2026)

Table 9. World Small Hole EDM Machine Production Market Share by Region (2027-2032)

Table 10. World Small Hole EDM Machine Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Small Hole EDM Machine Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Small Hole EDM Machine Major Market Trends

Table 13. World Small Hole EDM Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Small Hole EDM Machine Consumption by Region (2021-2026) & (Units)

Table 15. World Small Hole EDM Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Small Hole EDM Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Small Hole EDM Machine Producers in 2025

Table 18. World Small Hole EDM Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Small Hole EDM Machine Producers in 2025

Table 20. World Small Hole EDM Machine Average Price by Manufacturer (2021-2026)

& (K US\$/Unit)

Table 21. Global Small Hole EDM Machine Company Evaluation Quadrant

Table 22. World Small Hole EDM Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Small Hole EDM Machine Production Site of Key Manufacturer

Table 24. Small Hole EDM Machine Market: Company Product Type Footprint

Table 25. Small Hole EDM Machine Market: Company Product Application Footprint

Table 26. Small Hole EDM Machine Competitive Factors

Table 27. Small Hole EDM Machine New Entrant and Capacity Expansion Plans

Table 28. Small Hole EDM Machine Mergers & Acquisitions Activity

Table 29. United States VS China Small Hole EDM Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Small Hole EDM Machine Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Small Hole EDM Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Small Hole EDM Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Small Hole EDM Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Small Hole EDM Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Small Hole EDM Machine Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Small Hole EDM Machine Production Market Share (2021-2026)

Table 37. China Based Small Hole EDM Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Small Hole EDM Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Small Hole EDM Machine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Small Hole EDM Machine Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Small Hole EDM Machine Production Market Share (2021-2026)

Table 42. Rest of World Based Small Hole EDM Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Small Hole EDM Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Small Hole EDM Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Small Hole EDM Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Small Hole EDM Machine Production Market Share (2021-2026)

Table 47. World Small Hole EDM Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Small Hole EDM Machine Production by Type (2021-2026) & (Units)

Table 49. World Small Hole EDM Machine Production by Type (2027-2032) & (Units)

Table 50. World Small Hole EDM Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Small Hole EDM Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Small Hole EDM Machine Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Small Hole EDM Machine Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Small Hole EDM Machine Production Value by Axis, (USD Million), 2021 & 2025 & 2032

Table 55. World Small Hole EDM Machine Production by Axis (2021-2026) & (Units)

Table 56. World Small Hole EDM Machine Production by Axis (2027-2032) & (Units)

Table 57. World Small Hole EDM Machine Production Value by Axis (2021-2026) & (USD Million)

Table 58. World Small Hole EDM Machine Production Value by Axis (2027-2032) & (USD Million)

Table 59. World Small Hole EDM Machine Average Price by Axis (2021-2026) & (K US\$/Unit)

Table 60. World Small Hole EDM Machine Average Price by Axis (2027-2032) & (K US\$/Unit)

Table 61. World Small Hole EDM Machine Production Value by Performance Level, (USD Million), 2021 & 2025 & 2032

Table 62. World Small Hole EDM Machine Production by Performance Level (2021-2026) & (Units)

Table 63. World Small Hole EDM Machine Production by Performance Level (2027-2032) & (Units)

Table 64. World Small Hole EDM Machine Production Value by Performance Level

(2021-2026) & (USD Million)

Table 65. World Small Hole EDM Machine Production Value by Performance Level

(2027-2032) & (USD Million)

Table 66. World Small Hole EDM Machine Average Price by Performance Level

(2021-2026) & (K US\$/Unit)

Table 67. World Small Hole EDM Machine Average Price by Performance Level

(2027-2032) & (K US\$/Unit)

Table 68. World Small Hole EDM Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Small Hole EDM Machine Production by Application (2021-2026) & (Units)

Table 70. World Small Hole EDM Machine Production by Application (2027-2032) & (Units)

