

Global Small Diameter Remote Reading Water Meter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G76851F2FC26EN.html>

Date: June 2026

Pages: 125

Price: US\$ 3,480.00 (Single User License)

ID: G76851F2FC26EN

Abstracts

According to our (Global Info Research) latest study, the global Small Diameter Remote Reading Water Meter market size was valued at US\$ 207 million in 2025 and is forecast to a readjusted size of US\$ 290 million by 2032 with a CAGR of 4.9% during review period.

Small Diameter Remote Reading Water Meter refers to a water metering device, typically with nominal diameters of DN15-DN40, designed for low to medium flow measurement in residential and small commercial applications, integrated with remote data transmission capabilities to enable automated meter reading, real-time monitoring, and efficient water usage management.

The Small Diameter Remote Reading Water Meter industry chain consists of upstream suppliers providing raw materials such as brass, plastics, electronic components, sensors, communication modules, and batteries; midstream manufacturers responsible for designing compact metering systems, integrating measurement technologies with remote communication modules, assembling and calibrating products for accuracy and durability, and developing supporting software platforms; and downstream users including water utilities, municipalities, property managers, and residential consumers who deploy these meters for automated billing, water usage monitoring, and leak detection, supported by system integrators and service providers ensuring installation, connectivity, and long-term maintenance.

Globally, numerous projects are under construction and planned, including large-scale smart residential metering deployments in Asia, nationwide water digitization programs in Europe, advanced metering infrastructure upgrades in North America, rural water

supply modernization initiatives in Africa and South Asia, and smart community developments integrating water, gas, and electricity metering systems, with governments and utilities focusing on reducing non-revenue water, improving billing accuracy, enhancing customer engagement, and promoting sustainable water management through widespread adoption of small diameter remote reading water meters.

2025 Global Market sales Volume: 7.2 Million Units. Average Global Market Price: USD 28 per Unit. Market Average Gross Profit Margin: 29%.

The Small Diameter Remote Reading Water Meter market represents the largest and most dynamic segment within the water metering industry, driven by its widespread use in residential and small commercial applications. Market development has accelerated significantly with the global push toward smart infrastructure and digital water management, as utilities seek to replace traditional manual meters with automated solutions that improve efficiency, reduce operational costs, and enhance billing accuracy. The integration of IoT technologies has further transformed this segment, enabling real-time data collection, leak detection, and customer engagement, making these meters a cornerstone of modern smart water systems.

Regionally, Asia-Pacific dominates the market due to large population bases, rapid urbanization, and extensive smart city initiatives in countries such as China, India, and Southeast Asia. Europe follows with strong adoption driven by regulatory requirements for water efficiency and sustainability, while North America continues to expand through infrastructure upgrades and advanced metering initiatives. Emerging regions such as Africa and Latin America present significant growth opportunities, supported by increasing investments in water infrastructure and the need to improve water access and revenue collection, although adoption rates vary depending on economic conditions and technological readiness.

Market opportunities are substantial, particularly in large-scale residential deployments, integration with smart home and smart city ecosystems, and expansion into underserved rural areas. The development of low-power wide-area network technologies such as NB-IoT and LoRa has significantly reduced deployment costs and improved scalability, further driving adoption. However, the market also faces risks including high initial investment costs, cybersecurity concerns related to connected devices, interoperability challenges, and competition from alternative metering technologies. Additionally, price sensitivity in developing regions can pressure margins and limit adoption of more advanced solutions.

Key trends include the rapid shift from mechanical to ultrasonic metering for higher accuracy, increasing adoption of fully wireless communication technologies, and integration with cloud-based data platforms and analytics tools. There is also growing emphasis on sustainability, with utilities focusing on reducing water loss and improving resource efficiency. In terms of competitive characteristics, the market is highly competitive and fragmented, with numerous global and regional players competing on technology, cost, and service capabilities. Leading companies are investing in innovation, forming strategic partnerships with telecom and software providers, and expanding into emerging markets to strengthen their market position and capitalize on long-term growth opportunities in the global smart water infrastructure sector.

This report is a detailed and comprehensive analysis for global Small Diameter Remote Reading Water Meter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Small Diameter Remote Reading Water Meter market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Small Diameter Remote Reading Water Meter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Small Diameter Remote Reading Water Meter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Small Diameter Remote Reading Water Meter market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Small Diameter Remote Reading Water Meter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Small Diameter Remote Reading Water Meter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZENNER, Maddalena, Sanchuan Smart Technology Co., Ltd, Ningbo Donghai Group, Shaanxi Water Development Group, QingDao iESLab, Wuhan Hanshui High-Tech Technology Co, Hanwei Electronics Group Corporation, Honeywell, Kamstrup, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Small Diameter Remote Reading Water Meter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

NB-IoT

LoRa

Others

Market segment by Metering Principle

Mechanical Water Meter

Ultrasonic Water Meter

Electromagnetic Water Meter

Market segment by Data Transmission Mode

Wired Remote Water Meter

Wireless Remote Water Meter

Market segment by Application

Residential

Commercial

Industrial

Major players covered

ZENNER

Maddalena

Sanchuan Smart Technology Co., Ltd

Ningbo Donghai Group

Shaanxi Water Development Group

QingDao iESLab

Wuhan Hanshui High-Tech Technology Co

Hanwei Electronics Group Corporation

Honeywell

Kamstrup

Landis+Gyr

EMS (ENERGY MANAGEMENT SYSTEM Co., Ltd)

Acrel

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Small Diameter Remote Reading Water Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Small Diameter Remote Reading Water Meter, with price, sales quantity, revenue, and global market share of Small Diameter Remote Reading Water Meter from 2021 to 2026.

Chapter 3, the Small Diameter Remote Reading Water Meter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Small Diameter Remote Reading Water Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Small Diameter Remote Reading Water Meter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Small Diameter Remote Reading Water Meter.

Chapter 14 and 15, to describe Small Diameter Remote Reading Water Meter sales channel, distributors, customers, research findings and conclusion.

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