

# Global Small Animal Retinal Imaging System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Small Animal Retinal Imaging System market size is expected to reach \$ 68.37 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, global Small Animal Retinal Imaging System production reached approximately 1,974 units, with an average global market price of around US\$21,000 per . The small animal retinal imaging system is an ophthalmic imaging system designed for rodents, especially mice and rats. Its main functions include retinal fundus imaging, electroretinogram, ophthalmic OCT, OCT segmentation, ophthalmic laser, etc.

The global small animal retinal imaging system market is primarily driven by sustained investment in life sciences and ophthalmic drug R&D. Government and public research funding for vision science and translational retinal disease research maintains steady growth worldwide, driving equipment procurement from universities, research institutes and preclinical pharmaceutical laboratories. The integration of multimodal imaging capabilities has become the mainstream product trend, with modular design enabling on-demand configuration upgrades and lower long-term costs, a technical path widely adopted by leading industry players. Overseas manufacturers with first-mover technology advantages dominate the market: vertical enterprises hold mature product portfolios and strong recognition among global researchers, while large optical conglomerates enter the sector via acquisitions or in-house development, leveraging their existing distribution networks. Local Asia-Pacific manufacturers are emerging gradually, covering the mid-to-low-end segment with cost advantages and expanding into high-end model R&D to intensify market competition. Regional demand shows a differentiated structure, with mature markets growing steadily through equipment replacement and function expansion, and emerging markets delivering stronger

momentum fueled by rising research funding and biopharmaceutical expansion. Policies promoting animal testing alternatives in some regions constrain long-term market growth, prompting leading vendors to develop in vitro imaging solutions to hedge potential risks.

This report studies the global Small Animal Retinal Imaging System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Small Animal Retinal Imaging System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Small Animal Retinal Imaging System that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Small Animal Retinal Imaging System total production and demand, 2021-2032, (Units)

Global Small Animal Retinal Imaging System total production value, 2021-2032, (USD Million)

Global Small Animal Retinal Imaging System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Small Animal Retinal Imaging System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Small Animal Retinal Imaging System domestic production, consumption, key domestic manufacturers and share

Global Small Animal Retinal Imaging System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Small Animal Retinal Imaging System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Small Animal Retinal Imaging System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Small Animal Retinal Imaging System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Phoenix-Micron, Inc, Optoprobe Science Ltd, Optomed, OcuScience, IIScience, Imedos, Optibrand, Robotrak Technologies, Beijing Xinlian Optoelectronic Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Small Animal Retinal Imaging System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Small Animal Retinal Imaging System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Small Animal Retinal Imaging System Market, Segmentation by Type:

Fundus Camera

OCT Imaging

Others

Global Small Animal Retinal Imaging System Market, Segmentation by Form Factor:

Handheld

Desktop

Global Small Animal Retinal Imaging System Market, Segmentation by Target Animal:

Rodents

Rabbits

Others

Global Small Animal Retinal Imaging System Market, Segmentation by Application:

Universities and Research Institutes

Pharmaceutical Companies

Others

Companies Profiled:

Phoenix-Micron, Inc

Optoprobe Science Ltd

Optomed

OcuScience

IIScience

Imedos

Optibrand

Robotrak Technologies

Beijing Xinlian Optoelectronic Technology

#### Key Questions Answered:

1. How big is the global Small Animal Retinal Imaging System market?
2. What is the demand of the global Small Animal Retinal Imaging System market?
3. What is the year over year growth of the global Small Animal Retinal Imaging System market?
4. What is the production and production value of the global Small Animal Retinal Imaging System market?
5. Who are the key producers in the global Small Animal Retinal Imaging System market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Small Animal Retinal Imaging System Introduction
- 1.2 World Small Animal Retinal Imaging System Supply & Forecast
  - 1.2.1 World Small Animal Retinal Imaging System Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Small Animal Retinal Imaging System Production (2021-2032)
  - 1.2.3 World Small Animal Retinal Imaging System Pricing Trends (2021-2032)
- 1.3 World Small Animal Retinal Imaging System Production by Region (Based on Production Site)
  - 1.3.1 World Small Animal Retinal Imaging System Production Value by Region (2021-2032)
  - 1.3.2 World Small Animal Retinal Imaging System Production by Region (2021-2032)
  - 1.3.3 World Small Animal Retinal Imaging System Average Price by Region (2021-2032)
  - 1.3.4 North America Small Animal Retinal Imaging System Production (2021-2032)
  - 1.3.5 Europe Small Animal Retinal Imaging System Production (2021-2032)
  - 1.3.6 China Small Animal Retinal Imaging System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Small Animal Retinal Imaging System Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Small Animal Retinal Imaging System Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Small Animal Retinal Imaging System Demand (2021-2032)
- 2.2 World Small Animal Retinal Imaging System Consumption by Region
  - 2.2.1 World Small Animal Retinal Imaging System Consumption by Region (2021-2026)
  - 2.2.2 World Small Animal Retinal Imaging System Consumption Forecast by Region (2027-2032)
- 2.3 United States Small Animal Retinal Imaging System Consumption (2021-2032)
- 2.4 China Small Animal Retinal Imaging System Consumption (2021-2032)
- 2.5 Europe Small Animal Retinal Imaging System Consumption (2021-2032)
- 2.6 Japan Small Animal Retinal Imaging System Consumption (2021-2032)
- 2.7 South Korea Small Animal Retinal Imaging System Consumption (2021-2032)
- 2.8 ASEAN Small Animal Retinal Imaging System Consumption (2021-2032)

## 2.9 India Small Animal Retinal Imaging System Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

#### 3.1 World Small Animal Retinal Imaging System Production Value by Manufacturer (2021-2026)

#### 3.2 World Small Animal Retinal Imaging System Production by Manufacturer (2021-2026)

#### 3.3 World Small Animal Retinal Imaging System Average Price by Manufacturer (2021-2026)

#### 3.4 Small Animal Retinal Imaging System Company Evaluation Quadrant

#### 3.5 Industry Rank and Concentration Rate (CR)

##### 3.5.1 Global Small Animal Retinal Imaging System Industry Rank of Major Manufacturers

##### 3.5.2 Global Concentration Ratios (CR4) for Small Animal Retinal Imaging System in 2025

##### 3.5.3 Global Concentration Ratios (CR8) for Small Animal Retinal Imaging System in 2025

#### 3.6 Small Animal Retinal Imaging System Market: Overall Company Footprint Analysis

##### 3.6.1 Small Animal Retinal Imaging System Market: Region Footprint

##### 3.6.2 Small Animal Retinal Imaging System Market: Company Product Type Footprint

##### 3.6.3 Small Animal Retinal Imaging System Market: Company Product Application Footprint

#### 3.7 Competitive Environment

##### 3.7.1 Historical Structure of the Industry

##### 3.7.2 Barriers of Market Entry

##### 3.7.3 Factors of Competition

#### 3.8 New Entrant and Capacity Expansion Plans

#### 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

#### 4.1 United States VS China: Small Animal Retinal Imaging System Production Value Comparison

##### 4.1.1 United States VS China: Small Animal Retinal Imaging System Production Value Comparison (2021 & 2025 & 2032)

##### 4.1.2 United States VS China: Small Animal Retinal Imaging System Production Value Market Share Comparison (2021 & 2025 & 2032)

#### 4.2 United States VS China: Small Animal Retinal Imaging System Production

## Comparison

4.2.1 United States VS China: Small Animal Retinal Imaging System Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Small Animal Retinal Imaging System Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Small Animal Retinal Imaging System Consumption Comparison

4.3.1 United States VS China: Small Animal Retinal Imaging System Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Small Animal Retinal Imaging System Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Small Animal Retinal Imaging System Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Small Animal Retinal Imaging System Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Small Animal Retinal Imaging System Production Value (2021-2026)

4.4.3 United States Based Manufacturers Small Animal Retinal Imaging System Production (2021-2026)

4.5 China Based Small Animal Retinal Imaging System Manufacturers and Market Share

4.5.1 China Based Small Animal Retinal Imaging System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Small Animal Retinal Imaging System Production Value (2021-2026)

4.5.3 China Based Manufacturers Small Animal Retinal Imaging System Production (2021-2026)

4.6 Rest of World Based Small Animal Retinal Imaging System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Small Animal Retinal Imaging System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Small Animal Retinal Imaging System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Small Animal Retinal Imaging System Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Small Animal Retinal Imaging System Market Size Overview by Type: 2021