Table 71. World Small Hole EDM Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World Small Hole EDM Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World Small Hole EDM Machine Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Small Hole EDM Machine Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 76. Mitsubishi Electric Major Business

Table 77. Mitsubishi Electric Small Hole EDM Machine Product and Services

Table 78. Mitsubishi Electric Small Hole EDM Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Mitsubishi Electric Recent Developments/Updates

Table 80. Mitsubishi Electric Competitive Strengths & Weaknesses

Table 81. GF Machining Solutions Basic Information, Manufacturing Base and Competitors

Table 82. GF Machining Solutions Major Business

Table 83. GF Machining Solutions Small Hole EDM Machine Product and Services

Table 84. GF Machining Solutions Small Hole EDM Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. GF Machining Solutions Recent Developments/Updates

Table 86. GF Machining Solutions Competitive Strengths & Weaknesses

Table 87. Sodick Basic Information, Manufacturing Base and Competitors

- Table 88. Sodick Major Business
- Table 89. Sodick Small Hole EDM Machine Product and Services
- Table 90. Sodick Small Hole EDM Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Sodick Recent Developments/Updates
- Table 92. Sodick Competitive Strengths & Weaknesses
- Table 93. Makino Basic Information, Manufacturing Base and Competitors
- Table 94. Makino Major Business
- Table 95. Makino Small Hole EDM Machine Product and Services
- Table 96. Makino Small Hole EDM Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Makino Recent Developments/Updates
- Table 98. Makino Competitive Strengths & Weaknesses
- Table 99. CHMER EDM Basic Information, Manufacturing Base and Competitors
- Table 100. CHMER EDM Major Business
- Table 101. CHMER EDM Small Hole EDM Machine Product and Services
- Table 102. CHMER EDM Small Hole EDM Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. CHMER EDM Recent Developments/Updates
- Table 104. CHMER EDM Competitive Strengths & Weaknesses
- Table 105. Excetek Basic Information, Manufacturing Base and Competitors
- Table 106. Excetek Major Business
- Table 107. Excetek Small Hole EDM Machine Product and Services
- Table 108. Excetek Small Hole EDM Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Excetek Recent Developments/Updates
- Table 110. Excetek Competitive Strengths & Weaknesses
- Table 111. Kent Industrial Basic Information, Manufacturing Base and Competitors
- Table 112. Kent Industrial Major Business
- Table 113. Kent Industrial Small Hole EDM Machine Product and Services
- Table 114. Kent Industrial Small Hole EDM Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Kent Industrial Recent Developments/Updates
- Table 116. Kent Industrial Competitive Strengths & Weaknesses
- Table 117. TEK4 Basic Information, Manufacturing Base and Competitors
- Table 118. TEK4 Major Business
- Table 119. TEK4 Small Hole EDM Machine Product and Services

Table 120. TEK4 Small Hole EDM Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. TEK4 Recent Developments/Updates

Table 122. TEK4 Competitive Strengths & Weaknesses

Table 123. OCEAN Basic Information, Manufacturing Base and Competitors

Table 124. OCEAN Major Business

Table 125. OCEAN Small Hole EDM Machine Product and Services

Table 126. OCEAN Small Hole EDM Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. OCEAN Recent Developments/Updates

Table 128. OCEAN Competitive Strengths & Weaknesses

Table 129. Global Key Players of Small Hole EDM Machine Upstream (Raw Materials)

Table 130. Global Small Hole EDM Machine Typical Customers

Table 131. Small Hole EDM Machine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Small Hole EDM Machine Picture

Figure 2. World Small Hole EDM Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Small Hole EDM Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Small Hole EDM Machine Production (2021-2032) & (Units)

Figure 5. World Small Hole EDM Machine Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Small Hole EDM Machine Production Value Market Share by Region (2021-2032)

Figure 7. World Small Hole EDM Machine Production Market Share by Region (2021-2032)

Figure 8. North America Small Hole EDM Machine Production (2021-2032) & (Units)

