

Global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G09D371FD7B6EN.html>

Date: July 2026

Pages: 159

Price: US\$ 4,480.00 (Single User License)

ID: G09D371FD7B6EN

Abstracts

The global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation market size is expected to reach \$ 451 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Small-bore arterial and venous cannulae for extracorporeal circulation are specialized vascular access devices used to connect a patient's circulatory system with an extracorporeal blood circuit in cardiopulmonary bypass, extracorporeal life support, ECMO, minimally invasive cardiac surgery, pediatric cardiac surgery, and related procedures. Arterial cannulae are primarily used to return oxygenated blood to the patient, while venous cannulae are used to drain deoxygenated blood from the venous system into the extracorporeal circuit. These devices are typically designed with medical-grade polymers, thin-wall tubing, wire reinforcement, radiopaque markers, side holes, kink-resistant structures, biocompatible coatings, and low-profile geometries to provide adequate flow through a smaller access profile. This study focuses on low-profile arterial return cannulae, venous drainage cannulae, dual-lumen cannulae, pediatric and neonatal cannulae, peripheral cannulation devices, and distal perfusion-related cannulae used in CPB, ECLS, and ECMO applications.

Based on our research, small-bore arterial and venous cannulae should be understood as a specialized segment within extracorporeal circulation and extracorporeal life support consumables, rather than as a generic vascular access product category. The conventional CPB cannula business is mature, but pediatric cardiac surgery, peripheral cannulation, minimally invasive cardiac surgery, ECMO, ECLS, single-site dual-lumen cannulation, and distal perfusion applications continue to create structural growth opportunities. The central product requirement is to deliver adequate flow through a

smaller access profile while reducing pressure drop, kinking risk, vascular trauma, hemolysis, recirculation, and cannulation-related complications. For this reason, the revenue scope in this study focuses on arterial return cannulae, venous drainage cannulae, dual-lumen cannulae, low-profile peripheral cannulae, pediatric and neonatal cannulae, and distal perfusion-related cannulae used in CPB, ECLS, and ECMO procedures.

From a demand-side perspective, CPB remains the largest procedural foundation, while ECMO/ECLS and minimally invasive peripheral cannulation provide higher-value growth. VA ECMO, VV ECMO, dual-lumen cannulation, pediatric and neonatal applications, and limb perfusion requirements tend to use more specialized cannulae and therefore command higher blended ASPs than conventional CPB cannulae. The market outlook is driven less by rapid growth in total cardiac surgery volumes and more by product mix upgrade, broader ECMO center capability, increasing preference for low-profile access, local substitution in China, and clinical demand for safer vascular access. Over the 2026?2032 period, we expect the market to grow at a mid-single-digit to high-single-digit pace, with high-end specialty cannulae and local Chinese alternatives expanding faster than standard CPB cannulae.

From a product roadmap perspective, the industry is moving toward low-profile, high-flow, thin-wall, kink-resistant, wire-reinforced, coated, and anatomically optimized cannula designs. Product differentiation is increasingly driven by the ability to maintain sufficient drainage or return flow through a smaller vessel access profile, especially in peripheral cannulation, minimally invasive cardiac surgery, pediatric applications, and ECMO/ECLS support. Dual-lumen cannulae, self-expanding venous cannulae, distal perfusion cannulae, and TPU or polyurethane-based thin-wall products represent important technology pathways. Over time, competition will shift from basic cannula availability to integrated performance, including flow efficiency, insertion safety, hemocompatibility, imaging visibility, reduced vascular trauma, and compatibility with ECMO or CPB circuit platforms.

This report studies the global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Small-bore Arterial and Venous Cannulae for Extracorporeal

Circulation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation total production and demand, 2021-2032, (Units)

Global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation total production value, 2021-2032, (USD Million)

Global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation domestic production, consumption, key domestic manufacturers and share

Global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic plc, Terumo Corporation, Abbott Laboratories, Edwards Lifesciences Corporation, Getinge AB, Fresenius Medical Care AG, Nipro Corporation, LivaNova PLC, Eurosets S.r.l., Andocor N.V., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Market,
By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Market,
Segmentation by Type:

Arterial Cannulae

Venous Cannulae

Other

Global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Market,
Segmentation by Flow Requirement:

Low-flow Cannulae

Medium-flow Cannulae

High-flow Cannulae

Variable-flow Cannulae

Global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Market,
Segmentation by Structural Design:

