

Global Small-diameter Pipeline Inspection Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Small-diameter Pipeline Inspection Robot market size is expected to reach \$ 3429 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of small-diameter pipeline inspection robots reached 31,000 units, with an average selling price of US\$58,000 per unit. Global production capacity in 2025 was approximately 36,000 units, with an average industry gross margin of about 37%. Small-diameter pipeline inspection robots are intelligent inspection devices used for internal inspection of urban underground pipe networks, industrial pipelines, and pipelines in narrow spaces. They are primarily suitable for defect detection and condition assessment of drainage pipelines, gas pipelines, petrochemical pipelines, cable protection pipes, and industrial transport pipelines. The equipment typically integrates a high-definition camera system, a crawling drive mechanism, a laser ranging module, a wireless communication system, a lighting system, and an intelligent control platform. It can perform tasks such as crack identification, blockage detection, corrosion analysis, leak location, and pipe wall deformation monitoring in complex pipeline environments. It features small size, high mobility, high inspection accuracy, and suitability for narrow and complex environments.

The upstream sector primarily involves suppliers of high-definition industrial cameras, lithium batteries, servo motors, reducers, sensors, communication modules, waterproof materials, control chips, and precision mechanical structural components. Downstream consumption mainly comes from municipal drainage networks, petrochemicals, gas transmission, power and communication pipelines, industrial parks, and underground infrastructure operation and maintenance. With the aging of global urban underground pipe networks, the advancement of smart city construction, and the rapid growth in

demand for trenchless inspection, the market for intelligent pipeline inspection equipment continues to expand. Future products will develop towards AI defect recognition, wireless remote control, 3D modeling, high protection levels, and autonomous navigation. Meanwhile, the construction of underground integrated pipe corridors, urban renewal projects, and upgrades in industrial safety supervision will continue to generate new market demands and business opportunities.

This report studies the global Small-diameter Pipeline Inspection Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Small-diameter Pipeline Inspection Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Small-diameter Pipeline Inspection Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Small-diameter Pipeline Inspection Robot total production and demand, 2021-2032, (K Units)

Global Small-diameter Pipeline Inspection Robot total production value, 2021-2032, (USD Million)

Global Small-diameter Pipeline Inspection Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Small-diameter Pipeline Inspection Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Small-diameter Pipeline Inspection Robot domestic production, consumption, key domestic manufacturers and share

Global Small-diameter Pipeline Inspection Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Small-diameter Pipeline Inspection Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Small-diameter Pipeline Inspection Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Small-diameter Pipeline Inspection Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include RedZone, Diakont, Envirosight, iPEK, Eddyfi Technologies, CUES, Easy-Sight, SROD, GoodChaoQian, Tmsuk, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Small-diameter Pipeline Inspection Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Small-diameter Pipeline Inspection Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Small-diameter Pipeline Inspection Robot Market, Segmentation by Type:

Wheeled

Tracked

Screw-type

Global Small-diameter Pipeline Inspection Robot Market, Segmentation by Inspection function:

Video Detection Type

Laser Ranging Type

Multi-sensor Fusion Type

Global Small-diameter Pipeline Inspection Robot Market, Segmentation by Applicable Pipe Diameter:

Applicable Pipe Diameter: 50-100mm

Applicable Pipe Diameter: 100-200mm

Applicable Pipe Diameter: 200-300mm

Global Small-diameter Pipeline Inspection Robot Market, Segmentation by Application:

Drainage Pipes

Gas Pipes

Others

Companies Profiled:

RedZone

Diakont

Envirosight

iPEK

Eddyfi Technologies

CUES

Easy-Sight

SROD

GoodChaoQian

Tmsuk

YASHU

JIETAI

ULC Technologies

Key Questions Answered:

1. How big is the global Small-diameter Pipeline Inspection Robot market?
2. What is the demand of the global Small-diameter Pipeline Inspection Robot market?
3. What is the year over year growth of the global Small-diameter Pipeline Inspection Robot market?
4. What is the production and production value of the global Small-diameter Pipeline Inspection Robot market?
5. Who are the key producers in the global Small-diameter Pipeline Inspection Robot market?
6. What are the growth factors driving the market demand?

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