Figure 9. Europe Small Hole EDM Machine Production (2021-2032) & (Units)

Figure 10. China Small Hole EDM Machine Production (2021-2032) & (Units)

Figure 11. Japan Small Hole EDM Machine Production (2021-2032) & (Units)

Figure 12. Small Hole EDM Machine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Small Hole EDM Machine Consumption (2021-2032) & (Units)

Figure 15. World Small Hole EDM Machine Consumption Market Share by Region (2021-2032)

Figure 16. United States Small Hole EDM Machine Consumption (2021-2032) & (Units)

Figure 17. China Small Hole EDM Machine Consumption (2021-2032) & (Units)

Figure 18. Europe Small Hole EDM Machine Consumption (2021-2032) & (Units)

Figure 19. Japan Small Hole EDM Machine Consumption (2021-2032) & (Units)

Figure 20. South Korea Small Hole EDM Machine Consumption (2021-2032) & (Units)

Figure 21. ASEAN Small Hole EDM Machine Consumption (2021-2032) & (Units)

Figure 22. India Small Hole EDM Machine Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Small Hole EDM Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Small Hole EDM Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Small Hole EDM Machine Markets in 2025

Figure 26. United States VS China: Small Hole EDM Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Small Hole EDM Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Small Hole EDM Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Small Hole EDM Machine Production Market Share 2025

Figure 30. China Based Manufacturers Small Hole EDM Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Small Hole EDM Machine Production Market Share 2025

Figure 32. World Small Hole EDM Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Small Hole EDM Machine Production Value Market Share by Type in 2025

Figure 34. Single-Channel Tube Electrode Type

Figure 35. Multi-Channel Tube Electrode Type

Figure 36. World Small Hole EDM Machine Production Market Share by Type (2021-2032)

Figure 37. World Small Hole EDM Machine Production Value Market Share by Type (2021-2032)

Figure 38. World Small Hole EDM Machine Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Small Hole EDM Machine Production Value by Axis, (USD Million), 2021 & 2025 & 2032

Figure 40. World Small Hole EDM Machine Production Value Market Share by Axis in 2025

Figure 41. Two-Axis

Figure 42. Three-Axis

Figure 43. Five-Axis

Figure 44. World Small Hole EDM Machine Production Market Share by Axis (2021-2032)

Figure 45. World Small Hole EDM Machine Production Value Market Share by Axis (2021-2032)

Figure 46. World Small Hole EDM Machine Average Price by Axis (2021-2032) & (K US\$/Unit)

Figure 47. World Small Hole EDM Machine Production Value by Performance Level, (USD Million), 2021 & 2025 & 2032

Figure 48. World Small Hole EDM Machine Production Value Market Share by Performance Level in 2025

Figure 49. Entry-Level

Figure 50. Mid-Range

Figure 51. Premium High-Precision

Figure 52. Ultra-Precision Micro

Figure 53. World Small Hole EDM Machine Production Market Share by Performance Level (2021-2032)

Figure 54. World Small Hole EDM Machine Production Value Market Share by Performance Level (2021-2032)

Figure 55. World Small Hole EDM Machine Average Price by Performance Level (2021-2032) & (K US\$/Unit)

Figure 56. World Small Hole EDM Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Small Hole EDM Machine Production Value Market Share by Application in 2025

Figure 58. Mold and Die

Figure 59. Automotive

Figure 60. Aerospace and Defense

Figure 61. Medical Device

Figure 62. Electronics and Semiconductor

Figure 63. Others

Figure 64. World Small Hole EDM Machine Production Market Share by Application (2021-2032)

Figure 65. World Small Hole EDM Machine Production Value Market Share by Application (2021-2032)

Figure 66. World Small Hole EDM Machine Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 67. Small Hole EDM Machine Industry Chain

Figure 68. Small Hole EDM Machine Procurement Model

Figure 69. Small Hole EDM Machine Sales Model

Figure 70. Small Hole EDM Machine Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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