Straight Cannulae

Curved Cannulae

Other Designs

Global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Market,
Segmentation by Patient Size:

Neonatal Cannulae

Pediatric Cannulae

Adult Cannulae

Other

Global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Market,
Segmentation by Application:

Cardiopulmonary Bypass

Minimally Invasive Cardiac Surgery

VA ECMO

VV ECMO

Pediatric / Neonatal Support

Other Critical Support

Companies Profiled:

Medtronic plc

Terumo Corporation

Abbott Laboratories

Edwards Lifesciences Corporation

Getinge AB

Fresenius Medical Care AG

Nipro Corporation

LivaNova PLC

Eurosets S.r.l.

Andocor N.V.

SENKO MEDICAL INSTRUMENT Mfg. Co., Ltd.

Spectrum Medical Ltd.

MicroPort Scientific Corporation

WEGO Medical

Changzhou Kangxin Medical Instruments Co., Ltd.

Jiangsu STMed Technology Co., Ltd.

Changzhou LongLaifu Medical Products Co., Ltd.

Surge Cardiovascular

Braile Biomédica

INVAMED

free life Medical GmbH

smartcanula

Key Questions Answered:

1. How big is the global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation market?
2. What is the demand of the global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation market?
3. What is the year over year growth of the global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation market?
4. What is the production and production value of the global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation market?
5. Who are the key producers in the global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Introduction

1.2 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation
Supply & Forecast

1.2.1 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation
Production Value (2021 & 2025 & 2032)

1.2.2 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation
Production (2021-2032)

1.2.3 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation
Pricing Trends (2021-2032)

1.3 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation
Production by Region (Based on Production Site)

1.3.1 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation
Production Value by Region (2021-2032)

1.3.2 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation
Production by Region (2021-2032)

1.3.3 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation
Average Price by Region (2021-2032)

1.3.4 North America Small-bore Arterial and Venous Cannulae for Extracorporeal
Circulation Production (2021-2032)

1.3.5 Europe Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation
Production (2021-2032)

1.3.6 China Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation
Production (2021-2032)

1.3.7 Japan Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation
Production (2021-2032)

1.3.8 Latin America Small-bore Arterial and Venous Cannulae for Extracorporeal
Circulation Production (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Market
Drivers

1.4.2 Factors Affecting Demand

1.4.3 Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Major
Market Trends

2 DEMAND SUMMARY

2.1 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Demand (2021-2032)

2.2 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption by Region

2.2.1 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption by Region (2021-2026)

2.2.2 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption Forecast by Region (2027-2032)

2.3 United States Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption (2021-2032)

2.4 China Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption (2021-2032)

2.5 Europe Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption (2021-2032)

2.6 Japan Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption (2021-2032)

2.7 South Korea Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption (2021-2032)

2.8 ASEAN Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption (2021-2032)

2.9 India Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Manufacturer (2021-2026)

3.2 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production by Manufacturer (2021-2026)

3.3 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Average Price by Manufacturer (2021-2026)

3.4 Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation in 2025

3.5.3 Global Concentration Ratios (CR8) for Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation in 2025

3.6 Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Market: Overall Company Footprint Analysis

3.6.1 Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Market: Region Footprint

3.6.2 Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Market: Company Product Type Footprint

3.6.3 Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value Comparison

4.1.1 United States VS China: Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Comparison

4.2.1 United States VS China: Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption Comparison

4.3.1 United States VS China: Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value (2021-2026)

4.4.3 United States Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (2021-2026)

4.5 China Based Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Manufacturers and Market Share

4.5.1 China Based Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value (2021-2026)

4.5.3 China Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (2021-2026)

4.6 Rest of World Based Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Arterial Cannulae

5.2.2 Venous Cannulae

5.2.3 Other

5.3 Market Segment by Type

5.3.1 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production by Type (2021-2032)

5.3.2 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation

Production Value by Type (2021-2032)

5.3.3 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation

Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FLOW REQUIREMENT

6.1 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation

Market Size Overview by Flow Requirement: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Flow Requirement

6.2.1 Low-flow Cannulae

6.2.2 Medium-flow Cannulae

6.2.3 High-flow Cannulae

6.2.4 Variable-flow Cannulae

6.3 Market Segment by Flow Requirement

6.3.1 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation

Production by Flow Requirement (2021-2032)

