

Global Sludge Screw Press Dewatering Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sludge Screw Press Dewatering Machine market size is expected to reach \$ 3432 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Sludge Screw Press Dewatering Machine refers to a continuous mechanical dewatering system that uses a low-speed rotating screw to convey and progressively compress conditioned sludge. Water is discharged through a perforated basket, wedge-wire screen, or stacked-disc filtration structure, while compressed sludge cake is discharged through an adjustable back-pressure section.

The market mainly includes multi-disc screw presses, single-screw basket presses, and integrated screw-based thickening and dewatering systems used for municipal and industrial wastewater sludge. Manure separators, food-extraction presses, pulp presses, screenings compactors, screw conveyors, belt presses, filter presses, centrifuges, standalone sludge thickeners, and complete wastewater treatment plants are excluded.

The 2025 benchmark ASP is US\$100,000 per unit, global sales volume is approximately 20.000k units, and the estimated average gross margin is approximately 33%. The upstream industry chain includes stainless steel, filtration rings, perforated screens, wedge-wire baskets, screw shafts, wear-resistant coatings, gear motors, bearings, seals, spray nozzles, pumps, polymer systems, sensors, and electrical controls. The midstream includes process design, screw and filter-body manufacturing, frame fabrication, welding, assembly, automation integration, testing, and commissioning. The downstream mainly covers municipal wastewater treatment and sludge-producing industrial sectors.

Demand for sludge screw press dewatering machines is supported by expanding wastewater treatment capacity, higher sludge transportation and disposal costs, stricter waste-management requirements, and the need to reduce operating labor. Compared with many conventional dewatering technologies, screw presses provide low-speed continuous operation, compact installation, enclosed sludge handling, relatively low energy consumption, and simplified routine maintenance.

Multi-disc systems are increasingly adopted for low-concentration, oily, sticky, or variable sludge because their self-cleaning filtration structures can reduce clogging and allow continuous operation. Conventional basket-type screw presses remain important in medium- and high-capacity municipal and industrial applications requiring robust mechanical compression.

Future development will focus on automatic polymer optimization, real-time monitoring of sludge concentration and screw torque, intelligent adjustment of screw speed and back pressure, lower wash-water consumption, improved wear resistance, higher cake dryness, modular installation, and remote operation.

Report Scope

This report studies the global Sludge Screw Press Dewatering Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sludge Screw Press Dewatering Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sludge Screw Press Dewatering Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sludge Screw Press Dewatering Machine total production and demand, 2021-2032, (K Units)

Global Sludge Screw Press Dewatering Machine total production value, 2021-2032, (USD Million)

Global Sludge Screw Press Dewatering Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Sludge Screw Press Dewatering Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Sludge Screw Press Dewatering Machine domestic production, consumption, key domestic manufacturers and share

Global Sludge Screw Press Dewatering Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Sludge Screw Press Dewatering Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Sludge Screw Press Dewatering Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Sludge Screw Press Dewatering Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ANDRITZ AG, HUBER SE, AMCON INC., Tsurumi Manufacturing Co., Ltd., FKC Co., Ltd., IEA Derflinger GmbH, SEFT S.r.l., Schwing BioSet, Inc., Euroteck Environmental Pvt. Ltd., Benenv Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sludge Screw Press Dewatering Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sludge Screw Press Dewatering Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sludge Screw Press Dewatering Machine Market, Segmentation by Type:

Small Capacity: 50 m³/h

Global Sludge Screw Press Dewatering Machine Market, Segmentation by Number of Dewatering Channels:

Single-Channel Type

Dual-Channel Type

Multi-Channel Type

Global Sludge Screw Press Dewatering Machine Market, Segmentation by Equipment Enclosure:

Open-Frame Type

Fully Enclosed Type

Global Sludge Screw Press Dewatering Machine Market, Segmentation by Application:

Municipal Water & Wastewater

Food & Beverage

Pulp & Paper

Chemical & Petrochemical

Pharmaceuticals & Biotechnology

Textile & Leather

Others

Companies Profiled:

ANDRITZ AG

HUBER SE

AMCON INC.

Tsurumi Manufacturing Co., Ltd.

FKC Co., Ltd.

IEA Derflinger GmbH

SEFT S.r.l.

Schwing BioSet, Inc.

Euroteck Environmental Pvt. Ltd.

Benenv Group

Jiangsu BOE Environmental Protection Technology Co., Ltd.

Yixing Holly Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Sludge Screw Press Dewatering Machine market?
2. What is the demand of the global Sludge Screw Press Dewatering Machine market?
3. What is the year over year growth of the global Sludge Screw Press Dewatering Machine market?
4. What is the production and production value of the global Sludge Screw Press Dewatering Machine market?
5. Who are the key producers in the global Sludge Screw Press Dewatering Machine market?
6. What are the growth factors driving the market demand?

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