

Global Sleep Quality Monitoring Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sleep Quality Monitoring Device market size is expected to reach \$ 129 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

In 2025, global production of Smart Sleep Monitors was approximately 254,436 units, with an average global market price of around US\$257 per unit. The gross margin was about 34%, with an estimated cost of approximately US\$170 per unit. Global production capacity was approximately 315,000 units. A sleep quality monitoring device is an intelligent system that continuously collects and analyzes sleep-related information using motion, heart-rate, blood-oxygen, respiratory, body-movement, snoring, pressure, or radar sensors. Product formats include wearable devices, contactless bedside monitors, mattress-based or under-mattress sensors, and portable sleep-respiratory monitors. These devices may estimate sleep duration, sleep onset, nighttime awakenings, sleep stages, respiratory rate, and blood-oxygen changes, while associated software generates sleep scores, trend reports, and abnormal-condition alerts. Products intended only for general wellness are generally distinguished from devices making disease-screening or diagnostic claims, which may be regulated as medical devices.

Sleep quality monitoring devices will increasingly adopt multi-sensor fusion, contactless sensing, and long-term continuous monitoring. Millimeter-wave radar, optical sensors, pressure sensors, environmental sensing, and artificial-intelligence algorithms will be combined to monitor movement, respiration, and heart rate without significantly disturbing normal sleep. Bedside and mattress-based systems are expected to gain wider use in home health management, elderly care, and remote monitoring. However, accuracy still varies across devices and sleep indicators, making algorithm calibration

and clinical validation major development priorities.

Sleep quality monitoring devices will evolve from basic tracking products into broader sleep-health management and risk-screening platforms. Future products will increasingly connect with telehealth systems, smart mattresses, lighting, air-conditioning, and digital health platforms, while long-term data will support the identification of abnormal breathing, oxygen fluctuations, and changes in sleep behavior. As AI-enabled and sensor-based digital health technologies expand into medical applications, data privacy, algorithm transparency, population-specific validation, medical-device compliance, and healthcare-system interoperability will become increasingly important competitive factors.

This report studies the global Sleep Quality Monitoring Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sleep Quality Monitoring Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sleep Quality Monitoring Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sleep Quality Monitoring Device total production and demand, 2021-2032, (Units)

Global Sleep Quality Monitoring Device total production value, 2021-2032, (USD Million)

Global Sleep Quality Monitoring Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Sleep Quality Monitoring Device consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Sleep Quality Monitoring Device domestic production, consumption, key domestic manufacturers and share

Global Sleep Quality Monitoring Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Sleep Quality Monitoring Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Sleep Quality Monitoring Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Sleep Quality Monitoring Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Withings, Garmin, Beurer, Apple, Eight Sleep, Shenzhen Medica Technology Development Co., Ltd. (Sleepace), OMRON Healthcare, Samsung Electronics, Compumedics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sleep Quality Monitoring Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sleep Quality Monitoring Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sleep Quality Monitoring Device Market, Segmentation by Type:

Consumer-Grade Sleep Monitors

Professional Health-Management Devices

Medical-Grade Sleep Monitoring Devices

Global Sleep Quality Monitoring Device Market, Segmentation by Technology:

Local Storage Type

Bluetooth/Wi-Fi Connected Type

Cloud-Based Remote Monitoring Type

Global Sleep Quality Monitoring Device Market, Segmentation by Application:

Home Sleep Health Management

Sleep-Disorder Screening

Hospital and Sleep-Center Monitoring

Companies Profiled:

Philips

Withings

Garmin

Beurer

Apple

Eight Sleep

Shenzhen Medica Technology Development Co., Ltd. (Sleepace)

OMRON Healthcare

Samsung Electronics

Compumedics

L?wenstein Medical

Nox Medical

SOMNOmedics

Cadwell

Natus Medical

CleveMed (Cleveland)

BMC Medical Co., Ltd.

Cidelec

Key Questions Answered:

1. How big is the global Sleep Quality Monitoring Device market?
2. What is the demand of the global Sleep Quality Monitoring Device market?
3. What is the year over year growth of the global Sleep Quality Monitoring Device market?
4. What is the production and production value of the global Sleep Quality Monitoring Device market?
5. Who are the key producers in the global Sleep Quality Monitoring Device market?
6. What are the growth factors driving the market demand?

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