

Global Slurry Recovery System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Slurry Recovery System market size is expected to reach \$ 1662 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

A Slurry Recovery System is an auxiliary equipment used in the CMP (Chemical Mechanical Polishing) process in semiconductor manufacturing. It is designed to collect, filter, process, and recycle used slurry to reduce raw material consumption, minimize environmental discharge, and maintain the stability and consistency of the polishing process. The system typically includes modules such as recovery tanks, filtration units, recirculation pumps, and concentration/mixing units. In 2025, global CMP slurry recovery and delivery system production reached approximately 6,100 units, with an average global market price of around US\$180,000 per unit. Annual production capacity is 7,000 units. Gross Profit Margin: 28%. The CMP slurry recovery and delivery system is a critical link in the semiconductor manufacturing supply chain. Upstream, the industry depends on high-purity chemical suppliers providing abrasives, slurry additives, and precision fluid components. Midstream, system manufacturers integrate pumps, tanks, filtration modules, and automation controls to deliver reliable slurry distribution and recovery solutions. Downstream, semiconductor fabs and display panel fabs rely on these systems to maintain stable CMP processes, improve yield, and reduce chemical consumption. The industry is highly specialized, with significant technical barriers for manufacturers, leading to a concentrated market with a few global leaders and emerging domestic players in China. CMP slurry recovery systems represent both a technological necessity and a strategic opportunity. Their role in reducing chemical waste, enhancing process stability, and enabling cost efficiency makes them indispensable in modern fabs. For investors and industry professionals, the sector offers moderate but steady growth, driven by expanding semiconductor fabrication capacity, especially in Asia. I see room for domestic Chinese manufacturers to capture market

share by improving automation, system reliability, and integration with local fabs? specific requirements, potentially challenging global incumbents in the next decade.

This report studies the global Slurry Recovery System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Slurry Recovery System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Slurry Recovery System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Slurry Recovery System total production and demand, 2021-2032, (Units)

Global Slurry Recovery System total production value, 2021-2032, (USD Million)

Global Slurry Recovery System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Slurry Recovery System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Slurry Recovery System domestic production, consumption, key domestic manufacturers and share

Global Slurry Recovery System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Slurry Recovery System production by Filtration & Recovery Method, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Slurry Recovery System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Slurry Recovery System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Entegris, CMC Materials, DuPont De Nemours, Fujimi, Merck KGaA, Hitachi Chemical, BASF SE, Dow, Saint-Gobain Ceramics & Plastics, JSR Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Slurry Recovery System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Filtration & Recovery Method, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Slurry Recovery System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Slurry Recovery System Market, Segmentation by Filtration & Recovery Method:

Mechanical Filtration Type

Membrane Filtration Type

Centrifugal Separation Type

Hybrid Type

Global Slurry Recovery System Market, Segmentation by Processing Capacity:

Small Capacity (<50 L/min)

Medium Capacity (50-200 L/min)

Large Capacity (>200 L/min)

Global Slurry Recovery System Market, Segmentation by Automation Level:

Fully Automatic Type

Semi-Automatic Type

Manual Type

Global Slurry Recovery System Market, Segmentation by Application:

Semiconductor

Electronics

R&D Labs / Educational

Others

Companies Profiled:

Entegris

CMC Materials

DuPont De Nemours

Fujimi

Merck KGaA

Hitachi Chemical

BASF SE

Dow

Saint-Gobain Ceramics & Plastics

JSR Corporation

3M Company

AGC

Wacker Chemie AG

Sumitomo Chemical

Shin-Etsu Chemical

Anji Microelectronics Technology

ACE Nanochem

Dinglong Holdings

Shanghai Xinnan Electronic

Wanhua Chemical Group

Key Questions Answered:

1. How big is the global Slurry Recovery System market?
2. What is the demand of the global Slurry Recovery System market?
3. What is the year over year growth of the global Slurry Recovery System market?

4. What is the production and production value of the global Slurry Recovery System market?
5. Who are the key producers in the global Slurry Recovery System market?
6. What are the growth factors driving the market demand?

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