

Global SLP PCB Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global SLP PCB market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Substrate-like PCB (SLP) will replace the previous HDI PCB technology and can shorten the line width/line spacing from HDI's 40/50um to 20/35um, that is, the minimum line width/line spacing will be shortened from HDI's 50um to SLP's 30um Within. Affected by the continuous development trend of electronic products such as smartphones, tablets and wearable devices towards intelligence, miniaturization and diversification of functions, the components required to be mounted on PCBs have increased significantly, but the required size, weight and volume have continued to shrink. In this context, PCB wire width, spacing, micro-hole disk diameter and hole center distance, as well as the thickness requirements of conductor layers and insulating layers are constantly decreasing, and traditional HDI is difficult to meet the above requirements due to limited manufacturing processes. Therefore, SLP technology with more stacked layers, smaller line width and line spacing, and can carry more functional modules has become an inevitable choice to solve this problem.

The Global Info Research report includes an overview of the development of the SLP PCB industry chain, the market status of Consumer Electronics (Subtractive Process, Full Additive Process (FAP)), Vehicle Electronics (Subtractive Process, Full Additive Process (FAP)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of SLP PCB.

Regionally, the report analyzes the SLP PCB markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and

increasing consumer awareness. Asia-Pacific, particularly China, leads the global SLP PCB market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the SLP PCB market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the SLP PCB industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Sqm), revenue generated, and market share of different by Type (e.g., Subtractive Process, Full Additive Process (FAP)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the SLP PCB market.

Regional Analysis: The report involves examining the SLP PCB market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the SLP PCB market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to SLP PCB:

Company Analysis: Report covers individual SLP PCB manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards SLP PCB This may involve surveys, interviews, and analysis of

consumer reviews and feedback from different by Application (Consumer Electronics, Vehicle Electronics).

Technology Analysis: Report covers specific technologies relevant to SLP PCB. It assesses the current state, advancements, and potential future developments in SLP PCB areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the SLP PCB market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

SLP PCB market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Subtractive Process

Full Additive Process (FAP)

Modified Semi Additive Process (mSAP)

Market segment by Application

Consumer Electronics

Vehicle Electronics

Medical

Military

Other

Major players covered

Korea Circuit

AKM Meadville

Daeduck GDS

ISU Petasys

Meiko Electronics

IBIDEN

TTM

AT&S

Avary Holding (Shenzhen)

Zhending Tech

Kinwong

Compeq Manufacturing

Shenzhen JOVE

Brain Power (Qingyuan)

Guangdong Goworld

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SLP PCB product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SLP PCB, with price, sales, revenue and global market share of SLP PCB from 2019 to 2024.

Chapter 3, the SLP PCB competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SLP PCB breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and SLP PCB market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SLP PCB.

Chapter 14 and 15, to describe SLP PCB sales channel, distributors, customers, research findings and conclusion.

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