VS 2025 VS 2032

## 5.2 Segment Introduction by Type

5.2.1 Fundus Camera

5.2.2 OCT Imaging

5.2.3 Others

## 5.3 Market Segment by Type

5.3.1 World Small Animal Retinal Imaging System Production by Type (2021-2032)

5.3.2 World Small Animal Retinal Imaging System Production Value by Type  
(2021-2032)

5.3.3 World Small Animal Retinal Imaging System Average Price by Type (2021-2032)

# 6 MARKET ANALYSIS BY FORM FACTOR

6.1 World Small Animal Retinal Imaging System Market Size Overview by Form Factor:  
2021 VS 2025 VS 2032

## 6.2 Segment Introduction by Form Factor

6.2.1 Handheld

6.2.2 Desktop

## 6.3 Market Segment by Form Factor

6.3.1 World Small Animal Retinal Imaging System Production by Form Factor  
(2021-2032)

6.3.2 World Small Animal Retinal Imaging System Production Value by Form Factor  
(2021-2032)

6.3.3 World Small Animal Retinal Imaging System Average Price by Form Factor  
(2021-2032)

# 7 MARKET ANALYSIS BY TARGET ANIMAL

7.1 World Small Animal Retinal Imaging System Market Size Overview by Target  
Animal: 2021 VS 2025 VS 2032

## 7.2 Segment Introduction by Target Animal

7.2.1 Rodents

7.2.2 Rabbits

7.2.3 Others

## 7.3 Market Segment by Target Animal

7.3.1 World Small Animal Retinal Imaging System Production by Target Animal  
(2021-2032)

7.3.2 World Small Animal Retinal Imaging System Production Value by Target Animal  
(2021-2032)

7.3.3 World Small Animal Retinal Imaging System Average Price by Target Animal (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Small Animal Retinal Imaging System Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Universities and Research Institutes

8.2.2 Pharmaceutical Companies

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Small Animal Retinal Imaging System Production by Application (2021-2032)

8.3.2 World Small Animal Retinal Imaging System Production Value by Application (2021-2032)

8.3.3 World Small Animal Retinal Imaging System Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Phoenix-Micron, Inc

9.1.1 Phoenix-Micron, Inc Details

9.1.2 Phoenix-Micron, Inc Major Business

9.1.3 Phoenix-Micron, Inc Small Animal Retinal Imaging System Product and Services

9.1.4 Phoenix-Micron, Inc Small Animal Retinal Imaging System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Phoenix-Micron, Inc Recent Developments/Updates

9.1.6 Phoenix-Micron, Inc Competitive Strengths & Weaknesses

9.2 Optoprobe Science Ltd

9.2.1 Optoprobe Science Ltd Details

9.2.2 Optoprobe Science Ltd Major Business

9.2.3 Optoprobe Science Ltd Small Animal Retinal Imaging System Product and Services

9.2.4 Optoprobe Science Ltd Small Animal Retinal Imaging System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Optoprobe Science Ltd Recent Developments/Updates

9.2.6 Optoprobe Science Ltd Competitive Strengths & Weaknesses

9.3 Optomed

- 9.3.1 Optomed Details
- 9.3.2 Optomed Major Business
- 9.3.3 Optomed Small Animal Retinal Imaging System Product and Services
- 9.3.4 Optomed Small Animal Retinal Imaging System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Optomed Recent Developments/Updates
- 9.3.6 Optomed Competitive Strengths & Weaknesses
- 9.4 OcuScience
  - 9.4.1 OcuScience Details
  - 9.4.2 OcuScience Major Business
  - 9.4.3 OcuScience Small Animal Retinal Imaging System Product and Services
  - 9.4.4 OcuScience Small Animal Retinal Imaging System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 OcuScience Recent Developments/Updates
  - 9.4.6 OcuScience Competitive Strengths & Weaknesses
- 9.5 IIScience
  - 9.5.1 IIScience Details
  - 9.5.2 IIScience Major Business
  - 9.5.3 IIScience Small Animal Retinal Imaging System Product and Services
  - 9.5.4 IIScience Small Animal Retinal Imaging System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 IIScience Recent Developments/Updates
  - 9.5.6 IIScience Competitive Strengths & Weaknesses
- 9.6 Imedos
  - 9.6.1 Imedos Details
  - 9.6.2 Imedos Major Business
  - 9.6.3 Imedos Small Animal Retinal Imaging System Product and Services
  - 9.6.4 Imedos Small Animal Retinal Imaging System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Imedos Recent Developments/Updates
  - 9.6.6 Imedos Competitive Strengths & Weaknesses
- 9.7 Optibrand
  - 9.7.1 Optibrand Details
  - 9.7.2 Optibrand Major Business
  - 9.7.3 Optibrand Small Animal Retinal Imaging System Product and Services
  - 9.7.4 Optibrand Small Animal Retinal Imaging System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Optibrand Recent Developments/Updates
  - 9.7.6 Optibrand Competitive Strengths & Weaknesses