6.3.2 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation

Production Value by Flow Requirement (2021-2032)

6.3.3 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation

Average Price by Flow Requirement (2021-2032)

7 MARKET ANALYSIS BY STRUCTURAL DESIGN

7.1 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation

Market Size Overview by Structural Design: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Structural Design

7.2.1 Straight Cannulae

7.2.2 Curved Cannulae

7.2.3 Other Designs

7.3 Market Segment by Structural Design

7.3.1 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation

Production by Structural Design (2021-2032)

7.3.2 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation

Production Value by Structural Design (2021-2032)

7.3.3 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation

Average Price by Structural Design (2021-2032)

8 MARKET ANALYSIS BY PATIENT SIZE

8.1 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Market Size Overview by Patient Size: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Patient Size

8.2.1 Neonatal Cannulae

8.2.2 Pediatric Cannulae

8.2.3 Adult Cannulae

8.2.4 Other

8.3 Market Segment by Patient Size

8.3.1 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production by Patient Size (2021-2032)

8.3.2 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Patient Size (2021-2032)

8.3.3 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Average Price by Patient Size (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Cardiopulmonary Bypass

9.2.2 Minimally Invasive Cardiac Surgery

9.2.3 VA ECMO

9.2.4 VV ECMO

9.2.5 Pediatric / Neonatal Support

9.2.6 Other Critical Support

9.3 Market Segment by Application

9.3.1 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production by Application (2021-2032)

9.3.2 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Application (2021-2032)

9.3.3 World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Medtronic plc

10.1.1 Medtronic plc Details

10.1.2 Medtronic plc Major Business

10.1.3 Medtronic plc Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

10.1.4 Medtronic plc Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Medtronic plc Recent Developments/Updates

10.1.6 Medtronic plc Competitive Strengths & Weaknesses

10.2 Terumo Corporation

10.2.1 Terumo Corporation Details

10.2.2 Terumo Corporation Major Business

10.2.3 Terumo Corporation Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

10.2.4 Terumo Corporation Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Terumo Corporation Recent Developments/Updates

10.2.6 Terumo Corporation Competitive Strengths & Weaknesses

10.3 Abbott Laboratories

10.3.1 Abbott Laboratories Details

10.3.2 Abbott Laboratories Major Business

10.3.3 Abbott Laboratories Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

10.3.4 Abbott Laboratories Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Abbott Laboratories Recent Developments/Updates

10.3.6 Abbott Laboratories Competitive Strengths & Weaknesses

10.4 Edwards Lifesciences Corporation

10.4.1 Edwards Lifesciences Corporation Details

10.4.2 Edwards Lifesciences Corporation Major Business

10.4.3 Edwards Lifesciences Corporation Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

10.4.4 Edwards Lifesciences Corporation Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Edwards Lifesciences Corporation Recent Developments/Updates

10.4.6 Edwards Lifesciences Corporation Competitive Strengths & Weaknesses

10.5 Getinge AB

10.5.1 Getinge AB Details

10.5.2 Getinge AB Major Business

10.5.3 Getinge AB Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

10.5.4 Getinge AB Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 Getinge AB Recent Developments/Updates

10.5.6 Getinge AB Competitive Strengths & Weaknesses

10.6 Fresenius Medical Care AG

10.6.1 Fresenius Medical Care AG Details

10.6.2 Fresenius Medical Care AG Major Business

10.6.3 Fresenius Medical Care AG Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

10.6.4 Fresenius Medical Care AG Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.6.5 Fresenius Medical Care AG Recent Developments/Updates

10.6.6 Fresenius Medical Care AG Competitive Strengths & Weaknesses

10.7 Nipro Corporation

10.7.1 Nipro Corporation Details

10.7.2 Nipro Corporation Major Business

10.7.3 Nipro Corporation Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

10.7.4 Nipro Corporation Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.7.5 Nipro Corporation Recent Developments/Updates

10.7.6 Nipro Corporation Competitive Strengths & Weaknesses

10.8 LivaNova PLC

10.8.1 LivaNova PLC Details

10.8.2 LivaNova PLC Major Business

10.8.3 LivaNova PLC Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

10.8.4 LivaNova PLC Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.8.5 LivaNova PLC Recent Developments/Updates

10.8.6 LivaNova PLC Competitive Strengths & Weaknesses

10.9 Eurosets S.r.l.

10.9.1 Eurosets S.r.l. Details

10.9.2 Eurosets S.r.l. Major Business

10.9.3 Eurosets S.r.l. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

10.9.4 Eurosets S.r.l. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.9.5 Eurosets S.r.l. Recent Developments/Updates

