

# Global Small Animal Molecular Imaging System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Small Animal Molecular Imaging System market size is expected to reach \$ 189 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Small animal molecular imaging systems are preclinical research devices used for non-invasive, dynamic, and quantitative imaging of experimental animals such as mice and rats in vivo. Using imaging technologies such as bioluminescence, fluorescence, radionuclides (PET/SPECT), micro-CT, or micro-MRI, these systems visualize and track biological processes at the molecular, cellular, and gene expression levels. Widely used in tumor development, drug metabolism and efficacy evaluation, target validation, transgenic animal research, and precision medicine basic research, these systems are characterized by high sensitivity, repeatable monitoring, and reduced animal usage, making them a core experimental platform in drug development and life science research.

The small animal molecular imaging system industry chain consists of three main segments: upstream core components and technologies, midstream system integration and equipment manufacturing, and downstream research and application scenarios. The upstream segment mainly includes high-sensitivity detectors (CCD/EMCCD, PMT, SiPM), radioactive detection modules, magnet systems, X-ray sources, lasers and optical components, and image reconstruction and analysis algorithms, which have high technological barriers. The midstream segment consists of small animal molecular imaging system manufacturers, responsible for the integration of multi-modal imaging systems (optical, PET/SPECT, micro-CT, micro-MRI), software platform development, and performance optimization, representing the highest value-added segment of the industry chain. The downstream segment mainly serves pharmaceutical companies,

CROs, universities and research institutions, and biotechnology companies, for drug development, oncology and translational medicine research, molecular probe validation, and preclinical imaging experiments. The industry as a whole exhibits characteristics of being technology-driven, research-demand oriented, and characterized by the synergistic development of equipment and software.

In 2025, the average price of a small animal molecular imaging system is projected to be US\$208 k per unit, with sales of 588 units and a total production capacity of 850 units, and a gross profit margin of approximately 38%.

This report studies the global Small Animal Molecular Imaging System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Small Animal Molecular Imaging System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Small Animal Molecular Imaging System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Small Animal Molecular Imaging System total production and demand, 2021-2032, (Units)

Global Small Animal Molecular Imaging System total production value, 2021-2032, (USD Million)

Global Small Animal Molecular Imaging System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Small Animal Molecular Imaging System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Small Animal Molecular Imaging System domestic production, consumption, key domestic manufacturers and share

Global Small Animal Molecular Imaging System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Small Animal Molecular Imaging System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Small Animal Molecular Imaging System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Small Animal Molecular Imaging System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Perkin Elmer, Canon Medical Systems, Bruker, Idexx Laboratories, Hallmarq Veterinary Imaging, Huantong Nuclear Magnet, Sunny Optical, Photon, MILABS, Vieworks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Small Animal Molecular Imaging System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Small Animal Molecular Imaging System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Small Animal Molecular Imaging System Market, Segmentation by Type:

Optical Imaging

MRI

Ultrasound

Others

## Global Small Animal Molecular Imaging System Market, Segmentation by Automation Level:

Basic Imaging System

Semi-Automatic Imaging System

## Global Small Animal Molecular Imaging System Market, Segmentation by System Integration Form:

Single-Modal Imaging System

Multi-Modal Imaging System

## Global Small Animal Molecular Imaging System Market, Segmentation by Application:

Laboratory

Pet Hospital and Clinic

## Companies Profiled:

Perkin Elmer

Canon Medical Systems

Bruker

Idexx Laboratories

Hallmarq Veterinary Imaging

Huantong Nuclear Magnet

Sunny Optical

Photon

MILABS

Vieworks

Aspect Imaging

TOMOWAVE

Trifoil Imaging

Clinx

Raylight

Spectral Instruments Imaging

Novel Medical

Tanon

Biolight

PINGSENG Healthcare

Fujifilm Visualsonics

**Key Questions Answered:**

1. How big is the global Small Animal Molecular Imaging System market?
2. What is the demand of the global Small Animal Molecular Imaging System market?
3. What is the year over year growth of the global Small Animal Molecular Imaging System market?
4. What is the production and production value of the global Small Animal Molecular Imaging System market?
5. Who are the key producers in the global Small Animal Molecular Imaging System market?
6. What are the growth factors driving the market demand?

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