

Global Slurm-Based Workload Management System for AI Clusters Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Slurm-Based Workload Management System for AI Clusters market size was valued at US\$ 492 million in 2025 and is forecast to a readjusted size of US\$ 1558 million by 2032 with a CAGR of 16.9% during review period.

A Slurm-based workload management system for AI clusters refers to a software, managed-service or professional-support offering that uses Slurm as the core workload management and job scheduling layer for GPU-rich AI clusters, hybrid HPC/AI environments, enterprise AI factories, research supercomputing facilities and elastic cloud HPC deployments. The scope covers job submission, queue management, resource allocation, GPU scheduling, user and account control, fair-share policies, QoS, accounting, monitoring, elastic scaling, hybrid-cloud bursting, fault recovery and integration with cluster-management or Kubernetes-based infrastructure.

The commercial market is not defined by the open-source licence value of Slurm itself, but by paid support, enterprise cluster-management platforms, managed Slurm templates, cloud deployment services, integration projects and operating support contracts attached to AI and HPC clusters.

Based on our research, the market for Slurm-based workload management systems for AI clusters should be understood as a specialist infrastructure-software and services market, rather than a conventional job-scheduler software category. Slurm's open-source core already plays a mature role in HPC, but the AI-cluster use case has broadened the value proposition from queue management into GPU resource governance, user quota control, fair-share policy, accounting, cluster elasticity, failure

recovery, and integration with containerized training environments. Because Slurm itself is open source, commercial value is captured mainly through enterprise support, managed deployment templates, cluster-management software subscriptions, system-integration projects and ongoing operational services. This is why the appropriate research scope is a narrow one: suppliers should be included when they provide Slurm-related products, support, cloud templates, orchestration layers or professional services, while end users that merely operate Slurm clusters should not be treated as vendors.

The global supplier structure is layered. NVIDIA/SchedMD represents the core upstream development and support position. Public cloud vendors such as AWS, Microsoft Azure, Google Cloud, Oracle Cloud, Alibaba Cloud and Huawei Cloud provide Slurm-based cloud deployment paths, often tied to elastic HPC and AI workloads. Cluster-management and system vendors such as HPE, Lenovo, Dell Technologies, Penguin Solutions, Advanced Clustering Technologies and ClusterVision provide packaged cluster-management, deployment, monitoring and support capabilities in which Slurm is an important workload-management layer. A further group of emerging AI-cloud and orchestration suppliers, including CoreWeave and CIQ, is pushing Slurm toward Kubernetes-integrated and hybrid infrastructure models. This creates a market where leadership is not measured only by standalone scheduler revenue, but also by installed base, ecosystem influence, integration depth and ability to support large GPU clusters.

Demand growth is being driven by large-scale model training, private AI factories, research supercomputing, industrial simulation, bioinformatics and hybrid-cloud HPC. AI clusters place stricter requirements on GPU utilization, topology-aware placement, data locality, job observability, preemption policy, user-level quota and cost attribution than many traditional HPC environments. As a result, customers increasingly require commercial-grade Slurm support and integration rather than basic installation services. The next product frontier is the coexistence of Slurm and Kubernetes: Slurm remains strong for batch-oriented, finite-duration, multi-node training workloads, while Kubernetes remains strong for service-oriented, container-native and inference-style workloads. The industry is therefore expected to evolve toward integrated workload layers rather than a clean replacement cycle.

This report is a detailed and comprehensive analysis for global Slurm-Based Workload Management System for AI Clusters market. Both quantitative and qualitative analyses are presented by company, by region & country, by Product Function and by Application. As the market is constantly changing, this report explores the competition,

supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Slurm-Based Workload Management System for AI Clusters market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Slurm-Based Workload Management System for AI Clusters market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Slurm-Based Workload Management System for AI Clusters market size and forecasts, by Product Function and by Application, in consumption value (\$ Million), 2021-2032

Global Slurm-Based Workload Management System for AI Clusters market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Slurm-Based Workload Management System for AI Clusters

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Slurm-Based Workload Management System for AI Clusters market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SchedMD, Microsoft Azure, AWS, Google Cloud, Oracle Cloud Infrastructure, Alibaba Cloud, Huawei Cloud, CoreWeave, Dell Technologies, Lenovo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Slurm-Based Workload Management System for AI Clusters market is split by Product Function and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Product Function and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Product Function

- Core Slurm Support and Development

- Cluster Management Platform

- Cloud Slurm Deployment Service

- Slurm Integration and Operations Service

- Other

Market segment by Deployment Model

- On-Premises Cluster Deployment

- Public Cloud Slurm Deployment

- Hybrid Cloud / Cloudbursting

- Other

Market segment by Cluster Workload Type

- AI Model Training Workloads

Traditional HPC Workloads

Bioinformatics and Scientific Computing

Mixed AI/HPC Workloads

Other

Market segment by Commercial Model

Open-source Core with Paid Support

Enterprise Software Subscription

Managed Cloud Service

Project-based Integration Service

Other

Market segment by Application

AI Cloud and Foundation Model Labs

Research and Supercomputing Centers

Industrial Simulation and Engineering

Life Sciences and Healthcare Computing

Other

Market segment by players, this report covers

SchedMD

Microsoft Azure

AWS

Google Cloud

Oracle Cloud Infrastructure

Alibaba Cloud

Huawei Cloud

CoreWeave

Dell Technologies

Lenovo

HPE

Penguin Solutions

Advanced Clustering Technologies

ClusterVision

CIQ

Eviden

Atos

Sugon

AMAX China

CASDAO

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Slurm-Based Workload Management System for AI Clusters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Slurm-Based Workload Management System for AI Clusters, with revenue, gross margin, and global market share of Slurm-Based Workload Management System for AI Clusters from 2021 to 2026.

Chapter 3, the Slurm-Based Workload Management System for AI Clusters competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Product Function and by Application, with consumption value and growth rate by Product Function, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Slurm-Based Workload Management System for AI Clusters market forecast, by regions, by Product Function and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Slurm-Based Workload Management System for AI Clusters.

Chapter 13, to describe Slurm-Based Workload Management System for AI Clusters research findings and conclusion.

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