10.9.6 Eurosets S.r.l. Competitive Strengths & Weaknesses

10.10 Andocor N.V.

10.10.1 Andocor N.V. Details

10.10.2 Andocor N.V. Major Business

10.10.3 Andocor N.V. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

10.10.4 Andocor N.V. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.10.5 Andocor N.V. Recent Developments/Updates

10.10.6 Andocor N.V. Competitive Strengths & Weaknesses

10.11 SENKO MEDICAL INSTRUMENT Mfg. Co., Ltd.

10.11.1 SENKO MEDICAL INSTRUMENT Mfg. Co., Ltd. Details

10.11.2 SENKO MEDICAL INSTRUMENT Mfg. Co., Ltd. Major Business

10.11.3 SENKO MEDICAL INSTRUMENT Mfg. Co., Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

10.11.4 SENKO MEDICAL INSTRUMENT Mfg. Co., Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 SENKO MEDICAL INSTRUMENT Mfg. Co., Ltd. Recent Developments/Updates

10.11.6 SENKO MEDICAL INSTRUMENT Mfg. Co., Ltd. Competitive Strengths & Weaknesses

10.12 Spectrum Medical Ltd.

10.12.1 Spectrum Medical Ltd. Details

10.12.2 Spectrum Medical Ltd. Major Business

10.12.3 Spectrum Medical Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

10.12.4 Spectrum Medical Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 Spectrum Medical Ltd. Recent Developments/Updates

10.12.6 Spectrum Medical Ltd. Competitive Strengths & Weaknesses

10.13 MicroPort Scientific Corporation

10.13.1 MicroPort Scientific Corporation Details

10.13.2 MicroPort Scientific Corporation Major Business

10.13.3 MicroPort Scientific Corporation Small-bore Arterial and Venous Cannulae for

Extracorporeal Circulation Product and Services

10.13.4 MicroPort Scientific Corporation Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.13.5 MicroPort Scientific Corporation Recent Developments/Updates

10.13.6 MicroPort Scientific Corporation Competitive Strengths & Weaknesses

10.14 WEGO Medical

10.14.1 WEGO Medical Details

10.14.2 WEGO Medical Major Business

10.14.3 WEGO Medical Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

10.14.4 WEGO Medical Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.14.5 WEGO Medical Recent Developments/Updates

10.14.6 WEGO Medical Competitive Strengths & Weaknesses

10.15 Changzhou Kangxin Medical Instruments Co., Ltd.

10.15.1 Changzhou Kangxin Medical Instruments Co., Ltd. Details

10.15.2 Changzhou Kangxin Medical Instruments Co., Ltd. Major Business

10.15.3 Changzhou Kangxin Medical Instruments Co., Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

10.15.4 Changzhou Kangxin Medical Instruments Co., Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.15.5 Changzhou Kangxin Medical Instruments Co., Ltd. Recent Developments/Updates

10.15.6 Changzhou Kangxin Medical Instruments Co., Ltd. Competitive Strengths & Weaknesses

10.16 Jiangsu STMed Technology Co., Ltd.

10.16.1 Jiangsu STMed Technology Co., Ltd. Details

10.16.2 Jiangsu STMed Technology Co., Ltd. Major Business

10.16.3 Jiangsu STMed Technology Co., Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

10.16.4 Jiangsu STMed Technology Co., Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.16.5 Jiangsu STMed Technology Co., Ltd. Recent Developments/Updates

