

Global Small Brewery Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Small Brewery Equipment market size was valued at US\$ 2269 million in 2025 and is forecast to a readjusted size of US\$ 3861 million by 2032 with a CAGR of 8.1% during review period.

Small brewery equipment, also known as microbrewery equipment or nano brewery systems, refers to the specialized machinery and vessels used for producing beer on a small commercial scale, typically ranging from hobbyist-level nano systems (less than 3 barrels/350 liters per batch) to craft microbreweries producing up to 15,000 barrels annually. These systems include mash tuns, lauter tuns, brew kettles, whirlpools, fermentation tanks, bright beer tanks, cooling systems (glycol chillers), filtration units, carbonation systems, CIP (clean-in-place) systems, and packaging lines. Unlike large industrial brewing equipment, small brewery equipment emphasizes flexibility, ease of operation, space efficiency, and automation options ranging from manual control to fully automated PLC-based systems. From a value chain perspective, upstream includes stainless steel suppliers, component manufacturers (valves, pumps, heat exchangers), and automation/control system providers; midstream involves equipment fabrication, system integration, quality testing, and commissioning; downstream demand spans microbreweries, brewpub operations, nano breweries, homebrewing/laboratory-scale applications, and craft beer incubators. In 2025, the average selling price for a complete small brewery system is approximately US\$35,000 per unit, global sales volume is about 63,000 units (based on estimated global demand across all equipment types), and gross margins generally range from 25% to 40%, driven by raw material costs (stainless steel, copper), fabrication complexity, automation sophistication, and custom engineering requirements.

This report is a detailed and comprehensive analysis for global Small Brewery Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Small Brewery Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Small Brewery Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Small Brewery Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Small Brewery Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Small Brewery Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Small Brewery Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kronos AG, GEA Group AG, Alfa

Laval AB, Mueller, ProMach, Inc., Pentair plc, SPX Flow, Inc., Ss Brewtech, Fujiwara Techno-Art Co., Ltd., Korea Brewing Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Small Brewery Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Manual System

Semi-Automatic System

Fully Automatic (PLC-Based) System

Market segment by Production Capacity

Nano (

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