## 9.8 Robotrak Technologies

### 9.8.1 Robotrak Technologies Details

### 9.8.2 Robotrak Technologies Major Business

### 9.8.3 Robotrak Technologies Small Animal Retinal Imaging System Product and Services

### 9.8.4 Robotrak Technologies Small Animal Retinal Imaging System Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.8.5 Robotrak Technologies Recent Developments/Updates

### 9.8.6 Robotrak Technologies Competitive Strengths & Weaknesses

## 9.9 Beijing Xinlian Optoelectronic Technology

### 9.9.1 Beijing Xinlian Optoelectronic Technology Details

### 9.9.2 Beijing Xinlian Optoelectronic Technology Major Business

### 9.9.3 Beijing Xinlian Optoelectronic Technology Small Animal Retinal Imaging System Product and Services

### 9.9.4 Beijing Xinlian Optoelectronic Technology Small Animal Retinal Imaging System Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.9.5 Beijing Xinlian Optoelectronic Technology Recent Developments/Updates

### 9.9.6 Beijing Xinlian Optoelectronic Technology Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

### 10.1 Small Animal Retinal Imaging System Industry Chain

### 10.2 Small Animal Retinal Imaging System Upstream Analysis

#### 10.2.1 Small Animal Retinal Imaging System Core Raw Materials

#### 10.2.2 Main Manufacturers of Small Animal Retinal Imaging System Core Raw Materials

### 10.3 Midstream Analysis

### 10.4 Downstream Analysis

### 10.5 Small Animal Retinal Imaging System Production Mode

### 10.6 Small Animal Retinal Imaging System Procurement Model

### 10.7 Small Animal Retinal Imaging System Industry Sales Model and Sales Channels

#### 10.7.1 Small Animal Retinal Imaging System Sales Model

#### 10.7.2 Small Animal Retinal Imaging System Typical Distributors

## 11 RESEARCH FINDINGS AND CONCLUSION

## 12 APPENDIX

### 12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Small Animal Retinal Imaging System Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Small Animal Retinal Imaging System Production Value by Region (2021-2026) & (USD Million)

Table 3. World Small Animal Retinal Imaging System Production Value by Region (2027-2032) & (USD Million)

Table 4. World Small Animal Retinal Imaging System Production Value Market Share by Region (2021-2026)

Table 5. World Small Animal Retinal Imaging System Production Value Market Share by Region (2027-2032)

Table 6. World Small Animal Retinal Imaging System Production by Region (2021-2026) & (Units)

Table 7. World Small Animal Retinal Imaging System Production by Region (2027-2032) & (Units)

Table 8. World Small Animal Retinal Imaging System Production Market Share by Region (2021-2026)

Table 9. World Small Animal Retinal Imaging System Production Market Share by Region (2027-2032)

Table 10. World Small Animal Retinal Imaging System Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Small Animal Retinal Imaging System Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Small Animal Retinal Imaging System Major Market Trends

Table 13. World Small Animal Retinal Imaging System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Small Animal Retinal Imaging System Consumption by Region (2021-2026) & (Units)

Table 15. World Small Animal Retinal Imaging System Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Small Animal Retinal Imaging System Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Small Animal Retinal Imaging System Producers in 2025

Table 18. World Small Animal Retinal Imaging System Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Small Animal Retinal Imaging System Producers in 2025

Table 20. World Small Animal Retinal Imaging System Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Small Animal Retinal Imaging System Company Evaluation Quadrant

Table 22. World Small Animal Retinal Imaging System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Small Animal Retinal Imaging System Production Site of Key Manufacturer

Table 24. Small Animal Retinal Imaging System Market: Company Product Type Footprint

Table 25. Small Animal Retinal Imaging System Market: Company Product Application Footprint

Table 26. Small Animal Retinal Imaging System Competitive Factors

Table 27. Small Animal Retinal Imaging System New Entrant and Capacity Expansion Plans

