

Global Small Computer Room Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Small Computer Room market size was valued at US\$ 2552 million in 2025 and is forecast to a readjusted size of US\$ 5473 million by 2032 with a CAGR of 11.6% during review period.

In 2025, global Small Computer Room production reached approximately 0.103 M Units. The average price is approximately \$24,000. Small Computer Room refers to a compact, modular, and pre-integrated class of data center infrastructure equipment that packages the essential physical infrastructure of a conventional data center into a rack-level, row-level, multi-rack, edge cabinet, outdoor enclosure, or small prefabricated module.

Based on our research, "Small Computer Room" is not an appropriate market title for a global equipment study because it may refer to a physical room, cabling works, server-room renovation, a small IDC space, or a general IT infrastructure project. A more defensible and measurable scope is "Micro Data Center Equipment," which focuses on compact, pre-integrated physical infrastructure systems rather than individual racks, UPS units, cooling products, or construction services. The core of this market is the transformation of a conventional small server room into a standardized equipment package that can be deployed as a single rack, a row-based micro module, a multi-rack integrated unit, an outdoor edge enclosure, or a small prefabricated module. For revenue modeling, the narrow scope should include only equipment packages that integrate racks, power, cooling, monitoring, security, cabling, and deployment-ready infrastructure functions.

From the supply side, the global market is structured around three groups of players.

The first group consists of global electrical, critical power, rack, and cooling leaders with mature product lines and international delivery capabilities, including Schneider Electric, Vertiv, Eaton, Rittal, Delta, and STULZ. The second group consists of Chinese micro-module and data center infrastructure suppliers, including Huawei, Kehua, KSTAR, Envicool, ZTE, H3C, Canatal, Inspur, and Lenovo, which are strong in government, finance, education, telecom, enterprise, and small-to-medium data center projects. The third group consists of specialized regional OEMs and niche vendors such as Canovate, Zella DC, DOBE Computing, Cannon Technologies, USystems, and Enconnex, which compete through ruggedization, soundproofing, outdoor deployment, local customization, and rapid delivery. This is why the longlist is materially larger than the core formal list.

Demand growth is increasingly driven by edge computing, industrial digitalization, distributed AI inference, and the modernization of small server rooms. Customers in manufacturing, banking, retail, healthcare, education, transportation, energy, government, and telecom edge sites are looking for local compute infrastructure that can be deployed quickly and managed remotely without building a full-scale data center room. The value proposition is shifting from ?buying components and building a room? to ?deploying a standardized local data center appliance.? As IT staff at remote sites become limited and operational resilience becomes more important, integrated micro data centers are gaining traction because they reduce engineering complexity, shorten deployment time, improve environmental control, and enable centralized monitoring across many distributed sites.

This report is a detailed and comprehensive analysis for global Small Computer Room market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Small Computer Room market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Small Computer Room market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices

(US\$/Unit), 2021-2032

Global Small Computer Room market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Small Computer Room market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Small Computer Room

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Small Computer Room market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric SE, Vertiv Holdings Co, Huawei Technologies Co., Ltd., Eaton Corporation plc, Delta Electronics, Inc., Rittal GmbH & Co. KG, KSTAR, Kehua Data, STULZ GmbH, ZTE Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Small Computer Room market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-rack Micro Data Center

Row-based Micro Module

Others

Market segment by Cooling Method

Air-cooled Type

Liquid-cooled Type

Others

Market segment by Cabinet Height Specifications

Less than 25 RU

25?40 RU

40?60 RU

Greater than 60 RU

Market segment by Application

Telecommunications Industry

Financial Industry

Government and Public Sector

Others

Major players covered

Schneider Electric SE

Vertiv Holdings Co

Huawei Technologies Co., Ltd.

Eaton Corporation plc

Delta Electronics, Inc.

Rittal GmbH & Co. KG

KSTAR

Kehua Data

STULZ GmbH

ZTE Corporation

Dell Technologies

Envicool

Canovate Group

nVent Electric

Zella DC

Cannon Technologies

H3C

Lenovo

Inspur

Canatal

DOBE Computing

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Small Computer Room product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Small Computer Room, with price, sales quantity, revenue, and global market share of Small Computer Room from 2021 to 2026.

Chapter 3, the Small Computer Room competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Small Computer Room breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with

sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Small Computer Room market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Small Computer Room.

Chapter 14 and 15, to describe Small Computer Room sales channel, distributors, customers, research findings and conclusion.

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