

Global Small Brushless DC Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Small Brushless DC Motor market size was valued at US\$ 8356 million in 2025 and is forecast to a readjusted size of US\$ 11010 million by 2032 with a CAGR of 4.2% during review period.

In 2025, global Small Brushless DC Motor production reached approximately 1,082,830 k units?with an average global market price of around US\$ 7.5 per unit, and a gross profit margin of approximately 20%-40%. A small brushless DC (BLDC) motor is a compact permanent-magnet synchronous motor operated from a DC bus through electronic commutation instead of brushes and a mechanical commutator. Its stator carries multiphase windings, while the rotor contains permanent magnets; Hall sensors, encoders or sensorless back-EMF algorithms provide rotor-position information to the controller. In this report, "small" generally covers rated output up to 1 kW and an outside diameter no greater than approximately 100 mm, including bare motors, electronically commutated motors, slotless or coreless motors, flat motors and brushless gearmotors. Drive electronics may be separate or integrated into the motor. Small BLDC motors offer high efficiency, power density, controllability, broad speed range, low acoustic noise and long operating life because brush wear and commutation sparks are eliminated. Their principal engineering constraints include magnet cost, heat dissipation, bearing life, electromagnetic compatibility and precise matching among winding, controller, feedback system and mechanical load.

The small BLDC motor value chain begins with electrical steel, copper magnet wire, permanent magnets, aluminum and engineering plastics, bearings, shafts, adhesives, insulation materials, Hall sensors, encoders, power semiconductors and control ICs.

Midstream manufacturers stamp and stack laminations, wind stators, magnetize and balance rotors, machine shafts and housings, assemble bearings and perform insulation, noise, vibration, thermal and endurance testing. Motor suppliers may deliver bare motors, integrated EC motors, geared motors or application-specific modules incorporating drivers, encoders, brakes, fans, pumps or gearboxes. Controller suppliers provide MOSFETs, gate drivers, microcontrollers and sensorless or field-oriented-control software. Downstream customers include automotive component manufacturers, appliance and HVAC producers, electronics-cooling suppliers, power-tool companies, industrial automation integrators, robotics manufacturers and medical-equipment OEMs. High-volume appliance and automotive programs generally involve customized design, tooling, certification and lengthy customer qualification, while industrial and medical applications favor configurable platforms and lower-volume, higher-value products. Distribution channels include direct OEM supply, authorized distributors, motion-control integrators and online catalog sales, although customized programs account for most high-volume revenue.

Report Scope

This report is a detailed and comprehensive analysis for global Small Brushless DC Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Small Brushless DC Motor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Small Brushless DC Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Small Brushless DC Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average

selling prices (US\$/Unit), 2021-2032

Global Small Brushless DC Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Small Brushless DC Motor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Small Brushless DC Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIDEC, MinebeaMitsumi, Johnson Electric, Bosch, Mabuchi Motor, Constar Micromotor, Keli Motor, Valeo, Wolong, Regal Rexnord (Portescap), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Small Brushless DC Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Outer-Rotor Type

Inner-Rotor Type

Market segment by Outer Diameter

Outer Diameter: ?20mm

Outer Diameter: 20–50mm

Outer Diameter: 50–100mm

Market segment by Voltage

Voltage: ?12V

Voltage: 12–24V

Voltage: 24–48V

Voltage: 48–120V

Voltage: ?120V

Market segment by Speed

?3,000 rpm

3,000–10,000 rpm

10,000–50,000 rpm

?50,000 rpm

Market segment by Application

Automotive

Medical Devices

Home Appliances

Robots

Audio-Visual Equipment

Power Tools

Others

Major players covered

NIDEC

MinebeaMitsumi

Johnson Electric

Bosch

Mabuchi Motor

Constar Micromotor

Keli Motor

Valeo

Wolong

Regal Rexnord (Portescap)

Changzhou Haosheng

Maxon

Igarashi Electric Works

Jiangsu Leili

3X Motion Technologies

FAULHABER

Shenzhen Zhongqu Motor

Shenzhen Power Motor

NICHIBO

Xiangming Intelligent

Oriental Motor

Dunkermotoren

ElectroCraft

Allient

Jinyuan Motor

Hengdrive

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Small Brushless DC Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Small Brushless DC Motor, with price, sales quantity, revenue, and global market share of Small Brushless DC Motor from 2021 to 2026.

Chapter 3, the Small Brushless DC Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Small Brushless DC Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Small Brushless DC Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Small Brushless DC Motor.

Chapter 14 and 15, to describe Small Brushless DC Motor sales channel, distributors, customers, research findings and conclusion.

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