

Global Small Drone Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Small Drone market size is expected to reach \$ 15690 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2024, global Small Drone production reached approximately 7337.3 K units, with an average global market price of around US\$ 1329 per unit. Small Drone: Empty weight of 4kg ? W ? 15kg (excluding battery, payload, etc.). The full load weight shall not exceed 25 kilograms.

Applicable scenarios: agricultural crop protection, logistics transportation, aerial photography, power inspection, etc.

Real name registration required: Small unmanned aerial vehicles flying within China must undergo real name authentication through the UTMIS system.

Flight restrictions: No flights are allowed in controlled airspace (such as airports and military zones) without approval.

Policy-Driven Airspace Liberalization: Global Policy Dividends Unleashed?

China has incorporated low-altitude economy into its national strategy, targeting 50 demonstration zones by 2025 with 440+ drone routes opened. Over 300 cities will be covered by 5G-A networks, providing technical support for airspace management. The US and EU are streamlining commercial drone approvals, such as FAA's optimized airworthiness certification and the EU's Urban Air Mobility 2030 Roadmap, facilitating cross-border logistics pilots.

?Accelerated Airworthiness Certification Boosts Commercialization?

Global drone airworthiness certifications surged 120% annually in 2024. Models like EH216-S secured bulk orders, while China's registered civilian drones exceeded 1.26 million units, forming a dual-driven market with policy and demand.

?Technological Breakthroughs & Performance Upgrades: Synergy of Intelligence & Lightweighting?

Fully enclosed streamlined shells and carbon fiber materials now enable 1-5kg empty weight with 10-15kg payload capacity, meeting high-value transport needs for perishables and pharmaceuticals. Autonomous obstacle avoidance and AI pathfinding, supported by 5G-A's millisecond response, enhance flight stability by 40%+ in complex environments.

?Energy Efficiency Optimization?

Lithium battery energy density exceeds 300Wh/kg, with 1+ hour endurance and rapid-swapping options increasing daily operations to 8-10 cycles.

?Deepened Application Scenarios & Scalable Penetration: Urban Low-Altitude Logistics Networks Emerge?

Companies like JD and SF built 'minute-level delivery' systems. Pilot programs in Shenzhen and Zhengzhou achieved 200+ daily orders per drone, boosting efficiency by 70-90% over ground transport. Medical cold chains became a new growth point, ensuring ± 5 -minute precision for vaccines and organs.

?Irreplaceable Niche Scenarios?

Remote areas like mountainous Chongqing saw 60% logistics cost cuts, with Wushan plums transported 17x faster via drones. Disaster relief benefits from 15kg drones delivering emergency supplies swiftly.

?Market Competition & Industrial Ecosystem Restructuring?

Industry leaders like DJI dominate consumer markets, while JD and SF integrate 'hardware + algorithms + scenarios' for industrial dominance (e.g., JDX-20's urban adaptability). The supply chain now covers 80%+ localized core components, including carbon fiber and navigation modules (ADS-B).

?Emerging Markets & Career Opportunities?

Global drone logistics penetration surpassed 3%, creating roles like 'aerial delivery personnel' and 'drone dispatchers' with 1.6M+ certified pilot shortages. Agricultural drones exceeded \$5B in China, enabling 30x more efficient pesticide application.

?Future Challenges & Directions?

?Airspace Coordination?: Harmonizing transnational regulations and ADS-B standards is critical.

?Safety vs. Privacy?: Urban low-altitude operations require countermeasures against signal jamming and data breaches.

This report studies the global Small Drone production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Small Drone and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Small Drone that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Small Drone total production and demand, 2021-2032, (K Units)

Global Small Drone total production value, 2021-2032, (USD Million)

Global Small Drone production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Small Drone consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Small Drone domestic production, consumption, key domestic manufacturers and share

Global Small Drone production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Small Drone production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Small Drone production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Small Drone market based on the following

parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DJI, AeroVironment, Guangzhou Xaircraft Technology, Wuxi Hanhe Aviation Technology, Anyang Quanfeng Aviation Plant Protection Technology, Yamaha, Autel Robotics, Aosheng, Parrot, Zhejiang Kobit Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Small Drone market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Small Drone Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Small Drone Market, Segmentation by Type:

Fixed Wing Small Drone

Rotary Wing Small Drone

Others

Global Small Drone Market, Segmentation by Drive Type:

Electric Drive

Fuel Drive

Global Small Drone Market, Segmentation by Application:

Cargo Transportation?

Agriculture

Oil and Gas

Entertainment and Media

Aerial Surveying & Mapping

Others

Companies Profiled:

DJI

AeroVironment

Guangzhou Xaircraft Technology

Wuxi Hanhe Aviation Technology

Anyang Quanfeng Aviation Plant Protection Technology

Yamaha

Autel Robotics

Aosheng

Parrot

Zhejiang Kobot Technology

YUNEEC

Skydio

AgEagle Aerial Systems

Key Questions Answered:

1. How big is the global Small Drone market?
2. What is the demand of the global Small Drone market?
3. What is the year over year growth of the global Small Drone market?
4. What is the production and production value of the global Small Drone market?
5. Who are the key producers in the global Small Drone market?
6. What are the growth factors driving the market demand?

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