10.16.6 Jiangsu STMed Technology Co., Ltd. Competitive Strengths & Weaknesses

10.17 Changzhou LongLaifu Medical Products Co., Ltd.

10.17.1 Changzhou LongLaifu Medical Products Co., Ltd. Details

- 10.17.2 Changzhou LongLaifu Medical Products Co., Ltd. Major Business
- 10.17.3 Changzhou LongLaifu Medical Products Co., Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services
- 10.17.4 Changzhou LongLaifu Medical Products Co., Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.17.5 Changzhou LongLaifu Medical Products Co., Ltd. Recent Developments/Updates
- 10.17.6 Changzhou LongLaifu Medical Products Co., Ltd. Competitive Strengths & Weaknesses
- 10.18 Surge Cardiovascular
 - 10.18.1 Surge Cardiovascular Details
 - 10.18.2 Surge Cardiovascular Major Business
 - 10.18.3 Surge Cardiovascular Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services
 - 10.18.4 Surge Cardiovascular Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.18.5 Surge Cardiovascular Recent Developments/Updates
 - 10.18.6 Surge Cardiovascular Competitive Strengths & Weaknesses
- 10.19 Braile Biom?dica
 - 10.19.1 Braile Biom?dica Details
 - 10.19.2 Braile Biom?dica Major Business
 - 10.19.3 Braile Biom?dica Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services
 - 10.19.4 Braile Biom?dica Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.19.5 Braile Biom?dica Recent Developments/Updates
 - 10.19.6 Braile Biom?dica Competitive Strengths & Weaknesses
- 10.20 INVAMED
 - 10.20.1 INVAMED Details
 - 10.20.2 INVAMED Major Business
 - 10.20.3 INVAMED Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services
 - 10.20.4 INVAMED Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.20.5 INVAMED Recent Developments/Updates
 - 10.20.6 INVAMED Competitive Strengths & Weaknesses
- 10.21 free life Medical GmbH

- 10.21.1 free life Medical GmbH Details
- 10.21.2 free life Medical GmbH Major Business
- 10.21.3 free life Medical GmbH Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services
- 10.21.4 free life Medical GmbH Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.21.5 free life Medical GmbH Recent Developments/Updates
- 10.21.6 free life Medical GmbH Competitive Strengths & Weaknesses
- 10.22 smartcanula
 - 10.22.1 smartcanula Details
 - 10.22.2 smartcanula Major Business
 - 10.22.3 smartcanula Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services
 - 10.22.4 smartcanula Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.22.5 smartcanula Recent Developments/Updates
 - 10.22.6 smartcanula Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Industry Chain
- 11.2 Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Upstream Analysis
 - 11.2.1 Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Core Raw Materials
 - 11.2.2 Main Manufacturers of Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Mode
- 11.6 Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Procurement Model
- 11.7 Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Industry Sales Model and Sales Channels
 - 11.7.1 Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Sales Model

11.7.2 Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value Market Share by Region (2021-2026)
- Table 5. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value Market Share by Region (2027-2032)
- Table 6. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production by Region (2021-2026) & (Units)
- Table 7. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production by Region (2027-2032) & (Units)
- Table 8. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Market Share by Region (2021-2026)
- Table 9. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Market Share by Region (2027-2032)
- Table 10. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Major Market Trends
- Table 13. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption by Region (2021-2026) & (Units)
- Table 15. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Producers in 2025

Table 18. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production by Manufacturer (2021-2026) & (Units)
Table 19. Production Market Share of Key Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Producers in 2025
Table 20. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Average Price by Manufacturer (2021-2026) & (US\$/Unit)
Table 21. Global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Company Evaluation Quadrant
Table 22. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Site of Key Manufacturer
Table 24. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Market: Company Product Type Footprint
Table 25. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Market: Company Product Application Footprint
Table 26. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Competitive Factors
Table 27. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation New Entrant and Capacity Expansion Plans
Table 28. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Mergers & Acquisitions Activity
Table 29. United States VS China Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers Small-bore Arterial and Venous Cannulae

for Extracorporeal Circulation Production Market Share (2021-2026)

Table 37. China Based Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Market Share (2021-2026)

Table 42. Rest of World Based Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Market Share (2021-2026)

Table 47. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production by Type (2021-2026) & (Units)

Table 49. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production by Type (2027-2032) & (Units)

Table 50. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Type (2021-2026) & (USD Million)

Table 51. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Type (2027-2032) & (USD Million)

Table 52. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Flow Requirement, (USD Million), 2021 & 2025 & 2032

Table 55. World Small-bore Arterial and Venous Cannulae for Extracorporeal

Circulation Production by Flow Requirement (2021-2026) & (Units)

Table 56. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production by Flow Requirement (2027-2032) & (Units)

Table 57. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Flow Requirement (2021-2026) & (USD Million)

Table 58. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Flow Requirement (2027-2032) & (USD Million)

Table 59. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Average Price by Flow Requirement (2021-2026) & (US\$/Unit)

Table 60. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Average Price by Flow Requirement (2027-2032) & (US\$/Unit)

Table 61. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Structural Design, (USD Million), 2021 & 2025 & 2032

Table 62. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production by Structural Design (2021-2026) & (Units)