Table 28. Small Animal Retinal Imaging System Mergers & Acquisitions Activity

Table 29. United States VS China Small Animal Retinal Imaging System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Small Animal Retinal Imaging System Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Small Animal Retinal Imaging System Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Small Animal Retinal Imaging System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Small Animal Retinal Imaging System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Small Animal Retinal Imaging System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Small Animal Retinal Imaging System Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Small Animal Retinal Imaging System Production Market Share (2021-2026)

Table 37. China Based Small Animal Retinal Imaging System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Small Animal Retinal Imaging System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Small Animal Retinal Imaging System Production Value Market Share (2021-2026)

|                                                                                                                                    |
|------------------------------------------------------------------------------------------------------------------------------------|
| Table 40. China Based Manufacturers Small Animal Retinal Imaging System Production, (2021-2026) & (Units)                          |
| Table 41. China Based Manufacturers Small Animal Retinal Imaging System Production Market Share (2021-2026)                        |
| Table 42. Rest of World Based Small Animal Retinal Imaging System Manufacturers, Headquarters and Production Site (State, Country) |
| Table 43. Rest of World Based Manufacturers Small Animal Retinal Imaging System Production Value, (2021-2026) & (USD Million)      |
| Table 44. Rest of World Based Manufacturers Small Animal Retinal Imaging System Production Value Market Share (2021-2026)          |
| Table 45. Rest of World Based Manufacturers Small Animal Retinal Imaging System Production, (2021-2026) & (Units)                  |
| Table 46. Rest of World Based Manufacturers Small Animal Retinal Imaging System Production Market Share (2021-2026)                |
| Table 47. World Small Animal Retinal Imaging System Production Value by Type, (USD Million), 2021 & 2025 & 2032                    |
| Table 48. World Small Animal Retinal Imaging System Production by Type (2021-2026) & (Units)                                       |
| Table 49. World Small Animal Retinal Imaging System Production by Type (2027-2032) & (Units)                                       |
| Table 50. World Small Animal Retinal Imaging System Production Value by Type (2021-2026) & (USD Million)                           |
| Table 51. World Small Animal Retinal Imaging System Production Value by Type (2027-2032) & (USD Million)                           |
| Table 52. World Small Animal Retinal Imaging System Average Price by Type (2021-2026) & (US\$/Unit)                                |
| Table 53. World Small Animal Retinal Imaging System Average Price by Type (2027-2032) & (US\$/Unit)                                |
| Table 54. World Small Animal Retinal Imaging System Production Value by Form Factor, (USD Million), 2021 & 2025 & 2032             |
| Table 55. World Small Animal Retinal Imaging System Production by Form Factor (2021-2026) & (Units)                                |
| Table 56. World Small Animal Retinal Imaging System Production by Form Factor (2027-2032) & (Units)                                |
| Table 57. World Small Animal Retinal Imaging System Production Value by Form Factor (2021-2026) & (USD Million)                    |
| Table 58. World Small Animal Retinal Imaging System Production Value by Form Factor (2027-2032) & (USD Million)                    |
| Table 59. World Small Animal Retinal Imaging System Average Price by Form Factor                                                   |

(2021-2026) & (US\$/Unit)

Table 60. World Small Animal Retinal Imaging System Average Price by Form Factor (2027-2032) & (US\$/Unit)

Table 61. World Small Animal Retinal Imaging System Production Value by Target Animal, (USD Million), 2021 & 2025 & 2032

Table 62. World Small Animal Retinal Imaging System Production by Target Animal (2021-2026) & (Units)

Table 63. World Small Animal Retinal Imaging System Production by Target Animal (2027-2032) & (Units)

Table 64. World Small Animal Retinal Imaging System Production Value by Target Animal (2021-2026) & (USD Million)

Table 65. World Small Animal Retinal Imaging System Production Value by Target Animal (2027-2032) & (USD Million)

Table 66. World Small Animal Retinal Imaging System Average Price by Target Animal (2021-2026) & (US\$/Unit)

Table 67. World Small Animal Retinal Imaging System Average Price by Target Animal (2027-2032) & (US\$/Unit)

Table 68. World Small Animal Retinal Imaging System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Small Animal Retinal Imaging System Production by Application (2021-2026) & (Units)

Table 70. World Small Animal Retinal Imaging System Production by Application (2027-2032) & (Units)

Table 71. World Small Animal Retinal Imaging System Production Value by Application (2021-2026) & (USD Million)

