

Global Small Animal Fundus Imaging System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Small Animal Fundus Imaging System market size is expected to reach \$ 68.37 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Small Animal Fundus Imaging System is a specialized preclinical optical platform engineered to capture high-resolution images of the posterior segment of the eye in laboratory animals like mice and rats. It features customized optics to overcome the extreme refractive errors and large lenses characteristic of rodent eyes. The system enables non-invasive, live visualization of the retina, optic disc, and choroidal vasculature through brightfield color imaging or fluorescence angiography. It serves as a vital tool in ophthalmic research, neuroscience, and drug discovery for longitudinal morphology screening.

In 2025, global production of Small Animal Fundus Imaging System reached 1,974 units, with an average selling price of US\$21,000 per unit and total production capacity of approximately 2,500 units. The industry gross margin was approximately 30%-50%. In the cost structure, direct materials accounted for about 65%, manufacturing overhead accounted for about 27%, and labor costs accounted for about 8%. In the industry chain, the upstream mainly includes optical lenses/lens assemblies, CMOS/CCD image sensors, LED/laser light sources, precision mechanical structural components, and electronic control components; the downstream mainly includes universities and research institutes, pharmaceutical and biotechnology companies, and other users.

The global small animal fundus imaging system market is primarily driven by sustained investment in basic ophthalmic research and preclinical pharmaceutical R&D. Official research funding for vision science and translational retinal disease research remains

stable across multiple countries, supporting equipment procurement from universities, research institutes and biopharmaceutical enterprise laboratories. As core infrastructure for ophthalmic animal experiments, fundus imaging systems face relatively rigid demand.

Multimodal function integration is the core direction of product technology development. The integration of scanning laser ophthalmoscopy and optical coherence tomography, combined with wide-field imaging capabilities, has become a mainstream configuration for high-end models. Modular design enables on-demand function expansion and lower long-term costs, a technical path widely adopted by major industry players.

Overseas manufacturers with first-mover technology advantages dominate the market. Vertical enterprises boast complete product portfolios and strong recognition among global research users, while large optical equipment companies enter the field via acquisitions or in-house development, leveraging existing channel resources for rapid market penetration. Local Asia-Pacific manufacturers grow gradually, covering the mid-to-low-end segment with cost advantages and advancing high-end model R&D to intensify competition.

Regional demand shows a differentiated structure: mature markets grow steadily through equipment replacement and function expansion, while emerging markets see stronger new procurement demand fueled by rising research funding and biopharmaceutical expansion. Policies promoting animal testing alternatives in some regions impose certain constraints on long-term growth, prompting leading vendors to develop in vitro imaging solutions to address potential impacts.

This report studies the global Small Animal Fundus Imaging System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Small Animal Fundus Imaging System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Small Animal Fundus Imaging System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Small Animal Fundus Imaging System total production and demand, 2021-2032, (Units)

Global Small Animal Fundus Imaging System total production value, 2021-2032, (USD Million)

Global Small Animal Fundus Imaging System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Small Animal Fundus Imaging System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Small Animal Fundus Imaging System domestic production, consumption, key domestic manufacturers and share

Global Small Animal Fundus Imaging System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Small Animal Fundus Imaging System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Small Animal Fundus Imaging System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Small Animal Fundus Imaging System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Phoenix-Micron, Inc, Optoprobe Science Ltd, Optomed, OcuScience, IIScience, Imedos, Optibrand, Robotrak Technologies, Beijing Xinlian Optoelectronic Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Small Animal Fundus Imaging System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Small Animal Fundus Imaging System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Small Animal Fundus Imaging System Market, Segmentation by Type:

Fundus Camera

OCT Imaging

Others

Global Small Animal Fundus Imaging System Market, Segmentation by Form Factor:

Handheld

Desktop

Global Small Animal Fundus Imaging System Market, Segmentation by Target Animal:

Rodents

Rabbits

Others

Global Small Animal Fundus Imaging System Market, Segmentation by Application:

Universities and Research Institutes

Pharmaceutical Companies

Others

Companies Profiled:

Phoenix-Micron, Inc

Optoprobe Science Ltd

Optomed

OcuScience

IIScience

Imedos

Optibrand

Robotrak Technologies

Beijing Xinlian Optoelectronic Technology

Key Questions Answered:

1. How big is the global Small Animal Fundus Imaging System market?
2. What is the demand of the global Small Animal Fundus Imaging System market?
3. What is the year over year growth of the global Small Animal Fundus Imaging System market?
4. What is the production and production value of the global Small Animal Fundus

Imaging System market?

5. Who are the key producers in the global Small Animal Fundus Imaging System market?

6. What are the growth factors driving the market demand?

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