Table 63. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production by Structural Design (2027-2032) & (Units)

Table 64. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Structural Design (2021-2026) & (USD Million)

Table 65. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Structural Design (2027-2032) & (USD Million)

Table 66. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Average Price by Structural Design (2021-2026) & (US\$/Unit)

Table 67. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Average Price by Structural Design (2027-2032) & (US\$/Unit)

Table 68. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Patient Size, (USD Million), 2021 & 2025 & 2032

Table 69. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production by Patient Size (2021-2026) & (Units)

Table 70. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production by Patient Size (2027-2032) & (Units)

Table 71. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Patient Size (2021-2026) & (USD Million)

Table 72. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Patient Size (2027-2032) & (USD Million)

Table 73. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Average Price by Patient Size (2021-2026) & (US\$/Unit)

Table 74. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Average Price by Patient Size (2027-2032) & (US\$/Unit)

Table 75. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production by Application (2021-2026) & (Units)

Table 77. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production by Application (2027-2032) & (Units)

Table 78. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Application (2021-2026) & (USD Million)

Table 79. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Application (2027-2032) & (USD Million)

Table 80. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. Medtronic plc Basic Information, Manufacturing Base and Competitors

Table 83. Medtronic plc Major Business

Table 84. Medtronic plc Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

Table 85. Medtronic plc Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Medtronic plc Recent Developments/Updates

Table 87. Medtronic plc Competitive Strengths & Weaknesses

Table 88. Terumo Corporation Basic Information, Manufacturing Base and Competitors

Table 89. Terumo Corporation Major Business

Table 90. Terumo Corporation Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

Table 91. Terumo Corporation Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Terumo Corporation Recent Developments/Updates

Table 93. Terumo Corporation Competitive Strengths & Weaknesses

Table 94. Abbott Laboratories Basic Information, Manufacturing Base and Competitors

Table 95. Abbott Laboratories Major Business

Table 96. Abbott Laboratories Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

Table 97. Abbott Laboratories Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Abbott Laboratories Recent Developments/Updates

Table 99. Abbott Laboratories Competitive Strengths & Weaknesses

Table 100. Edwards Lifesciences Corporation Basic Information, Manufacturing Base and Competitors

Table 101. Edwards Lifesciences Corporation Major Business

Table 102. Edwards Lifesciences Corporation Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

Table 103. Edwards Lifesciences Corporation Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Edwards Lifesciences Corporation Recent Developments/Updates

Table 105. Edwards Lifesciences Corporation Competitive Strengths & Weaknesses

Table 106. Getinge AB Basic Information, Manufacturing Base and Competitors

Table 107. Getinge AB Major Business

Table 108. Getinge AB Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

Table 109. Getinge AB Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Getinge AB Recent Developments/Updates

Table 111. Getinge AB Competitive Strengths & Weaknesses

Table 112. Fresenius Medical Care AG Basic Information, Manufacturing Base and Competitors

Table 113. Fresenius Medical Care AG Major Business

Table 114. Fresenius Medical Care AG Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

Table 115. Fresenius Medical Care AG Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Fresenius Medical Care AG Recent Developments/Updates

Table 117. Fresenius Medical Care AG Competitive Strengths & Weaknesses

Table 118. Nipro Corporation Basic Information, Manufacturing Base and Competitors

Table 119. Nipro Corporation Major Business

Table 120. Nipro Corporation Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

Table 121. Nipro Corporation Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Nipro Corporation Recent Developments/Updates

Table 123. Nipro Corporation Competitive Strengths & Weaknesses
Table 124. LivaNova PLC Basic Information, Manufacturing Base and Competitors
Table 125. LivaNova PLC Major Business
Table 126. LivaNova PLC Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services
Table 127. LivaNova PLC Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 128. LivaNova PLC Recent Developments/Updates
Table 129. LivaNova PLC Competitive Strengths & Weaknesses
Table 130. Eurosets S.r.l. Basic Information, Manufacturing Base and Competitors
Table 131. Eurosets S.r.l. Major Business
Table 132. Eurosets S.r.l. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services
Table 133. Eurosets S.r.l. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 134. Eurosets S.r.l. Recent Developments/Updates
Table 135. Eurosets S.r.l. Competitive Strengths & Weaknesses
Table 136. Andocor N.V. Basic Information, Manufacturing Base and Competitors
Table 137. Andocor N.V. Major Business
Table 138. Andocor N.V. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services
Table 139. Andocor N.V. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 140. Andocor N.V. Recent Developments/Updates
Table 141. Andocor N.V. Competitive Strengths & Weaknesses
Table 142. SENKO MEDICAL INSTRUMENT Mfg. Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 143. SENKO MEDICAL INSTRUMENT Mfg. Co., Ltd. Major Business
Table 144. SENKO MEDICAL INSTRUMENT Mfg. Co., Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services
Table 145. SENKO MEDICAL INSTRUMENT Mfg. Co., Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 146. SENKO MEDICAL INSTRUMENT Mfg. Co., Ltd. Recent Developments/Updates
Table 147. SENKO MEDICAL INSTRUMENT Mfg. Co., Ltd. Competitive Strengths &