Table 72. World Small Animal Retinal Imaging System Production Value by Application (2027-2032) & (USD Million)

Table 73. World Small Animal Retinal Imaging System Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Small Animal Retinal Imaging System Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Phoenix-Micron, Inc Basic Information, Manufacturing Base and Competitors

Table 76. Phoenix-Micron, Inc Major Business

Table 77. Phoenix-Micron, Inc Small Animal Retinal Imaging System Product and Services

Table 78. Phoenix-Micron, Inc Small Animal Retinal Imaging System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Phoenix-Micron, Inc Recent Developments/Updates

Table 80. Phoenix-Micron, Inc Competitive Strengths & Weaknesses

Table 81. Optoprobe Science Ltd Basic Information, Manufacturing Base and Competitors

Table 82. Optoprobe Science Ltd Major Business

Table 83. Optoprobe Science Ltd Small Animal Retinal Imaging System Product and Services

Table 84. Optoprobe Science Ltd Small Animal Retinal Imaging System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Optoprobe Science Ltd Recent Developments/Updates

Table 86. Optoprobe Science Ltd Competitive Strengths & Weaknesses

Table 87. Optomed Basic Information, Manufacturing Base and Competitors

Table 88. Optomed Major Business

Table 89. Optomed Small Animal Retinal Imaging System Product and Services

Table 90. Optomed Small Animal Retinal Imaging System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Optomed Recent Developments/Updates

Table 92. Optomed Competitive Strengths & Weaknesses

Table 93. OcuScience Basic Information, Manufacturing Base and Competitors

Table 94. OcuScience Major Business

Table 95. OcuScience Small Animal Retinal Imaging System Product and Services

Table 96. OcuScience Small Animal Retinal Imaging System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. OcuScience Recent Developments/Updates

Table 98. OcuScience Competitive Strengths & Weaknesses

Table 99. IIScience Basic Information, Manufacturing Base and Competitors

Table 100. IIScience Major Business

Table 101. IIScience Small Animal Retinal Imaging System Product and Services

Table 102. IIScience Small Animal Retinal Imaging System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. IIScience Recent Developments/Updates

Table 104. IIScience Competitive Strengths & Weaknesses

Table 105. Imedos Basic Information, Manufacturing Base and Competitors

Table 106. Imedos Major Business

Table 107. Imedos Small Animal Retinal Imaging System Product and Services

Table 108. Imedos Small Animal Retinal Imaging System Production (Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Imedos Recent Developments/Updates

Table 110. Imedos Competitive Strengths & Weaknesses

Table 111. Optibrand Basic Information, Manufacturing Base and Competitors

Table 112. Optibrand Major Business

Table 113. Optibrand Small Animal Retinal Imaging System Product and Services

Table 114. Optibrand Small Animal Retinal Imaging System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Optibrand Recent Developments/Updates

Table 116. Optibrand Competitive Strengths & Weaknesses

Table 117. Robotrak Technologies Basic Information, Manufacturing Base and Competitors

Table 118. Robotrak Technologies Major Business

Table 119. Robotrak Technologies Small Animal Retinal Imaging System Product and Services

Table 120. Robotrak Technologies Small Animal Retinal Imaging System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Robotrak Technologies Recent Developments/Updates

Table 122. Robotrak Technologies Competitive Strengths & Weaknesses

Table 123. Beijing Xinlian Optoelectronic Technology Basic Information, Manufacturing Base and Competitors

Table 124. Beijing Xinlian Optoelectronic Technology Major Business

Table 125. Beijing Xinlian Optoelectronic Technology Small Animal Retinal Imaging System Product and Services

Table 126. Beijing Xinlian Optoelectronic Technology Small Animal Retinal Imaging System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Beijing Xinlian Optoelectronic Technology Recent Developments/Updates

Table 128. Beijing Xinlian Optoelectronic Technology Competitive Strengths & Weaknesses

Table 129. Global Key Players of Small Animal Retinal Imaging System Upstream (Raw Materials)

Table 130. Global Small Animal Retinal Imaging System Typical Customers

Table 131. Small Animal Retinal Imaging System Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Small Animal Retinal Imaging System Picture

Figure 2. World Small Animal Retinal Imaging System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Small Animal Retinal Imaging System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Small Animal Retinal Imaging System Production (2021-2032) & (Units)

