

# Global Small Animal Molecular Imaging System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Small Animal Molecular Imaging System market size was valued at US\$ 126 million in 2025 and is forecast to a readjusted size of US\$ 189 million by 2032 with a CAGR of 6.0% during review period.

Small animal molecular imaging systems are preclinical research devices used for non-invasive, dynamic, and quantitative imaging of experimental animals such as mice and rats in vivo. Using imaging technologies such as bioluminescence, fluorescence, radionuclides (PET/SPECT), micro-CT, or micro-MRI, these systems visualize and track biological processes at the molecular, cellular, and gene expression levels. Widely used in tumor development, drug metabolism and efficacy evaluation, target validation, transgenic animal research, and precision medicine basic research, these systems are characterized by high sensitivity, repeatable monitoring, and reduced animal usage, making them a core experimental platform in drug development and life science research.

The small animal molecular imaging system industry chain consists of three main segments: upstream core components and technologies, midstream system integration and equipment manufacturing, and downstream research and application scenarios. The upstream segment mainly includes high-sensitivity detectors (CCD/EMCCD, PMT, SiPM), radioactive detection modules, magnet systems, X-ray sources, lasers and optical components, and image reconstruction and analysis algorithms, which have high technological barriers. The midstream segment consists of small animal molecular imaging system manufacturers, responsible for the integration of multi-modal imaging systems (optical, PET/SPECT, micro-CT, micro-MRI), software platform development, and performance optimization, representing the highest value-added segment of the

industry chain. The downstream segment mainly serves pharmaceutical companies, CROs, universities and research institutions, and biotechnology companies, for drug development, oncology and translational medicine research, molecular probe validation, and preclinical imaging experiments. The industry as a whole exhibits characteristics of being technology-driven, research-demand oriented, and characterized by the synergistic development of equipment and software.

In 2025, the average price of a small animal molecular imaging system is projected to be US\$208 k per unit, with sales of 588 units and a total production capacity of 850 units, and a gross profit margin of approximately 38%.

This report is a detailed and comprehensive analysis for global Small Animal Molecular Imaging System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Small Animal Molecular Imaging System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Small Animal Molecular Imaging System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Small Animal Molecular Imaging System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Small Animal Molecular Imaging System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Small Animal Molecular Imaging System  
To forecast future growth in each product and end-use market  
To assess competitive factors affecting the marketplace

This report profiles key players in the global Small Animal Molecular Imaging System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Perkin Elmer, Canon Medical Systems, Bruker, Idexx Laboratories, Hallmarq Veterinary Imaging, Huantong Nuclear Magnet, Sunny Optical, Photon, MILABS, Vieworks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Small Animal Molecular Imaging System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Optical Imaging

MRI

Ultrasound

Others

### Market segment by Automation Level

Basic Imaging System

Semi-Automatic Imaging System

## Market segment by System Integration Form

Single-Modal Imaging System

Multi-Modal Imaging System

## Market segment by Application

Laboratory

Pet Hospital and Clinic

## Major players covered

Perkin Elmer

Canon Medical Systems

Bruker

Idexx Laboratories

Hallmarq Veterinary Imaging

Huantong Nuclear Magnet

Sunny Optical

Photon

MILABS

Vieworks

Aspect Imaging

TOMOWAVE

Trifoil Imaging

Clinx

Raylight

Spectral Instruments Imaging

Novel Medical

Tanon

Biolight

PINGSENG Healthcare

Fujifilm Visualsonics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Small Animal Molecular Imaging System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Small Animal Molecular Imaging System, with price, sales quantity, revenue, and global market share of Small Animal Molecular Imaging System from 2021 to 2026.

Chapter 3, the Small Animal Molecular Imaging System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Small Animal Molecular Imaging System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Small Animal Molecular Imaging System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Small Animal Molecular Imaging System.

Chapter 14 and 15, to describe Small Animal Molecular Imaging System sales channel, distributors, customers, research findings and conclusion.

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