Weaknesses

Table 148. Spectrum Medical Ltd. Basic Information, Manufacturing Base and Competitors

Table 149. Spectrum Medical Ltd. Major Business

Table 150. Spectrum Medical Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

Table 151. Spectrum Medical Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Spectrum Medical Ltd. Recent Developments/Updates

Table 153. Spectrum Medical Ltd. Competitive Strengths & Weaknesses

Table 154. MicroPort Scientific Corporation Basic Information, Manufacturing Base and Competitors

Table 155. MicroPort Scientific Corporation Major Business

Table 156. MicroPort Scientific Corporation Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

Table 157. MicroPort Scientific Corporation Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. MicroPort Scientific Corporation Recent Developments/Updates

Table 159. MicroPort Scientific Corporation Competitive Strengths & Weaknesses

Table 160. WEGO Medical Basic Information, Manufacturing Base and Competitors

Table 161. WEGO Medical Major Business

Table 162. WEGO Medical Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

Table 163. WEGO Medical Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. WEGO Medical Recent Developments/Updates

Table 165. WEGO Medical Competitive Strengths & Weaknesses

Table 166. Changzhou Kangxin Medical Instruments Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 167. Changzhou Kangxin Medical Instruments Co., Ltd. Major Business

Table 168. Changzhou Kangxin Medical Instruments Co., Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

Table 169. Changzhou Kangxin Medical Instruments Co., Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Changzhou Kangxin Medical Instruments Co., Ltd. Recent

Developments/Updates

Table 171. Changzhou Kangxin Medical Instruments Co., Ltd. Competitive Strengths & Weaknesses

Table 172. Jiangsu STMed Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 173. Jiangsu STMed Technology Co., Ltd. Major Business

Table 174. Jiangsu STMed Technology Co., Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

Table 175. Jiangsu STMed Technology Co., Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. Jiangsu STMed Technology Co., Ltd. Recent Developments/Updates

Table 177. Jiangsu STMed Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 178. Changzhou LongLaifu Medical Products Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 179. Changzhou LongLaifu Medical Products Co., Ltd. Major Business

Table 180. Changzhou LongLaifu Medical Products Co., Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

Table 181. Changzhou LongLaifu Medical Products Co., Ltd. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. Changzhou LongLaifu Medical Products Co., Ltd. Recent Developments/Updates

Table 183. Changzhou LongLaifu Medical Products Co., Ltd. Competitive Strengths & Weaknesses

Table 184. Surge Cardiovascular Basic Information, Manufacturing Base and Competitors

Table 185. Surge Cardiovascular Major Business

Table 186. Surge Cardiovascular Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

Table 187. Surge Cardiovascular Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. Surge Cardiovascular Recent Developments/Updates

Table 189. Surge Cardiovascular Competitive Strengths & Weaknesses

Table 190. Braile Biomédica Basic Information, Manufacturing Base and Competitors

Table 191. Braile Biomédica Major Business

Table 192. Braile Biomédica Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

Table 193. Braile Biomédica Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 194. Braile Biomédica Recent Developments/Updates

Table 195. Braile Biomédica Competitive Strengths & Weaknesses

Table 196. INVAMED Basic Information, Manufacturing Base and Competitors

Table 197. INVAMED Major Business

Table 198. INVAMED Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

Table 199. INVAMED Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 200. INVAMED Recent Developments/Updates

Table 201. INVAMED Competitive Strengths & Weaknesses

Table 202. free life Medical GmbH Basic Information, Manufacturing Base and Competitors

Table 203. free life Medical GmbH Major Business

Table 204. free life Medical GmbH Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

Table 205. free life Medical GmbH Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 206. free life Medical GmbH Recent Developments/Updates

