

Global Small Computer Room Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Small Computer Room market size is expected to reach \$ 5473 million by 2032, rising at a market growth of 11.6% CAGR during the forecast period (2026-2032).

In 2025, global Small Computer Room production reached approximately 0.103 M Units. The average price is approximately \$24,000. Small Computer Room refers to a compact, modular, and pre-integrated class of data center infrastructure equipment that packages the essential physical infrastructure of a conventional data center into a rack-level, row-level, multi-rack, edge cabinet, outdoor enclosure, or small prefabricated module.

Based on our research, "Small Computer Room" is not an appropriate market title for a global equipment study because it may refer to a physical room, cabling works, server-room renovation, a small IDC space, or a general IT infrastructure project. A more defensible and measurable scope is "Micro Data Center Equipment," which focuses on compact, pre-integrated physical infrastructure systems rather than individual racks, UPS units, cooling products, or construction services. The core of this market is the transformation of a conventional small server room into a standardized equipment package that can be deployed as a single rack, a row-based micro module, a multi-rack integrated unit, an outdoor edge enclosure, or a small prefabricated module. For revenue modeling, the narrow scope should include only equipment packages that integrate racks, power, cooling, monitoring, security, cabling, and deployment-ready infrastructure functions.

From the supply side, the global market is structured around three groups of players. The first group consists of global electrical, critical power, rack, and cooling leaders with mature product lines and international delivery capabilities, including Schneider Electric,

Vertiv, Eaton, Rittal, Delta, and STULZ. The second group consists of Chinese micro-module and data center infrastructure suppliers, including Huawei, Kehua, KSTAR, Envicool, ZTE, H3C, Canatal, Inspur, and Lenovo, which are strong in government, finance, education, telecom, enterprise, and small-to-medium data center projects. The third group consists of specialized regional OEMs and niche vendors such as Canovate, Zella DC, DOBE Computing, Cannon Technologies, USystems, and Enconnex, which compete through ruggedization, soundproofing, outdoor deployment, local customization, and rapid delivery. This is why the longlist is materially larger than the core formal list.

Demand growth is increasingly driven by edge computing, industrial digitalization, distributed AI inference, and the modernization of small server rooms. Customers in manufacturing, banking, retail, healthcare, education, transportation, energy, government, and telecom edge sites are looking for local compute infrastructure that can be deployed quickly and managed remotely without building a full-scale data center room. The value proposition is shifting from "buying components and building a room" to "deploying a standardized local data center appliance." As IT staff at remote sites become limited and operational resilience becomes more important, integrated micro data centers are gaining traction because they reduce engineering complexity, shorten deployment time, improve environmental control, and enable centralized monitoring across many distributed sites.

This report studies the global Small Computer Room production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Small Computer Room and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Small Computer Room that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Small Computer Room total production and demand, 2021-2032, (K Units)

Global Small Computer Room total production value, 2021-2032, (USD Million)

Global Small Computer Room production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Small Computer Room consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Small Computer Room domestic production, consumption, key domestic

manufacturers and share

Global Small Computer Room production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Small Computer Room production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Small Computer Room production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Small Computer Room market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric SE, Vertiv Holdings Co, Huawei Technologies Co., Ltd., Eaton Corporation plc, Delta Electronics, Inc., Rittal GmbH & Co. KG, KSTAR, Kehua Data, STULZ GmbH, ZTE Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Small Computer Room market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Small Computer Room Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Small Computer Room Market, Segmentation by Type:

Single-rack Micro Data Center

Row-based Micro Module

Others

Global Small Computer Room Market, Segmentation by Cooling Method:

Air-cooled Type

Liquid-cooled Type

Others

Global Small Computer Room Market, Segmentation by Cabinet Height Specifications:

Less than 25 RU

25?40 RU

40?60 RU

Greater than 60 RU

Global Small Computer Room Market, Segmentation by Application:

Telecommunications Industry

Financial Industry

Government and Public Sector

Others

Companies Profiled:

Schneider Electric SE

Vertiv Holdings Co

Huawei Technologies Co., Ltd.

Eaton Corporation plc

Delta Electronics, Inc.

Rittal GmbH & Co. KG

KSTAR

Kehua Data

STULZ GmbH

ZTE Corporation

Dell Technologies

Envicool

Canovate Group

nVent Electric

Zella DC

Cannon Technologies

H3C

Lenovo

Inspur

Canatal

DOBE Computing

Key Questions Answered:

1. How big is the global Small Computer Room market?
2. What is the demand of the global Small Computer Room market?
3. What is the year over year growth of the global Small Computer Room market?
4. What is the production and production value of the global Small Computer Room market?
5. Who are the key producers in the global Small Computer Room market?
6. What are the growth factors driving the market demand?

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