

Global Slotless Brushless DC Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Slotless Brushless DC Motor market size was valued at US\$ 139 million in 2025 and is forecast to a readjusted size of US\$ 224 million by 2032 with a CAGR of 7.2% during review period.

In 2024, global sales of slotless brushless DC motors will reach 443,250 units, with an average selling price of US\$280.37 per unit. Slotless brushless DC motors represent a unique and compelling subset of motors within the larger category of brushless DC motors. It combines the advantages of slotless, brushless and DC motor technologies: based on the DC motor that converts DC electricity into mechanical energy, the brushless design eliminates the mechanical brush commutator mechanism in the brushed motor that degrades performance reliability over time; the slotless structure eliminates the slots in the stator elements, avoiding the cogging torque problem caused by the slots in the slotted motor. It consists of a permanent magnet rotor and a wound stator, with the stator windings placed in stacked steel rings (i.e., the stator lamination) without traditional tooth support. With its smooth operation, low noise, high efficiency and compact design, slotless brushless DC motors are highly favored in many industries.

The slotless brushless DC motor industry chain primarily encompasses upstream raw materials and components, midstream manufacturing and assembly, and downstream application markets. The upstream sector includes electronic components such as rare earth permanent magnets, copper wire and insulation materials, driver ICs and sensors, and structural materials such as motor housings. Major suppliers include Baosteel, NSSMC, JFE Steel Corporation, Proterial, Zhongke Sanhuan, TDK, and Ningbo Yunsheng. Midstream manufacturers include Portescap, FAULHABER, Maxon Motor,

Ametek, and Allient. Downstream applications are broad, encompassing medical devices, aerospace, semiconductor equipment, robotics, and other fields. Downstream customers include ABB, KUKA, Codian Robotics, Fanuc, and Kawasaki. The industry chain is characterized by high technical barriers, limited upstream material supply, fierce midstream competition, and broad downstream demand. The market outlook continues to expand, particularly with the growing demand for intelligent, miniaturized, and low-noise products.

Slotless brushless DC motors are key drivers for medical equipment like minimally invasive surgical robots and portable devices due to their high efficiency, precision, low vibration, and lightweight design. They enable accurate operations, reduce noise, extend equipment life, and allow for customized designs, offering broad prospects with the intelligent upgrade of medical devices. The growing demand for precise, low-vibration motors in collaborative and humanoid robots is further boosting the slotless BLDC motor industry. However, the sector faces challenges: rising supply chain risks, raw material price fluctuations, and geopolitical tensions increase costs and uncertainty. International leaders dominate high-end markets, while mid- and low-end segments face price pressure. High technical barriers, limited supply of rare-earth materials, and heat dissipation issues in ultra-high-speed or miniaturized motors also affect reliability.

This report is a detailed and comprehensive analysis for global Slotless Brushless DC Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Slotless Brushless DC Motor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Slotless Brushless DC Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Slotless Brushless DC Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average

selling prices (US\$/Unit), 2021-2032

Global Slotless Brushless DC Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Slotless Brushless DC Motor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Slotless Brushless DC Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Portescap, FAULHABER, Maxon Motor, Ametek, Allient, Moons' Industries, Constar Motion, Citizen Chiba Precision, Topband Motor, Elinco International JPC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Slotless Brushless DC Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Diameter?10mm

10mm?Diameter?20mm

20mm?Diameter?30mm

Diameter?30mm

Market segment by Application

Medical Device

Aerospace

Semiconductor Equipment

Robotics

Others

Major players covered

Portescap

FAULHABER

Maxon Motor

Ametek

Allient

Moons' Industries

Constar Motion

Citizen Chiba Precision

Topband Motor

Elinco International JPC

Fulling Motor

Market segment by region, regional analysis covers

Global Slotless Brushless DC Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 20...

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Slotless Brushless DC Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Slotless Brushless DC Motor, with price, sales quantity, revenue, and global market share of Slotless Brushless DC Motor from 2021 to 2026.

Chapter 3, the Slotless Brushless DC Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Slotless Brushless DC Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Slotless Brushless DC Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Slotless Brushless DC Motor.

Chapter 14 and 15, to describe Slotless Brushless DC Motor sales channel, distributors,

customers, research findings and conclusion.

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