Table 207. free life Medical GmbH Competitive Strengths & Weaknesses

Table 208. smartcanula Basic Information, Manufacturing Base and Competitors

Table 209. smartcanula Major Business

Table 210. smartcanula Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Product and Services

Table 211. smartcanula Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 212. smartcanula Recent Developments/Updates

Table 213. smartcanula Competitive Strengths & Weaknesses

Table 214. Global Key Players of Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Upstream (Raw Materials)

Table 215. Global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Typical Customers

Table 216. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation
Picture

Figure 2. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation
Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation
Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation
Production (2021-2032) & (Units)

Figure 5. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation
Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation
Production Value Market Share by Region (2021-2032)

Figure 7. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation
Production Market Share by Region (2021-2032)

Figure 8. North America Small-bore Arterial and Venous Cannulae for Extracorporeal
Circulation Production (2021-2032) & (Units)

Figure 9. Europe Small-bore Arterial and Venous Cannulae for Extracorporeal
Circulation Production (2021-2032) & (Units)

Figure 10. China Small-bore Arterial and Venous Cannulae for Extracorporeal
Circulation Production (2021-2032) & (Units)

Figure 11. Japan Small-bore Arterial and Venous Cannulae for Extracorporeal
Circulation Production (2021-2032) & (Units)

Figure 12. Latin America Small-bore Arterial and Venous Cannulae for Extracorporeal
Circulation Production (2021-2032) & (Units)

Figure 13. Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation
Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Small-bore Arterial and Venous Cannulae for Extracorporeal
Circulation Consumption (2021-2032) & (Units)

Figure 16. World Small-bore Arterial and Venous Cannulae for Extracorporeal
Circulation Consumption Market Share by Region (2021-2032)

Figure 17. United States Small-bore Arterial and Venous Cannulae for Extracorporeal
Circulation Consumption (2021-2032) & (Units)

Figure 18. China Small-bore Arterial and Venous Cannulae for Extracorporeal
Circulation Consumption (2021-2032) & (Units)

Figure 19. Europe Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption (2021-2032) & (Units)

Figure 20. Japan Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption (2021-2032) & (Units)

Figure 21. South Korea Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption (2021-2032) & (Units)

Figure 22. ASEAN Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption (2021-2032) & (Units)

Figure 23. India Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption (2021-2032) & (Units)

Figure 24. Producer Shipments of Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Markets in 2025

Figure 27. United States VS China: Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Market Share 2025

Figure 31. China Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Market Share 2025

Figure 33. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value Market Share by Type in 2025

Figure 35. Arterial Cannulae

Figure 36. Venous Cannulae

Figure 37. Other

Figure 38. World Small-bore Arterial and Venous Cannulae for Extracorporeal

Circulation Production Market Share by Type (2021-2032)

Figure 39. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value Market Share by Type (2021-2032)

Figure 40. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Flow Requirement, (USD Million), 2021 & 2025 & 2032

Figure 42. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value Market Share by Flow Requirement in 2025

Figure 43. Low-flow Cannulae

Figure 44. Medium-flow Cannulae

Figure 45. High-flow Cannulae

Figure 46. Variable-flow Cannulae

Figure 47. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Market Share by Flow Requirement (2021-2032)

Figure 48. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value Market Share by Flow Requirement (2021-2032)

Figure 49. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Average Price by Flow Requirement (2021-2032) & (US\$/Unit)

Figure 50. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Structural Design, (USD Million), 2021 & 2025 & 2032

Figure 51. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value Market Share by Structural Design in 2025

Figure 52. Straight Cannulae

Figure 53. Curved Cannulae

Figure 54. Other Designs

Figure 55. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Market Share by Structural Design (2021-2032)

Figure 56. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value Market Share by Structural Design (2021-2032)

Figure 57. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Average Price by Structural Design (2021-2032) & (US\$/Unit)

Figure 58. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value by Patient Size, (USD Million), 2021 & 2025 & 2032

Figure 59. World Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Production Value Market Share by Patient Size in 2025

Figure 60. Neonatal Cannulae

Figure 61. Pediatric Cannulae

Figure 62. Adult Cannulae

Figure 63. Other

Figure 64. World Small-bore Arteri

I would like to order

Product name: Global Small-bore Arterial and Venous Cannulae for Extracorporeal Circulation Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G09D371FD7B6EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G09D371FD7B6EN.html>