

Global Small AESA Radar Payloads for UAVs Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Small AESA Radar Payloads for UAVs market size was valued at US\$ 368 million in 2025 and is forecast to a readjusted size of US\$ 659 million by 2032 with a CAGR of 8.0% during review period.

Small AESA radar payloads for UAVs are compact active electronically scanned array radar systems installed on medium and large unmanned aerial vehicles, tactical UAVs, unmanned helicopters, long endurance UAVs and light unmanned aviation platforms. The product focuses on delivering airborne detection, ground imaging, maritime search, moving target indication, collision avoidance, and all weather intelligence, surveillance and reconnaissance under strict limits of size, weight, power consumption and onboard integration space. The category mainly covers compact AESA surveillance radars, small SAR and GMTI radars, multi mode airborne radars, electronically scanned detect and avoid radars, and related radio frequency front end modules used as mission payloads. Core technologies include transmit and receive module integration, gallium nitride or gallium arsenide RF devices, digital beamforming, synthetic aperture imaging, moving target detection, lightweight thermal management, vibration resistant packaging, airborne power adaptation and payload interface integration. Key specifications include operating band, detection range, payload weight, power consumption, antenna aperture, imaging resolution, scan coverage, operating altitude, data link interface and environmental qualification. These products are mainly used in military reconnaissance, border patrol, maritime surveillance, disaster assessment, mapping and remote sensing, and autonomous UAV safety. In 2025, the global average price of small AESA radar payloads for UAVs was about USD 310,000 per unit, global shipment volume was about 1,150 units, and the industry average gross margin was about 38%.

Small AESA radar payloads for UAVs sit at the intersection of advanced defense electronics and unmanned platform modernization. The upstream supply chain includes RF chips, transmit and receive modules, antenna arrays, signal processors, precision structures, thermal management materials and embedded software. The midstream segment covers radar system design, module integration, signal processing algorithms, environmental testing and airframe adaptation. Downstream demand comes mainly from military UAVs, maritime patrol, border surveillance, emergency mapping, disaster assessment and low altitude safety applications. Compared with electro optical payloads, these radars offer stronger all weather capability, longer range detection and better performance under cloud, rain, smoke, dust and maritime clutter. This makes them difficult to replace in missions involving moving ground targets, sea surface monitoring and persistent surveillance under poor visibility.

Competition is concentrated among a small group of defense electronics companies, while specialized smaller suppliers address MiniSAR, detect and avoid radar, and project based SAR and GMTI payloads. The core barrier is not limited to AESA antenna design. It also includes compact RF architecture, airborne power adaptation, heat dissipation, vibration resistance, SAR and GMTI processing, electromagnetic compatibility and flight qualification experience. Recent product launches, flight tests and platform integration activities are moving the market from light manned aircraft applications toward unmanned platforms. Product development is increasingly shaped by low size weight and power design, gallium nitride devices, software defined radar functions and multi mode mission capability. This structure supports premium pricing, but it also limits the number of qualified suppliers.

Policy and procurement conditions play a decisive role in this market. Defense spending, unmanned combat system development, maritime security, border control and low altitude airspace management all influence buying cycles. Because the product involves export controls, military trade approval and sensitive RF technology, the global supply chain is unlikely to become fully open. Local production and allied supply networks will become more important. Future growth will be driven by wider deployment of medium and large UAVs, replacement of older mission payloads, upgrades toward multi mission unmanned aircraft and selective expansion into high end civil remote sensing. The market is therefore best viewed as a high value, low volume and technology intensive growth segment rather than a mass market sensor category.

This report is a detailed and comprehensive analysis for global Small AESA Radar Payloads for UAVs market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Operating Frequency Band and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Small AESA Radar Payloads for UAVs market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Small AESA Radar Payloads for UAVs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Small AESA Radar Payloads for UAVs market size and forecasts, by Operating Frequency Band and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Small AESA Radar Payloads for UAVs market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Small AESA Radar Payloads for UAVs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Small AESA Radar Payloads for UAVs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Leonardo S.p.A., RTX Corporation, ASELSAN A.?, HENSOLDT AG, Thales S.A., Northrop Grumman Corporation, Israel Aerospace Industries Ltd., EMAG Technologies Inc., General Atomics Aeronautical Systems, Inc., IMSAR LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Small AESA Radar Payloads for UAVs market is split by Operating Frequency Band and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Operating Frequency Band, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Operating Frequency Band

L/S/C-band Radar

X-band Radar

Ku-band Radar

Ka-band and Millimeter-wave Radar

Multi-band Radar

Others

Market segment by RF Device Platform

GaN-based RF Platform

GaAs-based RF Platform

Silicon-based RF Platform

Others

Market segment by Payload Weight Class

Micro Payload Class Below 5 kg

Ultra-light Payload Class 5 to 15 kg

Light Payload Class 15 to 30 kg

Compact High-capability Class 30 to 75 kg

Others

Market segment by Application

Military Use

Commercial Use

Others

Major players covered

Leonardo S.p.A.

RTX Corporation

ASELSAN A.?.

HENSOLDT AG

Thales S.A.

Northrop Grumman Corporation

Israel Aerospace Industries Ltd.

EMAG Technologies Inc.

General Atomics Aeronautical Systems, Inc.

IMSAR LLC

Meteksan Savunma Sanayii A.?.

SpaceForest Sp. z o.o.

Echodyne Corp.

ARTEMIS, Inc.

Beijing Taiyu Xingkong Tansuo Technology Co., Ltd.

Beijing Zhanjiang Technology Co., Ltd.

Shenzhen Luoji Ganzi Keji Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Small AESA Radar Payloads for UAVs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Small AESA Radar Payloads for UAVs, with price, sales quantity, revenue, and global market share of Small AESA Radar Payloads for UAVs from 2021 to 2026.

Chapter 3, the Small AESA Radar Payloads for UAVs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Small AESA Radar Payloads for UAVs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Operating Frequency Band and by Application, with sales market share and growth rate by Operating Frequency Band, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Small AESA Radar Payloads for UAVs market forecast, by regions, by Operating Frequency Band, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Small AESA Radar Payloads for UAVs.

Chapter 14 and 15, to describe Small AESA Radar Payloads for UAVs sales channel, distributors, customers, research findings and conclusion.

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