

Global Small Animal Ultrasound Imaging System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Small Animal Ultrasound Imaging System market size is expected to reach \$ 1206 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global Small Animal Ultrasound Imaging System production reached approximately 166 k units?with an average global market price of around US\$ 5100 per unit, and a gross profit margin of approximately 20%-40%. Small Animal Ultrasound Imaging Systems are veterinary diagnostic imaging systems designed for real-time examination of small animals such as dogs, cats, rabbits, rodents, and exotic companion animals. These systems use high-frequency ultrasound waves to visualize abdominal organs, cardiac structures, reproductive organs, soft tissues, blood flow, and pregnancy conditions. They are widely used for abdominal diagnosis, cardiac examination, urinary system evaluation, pregnancy detection, reproductive monitoring, tumor screening, emergency diagnosis, and post-treatment follow-up. Product types include cart-based systems, portable systems, handheld systems, color Doppler systems, and specialized probes for different animal sizes and clinical applications. The industrial chain of Small Animal Ultrasound Imaging Systems includes upstream ultrasound probes, micro-convex probes, linear probes, phased-array probes, transducers, piezoelectric materials, beamforming chips, signal processors, displays, batteries, cables, housings, imaging software, and veterinary algorithms. The midstream includes system design, probe development, animal imaging optimization, Doppler integration, hardware assembly, software development, calibration, quality testing, clinical validation, and regulatory compliance. Downstream applications include veterinary hospitals, companion animal clinics, emergency animal centers, pet healthcare chains, breeding centers, research institutions, animal shelters, and mobile veterinary service providers. Related services include installation, training,

maintenance, probe repair, software upgrades, image optimization, spare parts supply, and after-sales technical support.

The market for Small Animal Ultrasound Imaging Systems is growing steadily as companion animal healthcare spending, pet insurance adoption, veterinary clinic expansion, and demand for advanced diagnostic services continue to increase. Small animal clinics are using ultrasound systems more frequently for abdominal, cardiac, urinary, reproductive, pregnancy, and soft tissue examinations. Compared with general veterinary ultrasound equipment, small animal ultrasound systems require higher image resolution, compact probes, better near-field imaging, and animal-specific presets to support diagnosis in cats, dogs, rabbits, and small exotic pets. Portable and handheld systems are gaining demand because they improve examination flexibility in clinics, emergency rooms, mobile veterinary services, and animal shelters. Technology improvements in color Doppler imaging, probe miniaturization, battery life, image processing, AI-assisted measurement, and telemedicine connectivity are improving clinical efficiency and diagnostic accuracy. However, equipment cost, veterinarian training, maintenance expenses, and price sensitivity in small clinics remain challenges. Overall, the market is expected to maintain stable growth, driven by pet healthcare upgrading, veterinary imaging adoption, and increasing demand for early disease diagnosis.

This report studies the global Small Animal Ultrasound Imaging System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Small Animal Ultrasound Imaging System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Small Animal Ultrasound Imaging System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Small Animal Ultrasound Imaging System total production and demand, 2021-2032, (Units)

Global Small Animal Ultrasound Imaging System total production value, 2021-2032, (USD Million)

Global Small Animal Ultrasound Imaging System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production

site)

Global Small Animal Ultrasound Imaging System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Small Animal Ultrasound Imaging System domestic production, consumption, key domestic manufacturers and share

Global Small Animal Ultrasound Imaging System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Small Animal Ultrasound Imaging System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Small Animal Ultrasound Imaging System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Small Animal Ultrasound Imaging System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE HealthCare, Siemens Healthineers, Samsung Medison, MINDRAY, Esaote, Konica Minolta, Butterfly Network, Clarius, Kiran Medical Systems, Telemed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Small Animal Ultrasound Imaging System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Small Animal Ultrasound Imaging System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Small Animal Ultrasound Imaging System Market, Segmentation by Type:

Cart-type

Handheld Type

Others

Global Small Animal Ultrasound Imaging System Market, Segmentation by Imaging Mode:

B-mode Ultrasound Imaging System

Color Doppler Ultrasound Imaging System

Others

Global Small Animal Ultrasound Imaging System Market, Segmentation by Probe Type:

Convex Probe

Linear Probe

Others

Global Small Animal Ultrasound Imaging System Market, Segmentation by Application:

Veterinary Hospitals

Veterinary Clinics

Livestock Farms

Others

Companies Profiled:

GE HealthCare

Siemens Healthineers

Samsung Medison

MINDRAY

Esaote

Konica Minolta

Butterfly Network

Clarius

Kiran Medical Systems

Telemed

SonoScape

CHISON

SIUI

EDAN

VINNO

Wisonic

Dawei Medical

Zoncare

BenQ Medical Technology

Aco Healthcare

Leltek

Key Questions Answered:

1. How big is the global Small Animal Ultrasound Imaging System market?
2. What is the demand of the global Small Animal Ultrasound Imaging System market?
3. What is the year over year growth of the global Small Animal Ultrasound Imaging System market?
4. What is the production and production value of the global Small Animal Ultrasound Imaging System market?
5. Who are the key producers in the global Small Animal Ultrasound Imaging System market?
6. What are the growth factors driving the market demand?

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