

Global Small Animal Fundus Imaging System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G83E6E55DC73EN.html>

Date: August 2026

Pages: 98

Price: US\$ 3,480.00 (Single User License)

ID: G83E6E55DC73EN

Abstracts

According to our (Global Info Research) latest study, the global Small Animal Fundus Imaging System market size was valued at US\$ 42.70 million in 2025 and is forecast to a readjusted size of US\$ 68.37 million by 2032 with a CAGR of 7.0% during review period.

Small Animal Fundus Imaging System is a specialized preclinical optical platform engineered to capture high-resolution images of the posterior segment of the eye in laboratory animals like mice and rats. It features customized optics to overcome the extreme refractive errors and large lenses characteristic of rodent eyes. The system enables non-invasive, live visualization of the retina, optic disc, and choroidal vasculature through brightfield color imaging or fluorescence angiography. It serves as a vital tool in ophthalmic research, neuroscience, and drug discovery for longitudinal morphology screening.

In 2025, global production of Small Animal Fundus Imaging System reached 1,974 units, with an average selling price of US\$21,000 per unit and total production capacity of approximately 2,500 units. The industry gross margin was approximately 30%-50%. In the cost structure, direct materials accounted for about 65%, manufacturing overhead accounted for about 27%, and labor costs accounted for about 8%. In the industry chain, the upstream mainly includes optical lenses/lens assemblies, CMOS/CCD image sensors, LED/laser light sources, precision mechanical structural components, and electronic control components; the downstream mainly includes universities and research institutes, pharmaceutical and biotechnology companies, and other users.

The global small animal fundus imaging system market is primarily driven by sustained

investment in basic ophthalmic research and preclinical pharmaceutical R&D. Official research funding for vision science and translational retinal disease research remains stable across multiple countries, supporting equipment procurement from universities, research institutes and biopharmaceutical enterprise laboratories. As core infrastructure for ophthalmic animal experiments, fundus imaging systems face relatively rigid demand.

Multimodal function integration is the core direction of product technology development. The integration of scanning laser ophthalmoscopy and optical coherence tomography, combined with wide-field imaging capabilities, has become a mainstream configuration for high-end models. Modular design enables on-demand function expansion and lower long-term costs, a technical path widely adopted by major industry players.

Overseas manufacturers with first-mover technology advantages dominate the market. Vertical enterprises boast complete product portfolios and strong recognition among global research users, while large optical equipment companies enter the field via acquisitions or in-house development, leveraging existing channel resources for rapid market penetration. Local Asia-Pacific manufacturers grow gradually, covering the mid-to-low-end segment with cost advantages and advancing high-end model R&D to intensify competition.

Regional demand shows a differentiated structure: mature markets grow steadily through equipment replacement and function expansion, while emerging markets see stronger new procurement demand fueled by rising research funding and biopharmaceutical expansion. Policies promoting animal testing alternatives in some regions impose certain constraints on long-term growth, prompting leading vendors to develop in vitro imaging solutions to address potential impacts.

This report is a detailed and comprehensive analysis for global Small Animal Fundus Imaging System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Small Animal Fundus Imaging System market size and forecasts, in

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consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Small Animal Fundus Imaging System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Small Animal Fundus Imaging System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Small Animal Fundus Imaging System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Small Animal Fundus Imaging System

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Small Animal Fundus Imaging System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Phoenix-Micron, Inc, Optoprobe Science Ltd, Optomed, OcuScience, IIScience, Imedos, Optibrand, Robotrak Technologies, Beijing Xinlian Optoelectronic Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Small Animal Fundus Imaging System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and

forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fundus Camera

OCT Imaging

Others

Market segment by Form Factor

Handheld

Desktop

Market segment by Target Animal

Rodents

Rabbits

Others

Market segment by Application

Universities and Research Institutes

Pharmaceutical Companies

Others

Major players covered

Phoenix-Micron, Inc

Optoprobe Science Ltd

Optomed

OcuScience

IIScience

Imedos

Optibrand

Robotrak Technologies

Beijing Xinlian Optoelectronic Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Small Animal Fundus Imaging System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Small Animal Fundus Imaging System,

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with price, sales quantity, revenue, and global market share of Small Animal Fundus Imaging System from 2021 to 2026.

Chapter 3, the Small Animal Fundus Imaging System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Small Animal Fundus Imaging System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Small Animal Fundus Imaging System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Small Animal Fundus Imaging System.

Chapter 14 and 15, to describe Small Animal Fundus Imaging System sales channel, distributors, customers, research findings and conclusion.

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