Figure 5. World Small Animal Retinal Imaging System Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Small Animal Retinal Imaging System Production Value Market Share by Region (2021-2032)

Figure 7. World Small Animal Retinal Imaging System Production Market Share by Region (2021-2032)

Figure 8. North America Small Animal Retinal Imaging System Production (2021-2032) & (Units)

Figure 9. Europe Small Animal Retinal Imaging System Production (2021-2032) & (Units)

Figure 10. China Small Animal Retinal Imaging System Production (2021-2032) & (Units)

Figure 11. Small Animal Retinal Imaging System Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Small Animal Retinal Imaging System Consumption (2021-2032) & (Units)

Figure 14. World Small Animal Retinal Imaging System Consumption Market Share by Region (2021-2032)

Figure 15. United States Small Animal Retinal Imaging System Consumption (2021-2032) & (Units)

Figure 16. China Small Animal Retinal Imaging System Consumption (2021-2032) & (Units)

Figure 17. Europe Small Animal Retinal Imaging System Consumption (2021-2032) & (Units)

Figure 18. Japan Small Animal Retinal Imaging System Consumption (2021-2032) & (Units)

Figure 19. South Korea Small Animal Retinal Imaging System Consumption (2021-2032) & (Units)

Figure 20. ASEAN Small Animal Retinal Imaging System Consumption (2021-2032) &

(Units)

Figure 21. India Small Animal Retinal Imaging System Consumption (2021-2032) & (Units)

Figure 22. Producer Shipments of Small Animal Retinal Imaging System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Small Animal Retinal Imaging System Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Small Animal Retinal Imaging System Markets in 2025

Figure 25. United States VS China: Small Animal Retinal Imaging System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Small Animal Retinal Imaging System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Small Animal Retinal Imaging System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Small Animal Retinal Imaging System Production Market Share 2025

Figure 29. China Based Manufacturers Small Animal Retinal Imaging System Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Small Animal Retinal Imaging System Production Market Share 2025

Figure 31. World Small Animal Retinal Imaging System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Small Animal Retinal Imaging System Production Value Market Share by Type in 2025

Figure 33. Fundus Camera

Figure 34. OCT Imaging

Figure 35. Others

Figure 36. World Small Animal Retinal Imaging System Production Market Share by Type (2021-2032)

Figure 37. World Small Animal Retinal Imaging System Production Value Market Share by Type (2021-2032)

Figure 38. World Small Animal Retinal Imaging System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Small Animal Retinal Imaging System Production Value by Form Factor, (USD Million), 2021 & 2025 & 2032

Figure 40. World Small Animal Retinal Imaging System Production Value Market Share by Form Factor in 2025

Figure 41. Handheld

Figure 42. Desktop

Figure 43. World Small Animal Retinal Imaging System Production Market Share by Form Factor (2021-2032)

Figure 44. World Small Animal Retinal Imaging System Production Value Market Share by Form Factor (2021-2032)

Figure 45. World Small Animal Retinal Imaging System Average Price by Form Factor (2021-2032) & (US\$/Unit)

Figure 46. World Small Animal Retinal Imaging System Production Value by Target Animal, (USD Million), 2021 & 2025 & 2032

Figure 47. World Small Animal Retinal Imaging System Production Value Market Share by Target Animal in 2025

Figure 48. Rodents

Figure 49. Rabbits

Figure 50. Others

Figure 51. World Small Animal Retinal Imaging System Production Market Share by Target Animal (2021-2032)

Figure 52. World Small Animal Retinal Imaging System Production Value Market Share by Target Animal (2021-2032)

Figure 53. World Small Animal Retinal Imaging System Average Price by Target Animal (2021-2032) & (US\$/Unit)

Figure 54. World Small Animal Retinal Imaging System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Small Animal Retinal Imaging System Production Value Market Share by Application in 2025

Figure 56. Universities and Research Institutes

Figure 57. Pharmaceutical Companies

Figure 58. Others

Figure 59. World Small Animal Retinal Imaging System Production Market Share by Application (2021-2032)

Figure 60. World Small Animal Retinal Imaging System Production Value Market Share by Application (2021-2032)

Figure 61. World Small Animal Retinal Imaging System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Small Animal Retinal Imaging System Industry Chain

Figure 63. Small Animal Retinal Imaging System Procurement Model

Figure 64. Small Animal Retinal Imaging System Sales Model

Figure 65. Small Animal Retinal Imaging System Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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