

Global Sludge Screw Dewatering Press Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sludge Screw Dewatering Press market size is expected to reach \$ 3260 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global sales of Sludge Screw Dewatering Presses reached 43,000 units, with an average selling price of US\$46,000 per unit. Global total production capacity in 2025 was approximately 49,000 units, with an average industry gross profit margin of about 29%. The Sludge Screw Dewatering Press is an environmentally friendly device that utilizes the continuous propulsion and extrusion principle of a spiral shaft to separate and reduce the volume of municipal sludge, industrial sludge, and organic waste. It is widely used in urban wastewater treatment plants, food processing, papermaking, printing and dyeing, chemical, pharmaceutical, and aquaculture wastewater treatment. The equipment mainly consists of a spiral shaft, fixed rings, moving rings, a drive system, a flocculation and mixing system, and a control device. It reduces the moisture content of sludge through spiral extrusion and gravity dewatering, featuring continuous operation, low energy consumption, high automation, small footprint, and low maintenance costs. Compared to traditional plate and frame filter presses and centrifugal dewatering machines, sludge spiral dewatering machines have significant advantages in treating low-concentration sludge and energy-saving operation.

The upstream sector primarily involves suppliers of stainless steel materials, geared motors, bearings, PLC controllers, frequency converters, filter ring assemblies, flocculant systems, and precision machined parts. Downstream consumption mainly comes from municipal wastewater treatment, industrial wastewater treatment, food processing wastewater, papermaking sludge treatment, livestock and poultry waste treatment, and environmental engineering projects. With increasingly stringent global

environmental regulations, higher requirements for sludge reduction, and continued growth in demand for industrial wastewater treatment, the market for high-efficiency, low-energy sludge treatment equipment is expanding. Future products will develop towards intelligent control, low-energy operation, high corrosion resistance, continuous unmanned operation, and resource-based treatment. Meanwhile, sludge resource utilization, green environmental protection engineering construction, and wastewater treatment upgrades in emerging markets will continue to generate new market demands and business opportunities.

This report studies the global Sludge Screw Dewatering Press production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sludge Screw Dewatering Press and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sludge Screw Dewatering Press that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sludge Screw Dewatering Press total production and demand, 2021-2032, (K Units)

Global Sludge Screw Dewatering Press total production value, 2021-2032, (USD Million)

Global Sludge Screw Dewatering Press production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Sludge Screw Dewatering Press consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Sludge Screw Dewatering Press domestic production, consumption, key domestic manufacturers and share

Global Sludge Screw Dewatering Press production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Sludge Screw Dewatering Press production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Sludge Screw Dewatering Press production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Sludge Screw Dewatering Press market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include French Oil Mill Machinery, Tsukishima Kikai, ANDRITZ, Esmil, Mitsubishi Kakoki, Huber, SEFT, JINGJIN, TECHASE, Hyper Filtration, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sludge Screw Dewatering Press market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sludge Screw Dewatering Press Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sludge Screw Dewatering Press Market, Segmentation by Type:

Concentrated Type

Dehydrated Type

Pressed Type

Global Sludge Screw Dewatering Press Market, Segmentation by Low Concentration:

Low Concentration: 2000 mg/L

High Concentration: 25000-50000 mg/L

Global Sludge Screw Dewatering Press Market, Segmentation by Spiral Diameter:

Spiral Diameter: 130-200mm

Spiral Diameter: 300-400mm

Global Sludge Screw Dewatering Press Market, Segmentation by Application:

Food Processing

Chemical Industry

Urban Wastewater Treatment

Others

Companies Profiled:

French Oil Mill Machinery

Tsukishima Kikai

ANDRITZ

Esmil

Mitsubishi Kakoki

Huber

SEFT

JINGJIN

TECHASE

Hyper Filtration

Krofta Engineering

Mivalt

Vincent Corporation

Aquasust

Bellmer

HANJIANG

Key Questions Answered:

1. How big is the global Sludge Screw Dewatering Press market?
2. What is the demand of the global Sludge Screw Dewatering Press market?
3. What is the year over year growth of the global Sludge Screw Dewatering Press market?
4. What is the production and production value of the global Sludge Screw Dewatering Press market?
5. Who are the key producers in the global Sludge Screw Dewatering Press market?
6. What are the growth factors driving the market demand?

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