

Global Slurry Recovery System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Slurry Recovery System market size was valued at US\$ 1132 million in 2025 and is forecast to a readjusted size of US\$ 1662 million by 2032 with a CAGR of 5.4% during review period.

A Slurry Recovery System is an auxiliary equipment used in the CMP (Chemical Mechanical Polishing) process in semiconductor manufacturing. It is designed to collect, filter, process, and recycle used slurry to reduce raw material consumption, minimize environmental discharge, and maintain the stability and consistency of the polishing process. The system typically includes modules such as recovery tanks, filtration units, recirculation pumps, and concentration/mixing units. In 2025, global CMP slurry recovery and delivery system production reached approximately 6,100 units, with an average global market price of around US\$180,000 per unit. Annual production capacity is 7,000 units. Gross Profit Margin: 28%. The CMP slurry recovery and delivery system is a critical link in the semiconductor manufacturing supply chain. Upstream, the industry depends on high-purity chemical suppliers providing abrasives, slurry additives, and precision fluid components. Midstream, system manufacturers integrate pumps, tanks, filtration modules, and automation controls to deliver reliable slurry distribution and recovery solutions. Downstream, semiconductor fabs and display panel fabs rely on these systems to maintain stable CMP processes, improve yield, and reduce chemical consumption. The industry is highly specialized, with significant technical barriers for manufacturers, leading to a concentrated market with a few global leaders and emerging domestic players in China. CMP slurry recovery systems represent both a technological necessity and a strategic opportunity. Their role in reducing chemical waste, enhancing process stability, and enabling cost efficiency makes them indispensable in modern fabs. For investors and industry professionals, the sector offers

moderate but steady growth, driven by expanding semiconductor fabrication capacity, especially in Asia. I see room for domestic Chinese manufacturers to capture market share by improving automation, system reliability, and integration with local fabs? specific requirements, potentially challenging global incumbents in the next decade.

This report is a detailed and comprehensive analysis for global Slurry Recovery System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Filtration & Recovery Method and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Slurry Recovery System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Slurry Recovery System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Slurry Recovery System market size and forecasts, by Filtration & Recovery Method and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Slurry Recovery System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Slurry Recovery System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Slurry Recovery System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Entegris, CMC Materials, DuPont De Nemours, Fujimi, Merck KGaA, Hitachi Chemical, BASF SE, Dow, Saint-Gobain Ceramics & Plastics, JSR Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Slurry Recovery System market is split by Filtration & Recovery Method and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Filtration & Recovery Method, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Filtration & Recovery Method

Mechanical Filtration Type

Membrane Filtration Type

Centrifugal Separation Type

Hybrid Type

Market segment by Processing Capacity

Small Capacity (<50 L/min)

Medium Capacity (50-200 L/min)

Large Capacity (>200 L/min)

Market segment by Automation Level

Fully Automatic Type

Semi-Automatic Type

Manual Type

Market segment by Application

Semiconductor

Electronics

R&D Labs / Educational

Others

Major players covered

Entegris

CMC Materials

DuPont De Nemours

Fujimi

Merck KGaA

Hitachi Chemical

BASF SE

Dow

Saint-Gobain Ceramics & Plastics

JSR Corporation

3M Company

AGC

Wacker Chemie AG

Sumitomo Chemical

Shin-Etsu Chemical

Anji Microelectronics Technology

ACE Nanochem

Dinglong Holdings

Shanghai Xinnan Electronic

Wanhua Chemical Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Slurry Recovery System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Slurry Recovery System, with price, sales quantity, revenue, and global market share of Slurry Recovery System from 2021 to 2026.

Chapter 3, the Slurry Recovery System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Slurry Recovery System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Filtration & Recovery Method and by Application, with sales market share and growth rate by Filtration & Recovery Method, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Slurry Recovery System market forecast, by regions, by Filtration & Recovery Method, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Slurry Recovery System.

Chapter 14 and 15, to describe Slurry Recovery System sales channel, distributors, customers, research findings and conclusion.

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