

Global Sleep Monitoring Radar Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sleep Monitoring Radar market size is expected to reach \$ 538 million by 2032, rising at a market growth of 15.0% CAGR during the forecast period (2026-2032).

In 2025, global production of sleep monitoring radar reached 2.45 million units, with an average selling price of \$84 per unit. Sleep monitoring radar refers to sensors, modules, or complete systems that utilize non-contact radio-frequency (RF) sensing technologies such as millimeter-wave radar, FMCW radar, UWB radar, or pulse-coherent radar to monitor human physiological and behavioral metrics during sleep. These metrics include respiration, heart rate/pulse rate, body movements, in-bed status, turning over, getting out of bed, sleep duration, sleep stages, and respiratory anomalies. Key characteristics include non-contact operation, no-wearable design, privacy-friendliness, and the capability for continuous, long-term monitoring. Primarily used for non-contact sleep health monitoring and nocturnal vital signs tracking, these systems are applicable in various settings, including home sleep health, elderly care facilities, remote medical monitoring, smart homes, and hotels. The upstream segment of the value chain comprises RF chips, antennas, PCBs, MCUs, power management components, communication modules, and algorithm platforms; the midstream segment consists of radar modules and complete device systems; and the downstream segment serves end-users (households), elderly care institutions, hospitals, remote monitoring service providers, and smart home enterprises. Gross margins range from approximately 20% to 45%.

Regionally, North America and Europe lead in medical remote monitoring, elderly care, and clinical validation; meanwhile, the Asia-Pacific—particularly China, South Korea, and Japan—is experiencing rapid growth in radar modules, smart homes, and consumer electronics integration. Moving forward, industry competition will center on the

widespread adoption of 60GHz millimeter-wave radar, the shift from wearable to non-contact monitoring, the expansion of elderly care and remote patient monitoring, medical-grade certification, algorithmic differentiation, and smart home integration.

This report studies the global Sleep Monitoring Radar production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sleep Monitoring Radar and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sleep Monitoring Radar that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sleep Monitoring Radar total production and demand, 2021-2032, (K Units)

Global Sleep Monitoring Radar total production value, 2021-2032, (USD Million)

Global Sleep Monitoring Radar production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Sleep Monitoring Radar consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Sleep Monitoring Radar domestic production, consumption, key domestic manufacturers and share

Global Sleep Monitoring Radar production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Sleep Monitoring Radar production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Sleep Monitoring Radar production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Sleep Monitoring Radar market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon, Texas Instruments, Sleepiz, Vitalthings, Tapestry Health, Hikvision, Sseed Studio, ifLabel, Uniview, Chuhan Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Sleep Monitoring Radar market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sleep Monitoring Radar Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sleep Monitoring Radar Market, Segmentation by Type:

24GHz

60GHz

77GHz

Others

Global Sleep Monitoring Radar Market, Segmentation by Technical Route:

FMCW Radar

CW (Continuous Wave) Radar

UWB (Ultra-Wideband) Pulse Radar

Global Sleep Monitoring Radar Market, Segmentation by Installation Method:

Bedside Placement

Adjacent-to-Bed Placement

Wall Mounting

Ceiling Mounting

Others

Global Sleep Monitoring Radar Market, Segmentation by Application:

Home Sleep Health

Elderly Care Facilities

Hospital

Hotel

Others

Companies Profiled:

Infineon

Texas Instruments

Sleepiz

Vitalthings

Tapestry Health

Hikvision

Seed Studio

ifLabel

Uniview

Chuhang Technology

Beijing Qinglei

Changsha Microbrain

Shenzhen Feels-Real Technology

Possumic Technology

Quectel

TsingLan Technology

Key Questions Answered:

1. How big is the global Sleep Monitoring Radar market?
2. What is the demand of the global Sleep Monitoring Radar market?
3. What is the year over year growth of the global Sleep Monitoring Radar market?
4. What is the production and production value of the global Sleep Monitoring Radar market?
5. Who are the key producers in the global Sleep Monitoring Radar market?
6. What are the growth factors driving the market demand?

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