

Global Small Consumer-grade Cylindrical Cells Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Small Consumer-grade Cylindrical Cells market size is expected to reach \$ 18952 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Small Consumer-grade Cylindrical Cells are compact lithium-ion cells with cylindrical metal casing structures, designed for consumer power applications that require stable discharge, high consistency, mature manufacturing, and efficient pack assembly. In 2025, production was approximately 10,321 million units and the average price was USD 1.4 per unit. The industry's capacity utilization rate in 2025 was about 68% and the average gross margin was around 21%. Upstream, the key materials include cathode materials, anode materials, electrolytes, and separators, with representative suppliers such as BTR, Shanshan, and Tinci Materials supporting the core material system for consumer-grade cylindrical lithium-ion cells. The midstream segment focuses on cell structure design, winding process control, electrolyte injection, formation and grading, safety testing, consistency management, thermal performance verification, and automated mass production, which together determine capacity stability, cycle life, discharge performance, safety reliability, and cost competitiveness. Downstream, Small Consumer-grade Cylindrical Cells are mainly used in power tools, portable energy storage, and data center backup batteries.

Small Consumer-grade Cylindrical Cells will be shaped by the expansion of compact power applications that require stable discharge, high consistency, and reliable pack assembly. In power tools, the key demand comes from high-rate output and cycle durability. In portable energy storage, cell consistency and thermal behavior directly influence safety and user experience. In data center backup batteries, suppliers must prove long-term reliability, batch stability, and cost discipline. As downstream customers

move toward platformized battery packs, competition will focus on automated manufacturing, material system optimization, fast delivery, and quality traceability. Producers with stable process control can convert scale advantages into stronger customer retention.

This report studies the global Small Consumer-grade Cylindrical Cells production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Small Consumer-grade Cylindrical Cells and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Small Consumer-grade Cylindrical Cells that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Small Consumer-grade Cylindrical Cells total production and demand, 2021-2032, (K Units)

Global Small Consumer-grade Cylindrical Cells total production value, 2021-2032, (USD Million)

Global Small Consumer-grade Cylindrical Cells production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Small Consumer-grade Cylindrical Cells consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Small Consumer-grade Cylindrical Cells domestic production, consumption, key domestic manufacturers and share

Global Small Consumer-grade Cylindrical Cells production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Small Consumer-grade Cylindrical Cells production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Small Consumer-grade Cylindrical Cells production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Small Consumer-grade Cylindrical Cells market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EVE Energy (China), Sunpower (China), Lishen (China), BAK Battery (China), Greatpower (China), Tenpower (China), Samsung SDI (South Korea), LG Energy Solution (South Korea), Murata (Japan),

Panasonic (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Small Consumer-grade Cylindrical Cells market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Small Consumer-grade Cylindrical Cells Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Small Consumer-grade Cylindrical Cells Market, Segmentation by Type:

21700 Battery Cells

18650 Battery Cells

Others

Global Small Consumer-grade Cylindrical Cells Market, Segmentation by Single-Cell Capacity:

3000mAh

4000mAh

5000mAh

Others

Global Small Consumer-grade Cylindrical Cells Market, Segmentation by Discharge Rate:

Rate

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